

UNIVERSITY OF HOUSTON

FY 2016

PLANNING AND BUDGETING GUIDE



June 2015

University of Houston
FY2016 Planning and Budgeting Guide

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Planning and Budgeting Memorandums



UNIVERSITY OF HOUSTON SYSTEM
UNIVERSITY OF HOUSTON

RENU KHATOR
Chancellor and President

MEMORANDUM

Date: April 20, 2015

To: William S. Staples, President, UH-Clear Lake
William V. Flores, President, UH-Downtown
Raymond V. Morgan, President, UH-Victoria

From: Renu Khator *RK*

Re: FY 2016 Budget Planning Guidelines

In August, the UH System universities will present their FY 2016 plans and budgets to the Board of Regents for consideration. Through this memorandum, I wish to convey my expectations for the planning component of these presentations. Your planning presentation should include the following:

1. Institutional mission and goals
2. One-page introduction, including a general overview of your plan and the process through which it was developed
3. Description of new initiatives through which you will pursue the UH System's three goals of student success, national competitiveness, and community advancement, plus the investments you will make in university infrastructure and administration
4. Bridge tables that summarize university investments of new resources (including existing resources reallocated to new purposes) and HEAF

For each of the goal areas (identified in 3 above) you should include the following sections. Each section should be no longer than two pages.

Overview

In this section you should explain the importance of the goal in relation to your university. You should also evaluate the success of strategies taken in recent years to achieve the goal in relation to moving the needle on progress card measures, citing data from your progress cards where appropriate.

FY 2016 Initiatives

In this section you should identify the major initiatives you will undertake in FY16 to achieve the goal and fund either through new resources (e.g., new tuition and fees,

existing resources reallocated to fund new initiatives) or HEAF. Each initiative should be described briefly, including the dollars that will be allocated to the initiative, the source of funds (i.e., new resources, HEAF) and a reference to expected outcomes.

Investment of Resources in FY 2016 Initiatives

This section should be a table identifying the initiatives in which you will invest in FY16. The table should include the name of the initiative, the amount invested and the source of funds (i.e., new resources, HEAF).

The final component of your plan should be two bridge tables that summarize the ways in which new resources and HEAF are being applied (as described in the *FY 2016 Initiatives* section of your plan). These tables should reconcile with the individual “Investment of Resources in FY16 Initiatives” tables for each UHS goal. They will also provide the link between your plan and your budget presentation.

Looking ahead, Dr. Carlucci and his staff will be working with your CFOs to prepare the budget presentation for the Board. As we did last year, included in this presentation will be a table of how your total operating budget is expended by function [e.g., faculty & staff (multiple categories for each), capital, M&O, etc.]. Providing a one-page overview of how all funds are budgeted at our universities is particularly valuable for regents.

Plan and budget hearings will be scheduled with each of you in July. A draft of your planning materials should be submitted to Chris Stanich five working days before your scheduled hearing, during which we will provide you with input before the plans are finalized and submitted to the Board of Regents in August. Prior to the planning hearings, Mr. Stanich will be available to answer any questions you may have regarding the preparation of these materials.


cc: Dr. Paula Myrick Short, Senior Vice Chancellor for Academic Affairs
Dr. Carl Carlucci, Executive Vice Chancellor for Administration and Finance
Mr. Raymond Bartlett, Associate Vice Chancellor for Finance
Mr. Chris Stanich, Associate Vice Chancellor for Institutional Planning & Analysis



UNIVERSITY OF HOUSTON SYSTEM
UNIVERSITY OF HOUSTON

RENU KHATOR
Chancellor and President

MEMORANDUM

Date: April 27, 2015
To: University of Houston Vice Presidents
From: Renu Khator 
Re: University of Houston FY 2016 Budget Planning Guidelines

Last year at this time, the University of Houston was facing serious financial challenges. Enrollment losses were threatening our ability to maintain the university's current level of services and to make the investments needed to move the university forward on its goals of student success and national competitiveness. Fortunately, through our combined efforts, we were able to turn the tide and increase enrollment this year, the result of which is a stable revenue base to support the university's operations.

As we look ahead to FY 2016, even though enrollment and revenue have stabilized, we will still be very limited in terms of the discretionary resources available for next year. While we anticipate moderate increases in state formula funding and tuition revenue next year, these increases must be balanced against uncertainties in other areas of state funding, including appropriations for tuition revenue bonds, the Research Development Fund, the Competitive Knowledge Fund, and coverage for Hazlewood exemptions. In addition, funding the university's top priority for FY 2016 – a three-percent merit-based salary increase for faculty and staff – may require more than half of the new revenue generated next year based on current estimates. As we move closer to the end of the legislative session and have firmer projections for enrollment growth, we will share with you more precise revenue estimates for next year.

The budget planning process for FY16 has been established within this context. Anticipating very few new resources next year, we will be able to fund only a small number of initiatives that are essential to achieving our goals of national competitiveness and student success, or that are a critical part of the infrastructure supporting these goals. Please consider this as you develop your plans. Dr. Short and Jim McShan will manage the budget planning process on behalf of the university this year. To that end, they will hold meetings with each of you this summer to discuss the resource needs included in your plans and make funding recommendations to me.

Part I. Performance Evaluation

The first part of your FY16 plan will be a brief evaluation of how your division is contributing to the university's goals of student success and national competitiveness. In this evaluation you should discuss how your resources are deployed to further these goals (with special reference to recent planning initiatives/investments) and how your operations have impacted progress card measures related to these goals. Since assessment of past performance is critical to informed planning, your performance evaluation should provide context for the new initiatives proposed in your FY16 plan. Your performance evaluation should not exceed two pages.

Part II. Case for High Priority Initiatives

In this part of your plan, you are invited to make requests for new central resources for high priority initiatives within your division that support one or more of the following university goals:

- **Student Success:** Initiatives designed to increase the number and quality of students on campus, improve persistence and graduation, and otherwise enhance the quality of student life. Examples include faculty positions in programs with high enrollment demand; student recruitment, advising and retention programs; academic scholarships; student research opportunities and work-study; and residential life and campus activities.
- **National Competitiveness:** Initiatives designed to support the development of a nationally-recognized Tier One research university. Examples include faculty positions, start-up, facilities, and other services needed to support academic and research programs of national prominence.
- **Infrastructure and Administration:** Initiatives that facilitate achievement of the university's student success and national competitiveness goals by enhancing our infrastructure and administration. Examples include investments in technology, facilities, marketing and communications, fundraising, etc.

For each proposed initiative, please provide a brief description (one paragraph) of the proposed investment, including its dollar value and use of funds (e.g., faculty or staff FTE, M&O, capital, etc.) and an explanation of how the initiative would further the university's goals and progress card measures.

Part IV. Plan and Budget Forms

To summarize the proposed initiatives included in your planning materials, please complete the attached form: *Summary of FY 2016 Proposed Initiatives*.

Submission and Review of Plans

Please submit your planning materials to Chris Stanich on or before Monday, June 15. In the interim, Mr. Stanich and Raymond Bartlett will be available to guide you in the preparation of these materials. Dr. Short and Mr. McShan will begin planning discussions with each of the divisions in late June, with final decisions about resource allocations to be made by August 1.

**University of Houston
Summary of FY 2016 Proposed Initiatives**

Division:

Priority	Description of Priority for Investment	Amount	Running Total	FTE
1			-	
2			-	
3			-	
2			-	
5			-	
6			-	
7			-	
8			-	
9			-	
10			-	
11			-	
12			-	
13			-	
14			-	
15			-	
16			-	
17			-	
18			-	
19			-	
20			-	
Total			-	

List all initiatives in priority order (highest to lowest)



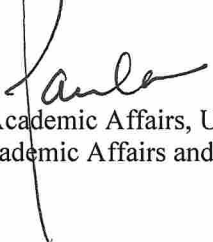
UNIVERSITY OF HOUSTON SYSTEM
UNIVERSITY OF HOUSTON

PAULA MYRICK SHORT, PH.D.

Theresa M. Monaco Chair
Senior Vice Chancellor for Academic Affairs, UH System
Senior Vice President for Academic Affairs and Provost, UH
Distinguished Professor of Education

MEMORANDUM

TO: Deans

FROM: Paula Myrick Short, Ph.D. 
Senior Vice Chancellor for Academic Affairs, UH System
Senior Vice President for Academic Affairs and Provost, UH

DATE: March 10, 2015

RE: **University of Houston FY 2016 Planning & Budgeting Guidelines**

Planning Assumptions

Last year at this time, the University of Houston was facing serious financial challenges. Enrollment losses were threatening our ability to maintain the university's current level of services and to make the investments needed to move the university forward on its goals of student success and national competitiveness. Fortunately, through our combined efforts, we were able to turn the tide and increase enrollment this year, the result of which is a stable revenue base to support the university's operations.

As we look ahead to FY 2016, even though enrollment and revenue have stabilized, we will still be very limited in terms of the discretionary resources available for next year. First, we must base fund the initiatives we authorized last year that we used equity to cover this year. Second, it does not appear that there will be a significant increase in state formula funding next year. In the introduced versions of the House and Senate appropriations bills, the university's formula appropriation would increase by \$7.3 million, an amount insufficient to cover the planned salary increase for faculty and staff salaries. Third, appropriation of tuition revenue bonds and an anticipated increase in the university's HEAF appropriation remain uncertain. Without these resources, the university will have to rely on other sources of revenue to fund major construction and renovation projects. Finally, House Bill 1 eliminates funding for the Research Development Fund and the Competitive Knowledge Fund. If these programs aren't restored, UH will lose \$10 million that currently supports research infrastructure and faculty salaries.

The budget planning process for FY16 has been established within this context. Anticipating very few new resources next year, our top priority will be, as always, to provide funding for new faculty lines, including tenure-track, instructional, and clinical positions. The extent to which resources will be available for other new initiatives will be extremely limited – in other words, the need must be extraordinary. Please consider this as you develop your plans. We will look to you to fund most of your new initiatives through reallocation of existing college resources.

Components of College Plans

The college plans for FY 2016 will include the following components:

- Progress Card and Performance Evaluation
- Plan for Student Success
- Plan for National Competitiveness
- Completed FY16 Budget Forms

The first three sections of your plan (excluding the budget forms) should be in the 5-8 page range (single spaced). You should be complete but concise in your approach. Doing so will aid us in the review process. If we need additional information, we will request it.

Progress Card and Performance Evaluation

The first part of your FY16 plan will be an evaluation of how your college is contributing to the university's goals of student success and national competitiveness. In this evaluation you should discuss how your resources are deployed to further these goals (with special reference to recent planning initiatives/investments) and how your operations have impacted progress card measures related to these goals over the past three years. Since assessment of past performance is critical to informed planning, your performance evaluation should provide context for the new initiatives proposed in your FY16 plan. In addition, a summary of the faculty positions and other new initiatives that were authorized during the FY15 planning process will be forwarded to you separately. Please provide an update on where you are in filling these positions and implementing these initiatives.

Plan for Student Success and Plan for National Competitiveness

Through Plans for Student Success and National Competitiveness, you should articulate how existing college resources and requested central resources would be invested in new initiatives next year to further the University of Houston's most important goals:

- Plan for Student Success

This plan should include initiatives designed to increase the number and quality of students on campus, improve persistence and graduation, increase semester credit hour production, and otherwise enhance the quality of student life. Examples include full-time faculty positions in programs with high enrollment demand; strategic use of adjuncts to improve course availability; efforts to improve student advising, academic performance, and progress toward degree; and financial support for graduate students.

- Plan for National Competitiveness

In this plan, you should include initiatives designed to support the development of a nationally-recognized Tier One research university. Examples include faculty positions, start-up, facilities (particularly renovation needs), fundraising, and other services needed to support academic and research programs of national prominence.

For each proposed initiative within these respective plans, please provide a brief description of the investment, including its dollar value and use of funds (e.g., faculty or staff FTE, M&O, capital, etc.).

FY 2016 Budget Forms

In support of your narrative, we ask you to complete the following one-page budget forms, which will be posted to the Provost's Office SharePoint site by March 13:

Faculty Hiring Plan

On this form you are asked to identify the positions you are requesting approval to search for next year. We anticipate that your proposed positions will be a combination of newly proposed and newly vacant positions. In addition, you may request to re-open searches for authorized positions that you have not filled this year. Your requested positions should include both tenure-track and instructional faculty lines.

New Initiatives Plan

You should include on this form each new initiative, other than faculty lines and related start-up, that you are proposing for FY16. For each initiative, you should identify the goal it supports (national competitiveness, student success), the proposed use of funds (e.g., salaries, M&O, renovation), and the proposed source of funds (i.e., college or central).

*All of the proposed faculty lines and other initiatives identified on the Faculty Hiring Plan and New Initiatives Plan forms should be described in the narrative component of your plan.

Faculty Plan and Budget Forums

To ensure greater transparency and participation in the budget planning process on the part of faculty, please hold a public forum for faculty, during which you discuss your priorities for the next year and solicit their input. The forum should be held before submitting your FY16 plan and budget materials.

College Progress Cards

Over the past few months we have been simplifying the college progress cards and meeting with you to identify metrics that will serve as outcomes-based funding measures. Chris Stanich will be working with you in the coming weeks to finalize the outcome measures. Once the measures are finalized, I ask that you establish targets for next year and submit them with your FY16 planning materials so that we can discuss them at your budget hearing later this spring. To assist you in setting targets, five years of historical data will be provided for each measure. You should set your targets (and I will evaluate them for reasonableness) based on both past performance and current circumstances in your college.

