Marketing Checklist



Event Title_____

Date

____ Location ___

6-8 weeks before the event

- $\hfill\square$ Set goals and develop learning outcomes for the event
- $\hfill\square$ Define the target audience for the event
- \square Check the DSA MarCom and UH calendar for conflicting events

_ Time _

- \Box Confirm reservation information Add ("How did you hear about us?") to form
- □ Add event details to department website
- □ Add event to UH Main Calendar
- □ Add event to DSA Marcom Group Outlook calendar
- $\hfill\square$ Add event to Get Involved
- Create graphic design plan (in-house or with CreationStation, Printing and Postal, Fast Signs, etc)
- Develop an asset list of items you will need to order or create (promo items, shirts, etc)
- \square Schedule advertisements with the Center for Student Media
- □ Schedule banner space availability with Conference and Reservations Services (CARS)
- $\hfill\square$ Contact and invite special guests
- $\hfill\square$ Schedule visits to other departments to share event details

4 weeks before the event

- □ Receive marketing materials from designer (print + digital)
- \square Schedule media services (photo, video) with the Center for Student Media
- □ Invite targeted audiences or related organizations and departments
- □ Send digital screen artwork to departments (see full list of screens and sizes here)
- Create Facebook event
- □ Include the event in department and college newsletters
- □ Start promoting in Coognews (include event in What's New section)
- □ Receive Dean of Students approval for yard signs to give to Conference and Reservations Services (CARS)

2 weeks before the event

- □ Confirm presenters/volunteers and provide them with resources to share the event on social media or via email
- □ Schedule social media posts and ask for retweets and reposts from other departments
- □ Participate in tabling to create awareness
- Distribute printed marketing materials (fliers, posters, and yard signs)
- □ Submit news releases to UH Media Relations (if needed)
- $\hfill\square$ Submit news release to DSA Director of Marketing & Communications
- □ Reserve AccessUH Banner
- \square Schedule presentations to classes or during Registered Student Organization meetings
- $\hfill\square$ Continue promotion in Coognews until Event day
- $\hfill\square$ Give reminders during staff meetings, director meetings, etc.

Marketing Checklist



1-3 days before the event

- \square Ask for reposts and shares on social media
- \square Send confirmation/reminder emails to registered participants
- □ Place yard signs around campus (if needed)
- □ Participate in tabling in high traffic areas
- □ Encourage registration (if still open)
- □ Print our photo release forms (if applicable)

Day of the event

- □ Post a final reminder on social media
- □ Send an email to attendees address weather or unforeseen changes
- □ Participate in tabling (if applicable)
- \square Build excitement before and during the event through live tweets on Twitter, stories on
- Facebook or Instagram, and posts on SnapChat
- \Box Track attendance through Get Involved
- □ Bring photo release forms and registration lists (if applicable)

After the event

- □ Write and distribute an event article (Send to MarCom Director for posting on DSA website)
- \square Send "Thank you" emails attendees or special guests
- □ Send a post-event assessment to those who registered
- □ If attendees registered for the event and did not attend, send an email about upcoming programs/events Take
- □ down print and digital marketing (48 hours after your event)
- \Box Post pictures from the event on social media, in newsletters, and on department websites
- □ Archive photos/videos/emails
- □ Review goals and learning outcomes for the event, Develop reports on attendance and engagement numbers
- \Box Host a debrief meeting with stakeholders
- \Box Complete reflection or summary report for your department/committee