Submission and Review of Plans

Budget hearings will begin the week of April 27. Your college's plan and budget materials should be filed on the Provost's Office SharePoint site no later than five business days prior to your scheduled hearing. Chris Stanich and Sabrina Hassumani will be meeting with you individually to discuss the process and will be available to guide you in the preparation of these materials.

Attachment: FY 2016 College Budget Planning Calendar

University of Houston
FY 2016 College Budget Planning Calendar

Date	Activity
3/10	Provost distributes FY 2016 budget planning guidelines
3/16	Colleges begin developing FY16 budget plans, the process for which must include an open forum to secure faculty input
4/27 – 5/29	Provost conducts college budget hearings (including representatives from the Faculty Senate)
6/1	Texas Legislature adjourns
6/21	Last day for Governor to sign or veto bills
6/1 – 7/31	Provost considers college budget requests in light of available resources (i.e., new tuition revenue, new state funding)
8/3	Provost communicates decisions about college budget requests
8/20	Board of Regents approves UH FY 2016 Plan & Budget

Formula Funding from the State of Texas

Formula	-----FY2014-2015 Biennium-----			-----FY2016-2017 Biennium-----			----Biennial Change----	
	Appropriated	Appropriated	Biennial	Recommended	Recommended	Biennial	Dollars	Percent
	FY2014	FY2015	Total	FY2016	FY2017	Total		
Operations Support	\$ 148,839,400	\$ 148,839,400	\$ 297,678,800	\$ 159,949,875	\$ 159,949,875	\$ 319,899,750	\$ 22,220,950	7.5%
Teaching Experience	2,528,834	2,528,834	5,057,668	2,484,466	2,484,466	4,968,932	(88,736)	-1.8%
E&G Space Support	24,351,399	24,351,398	48,702,797	25,546,584	25,546,584	51,093,168	2,390,371	4.9%
SUBTOTAL	175,719,633	175,719,632	351,439,265	187,980,925	187,980,925	375,961,850	24,522,585	7.0%
Special Items								
Hobby School of Public Affairs	200,000	200,000	400,000	2,200,000	2,200,000	4,400,000	4,000,000	1000.0%
College of Pharmacy	2,000,000	2,000,000	4,000,000			-	(4,000,000)	-100.0%
Tier 1- Complex System Research Cluster	690,000	690,000	1,380,000	690,000	690,000	1,380,000	-	0.0%
Tier 1- Energy Research Cluster	3,567,500	3,567,500	7,135,000	3,567,500	3,567,500	7,135,000	-	0.0%
Tier 1- Health Sciences Research Cluster	2,217,500	2,217,500	4,435,000	2,217,500	2,217,500	4,435,000	-	0.0%
Tier 1- Education & Community Advancemer	1,151,509	1,151,509	2,303,018	1,151,509	1,151,509	2,303,018	-	0.0%
Subtotal	9,826,509	9,826,509	19,653,018	9,826,509	9,826,509	19,653,018	-	0.0%
Small Business Development Center	3,377,767	3,377,767	6,755,534	3,377,767	3,377,767	6,755,534	-	0.0%
Institutional Enhancement	3,387,201	3,387,201	6,774,402	3,387,201	3,387,201	6,774,402	-	0.0%
SUBTOTAL	16,591,477	16,591,477	33,182,954	16,591,477	16,591,477	33,182,954	-	0.0%
Other Items								
Texas Competitive Knowledge Fund	4,382,321	4,382,321	8,764,642	-	-	-	(8,764,642)	-100.0%
Core Research Support	-	-	-	10,887,408	10,887,408	21,774,816	21,774,816	na
Research Development Fund	5,618,894	5,618,894	11,237,788	-	-	-	(11,237,788)	-100.0%
Texas Public Education Grant	7,412,597	7,500,701	14,913,298	7,537,549	7,630,472	15,168,021	254,723	1.7%
Worker's Compensation Insurance	349,930	349,930	699,860	349,930	349,930	699,860	-	0.0%
Staff Group Insurance Premiums	8,008,257	8,595,262	16,603,519	10,440,322	11,188,533	21,628,855	5,025,336	30.3%
SUBTOTAL	25,771,999	26,447,108	52,219,107	29,215,209	30,056,343	59,271,552	7,052,445	13.5%
TOTAL	\$ 218,083,109	\$ 218,758,217	\$ 436,841,326	\$ 233,787,611	\$ 234,628,745	\$ 468,416,356	\$ 31,575,030	7.2%
Method of Finance								
Net General Revenue	\$ 143,517,290	\$ 143,274,187	\$ 286,791,477	\$ 155,572,273	\$ 155,655,428	\$ 311,227,701	\$ 24,436,224	8.5%
GR SUBTOTAL	143,517,290	143,274,187	286,791,477	155,572,273	155,655,428	311,227,701	24,436,224	8.5%
Board Authorized Tuition Increases	14,042,115	14,042,115	28,084,230	13,848,971	13,848,971	27,697,942	(386,288)	-1.4%
Estimated E&G Income	60,523,704	61,441,915	121,965,619	64,366,367	65,124,346	129,490,713	7,525,094	6.2%
GR DEDICATED SUBTOTAL	74,565,819	75,484,030	150,049,849	78,215,338	78,973,317	157,188,655	7,138,806	4.8%
TOTAL	\$ 218,083,109	\$ 218,758,217	\$ 436,841,326	\$ 233,787,611	\$ 234,628,745	\$ 468,416,356	\$ 31,575,030	7.2%
FTE Positions								
Appropriated	2,543.6	2,543.6		2,544.7	2,544.7			
Actual	2,509.5							

**SPECIAL PROVISIONS RELATING ONLY TO
STATE AGENCIES OF HIGHER EDUCATION**

(Continued)

These funds are distributed on a weighted semester credit hour basis. The rate per weighted semester credit hour for the 2016-17 biennium is \$55.39 in fiscal year 2016 and fiscal year 2017.

Weighting is determined by the following matrix:

	Lower Div.	Upper Div.	Masters	Doctoral	Special Professional
Liberal Arts	1.00	1.76	4.00	10.77	
Science	1.78	3.02	7.53	20.61	
Fine Arts	1.47	2.52	6.03	7.95	
Teacher Ed	1.63	2.08	2.56	7.42	
Agriculture	2.07	2.75	7.80	11.77	
Engineering	2.38	3.52	7.10	17.98	
Home Economics	1.10	1.75	3.01	8.67	
Law					5.13
Social Services	1.68	2.05	2.93	18.18	
Library Science	1.49	1.57	3.60	12.06	
Vocational Training	1.45	2.64			
Physical Training	1.51	1.26			
Health Services	1.07	1.65	2.79	9.86	2.64
Pharmacy	1.86	5.02	28.29	35.14	4.32
Business Admin	1.19	1.88	3.39	23.92	
Optometry			37.52	55.92	7.58
Teacher Ed Practice	2.28	2.13			
Technology	2.26	2.41	3.89	5.20	
Nursing	1.72	2.11	3.34	8.99	
Developmental Ed	1.00				
Veterinary Medicine					22.03

2. **Teaching Experience Supplement.** For the 2016-17 biennium, an additional weight of 10 percent is added to lower division and upper division semester credit hours taught by tenured and tenure-track faculty. Furthermore, it is the intent of the Legislature that the weight shall increase by 10 percent per biennium, up to 50 percent.
3. **Infrastructure Support.** Funding associated with plant-related formulas and utilities shall be distributed by the infrastructure support formula which is driven by the predicted square feet for universities' educational and general activities produced by the Space Projection Model developed by the Coordinating Board. The portion of the formula related to utilities is adjusted to reflect differences in unit costs for purchased utilities, including electricity, natural gas, water and wastewater, and thermal energy. The average rate per square foot is \$5.62 in fiscal year 2016 and fiscal year 2017.
4. **Supplemental Non-formula Items.** Institutions shall receive a direct reimbursement as applicable for staff group insurance (other educational and general income portion), workers' compensation insurance, unemployment compensation insurance, public education grants, organized activities, scholarships, tuition revenue bond payments, and facility lease charges. Institutions may receive an appropriation for special items. Revenue derived from board authorized tuition would still be appropriated to the institutions levying the additional charges.
5. The General Academic Instruction and Operations and Infrastructure formulas shall incorporate the Higher Education Coordinating Board's October 2006 recommendations for mission-specific formula funding for Texas A&M University at Galveston.

These formulas and supplemental items shall be reviewed and updated by study committees appointed by the Higher Education Coordinating Board and recommended changes forwarded to the Legislature, Legislative Budget Board, and Governor by June 1, 2016.

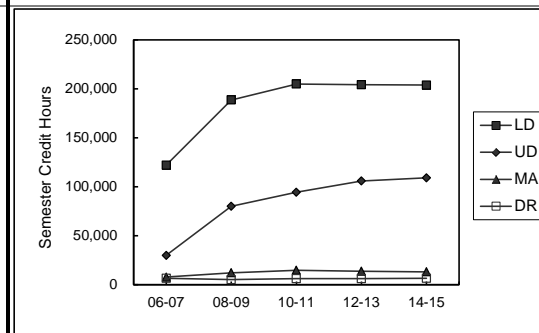
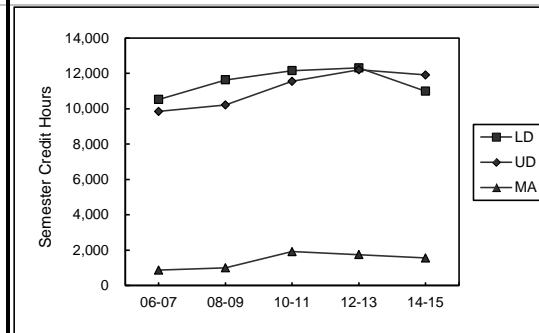
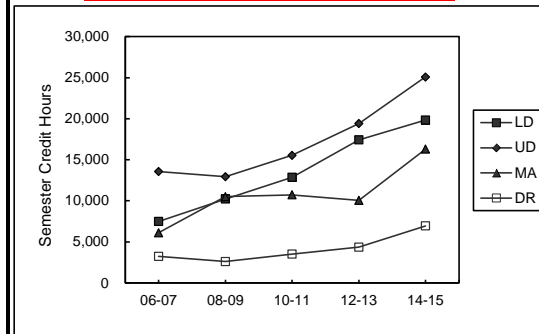
University of Houston Base Period Semester Credit Hour Trends

	<u>2006-07</u>	<u>2008-09</u>	<u>2010-11</u>	<u>2012-13</u>	<u>2014-15</u>	Biennial Percent Change 12-13 to 14-15	Ten-year Change 06-07 to 14-15	<u>Trends from 2006-07 through 2014-15</u>
Architecture								
Lower Division	5,995	6,115	6,045	5,494	5,618	2%	-6%	
Upper Division	7,836	7,234	7,052	5,895	5,253	-11%	-33%	
Masters	1,831	1,586	2,375	1,928	2,320	20%	27%	
Doctoral								
Special Profesn'l								
Total SCH	15,662	14,935	15,472	13,317	13,191	-1%	-16%	
Business Administration								
Lower Division	18,545	26,582	25,222	23,190	25,368	9%	37%	
Upper Division	81,184	84,395	94,477	95,867	90,487	-6%	11%	
Masters	17,817	24,729	28,675	26,686	20,938	-22%	18%	
Doctoral	1,140	1,053	1,149	1,242	1,401	13%	23%	
Special Profesn'l								
Total SCH	118,686	136,759	149,523	146,985	138,194	-6%	16%	
Education								
Lower Division	16,985	23,687	18,812	13,167	11,687	-11%	-31%	
Upper Division	37,201	42,242	36,760	31,796	32,584	2%	-12%	
Masters	11,422	10,315	9,686	7,757	6,578	-15%	-42%	
Doctoral	4,895	3,864	5,367	5,683	6,108	7%	25%	
Special Profesn'l								
Total SCH	70,503	80,108	70,625	58,403	56,957	-2%	-19%	

University of Houston Base Period Semester Credit Hour Trends

	<u>2006-07</u>	<u>2008-09</u>	<u>2010-11</u>	<u>2012-13</u>	<u>2014-15</u>	Biennial Percent Change 12-13 to 14-15	Ten-year Change 06-07 to 14-15
Engineering							
Lower Division	7,491	10,217	12,857	17,425	19,844	14%	165%
Upper Division	13,567	12,929	15,543	19,429	25,085	29%	85%
Masters	6,105	10,502	10,732	10,056	16,308	62%	167%
Doctoral	3,227	2,588	3,508	4,353	6,949	60%	115%
Special Profesn'l							
Total SCH	<u>30,390</u>	<u>36,236</u>	<u>42,640</u>	<u>51,263</u>	<u>68,186</u>	33%	124%
Hotel & Restaurant Management							
Lower Division	10,527	11,627	12,154	12,303	10,985	-11%	4%
Upper Division	9,841	10,213	11,543	12,200	11,904	-2%	21%
Masters	866	992	1,913	1,744	1,555	-11%	80%
Doctoral						0%	0%
Special Profesn'l						0%	0%
Total SCH	<u>21,234</u>	<u>22,832</u>	<u>25,610</u>	<u>26,247</u>	<u>24,444</u>	-7%	15%
College of Liberal Arts and Social Sciences							
Lower Division	122,067	188,567	204,865	204,213	203,820	0%	67%
Upper Division	30,047	80,111	94,504	105,932	109,106	3%	263%
Masters	7,857	12,285	14,825	13,801	13,279	-4%	69%
Doctoral	6,595	5,185	6,279	6,348	6,685	5%	1%
Special Profesn'l							
Total SCH	<u>166,566</u>	<u>286,148</u>	<u>320,473</u>	<u>330,294</u>	<u>332,890</u>	1%	100%

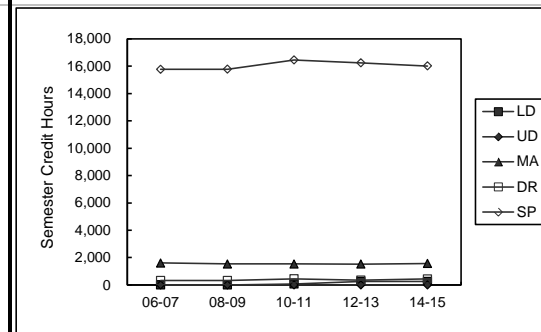
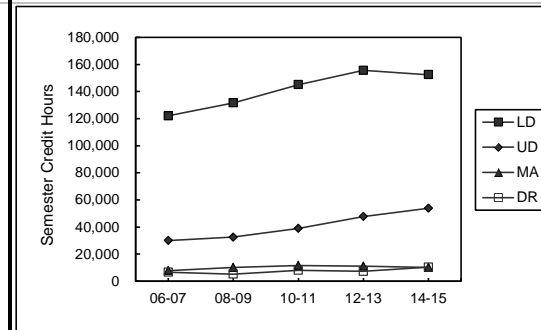
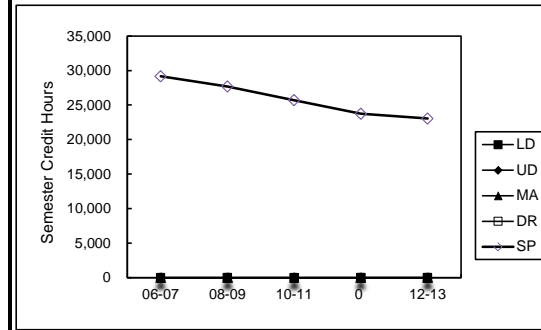
Trends from 2006-07 through 2014-15



University of Houston Base Period Semester Credit Hour Trends

	<u>2006-07</u>	<u>2008-09</u>	<u>2010-11</u>	<u>2012-13</u>	<u>2014-15</u>	Biennial Percent Change 12-13 to 14-15	Ten-year Change 06-07 to 14-15
Law							
Lower Division							
Upper Division							
Masters	0	0	0	0	0		
Doctoral							
Special Profesn'l	29,160 #	27,690	25,700	23,740	23,035	-3%	-21%
Total SCH	29,160	27,690	25,700	23,740	23,035	-3%	-21%
Natural Sciences and Mathematics							
Lower Division	122,067	131,654	145,041	155,634	152,434	-2%	25%
Upper Division	30,047	32,507	38,966	47,758	53,784	13%	79%
Masters	7,857	10,259	11,602	11,088	10,211	-8%	30%
Doctoral	6,595	5,210	8,016	7,204	10,345	44%	57%
Special Profesn'l							
Total SCH	166,566	179,630	203,625	221,684	226,774	2%	36%
Optometry							
Lower Division	0	0	69	249	255	2%	0%
Upper Division	0	0	0	0	0	0%	0%
Masters	1,605	1,533	1,534	1,530	1,574	3%	-2%
Doctoral	321	329	454	350	437	25%	36%
Special Profesn'l	15,763	15,781	16,454	16,246	16,013	-1%	2%
Total SCH	17,689	17,643	18,511	18,375	18,279	-1%	3%

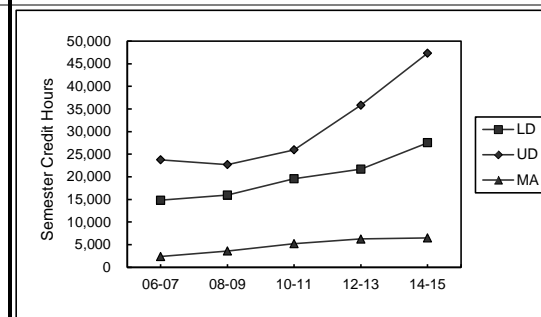
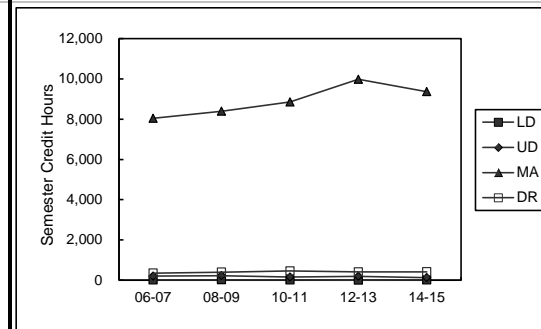
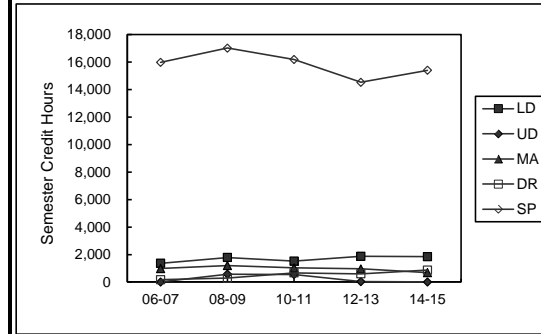
Trends from 2006-07 through 2014-15



University of Houston Base Period Semester Credit Hour Trends

	<u>2006-07</u>	<u>2008-09</u>	<u>2010-11</u>	<u>2012-13</u>	<u>2014-15</u>	Biennial Percent Change 12-13 to 14-15	Ten-year Change 06-07 to 14-15
Pharmacy							
Lower Division	1,370	1,788	1,522	1,868	1,848	-1%	35%
Upper Division	0	576	543	23	6	-74%	0%
Masters	981	1,204	1,023	954	681	-29%	-31%
Doctoral	171	284	667	595	868	46%	408%
Special Profesn'l	15,986	17,023	16,194	14,537	15,406	6%	-4%
Total SCH	18,508	20,875	19,949	17,977	18,809	5%	2%
Social Work							
Lower Division	9	15	12	3	9	200%	0%
Upper Division	201	228	153	186	126	-32%	-37%
Masters	8,043	8,394	8,848	9,979	9,370	-6%	16%
Doctoral	355	395	453	411	415	1%	17%
Special Profesn'l							
Total SCH	8,608	9,032	9,466	10,579	9,920	-6%	15%
Technology							
Lower Division	14,805	15,951	19,556	21,702	27,527	27%	86%
Upper Division	23,751	22,713	25,962	35,833	47,317	32%	99%
Masters	2,360	3,586	5,226	6,252	6,507	4%	176%
Doctoral							
Special Profesn'l							
Total SCH	40,916	42,250	50,744	63,787	81,351	28%	99%

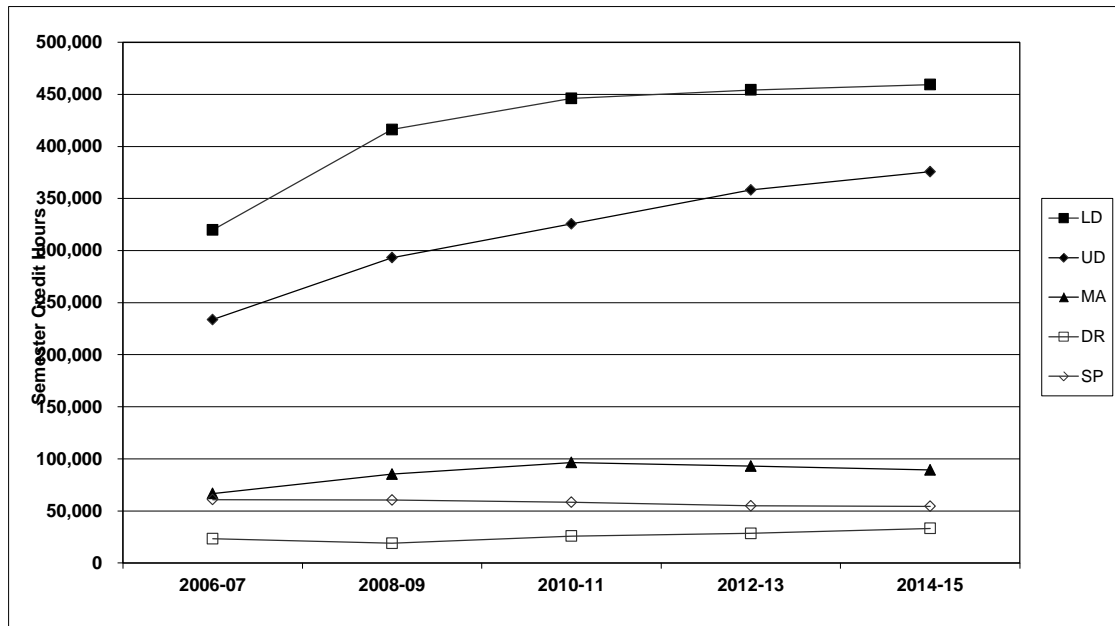
Trends from 2006-07 through 2014-15



University of Houston Base Period Semester Credit Hour Trends

	<u>2006-07</u>	<u>2008-09</u>	<u>2010-11</u>	<u>2012-13</u>	<u>2014-15</u>	<u>04-05 to 06-07</u>	<u>06-07 to 08-09</u>	<u>08-09 to 10-11</u>	<u>10-11 to 12-13</u>	<u>12-13 to 14-15</u>
University of Houston Total										
Lower Division	319,861	416,203	446,155	455,248	459,395	-18%	30%	7%	2%	1%
Upper Division	233,675	293,148	325,503	354,919	375,652	-18%	25%	11%	9%	6%
Masters	66,744	85,385	96,439	91,775	89,321	-12%	28%	13%	-5%	-3%
Doctoral	23,299	18,908	25,893	26,186	33,208	2%	-19%	37%	1%	27%
Special Profesn'l	60,909	60,494	58,348	54,523	54,454	-1%	-1%	-4%	-7%	0%
Total SCH	<u>704,488</u>	<u>874,138</u>	<u>952,338</u>	<u>982,651</u>	<u>1,012,030</u>	-16%	24%	9%	3%	3%

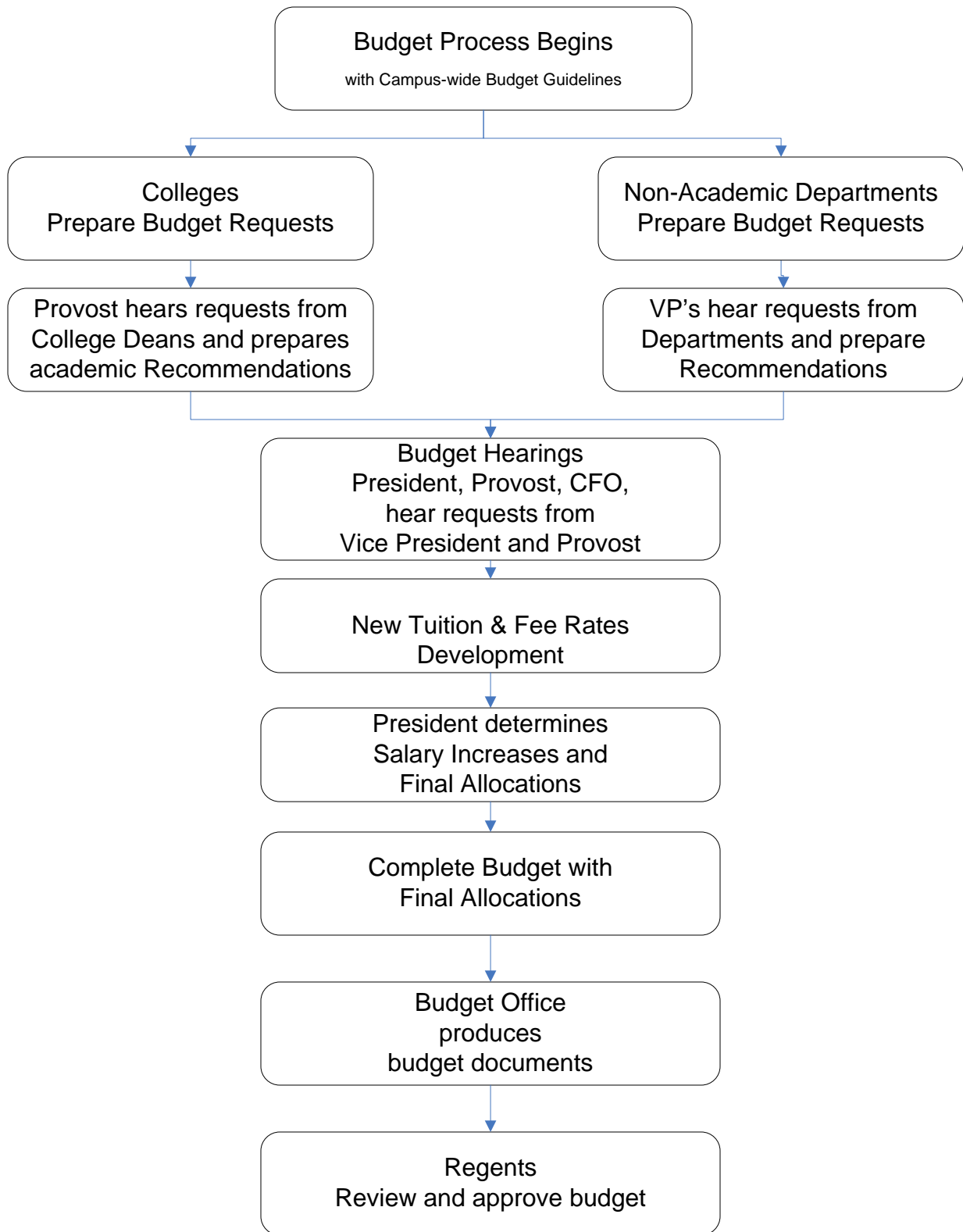
Trends from 2006-07 through 2014-15



Budget Development Process

University of Houston

FY2016 Operating Budget Process Flowchart



UHS Budget Planning Calendar FY2016

Date	Item
1 1/20/2015	Q1 Budget Reports FY 2015
2 1/13/2015	Legislative Session Begins - Tuesday January 13, 2015
3 2/19/2015	Board of Regents Meeting February 19, 2015 Approve Academic Voluntary & Optional Fees, Non-Academic Fees (Academic Mandatory Tuition & Fees Already Approved in 2-year Cycle)
4 3/16/2015	Q2 Budget Reports FY 2015
5 4/20/2015	FY2016 Plan & Budget Guidelines to Campuses from Chancellor
6 4/27/2015	FY2016 Plan & Budget Guidelines to UH Divisions from President
7 5/21/2015	Board of Regents Meeting
8 5/29/2015	Division Plans Due to Provost's Office
9 6/1/2015	Legislative Session Ends - Monday, June 1, 2015
10 Wk of 6/1/2015	Review of Division Plans, Compile Central Requests - Provost's Office
11 Wk of 6/8/2015	Prepare Recommendation for Presentation to Chancellor - Provost & CFO
12 6/15/2015	Provost & CFO Recommend FY2016 UH Budget Plan to Chancellor
13 6/21/2015	Last Day for Governor to Veto Legislation - Sunday, June 21, 2015
14 1 Week Prior to Hearing	UHCL, UHD, UHV Plan and Budget Summaries due to UH System
15 July 2015	Tentative Dates for Campuses Plan and Budget Hearings with Chancellor
16 7/13/2015	Campuses Plans and Budgets due to UHS Budget Office for BOR Preparation
17 8/20/2015	Board of Regents Meeting August 20, 2015 - Approve Plans & Budgets for FY2016

The University of Houston
Operating Budget for the Fiscal Year 2016

Executive Overview

The annual budget preparation process includes estimating revenues and expenditures. This includes all Educational and General Funds (Group1), Designated Funds (Group 2), Auxiliary Funds (Group 3), and Restricted Funds (Group 4 and 5). Budgets are developed at the detail (cost center) level for all funds, except Sponsored Programs (Group 5). Sponsored Program cost centers are estimated by the Research Division and reported at the college level.

The final product of this process will convey: How much money we have to spend; where we got the money; what we plan to do with it; and why we plan to spend it in the way we are proposing.

Each operating unit is responsible for developing its own budget request. The dean or vice president of each operating unit will prepare a budget request in accordance with these guidelines. This request will be presented to the provost (in the case of a college) or the vice president (in the case of an administrative unit). The provost and vice presidents will then present the budget request for their respective divisions to the president. Requests should be justified within the context of the institutional goals as articulated by the president. After all the requests have been presented, the president will determine the final allocation of funds for the budget, within the context of the university goals.

Units are responsible for entering their budget requests directly into the Budget Development Module (BDM). After the final allocations have been communicated to the colleges and divisions, adjustments will be made to BDM.

Other highlights of the FY16 Operating Budget are:

State mandated statutory tuition rates will be at \$50 per semester credit hour (SCH) for undergraduate resident students. Nonresident tuition will be \$412 per SCH. Tuition and fee increases for FY2016 will be submitted at the August 20th, 2015 Board of Regents meeting.

Requests for *new positions* may be included in the material provided to the Provost or President.

All budgets from non-central sources must include projections for *revenue*. This should be based on historical data with adjustments for new activities in the coming year. Be prepared to explain significant variances from this year's budget.

Do not budget large amounts in unallocated cost centers. Funds should be allocated within the specific colleges or divisions where they will be used. Prudent contingencies, where appropriate, are allowed but should be justifiable.



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MEMORANDUM

March 4, 2015

TO: Chancellors and Presidents
Texas Public Universities and Health-Related Institutions
Texas Public State Colleges

FROM: Raymund A. Paredes

SUBJECT: Tuition Rate for Nonresident and Foreign Students
for Academic Year 2015-2016

As directed by Section 54.051(d) of the Texas Education Code, Coordinating Board staff has determined that the tuition rate for nonresident students enrolled in public universities, health-related institutions, and state colleges for the academic year 2015-2016 will be set at **\$440 per semester credit hour plus any designated tuition and, when appropriate, Board-authorized graduate tuition charged by your institution.** Exceptions include tuition rates for nonresident students enrolled in medicine, veterinary medicine, dentistry, and law. The tuition rates for those students are provided in other paragraphs of Section 54.051 of the Texas Education Code.

The nonresident tuition set-aside for the Texas Public Educational Grant Program (TPEG) is three percent of the basic nonresident tuition rate of **\$440** per hour. TPEG set-asides are not subtracted from designated tuition or Board-authorized tuition.

A description of the nonresident tuition rate calculation and a copy of the relevant statute are enclosed. If you would like more information about the figures, please contact Susan Brown at 512-427-6153 or by e-mail at susan.brown@theeb.state.tx.us.

Enclosures

c: Chief Fiscal Officer

**Texas Higher Education Coordinating Board
Calculation of Nonresident Tuition Rates for Fall 2015**

Section 54.051 (d) of the Texas Education Code requires that nonresident student tuition equal the average tuition charged to a Texas resident attending a public university in each of the five most populous states of the United States. Because most states do not differentiate between tuition and fees, Coordinating Board staff interprets the Legislature’s directive to mean that the combination of base tuition, designated tuition, and fees in Texas should be equal to the average of tuition and fees in the other five most populous states.

The five most populous states other than Texas, and their reported average nonresident tuition and fee figures for 30 semester credit hours (SCH) for the 2014-2015 academic year, are as follows:

California	\$16,687
Florida	\$20,625
Illinois	\$27,195
New York	\$17,232
Pennsylvania	\$17,040
Total	\$98,779
Average	\$19,756

Data Source: States’ websites and contacts

The base nonresident tuition for Texas was calculated as follows:

- Average tuition and fees for the five most populous states \$19,756
- Less:
 - Average TX mandatory fees for 30 SCH - 2,300
 - Average TX designated tuition for 30 SCH - 4,256
- Average nonresident tuition, less fees \$13,200
- Base Texas nonresident tuition per credit hour (\$13,200/30 SCH) \$ 440

To the base nonresident tuition, each institution should add designated tuition and (when appropriate) board-authorized graduate tuition to compute total nonresident tuition.

$$\text{Nonresident tuition} = \$440 \text{ per SCH} + (\text{Designated Tuition}) + (\text{Board-authorized Graduate Tuition})$$

Section 54.051(d) of the Texas Education Code provides:

Unless a different rate is specified by this section, tuition for a nonresident student at a general academic teaching institution or medical and dental unit is an amount per semester credit hour equal to the average of the nonresident undergraduate tuition charged to a resident of this state at a public state university in each of the five most populous states other than this state, as computed by the coordinating board under this section. The coordinating board shall set the tuition rate provided by this subsection for each academic year and report that rate to each appropriate institution not later than January 1 of the calendar year in which the academic year begins, or as soon after the January 1 date as practicable. In computing the tuition rate, the coordinating board shall use the nonresident tuition rates for the other states in effect for the academic year in progress when the board makes the computation.

The University of Houston
Operating Budget for the Fiscal Year 2016

Budget Guidelines

Positions

All continuing positions should be included in the budget. Dollars budgeted for operating expenses should not normally be converted to positions during the course of the fiscal year. Likewise, positions should not be budgeted with a plan to lapse significant unused funds for other purposes.

It is not normally appropriate to fund continuing positions with temporary or one-time dollars.

Deans and vice presidents are encouraged to lapse unspent salary dollars at regular intervals throughout the year. These lapse funds should be reallocated to areas of the college or division to gain maximum benefit.

A. Positions not Filled

Budget dollars and FTE for positions not filled will be budgeted at the pool (node) level, not individual positions.

B. New Positions

Requests for new positions must be adequately justified and approved by the president. Only new positions approved through this process may be included in the budget.

Benefits

A. E&G Funds (Group 1) (with the exception of HEAF) - Benefits for E&G state cost centers will be budgeted centrally, not at the college/division level.

B. Local Funds and Sponsored Programs (Groups 2-5) – As a general rule, the benefit rate should be 32% of employees salaries. Specific calculations can be made based on benefit rates located in the appendices section.

E&G Fund Budgets

A. Budgeting Prior Year Balances

Unexpended balances in most state cost centers will be carried forward as fund equity at the beginning of the fiscal year.

Carryforward dollars should be requested after the first of the fiscal year for new program start-up costs, equipment, professional development and other one-time uses. **Carryforward dollars cannot be used to fund core operations or continuing positions.**

Local Funds Budget

The total budget, including the number of staff positions and the size of the maintenance and operation budgets, will be based on need, current projected income, and fund balance available at the start of the fiscal year.

A. Fund Equity

Fund equity balances remain in their respective cost centers. Year-end budget balances available (BBA's) in non-state cost centers are ***not*** brought forward at the beginning of the fiscal year. It will be necessary to budget the portion of the unbudgeted fund equity if it will be relied upon to fund the operations of the unit.

At the beginning of the fiscal year, carryforward budgets will be adjusted down if budgeted equity amount is greater than the equity balance available at the beginning of the fiscal year.

B. Revenue

Each Designated and Auxiliary Enterprise unit is responsible for providing revenue estimates based on program activity and rate structure. At the end of the fiscal year, actual expenses may not exceed actual revenue plus fund balance. Each college is responsible for monitoring the revenue realized in their cost centers throughout the year. The budgets should be reduced by the department at any point during the year at which the full recognition of the revenue is doubtful.

The use of Indirect Cost (IDC) recovery revenues is split between Research and the academic units. Revenue estimates and expenditure allocations are provided each year by Research. These allocations are communicated through the budget office. The departments are responsible for the budgeting of their allocated IDC.

Estimated endowment income distribution is calculated by Treasury and is located in the appendices section of this book. It is the responsibility of the college/division to budget this investment income from column labeled "Est. FY15 income".

C. Encumbrances

Encumbrances and their budgets, if available, will be carried forward automatically at the beginning of the fiscal year.

D. Utilities

Budgeted at an amount for utility costs based on anticipated usage and rate estimates that reflect the projected utility cost increases.

E. Auxiliary Administrative Charges

The activities classified as auxiliary are self-supporting. As such, the price of goods and services are set at a level to cover ordinary operating expenses.

Auxiliary activities consume certain services that are provided by the administrative areas. Therefore it is appropriate that auxiliary activities share a proportional amount of the administrative costs. This proportional cost is assessed based on actual expenditures less the cost of goods sold. The charge applies to all auxiliary cost centers and is assessed at the end of each month throughout the year.

The FY16 budget should be based on the rate of 6% (which is flat to the FY15 budget) with an estimate included in the expenditure budgets for all auxiliary cost centers.

Sponsored Programs

Units supported by these funds are allowed to spend as revenue is recorded. Sponsored Project cost centers are budgeted for the life of the award and do not necessarily coincide with the University fiscal year. Operating units are responsible for cost centers within their areas and will ensure spending within estimated revenue.

The Research Division will assist in estimating the expenditures and balances available for FY16.

The University of Houston
Operating Budget for the Fiscal year 2016

Budget Principles

The development of the Fiscal year 2016 (FY16) operating budget will be based on the following budget principles:

Planning Driven Budgeting. The allocation of resources is driven by the priorities and initiatives defined in the planning process.

Realism. Recommended budgets for ongoing operations reflect current levels of actual income and expenditures. Budgets should accurately reflect the pool from which the expenditures are expected to occur. Recommended budgets are developed from base budgets with a check on current performance.

Unbiased Forecasts. Income projections are maximum likelihood estimates. They reflect neither an upward nor downward bias.

Full Disclosure. All revenue sources are budgeted. Prior year balances in support of current year expenditures are budgeted. All sources of funds supporting expenditures are included in budgeted income estimates.

Uses of available funds include all budgeted expenditures and transfers. Expense budgets should be established for those funds that are expected to be used. Conversely, funds cannot be spent or transferred unless they are budgeted.

Balance. Budgeted sources of funds available are equal to budgeted uses of funds.

Prudent Fund Balances. Prudent and reasonable fund balances remain unbudgeted.

Year to Year Comparability. Changes in income and expenditures from one fiscal year to another reflect only substantive changes in funds available and expenditures. Year to year changes in income and expenditures do not result from changes in accounting conventions, organizational changes, creation or consolidation of cost centers, or shifts in income and expenditure classifications.

Compatibility. Budget reporting practices and conventions agree with generally accepted accounting principles. Budgeted income and expenditures are reported to correspond with actual income and expenditures.

University of Houston

FY16 Merit Increase Guidelines for Staff Employees

HR Announces the FY16 Merit Guidelines

This year President Khator and the Board of Regents have approved merit for staff employees. The distribution of merit will be concentrated on rewarding the most productive staff that continue to work to further our Tier One goals. The following guidelines have been approved to identify those staff employees that will be eligible to be considered for merit.

To be eligible staff employees must:

- Be classified as benefits-eligible
- Be employed on or before September 1, 2014
- Not have received a 5% or greater pay adjustment March 1, 2015 or later
- Have a 2014 staff performance appraisal on file with an “Achieved Expectation” or above rating
- Supervisor or managers must have completed ePerformance documents for all their subordinates by March 2, 2015
- Completed the mandatory training required for state and federal compliance SAM 02.A.11 by November 21, 2014
- Clear any delinquent debt by May 4, 2015

Allocation of Merit:

- Merit distribution is determined by each Division by reviewing budget, compliance with merit guidelines, and equity
- Staff merit increases will be effective September 1, 2015
- The minimum merit increase is 2%, any increase of 6% or more requires a written justification
- Staff employees who have exceeded their pay range maximums may be eligible for a one-time merit payment but not a merit pay increase
- Salary adjustment for employees on contract will be handle as specified in the contract
- Eligibility for merit does not guarantee staff employees will receive merit
- Notification of individual merit will go out following review by Division Vice Presidents and HR

Definitions:

- *Benefits-eligible staff employee:* An employee who is hire to work at least 20 hours per week for a period of at least four and one-half months. Excluded from this definition are students employed in positions that require student status as a condition of employment (both monthly and hourly paid students) and individuals employed in faculty (both teaching and research) positions. Teaching Fellows, Teaching Assistants, Graduate Assistants and Research Assistants are not considered benefits-eligible staff employees
- *Merit increase:* A pay increase granted in recognition of an employee’s individual performance level and based upon documented performance criteria

- *Merit increase budget*: The budget amount, determined by the administration that is authorized for merit increases during the budget preparation

Any question or concerns about merit should be directed to your supervisor or department business manager.

Budget Training



UNIVERSITY OF HOUSTON SYSTEM
UNIVERSITY OF HOUSTON

Office of Budget Administration and Analysis

Memorandum

TO: Division/College Administrators
FROM: Shabana Mohiuddin
DATE: January 25th, 2015
SUBJECT: Training Schedule for Budget Development

BDM data entry and report generating functions are unchanged from FY16 budget development. Therefore training classes are recommended only for those staff that are new to the BDM system operations.

Training will be in ERP-3 Room 242. Manuals are available on the budget office website. Please bring a print out of the manual to the training. In addition to the hands-on training we also have online BDM training available.

Instructions for online BDM training are available on Budget office web site:

- The course name and number is Budget Development Module HF1506
- The system is only available to persons who had access in BDM15.
- This course is approximately 30 minutes. It is designed for new training as well as a refresher course. There is a table of contents to choose specific topics for refresher training.

To access your training please:

- Enroll via P.A.S.S. Once you register for the course, it will take 24-48 hours before you are able to access the training in Blackboard.
- Visit http://www.uh.edu/finance/Departments/Budget/budget_training.htm. Select Budget Development Module Training.
- Your user name/id is your PeopleSoft number and Password is your date of birth in the format mmddyyyy. This will provide you with a link www.uh.edu/employeetraining for you to log into Blackboard; the course is entitled Budget Development Module HF1506.

If you have any trouble enrolling, please contact the HR Customer Service Center at 3-3988. If you have any questions on BDM training, please feel free to contact me or Mayra Rodriguez at 30651.

Thanks

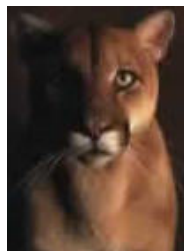
BDM Training Schedule

Thursday, March 26th 2015 8:30 to 11:30
Friday, March 27th 2015 1:30 to 4:30

R:\PLANBUDG\Bud 16\Planning & Budget (Red Book)\RED BOOK\4.1 Training Schedule for Budget Development

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BUDGET OFFICE



FY2016

- [University of Houston System Annual Budget](#)
- [University of Houston System Plan & Budget](#)

□ [Prior Fiscal Year Documents](#)

FY2014 Operating Budget University of Houston System

- [University of Houston - FY 2014-2015 Operating Budget](#)
- [University of Houston Clear Lake - FY 2014-2015 Operating Budget](#)
- [University of Houston Downtown - FY 2014-2015 Operating Budget](#)
- [University of Houston Victoria - FY 2014-2015 Operating Budget](#)
- [University of Houston System Administration - FY 2014-2015 Operating Budget](#)

□ [Prior Year Operating Budget](#)

□ [FY 2015 Planning & Budgeting Guide](#)

Budget related documents and various references

□ [Prior Year Planning & Budgeting Guide](#)

Budget related documents and various references

□ [Training](#)

Training materials and schedules

□ [Forms](#)

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Budget Development Module

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Last updated on 01/16/14

Comments to: srmohiudoin@central.uh.edu



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Appendices

University of Houston Mission and Goals

UH Mission

The mission of the University of Houston is to offer nationally competitive and internationally recognized opportunities for learning, discovery and engagement to a diverse population of students in a real-world setting. The University of Houston offers a full range of degree programs at the baccalaureate, master's, doctoral and professional levels and pursues a broad agenda of research and creative activities. As a knowledge resource to the public, the university builds partnerships with other educational institutions, community organizations, government agencies, and the private sector to serve the region and impact the world.

UH Goals

- *National Competitiveness*
UH will become a nationally competitive public research university as measured by the Top American Public Research University analysis and/or Carnegie Foundation for the Advancement of Teaching.
- *Student Success*
UH will have a student profile consistent with a nationally competitive public research university by creating an environment in which student success can be ensured.
- *Community Advancement*
UH will commit to fulfilling regional and state workforce needs while becoming the primary engine of social, economic, and intellectual development.
- *Athletic Competitiveness*
UH will provide a comprehensive educational experience to its students and, within this context, it will seek to build the strongest athletic program possible.
- *Local and National Recognition*
UH will be known for its accomplishments locally and nationally.
- *Competitive Resources*
UH will build a resource base that enables it to accomplish its mission and realize its vision.

GLOSSARY OF TERMS FOR THE OPERATING BUDGET

Academic Year	A nine-month period within a fiscal year beginning in September and ending in August and containing the academic sessions held during consecutive Fall and Spring terms.
Appropriation	Operating and capital outlay funds provided to the University of Houston for a fiscal year as appropriated by the State Legislature and signed by the Governor.
Approved Positions	The maximum annualized FTE that can be filled during the fiscal year. Positions are approved through the Legislative Appropriation Request process.
Auxiliary Enterprises	An activity that furnishes a service to students, faculty, or staff and charges a fee directly related to, but not necessarily equal to the cost of the service. They are essential elements in support of the educational program, and conceptually should be regarded as self-supporting.
Budget	Original Budget loaded: The original amount of budget approved during the budget development and allocation process. Original/Base Budget: The original budget plus or minus any permanent transfers or adjustments. Adjustment/Current Budget: The original budget plus or minus any temporary or one-time adjustments.
Budget Development Module	(BDM) Web-based budgeting tool.
Budget Journal	The document used to establish or modify the spending authority in a cost center.
Budget Balance Available (BBA)	The amount of budget that has not been spent or is not committed.
Budget Principles	The philosophy within which the operating and capital budgets are developed.
Budget Process	The activity that encompasses the submission of the biennial Legislative Appropriation Request, the Appropriations Act, the allocations of funds at the University level by the President, and the University Operating Budget. Allocations are determined by the university mission, size, organization, economic factors and Texas law.
Budgeted	Refers to planned level of expenditures, performance, or number of positions for a particular fiscal year.
Biennium	A two-year period. In Texas, as used in fiscal terms, this is the two-year period beginning on September 1 and ending on August 31 of odd-numbered years, for which general state Appropriations are made. A biennium is identified by the two-fiscal years of which it consists, e.g., 2014- 2015 biennium.
Capital Budget	That portion of the budget that is expended for capital construction projects or capital acquisitions.
Capital Equipment	A basic expenditure category represented in the university operating budget, which details the cost of equipment with a life expectancy of more than one year and a cost of \$5,000 or more.
Cost Center Budget	The spending authority established for an activity. The budget does not affect fund equity or cash. A cost center may have a budget balance available (BBA) but be considered in deficit, if actual expenditures exceed realized revenue. A BBA is only meaningful if the revenue budget is fully supported by cash in the general ledger.

Education and General (E&G) Funds	The general activities supported primarily by State Funds to provide services and programs throughout the University, including instructional programs leading to formal degrees, research and public service.
Encumbrance	A financial transaction which reserves funds for a specific purpose.
Estimated	Refers to estimated revenues and expenditures for the current fiscal year. Because these numbers are developed later in the fiscal year, they are considered to be more accurate than budgeted numbers.
Expended	Refers to actual dollars or positions utilized during a completed fiscal year.
Expenditure	A financial transaction which records the cost of operations.
Fiscal Year	A twelve-month period of time beginning September 1 st of one calendar year and ending August 31 st of the next calendar year, and specified by the calendar year in which the fiscal year ends, e.g. September 2015 through August 2016 is fiscal year 2016.
Full Time Equivalent (FTE) Positions	<p>A unit of measure that represents the average number of state personnel working 40 hours a week. A nine-month faculty position (the academic year) is equal to an annual .75 FTE. A University Support Personnel or Administrative and Professional position for twelve months equal is to 1.0 FTE. This includes all faculty positions, full time exempt positions, full time classified positions, and full time hourly and seasonal positions. In addition, it includes those positions which are not full-time regular positions, but are converted to full-time equivalents.</p> <p>Term FTE: The Full Time equivalent which should be reported on the Personnel Action Request (PAR) for the duration of the assignment. It is equal to the standard hours per week divided by forty.</p> <p>Annualized FTE: Equal to the Term FTE times the duration of the assignment. The duration of the Fall or Spring semester is 4.5 months/12 months which equals 0.375. The duration of the three month summer is 3 months/12 months which equals 0.25. The Annualized FTE is the calculated amount which is reported to the State on a quarterly basis.</p>
Full Time Equivalent (FTE) Students	A workload measure based on credit hours generated for each term divided by the appropriate undergraduate or graduate divisor. The divisor (one FTE) is equivalent to 15 credit hours at the undergraduate level or to 12 credit hours at the masters level or special professional level, and to 9 credit hours at the doctoral level.
Fund Equity	The difference between realized revenue and actual expenditures, net of any other fund additions or deductions. The fund equity is not affected by the budget or encumbrances.
General Revenue Funds	State funds appropriated to the University and which are used for operating funds.
Higher Education Assistance Funds	Special appropriations for eligible institutions of higher education to be used (HEAF) for acquisition of land, permanent improvements, construction and equipping of buildings, major repair or rehabilitation of buildings, and the acquisition of capital equipment, library books and library material.
Legislative Appropriation Request (LAR)	The method of submission by each state agency as a biennial budget request to the Legislative Budget Board in the year preceding the convening of the Legislature.
Legislative Budget Board (LBB)	The Texas Legislative Budget Board (LBB) is a permanent, joint committee of the Texas Legislature that develops recommendations for legislative appropriations for all agencies of state government.

Local E &G Funds	Dollars collected from students by the University, remitted to the state treasury and then reallocated to the University for expenditures on Education and General activities. Students' tuition and matriculation fees make up the largest portion of these funds.
Local Funds / Institutional Funds	Funds that belong to entities of the University that are maintained in local banks rather than the State Treasury. Some student fees, Designated Tuition, time deposits, sales and services make up the largest portion of these funds.
Maintenance and Operations	A basic expenditure category represented in the university operating budget, which details the cost of postage, telephones, travel, consumable supplies, and non-capital equipment.
Operating Budget	An expenditure plan developed by a university for each fiscal year. The plan must conform to the annual allocation/appropriation and indicate estimated expenditures for the year by expenditure category.
Electronic Personnel Action Request (ePAR)	The form used to hire or terminate an employee or change an employee's job record, usually resulting in a payroll action.
Electronic Position Request (ePRF)	The form used to create a new position or change a position's attributes or funding source.
Project Year	A twelve-month period beginning in the first month a project cost center is established. A project year may not coincide with the university's fiscal year.
Recommended Budget	Refers to dollar amount or number of FTE positions recommended by the institution for the subsequent fiscal year.
Requested	Refers to the dollar amount or number of FTE positions sought by a college or division for use during the subsequent fiscal year.
Revenue	Financial transaction, which records new funds received by the institution.
Salaries & Benefits	A basic expenditure category represented in the university operating budget, which details funds to pay faculty and salaried employees.
Salary Rate	An individual's total annual rate of pay, excluding benefits.
Wages	A basic expenditure category represented in the university organizational budget, which details the cost of temporary employment such as Student Assistants, Graduate Assistants, Consultants, and Faculty Adjuncts.
Workflow	Order in which specific work is performed; in PeopleSoft, a background process that creates a list of administrative actions based on the user's criteria and specifies the procedure associated with each action.

For additional terms and definitions please visit:
<http://www.uh.edu/finance/Glossary.htm>

Full-Time Equivalent Analysis and Definitions

Full-Time Positions

With regard to full-time position, FTE should exceed 1.0 only when the additional responsibilities represent a true overload and not simply a reassignment. Chair responsibilities, for example, do not constitute an overload; neither do additional teaching responsibilities or special awards faculty. FTE overloads will be assigned only when a 1.0 FTE employee accepts additional responsibilities in another division.

Part-Time Positions

In general, all FTE will be assigned according to hours worked per week, with 40 hours equal to 1.0 FTE (the state standard). Below are definitions to be followed regarding temporary faculty positions:

Lecturer (Category I)

Lecturers whose responsibilities are primarily instructional are assigned 0.20 FTE per 3 credit hour course (or eight hours per week).

Lecturer (Category II)

Lecturers whose responsibilities include instruction plus additional responsibilities are assigned 0.25 FTE per 3 credit hour course (or 10 hours per week).

Teaching Assistant/Teaching Fellow/Research Assistant

The standard assignment for these positions is 0.5 FTE (for 20 hours per week). This assignment will not be exceeded. The teaching fellows classification must be used for teachers of record.

Faculty Retiree

In accordance with the state's Voluntary Modification Plan, these positions are assigned 0.49 FTE.

Summer Instruction

Benefits-eligible faculty are assigned 0.5 FTE per 3 credit hour course (or 20 hours per week over a three-month period). Non-benefits-eligible faculty are assigned 0.2 FTE per 3 credit hour course (or eight hours per week over a three-month period).

Summer Research Faculty

Summer research faculty are assigned 1.0 FTE (for 40 hours per week over a three month period).

University of Houston
Standard Work hours per Week for Part-time Faculty

	Fall or Spring Semester			
	Semester Credit Hour Value of Courses Taught	Standard Work Hours Per week	Term FTE*	Annualized FTE**
Lecturer (Category I)	1	2.7	0.07	0.03
	2	5.3	0.13	0.05
	3	8.0	0.20	0.08
	4	10.7	0.27	0.10
	5	13.3	0.33	0.13
	6	16.0	0.40	0.15
	7	18.7	0.47	0.18
	8	21.3	0.53	0.20
	9	24.0	0.60	0.23
	10	26.7	0.67	0.25
	11	29.3	0.73	0.28
	12	32.0	0.80	0.30
Lecturer (Category II)	1	3.3	0.08	0.03
	2	6.7	0.17	0.06
	3	10.0	0.25	0.09
	4	13.3	0.33	0.13
	5	16.7	0.42	0.16
	6	20.0	0.50	0.19
	7	23.3	0.58	0.22
	8	26.7	0.67	0.25
	9	30.0	0.75	0.28
	10	33.3	0.83	0.31
	11	39.7	0.92	0.34
	12	40.0	1.00	0.38

Summer (three months)				
Regular 9 Month Faculty	1	6.7	0.17	0.04
	2	13.3	0.33	0.08
	3	20.0	0.50	0.13
	4	26.7	0.67	0.17
	5	33.3	0.83	0.21
	6	40.0	1.00	0.25
Lecturer (Category I)	1	2.7	0.07	0.02
	2	5.3	0.13	0.03
	3	8.0	0.20	0.05
	4	10.7	0.27	0.07
	5	13.3	0.33	0.08
	6	16.0	0.40	0.10
Lecturer (Category II)	1	3.3	0.08	0.02
	2	6.7	0.17	0.04
	3	10.0	0.25	0.06
	4	13.3	0.33	0.08
	5	16.7	0.42	0.10
	6	20.0	0.50	0.13
Summer Research Faculty		40.0	1.00	0.25
		20.0	0.50	0.13

*Term FTE is the Full Time Equivalent which should be reported on the personnel Action Request (PAR) for the duration of the assignment. It is equal to the standard hours per week divided by forty.

**The annualized FTE is equal to the Term FTE times the duration of the assignment. The duration of the Fall or Spring semester is 4.5 months/12 months which equals 0.375. The duration of the three month summer is 3 months/12 months which equals 0.25. The Annualized FTE is the calculated amount which is reported to the State on a quarterly basis.

University of Houston
Employer Matching Rate for Estimated Benefit Cost

Fiscal Year 2015 Retirement Plans:

TRS – 6.8% Employer Contribution
ORP – 6.6% Employer Contribution (if hired after 9/1/1995)
ORP – 8.5% Employer Contribution (if hired prior to 9/1/1995)

Fiscal Year 2014 Retirement Plans:

TRS – 6.8% Employer Contribution
ORP – 6.6% Employer Contribution (if hired after 9/1/1995)
ORP – 8.5% Employer Contribution (if hired prior to 9/1/1995)

Calendar Year 2015 Wage Base for FICA:

Social Security Tax Rate for Employer - 6.20% up to \$118,500 maximum wage
Social Security Tax Rate for Employee - 6.20% up to \$118,500 maximum wage
Medicare Tax – 1.45% no wage maximum

Calendar Year 2014 Wage Base for FICA:

Social Security Tax Rate for Employer – 6.20% up to \$117,000 maximum wage
Social Security Tax Rate for Employee – 6.20% up to \$117,000 maximum wage
Medicare Tax – 1.45% no wage maximum

Health Premium Rates with State Contribution for Full-Time Employees
 HealthSelect of Texas – Full Time
 FY 2016

Coverage	Premium	State Pays	Member Pays
Member Only	\$576.54	\$576.54	\$0.00
Member & Spouse	\$1237.02	\$906.78	\$330.24
Member & Children	\$1018.78	\$797.66	\$221.12
Family	\$1679.26	\$1127.90	\$551.36

Health Premium Rates with State Contribution for Part-Time Employees
 HealthSelect of Texas – Part Time
 FY2016

Coverage	Premium	State Pays	Member Pays
Member Only	\$576.54	\$288.27	\$288.27
Member & Spouse	\$1237.02	\$453.39	\$783.63
Member & Children	\$1018.78	\$398.83	\$619.95
Family	\$1679.26	\$563.95	\$1115.31

Health Premium Rates with State Contribution for Full-Time Employees
 HealthSelect of Texas – Full Time
 FY 2015

Coverage	Premium	State Pays	Member Pays
Member Only	\$537.66	\$537.66	\$0.00
Member & Spouse	\$1153.42	\$845.54	\$307.88
Member & Children	\$949.94	\$743.80	\$206.14
Family	\$1565.70	\$1051.68	\$514.02

Health Premium Rates with State Contribution for Part-Time Employees
 HealthSelect of Texas – Part Time
 FY2015

Coverage	Premium	State Pays	Member Pays
Member Only	\$537.66	\$268.83	\$268.83
Member & Spouse	\$1153.42	\$422.77	\$730.65
Member & Children	\$949.94	\$371.90	\$578.04
Family	\$1565.70	\$525.84	\$1039.86

Health Premium Rates with State Contribution for Full-Time Employees
 HealthSelect of Texas – Full Time
 FY 2014

Coverage	Premium	State Pays	Member Pays
Member Only	\$503.14	\$503.14	\$0.00
Member & Spouse	\$1079.18	\$791.16	\$288.02
Member & Children	\$888.86	\$696.00	\$192.86
Family	\$1464.90	\$984.02	\$480.88

Health Premium Rates with State Contribution for Part-Time Employees
 HealthSelect of Texas – Part Time
 FY2014

Coverage	Premium	State Pays	Member Pays
Member Only	\$503.14	\$251.57	\$251.57
Member & Spouse	\$1079.18	\$395.58	\$683.60
Member & Children	\$888.86	\$348.00	\$540.86
Family	\$1464.90	\$492.01	\$972.89

**University of Houston
Premium Allocation FY15**

Sum of Premium		
Campus	Coverage	Total
Clear Lake Campus	Accident - Blanket	320
	Automobile	19,951
	Broadcasters/Publishers Liability	270
	Crime	638
	Directors & Officers Liability	19,460
	Fee - Willis	6,769
	Fine Arts	158
	Foreign Package	340
	Hull & Protection and Indemnity	13,053
	Medical Professional	6,020
	Property	272,875
	Student Professional	1,098
Clear Lake Campus Total		340,952
Downtown Campus	Accident - Blanket	2,424
	Automobile	8,613
	Broadcasters/Publishers Liability	304
	Crime	588
	Directors & Officers Liability	17,945
	Fee - Willis	7,720
	Fine Arts	904
	Foreign Package	4,165
	Medical Professional	546
	Property	347,437
		Student Professional
Downtown Campus Total		390,711
UH System	Automobile	2,376
	Crime	29
	Directors & Officers Liability	860
	Fee - Willis	1,830
	Property	87,334
UH System Total		92,428
University of Houston	Accident - Blanket	4,066
	Aircraft	12,623
	Attendant Care	2,203
	Automobile	64,284
	Broadcasters/Publishers Liability	10,378
	Crime	4,431
	Directors & Officers Liability	135,279
	Fee - Willis	80,692
	Fine Art/Endorsement 2014/2015	297
	Fine Arts	1,530
	Fine Arts - Blaffer	1,890
	Foreign Package	2,595
	Inland Marine	1,522
	Intercollegiate Sports - UH	483,607
	Leased Premises General Liability	5,246
	Medical Professional	51,773
	Property	3,224,711
	Special Coverage	10,125
	Special Events Liability - Deposit 2015/2016	9,495
		Student Professional
University of Houston Total		4,114,568
Victoria Campus	Accident - Blanket	15
	Automobile	6,998
	Broadcasters/Publishers Liability	48
	Crime	245
	Directors & Officers Liability	7,478
	Fee - Willis	2,990
	Foreign Package	327
	Inland Marine	712
	Intercollegiate Sports - Basic	37,200
	Intercollegiate Sports - Catastrophic	2,744
	Property	83,652
	Student Professional	1,400
Victoria Campus Total		143,809
Grand Total		5,082,467

**University of Houston System
Estimated FY15 Endowment Income
For FY2016 Budget Development**

Sum of Est. FY15 Income	Fund								
Business College-Division	2076	4028	4040	4042	4046	4051	4052	5xxx	Grand Total
730 Admin & Finance				36,768					36,768
Architecture		11,000		194,912					205,912
Athletics		210,072		18,681					228,753
Business		549,126		591,799		1,270,877			2,411,802
CLASS		1,156,728		1,900,820				85,551	3,143,099
Education		56,225		42,191					98,416
Engineering		268,047		550,922					818,969
Honors		105,427		206,804					312,231
HRM		124,719		32,931					157,650
Law		19,640		44,996					64,636
Library		-		311,187					311,187
NSM		91,805		197,805				173,143	462,753
Optometry		45,806		127,644					173,450
Pharmacy		77,419		11,920					89,339
President	40,552			54,395					94,947
Provost	816,322	92,266	1,717,815	539,534	855,349				4,021,286
Research		4,326		482,066				404,327	890,719
Social Work		48,364		77,698					126,062
Student Affairs		1,064,509		24,268			26,749		1,115,526
Technology		29,838		35,237					65,075
Univ Advancement		149,325							149,325
730 Total	856,874	4,104,642	1,717,815	5,482,578	855,349	1,270,877	26,749	663,021	14,977,905
783 Institutional UHSA	1,627,654								1,627,654
Provost		14,610		44,344					58,954
783 Total	1,627,654	14,610		44,344					1,686,608
Grand Total	2,484,528	4,119,252	1,717,815	5,526,922	855,349	1,270,877	26,749	663,021	16,664,513

**University of Houston System
Estimated FY15 Endowment Income
For FY2016 Budget Development**

**UH System
Endowment Allocation for Budget Year 2016**

			RTP	3 Year Average Market Value	Est. FY15 Income	FY14 Actual Income	FY15 - FY14 Income Change
University of Houston							
Academic Affairs							
H0005							
41910	4042 H0005 A9969 NA	John S. Dunn Chair End		1,223,650	48,946	46,249	2,697
48787	4042 H0005 D9784 NA	Rockwell Ctr for Ethics & Ldrshp		6,949,699	277,988	259,954	18,034
53094	4042 H0005 D9040 NA	UH Faculty Excell.	1	2,627	-	-	-
H0007							
43277	4028 H0007 H1735 NA	York, Meredith & Miriam		46,413	1,857	1,788	69
43279	4028 H0007 H9748 NA	Adair, Wendy Scholarship		12,615	505	477	28
44424	4028 H0007 H2835 NA	Wells Fargo Scholars Community		11,385	455	431	24
H0008							
44730	4042 H0008 D8033 NA	Faculty Senate Enhancement Endowment		26,529	1,061	1,006	55
H0217							
16739	4028 H0217 H1312 NA	International Student		60,580	2,423	2,334	89
40825	4028 H0217 H1032 NA	Burke, Jack & D'Ann		31,729	1,269	1,222	47
40826	4042 H0217 D3101 NA	Phi Beta Delta		23,016	921	868	53
H0442							
33982	4028 H0442 H1669 NA	Cullen Graduate Scholarships		1,073,794	42,952	41,377	1,575
38638	4028 H0442 H9814 NA	Symons, Virginia Thompson PEF Eng		58,839	2,354	2,225	129
38639	4028 H0442 H1504 NA	Clemenger, Florence Quasi		126,832	5,073	4,716	357
38640	4028 H0442 H9623 NA	Huang, Diane PES		62,680	2,507	2,405	102
38641	4028 H0442 H9689 NA	Smith, Arthur & June Quasi		72,984	2,919	2,760	159
38642	4028 H0442 H9745 NA	Lietzow, Sharon Ley PEF		74,793	2,992	2,829	163
38643	4028 H0442 H9746 NA	Lietzow, Robert F. PEF		55,862	2,234	2,113	121
44663	4028 H0442 H8095 NA	Corisman Excellence Presidential Endowed Fellowship	1	21,238	-	-	-
46665	4028 H0442 H8118 NA	June L. Chin Presidential Endowed Fellowship		45,629	1,825	1,274	551
46666	4028 H0442 H8103 NA	Lourdes M. & Nicanora C. Cuellar Presidential End		45,574	1,823	1,182	641
46667	4028 H0442 H8107 NA	Carey C. Shuart Presidential Endowed Fellowship		58,895	2,356	2,271	85
48094	4028 H0442 H8154 NA	Nicky R. & Lisa K. Holdeman Presidential End Fellowship - OPT		43,582	1,743	1,085	658
49134	4028 H0442 H8255 NA	Walmart Health & Wellness Presidential Endowed Fellowship		58,695	2,348	1,731	617
54622	4028 H0442 H8504 NA	John L. Bear Presidential Endowed Fellowship	1	13,339	-	-	-
H0443							
50474	4028 H0443 H8336 NA	Basheer A. Hashmi Memorial Fellowship Endowment		325,581	13,023	12,544	479
H0607							
48425	2076 H0607 F0759 NA	Moores Presidential Priorities		20,408,046	816,322	786,398	29,924
48432	4042 H0607 A1899 NA	M. D. Anderson Foundation		5,222,693	208,908	198,147	10,761
48433	4046 H0607 A1893 NA	Hugh Roy & Lillie Cranz Cullen Dist Chairs Prof		21,383,727	855,349	823,992	31,357
H0696							
51793	4028 H0696 H9559 NA	Marjorie Gurasich Endow		12,885	515	487	28
51794	4028 H0696 H9639 NA	Baldwin, Mike		12,345	494	467	27
51795	4028 H0696 H9729 NA	Miller, Michel Scholarship		14,979	599	566	33
Academic Affairs Total			3	57,581,236	2,301,761	2,202,898	98,863
Administration & Finance							
H0650							
20794	6061 H0650 G9001 NA	UH Facilities Excel.	1	1,336	-	-	-
35704	6065 H0650 C9093 NA	KUHT Quasi Endow Reserve Fund	1	409,217	-	-	-
Administration & Finance Total			2	410,553	-	-	-
University Advancement							
H0026							
46934	4028 H0026 H8097 NA	UH Tier One Scholarship Quasi Endowment		3,733,113	149,325	165,492	(16,167)
University Advancement Total				3,733,113	149,325	165,492	(16,167)
Architecture							
H0024							
10848	4028 H0024 H1038 NA	CRSS/Aaron Farfel		47,648	1,906	1,836	70
16525	4028 H0024 H1703 NA	Detering, Carl & William		46,886	1,875	1,807	68
16899	4028 H0024 H1034 NA	Okumura, Roy		15,033	601	579	22
17445	4042 H0024 D1161 NA	Architecture Alumni		168,165	6,727	6,362	365
29174	4028 H0024 H2588 NA	Herman, Ralph S. Scholarship		86,957	3,478	3,179	299
40757	4042 H0024 D1147 NA	Hines, Gerald		4,468,829	178,753	159,850	18,903
40758	4042 H0024 A2004 NA	Johnson Philip Quasi		186,752	7,470	7,063	407
40759	4042 H0024 A2204 NA	Bell, Larry Space Architecture		145,893	5,836	5,518	318
41827	4028 H0024 H9963 NA	Powers Brown Architecture Scholarship Endow		19,771	791	735	56
42293	4028 H0024 H3522 NA	Sharon Sanders Hoover Mem End		10,832	433	403	30
42784	4028 H0024 H3674 NA	FKP Architects/Charles Sundin Sch		27,098	1,084	1,025	59
46705	4028 H0024 H2925 NA	David D. Red Scholarship Endowment		20,792	832	773	59
48893	4042 H0024 C9017 NA	Barnstone Lecture Series - Architecture		49,044	1,962	1,890	72
53941	4028 H0024 H8502 NA	Huitt-Zollars Endowed Scholarship - Architecture	1	10,500	-	-	-
Architecture Total			1	5,304,199	211,748	191,020	20,728
Athletics							
H0002							
10811	4028 H0002 H0408 NA	Marilyn Hensley Athletic Schol Endow		80,578	3,223	3,105	118
10841	4028 H0002 H2387 NA	Engel, Mel Athletics		187,815	7,513	7,237	276
10849	4028 H0002 H1058 NA	Greenwood Women's Golf Schol Endow		67,535	2,701	2,602	99
12162	4028 H0002 H1054 NA	Andre Ware Scholarship Endow		15,531	621	589	32
12167	4028 H0002 H2386 NA	Athletics Scholarships		2,079,944	83,198	80,371	2,827
13164	4028 H0002 H1048 NA	Football Scholarship Quasi Endow		39,054	1,562	1,504	58
16611	4028 H0002 H1056 NA	Women's Athletics Scholarship Endow		2,506	100	95	5
16612	4028 H0002 H1060 NA	Basketball Scholarship Quasi Endow		39,226	1,569	1,511	58
16794	4028 H0002 H1052 NA	Spain, Ken Scholarship End		43,122	1,725	1,661	64
16857	4028 H0002 H2384 NA	Howard Greenwood Ath Football Schol Endow		132,695	5,308	5,113	195
16865	4028 H0002 H2385 NA	Guy Lewis Ath Quasi Basketball Sch Endow		83,108	3,324	3,201	123
16866	4028 H0002 H2388 NA	Jack Cannata Jr Ath Schol Endow		35,300	1,412	1,360	52
16893	4028 H0002 H2389 NA	Tilman Fertitta Schol Endow		21,205	848	817	31
16906	4028 H0002 H2390 NA	Smith, Bo & Josanna		79,700	3,188	3,071	117
16907	4028 H0002 H2391 NA	Jerry & Marge Crum Football Scholarship End		15,155	606	584	22
16908	4028 H0002 H2392 NA	James Lyle Scholarship Endow		30,813	1,233	1,187	46
16909	4028 H0002 H2393 NA	Lilie Family-Baseball Schol Endow		394,743	15,790	15,207	583
16910	4028 H0002 H2394 NA	Bill Yeoman Athletic Scholarship Endow		11,161	446	430	16
16911	4028 H0002 H1050 NA	Men's Athletics Scholarship Endow		5,922	237	225	12
16920	4028 H0002 H2382 NA	Gretta Stalsby Basketball End Schol		25,278	1,011	974	37

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			3 Year Average	Est. FY15	FY14 Actual	FY15 - FY14
			RTP Market Value	Income	Income	Income Change
17035	4028 H0002 H0404 NA	Charles & Mary Ellen Jones Athletic Scholarship Fund	117,071	4,683	4,504	179
17037	4028 H0002 H0410 NA	The Howie and Jamie Lorch Scholarship Endowment	29,914	1,197	1,152	45
17039	4028 H0002 H0414 NA	Rauscher, Pierce, Refnes Ath Scholarship End	13,533	541	521	20
17040	4028 H0002 H0416 NA	Murray Stinson Scholarship Endow	46,907	1,876	1,807	69
17041	4028 H0002 H0418 NA	Taxi Squad	50,730	2,029	1,955	74
17042	4028 H0002 H0420 NA	Tom Wilson Scholarship Endow	51,118	2,045	1,970	75
17043	4028 H0002 H0422 NA	Butler, George	67,811	2,712	2,613	99
37541	4028 H0002 H2828 NA	Disney, Brian & Lisa Track Endow	17,436	697	611	86
39576	4028 H0002 H3502 NA	Woody Williams End Sch	328,488	13,140	12,213	927
41187	4028 H0002 H2928 NA	Marcia & J.W. Burns End Sch	107,993	4,320	4,069	251
43170	4028 H0002 H8020 NA	Mike and Teresa Baker Volleyball Sch End	16,878	675	638	37
43426	4028 H0002 H8036 NA	Carolyn Ashcroft Scholarship Endowment	62,881	2,515	2,377	138
43735	4028 H0002 H8051 NA	Boyaki Family Endowment	141,151	5,646	5,015	631
44696	4028 H0002 H8093 NA	Howard W. Greenwood Sch Quasi End in Athletics	89,508	3,580	3,131	449
44788	4042 H0002 D8061 NA	William Douglas Allums Athletic Endowment	467,022	18,681	17,838	843
48285	4028 H0002 H8208 NA	Athletics Scholarship Quasi Endowment	386,325	15,453	14,886	567
50987	4028 H0002 H8184 NA	Jay & Dr. Kathryn Jenkins Football Scholarship Endowment	119,307	4,772	4,516	256
50988	4028 H0002 H8185 NA	Glenn & Judie Lilie Men's Golf Scholarship Endowment	95,097	3,804	3,600	204
50989	4028 H0002 H8186 NA	Glenn & Judie Lilie Men's Basketball Scholarship Endowment	119,307	4,772	4,516	256
55125	4028 H0002 H8525 NA	Brezina Family Scholarship Endowment	106,587	-	-	-
55126	4028 H0002 H8480 NA	Jack Pardee Memorial Scholarship Fund Endowment	18,018	-	-	-
H0650						
21061	6045 H0650 H9075 NA	Ashcroft, Carolyn Athletics	98,292	-	-	-
Athletics Total			1 5,941,765	228,753	218,776	9,977
Bauer College of Business						
H0041						
10785	4042 H0041 A1438 NA	EMBA Teaching Excell	34,570	1,383	1,315	68
12177	4028 H0041 H0546 NA	Delta Sigma Pi	28,713	1,149	1,045	104
13076	4042 H0041 D1175 NA	Payne, Wayne & Kathryn	136,211	5,448	5,015	433
14145	4028 H0041 H1671 NA	Gunter, Thomas Robert	17,632	705	679	26
16381	4028 H0041 H1653 NA	Laufman, Bill	73,586	2,943	2,825	118
16599	4028 H0041 H0982 NA	Furman, Larry Scholarship	25,742	1,030	992	38
16614	4028 H0041 H1064 NA	Gordon, Harry	254,146	10,166	9,793	373
16615	4028 H0041 H1066 NA	Jesse Jones Endowment	6,125,217	245,009	236,027	8,982
16616	4028 H0041 H1068 NA	The Minute Maid Company Foundation	180,223	7,209	6,945	264
16684	4028 H0041 H1082 NA	Palmer, Marc	73,558	2,942	2,834	108
16685	4028 H0041 H1084 NA	El Paso Corporation Scholarship Endowment	73,137	2,925	2,818	107
16686	4028 H0041 H1090 NA	Eugene H Hughes Sch	511,149	20,446	19,332	1,114
16761	4028 H0041 H1020 NA	Houst Fdn Cont Ed	62,005	2,480	2,389	91
16787	4028 H0041 H1022 NA	Bank of America	84,434	3,377	3,254	123
16789	4028 H0041 H0916 NA	GPA Improvement	25,604	1,024	971	53
16795	4028 H0041 H0932 NA	Hispanic Bus Student Assoc	29,615	1,185	1,091	94
16914	4028 H0041 H0592 NA	Hughes, Ruth	358,801	14,352	13,819	533
16961	4042 H0041 A1895 NA	Duncan Professorship	359,535	14,381	13,854	527
17026	4028 H0041 H0872 NA	Houston Cash Mgmt Assoc.	74,283	2,971	2,646	325
17226	4042 H0041 A1932 NA	JP Morgan Chase Professorship	232,303	9,292	8,952	340
17673	4042 H0041 A1420 NA	Arthur Andersen Professorship	752,344	30,094	28,544	1,550
17676	4042 H0041 A1424 NA	Hurley, Marvin Professorship	394,387	15,775	15,197	578
26917	4028 H0041 H2537 NA	Smallman, William R.	10,560	422	393	29
27237	4028 H0041 H2556 NA	Cook-Price, Elaine	34,768	1,391	1,286	105
27303	4028 H0041 H2560 NA	Rodriguez, Robert	12,180	487	461	26
28120	4028 H0041 H9619 NA	Bauer Family Fndn.	294,189	11,768	11,126	642
32801	4028 H0041 H9696 NA	Williamson, Kim & Bruce Schol.	182,245	7,290	5,972	1,318
33840	4028 H0041 H1094 NA	Robert White Accountancy	65,759	2,630	2,445	185
34991	4028 H0041 H9752 NA	Kuriger, Richard Charles	12,011	480	454	26
35120	4028 H0041 H9756 NA	McNabb, John	54,090	2,164	2,033	131
35184	4028 H0041 H9757 NA	Countryman, Mark Scholarship	15,201	608	551	57
35804	4028 H0041 H9771 NA	Palmer, Wilma Scholarship	60,782	2,431	2,299	132
36262	4042 H0041 A1446 NA	KPMG/Peat Marwick	432,850	17,314	16,680	634
36868	4028 H0041 H9816 NA	Monk, Earl Scholarship	55,680	2,227	2,105	122
36869	4028 H0041 H9817 NA	Loomis, Carol & Scott Scholarship	38,492	1,540	1,203	337
37164	4028 H0041 H1096 NA	Harcrow, Stephen	14,852	-	552	(552)
37165	4028 H0041 H0504 NA	Daniels, Howard	395,788	15,832	14,711	1,121
37166	4028 H0041 H0880 NA	Ross, Billy D	125,507	5,020	4,836	184
37167	4028 H0041 H0850 NA	Texas Exec Women	69,831	2,793	2,690	103
37168	4028 H0041 H0790 NA	Wells Fargo	132,524	5,301	5,107	194
37217	4028 H0041 H9787 NA	UHY Mann Frankfort & Lipp	62,826	2,513	2,376	137
37218	4028 H0041 H9792 NA	Duke Energy Scholarship	46,880	1,875	1,773	102
37862	4028 H0041 H9829 NA	Blessan Samuel Memorial Sch Endow	13,104	524	496	28
37967	4028 H0041 H2843 NA	Charles T Bauer Schol Endow	288,332	11,533	10,905	628
38254	4028 H0041 H3484 NA	C T Bauer Part Time MBA Sch End	200,144	8,006	7,551	455
38435	4028 H0041 H3489 NA	Leon B. Stinson Memorial Sch End	66,934	2,677	2,531	146
38461	4042 H0041 A9731 NA	McMahen, Charles Chair	1,177,656	47,106	44,539	2,567
38462	4042 H0041 A9773 NA	Sachnowitz, Larry J Prof Mrkting	153,610	6,144	5,810	334
38982	4028 H0041 H2857 NA	Richard & Dawn Rawson Sch End	56,230	2,249	1,706	543
38997	4028 H0041 H2860 NA	Dwight E. Davis Sch End	11,205	448	424	24
38998	4028 H0041 H2861 NA	Joe Martin Scholarship End	46,463	1,859	1,485	374
39069	4028 H0041 H2864 NA	C T Bauer Full Time Undergrad	165,199	6,608	6,248	360
39314	4028 H0041 H3495 NA	Dennis Allen Mem Sch End	24,278	971	917	54
39586	4042 H0041 D3688 NA	Mark G. Papa Leadership Excellence Fund End	219,579	8,783	8,164	619
39773	4028 H0041 H2872 NA	Mack Rogers, Jr. Insurance & Risk Management	42,249	1,690	1,598	92
39880	4028 H0041 H2876 NA	Marvin & Joan Kaplan Recruiting Scholarship Endowment	215,502	8,620	6,717	1,903
39958	4028 H0041 H2878 NA	John & Sharon Stubblefield End	129,813	5,193	4,410	783
39966	4028 H0041 H2879 NA	Link Staffing Services Sch End	87,420	3,497	2,600	897
40185	4028 H0041 H2886 NA	John D & Susan K Thompson End	44,175	1,767	1,642	125
40564	4028 H0041 H2893 NA	Willis & Patsy Johnson Sch End	23,089	924	871	53
40761	4042 H0041 D3075 NA	Sloan, Everett	18,680	747	720	27
40762	4051 H0041 A2205 NA	Bauer, C.T.	31,771,931	1,270,877	1,181,287	89,590
40763	4042 H0041 D3076 NA	Robinson, Jerome	120,429	4,817	4,555	262
40764	4042 H0041 D3077 NA	Jack & Debbie Moore Excel End	54,704	2,188	2,069	119
40868	4028 H0041 H2909 NA	Rims Houston Chapter Sch End	40,918	1,637	1,521	116
41817	4028 H0041 H3515 NA	Hyman Sofer Memorial Scholarship Endowment	28,105	1,124	1,038	86
42049	4028 H0041 H9956 NA	Houston Marketing Prof Sch End	10,154	406	378	28

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				3 Year Average Market Value	Est. FY15 Income	FY14 Actual Income	FY15 - FY14 Income Change
42237	4042 H0041 A2245 NA	Conn Appliances		181,715	7,269	7,002	267
42775	4042 H0041 D3786 NA	Henry and Tanya Matula Endowment		14,820	593	560	33
42844	4028 H0041 H3679 NA	Debra and Mark Gregg Scholarship Endowment		63,057	2,522	2,384	138
42996	4028 H0041 H3688 NA	Andy & Barbara Gessner "Inspiring Excellence"		97,332	3,893	2,451	1,442
43112	4028 H0041 H3695 NA	Cameron "Inspiring Excellence" Sch End		35,130	1,405	1,328	77
43407	4028 H0041 H3696 NA	Robin French Family Scholarship Endowment		28,268	1,131	1,068	63
43408	4028 H0041 H3697 NA	Williams Group Inspiring Excellence Sch End	1	6,908	-	-	-
43880	4042 H0041 D3950 NA	William Douglas Allums C.T. Bauer Business End		467,022	18,681	17,838	843
43937	4042 H0041 D3922 NA	Keys A. & Joan F. Curry Endowed Excellence Fund		287,343	11,494	10,832	662
44486	4028 H0041 H3728 NA	Bauer Alumni Assn Scholarship Endowment	1	17,825	-	-	-
46750	4028 H0041 H8139 NA	Techtrans International Scholarship Endowment		47,762	1,910	1,545	365
46751	4028 H0041 H8096 NA	Dr. Edward A. Blair Scholarship Endowment		51,236	2,049	1,926	123
46968	4028 H0041 H8165 NA	Sai Hoon Lim Scholarship Endowment	1	8,084	-	-	-
48287	4028 H0041 H9785 NA	Jack & Anne Wallace Scholarship		26,845	1,074	976	98
48289	4042 H0041 D8233 NA	Lilie Family-Entrepreneur		68,354	2,734	2,633	101
49236	4042 H0041 D8279 NA	El Paso Corp - Ken Reese Dean's Excellence Endow		547,142	21,886	21,084	802
50117	4028 H0041 H8322 NA	Ann E. Lyon Endowed Scholarship		44,362	1,774	1,124	650
51027	4028 H0041 H8390 NA	Jerry J. Bennett Memorial Endowed Scholarship	1	12,919	-	-	-
52434	4028 H0041 H8398 NA	George O. Gamble Scholarship Endowment		26,881	1,075	1,009	66
53046	4028 H0041 H8472 NA	Houston Assn of Govt Guaranteed Lenders (HAGGL) Sch End		26,239	1,050	1,008	42
53818	4042 H0041 D8497 NA	The Stanford & Joan Alexander Fdn End for the Real Estate Ctr	1	2,278,652	-	-	-
54157	4028 H0041 H8511 NA	Linda Ann Lyon Endowed Scholarship		65,323	2,613	-	2,613
54421	4028 H0041 H8519 NA	Matthew & Shirley Provenzano Recruiting Scholarship End		54,704	-	-	-
54555	4042 H0041 D8484 NA	Center for Excellence in Internal Auditing Endowment		113,086	4,523	4,342	181
54556	4028 H0041 H8460 NA	Bauer Excellence Scholarship Endowment		1,314,803	52,592	49,828	2,764
54733	4028 H0041 H8529 NA	Judy & Jim Stover Bauer Excellence Scholarship Endowment		27,958	-	-	-
55409	4028 H0041 H8548 NA	Arthur D. Wurga Scholarship Endowment		260,045	-	-	-
55691	4028 H0041 H8561 NA	Faith & Joe Gutierrez Bauer Excellence Sch End		151,542	-	-	-
55719	4028 H0041 H8562 NA	J. David Ahola Memorial Scholarship Endowment	1	7,136	-	-	-
55802	4028 H0041 H8565 NA	Walton-Gilbert-Thomas Scholarship Endowment		38,761	-	-	-
55803	4028 H0041 H8566 NA	Heather and Mark Mize Scholarship Endowment	1	5,084	-	-	-
55963	4028 H0041 H8570 NA	MasterWord Services Endowed Scholarship	1	5,084	-	-	-
	Multiple Allocations (See Attached)	Leroy & Lucille Melcher End		6,723,616	268,945	259,085	9,860
H0046							
17436	4042 H0046 A1428 NA	Price Waterhouse Professorship		277,317	11,093	10,686	407
17667	4042 H0046 A1406 NA	Grinaker, Robert Professorship		344,192	13,768	13,264	504
48290	4042 H0046 D8231 NA	Voelkel, Stanley		20,529	821	791	30
H0047							
16964	4042 H0047 A1897 NA	Elkins Professorship		890,067	35,603	34,298	1,305
H0049							
34051	4042 H0049 A9727 NA	Cemo, Michael Professorship		148,489	5,940	5,617	323
H0050							
17669	4042 H0050 A1412 NA	Baker Hughes Professorship		1,041,121	41,645	40,098	1,547
H0054							
48286	4042 H0054 D8232 NA	Halliburton		121,226	4,849	4,671	178
	Bauer College of Business Total		8	62,982,090	2,403,699	2,257,020	146,679
Education							
H0058							
10319	4028 H0058 H2478 NA	Wheless, Leslie And Kim		23,960	958	891	67
10331	4028 H0058 H2484 NA	Chambers, Velma		16,600	664	628	36
10774	4028 H0058 H1635 NA	Oberholtzer, EE & Myrtle		113,064	4,523	4,356	167
12160	4028 H0058 H1120 NA	College Of Educ Alumni Endow		26,464	1,059	1,001	58
14164	4028 H0058 H1112 NA	Strahan, Richard		15,613	625	601	24
14165	4028 H0058 H1132 NA	Chiappetta, Dr. Eugene		14,932	597	555	42
16701	4028 H0058 H1106 NA	Administaff		14,898	596	574	22
16702	4028 H0058 H1108 NA	Marshall, Faith Gladstone		23,225	929	680	249
16704	4028 H0058 H1116 NA	Hooker, Dr. Richard Endow		12,724	509	481	28
16782	4028 H0058 H1136 NA	Foerster, Cecile		13,736	549	519	30
16784	4028 H0058 H1140 NA	Pascoe, Kathleen		12,365	495	460	35
16785	4028 H0058 H1142 NA	Warner, Dr. Allen R.		26,781	1,071	934	137
16877	4028 H0058 H1126 NA	Irene Smith Buckner Schol		39,978	1,599	1,503	96
17530	4028 H0058 H0361 NA	Durham, Mylie & Charles		51,565	2,063	1,987	76
30486	4028 H0058 H9655 NA	Lopez, Joe Scholarship		12,079	483	465	18
32837	4028 H0058 H2631 NA	Hollingsworth, Marcile Schol.		84,928	3,397	3,258	139
33326	4028 H0058 H9714 NA	Gore-Laird & Liberman Scholarship		13,266	531	490	41
34772	4028 H0058 H2425 NA	Andrews Foundation Scholarship		28,735	1,149	984	165
34992	4028 H0058 H9678 NA	Mountain, Joe & Lee Scholar.		139,102	5,564	4,809	755
38908	4028 H0058 H2856 NA	Susan & Tom Williams Graduate Sch End		12,378	495	462	33
40766	4042 H0058 D3078 NA	Benbrook/Foerster		18,611	744	717	27
40767	4042 H0058 B1243 NA	Lawson, French W.		14,951	598	576	22
40768	4028 H0058 H2900 NA	Harper, Mabel Jewel		18,832	753	701	52
40769	4028 H0058 H2901 NA	Weinstein, Joshua Scholarship		52,567	2,103	2,023	80
40770	4042 H0058 B1842 NA	Lechenger, Barbara		101,197	4,048	3,899	149
40771	4042 H0058 D3079 NA	Faculty Growth & Dev Quasi		38,246	1,530	1,473	57
40772	4028 H0058 H1114 NA	Larry & Phyllis Hughes		22,943	918	847	71
40773	4028 H0058 H1124 NA	Houston,, Robert		24,404	976	910	66
41102	4028 H0058 H2882 NA	George LeRoy & Myrajane Ereckson Hall		10,835	433	399	34
41181	4028 H0058 H2927 NA	Loleet Usener Eckel Sch Endow		10,352	414	385	29
42039	4028 H0058 H3004 NA	Hernandez, Dr. Mary Lou		12,048	482	456	26
42523	4028 H0058 H3534 NA	Paul R. & Nancy G. Borneman Scholarship End		10,575	423	393	30
43983	4028 H0058 H3710 NA	Wilford Weber Memorial Scholarship End		21,253	850	810	40
44033	4028 H0058 H3714 NA	College of Education Alumni Assn Sch End #2		12,231	489	465	24
44222	4028 H0058 H3723 NA	Don & Jacqueline Hawkins Endowed Scholarship		11,546	462	435	27
44480	4028 H0058 H3727 NA	John D. & Susan K. Thompson Family Sch End		35,198	1,408	1,345	63
44481	4028 H0058 H3726 NA	Weltzien Endowed Scholarship		18,634	745	543	202
46631	4028 H0058 H8153 NA	Dr. Walter Cubberly Memorial Fellowship Endowment		59,252	2,370	-	2,370
46641	4028 H0058 H8146 NA	Helen & Melvin Wimpelberg Memorial Sch Endowment		34,307	1,372	1,298	74
47985	4028 H0058 H8224 NA	Susan Diane Jackson Scholarship Endowment		11,782	471	446	25
48291	4042 H0058 D8215 NA	Asian American Studies		64,764	2,591	2,408	183
48292	4042 H0058 D8237 NA	Lilie Family-Early Childhood		105,291	4,212	4,055	157
48293	4042 H0058 A9058 NA	Elizabeth Rockwell Education Chair		573,841	22,954	21,702	1,252
48294	4042 H0058 D9699 NA	June Smith Early Childhood Development		12,036	481	455	26
49474	4028 H0058 H8285 NA	Nancy D. Palm Sch Endowment in College of Education		55,528	2,221	2,102	119

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			3 Year Average	Est. FY15	FY14 Actual	FY15 - FY14		
		RTP	Market Value	Income	Income	Income Change		
50142	4028 H0058 H8325 NA		Sabrina A. Marsh Endowed Undergraduate Scholarship	35,011	1,400	1,349	51	
52301	4028 H0058 H8461 NA		Friends of Chou Ung Memorial Scholarship Endowment	2,626	-	-	-	
53265	4028 H0058 H8488 NA	1	Dr. Edward Taylor Scholarship Endowment	27,130	1,085	1,000	85	
53378	4028 H0058 H8454 NA		Wallace - Ready Family Scholarship Endowment	28,622	1,145	1,105	40	
55618	4028 H0058 H8550 NA	1	Dr. Joel A. Bloom Endowed Scholarship	15,769	-	-	-	
H0061								
16870	4028 H0061 H0852 NA		Crouch, Pauline Moss	21,249	850	806	44	
17525	4028 H0061 H0357 NA		Croft, John	26,114	1,045	888	157	
45947	4042 H0061 D8136 NA		Antje & Harry Gee Jr Endowment in the Asian American Studies Ctr	70,449	2,818	2,716	102	
50006	4042 H0061 D9231 NA		Asian Pacific American Heritage Assn Sch End	20,998	840	809	31	
H0062								
16890	4028 H0062 H0918 NA		Judy Butler Scholarship Endowment	40,383	1,615	1,556	59	
40302	4028 H0062 H2846 NA		Phyllis & Mudge Miller Endow	22,459	898	849	49	
40774	4028 H0062 H0739 NA		Capobianco, Rudolph	18,941	758	730	28	
40775	4042 H0062 D3080 NA		Wiley, Mary	17,425	697	671	26	
48295	4042 H0062 D9688 NA		Marcile Hollingsworth Science Educ.	12,258	490	472	18	
H0064								
40776	4028 H0064 H1110 NA		Kagen, Norman	10,644	426	396	30	
Education Total				2	2,417,697	95,971	87,828	8,143
Engineering								
H0066								
10855	4028 H0066 H1180 NA		Dukler, Abraham	4,733	189	182	7	
12092	4028 H0066 H1693 NA		Chevron Scholarship Endowment	352,831	14,113	13,596	517	
13901	4028 H0066 H0369 NA		Meier, Wilber & Judy	10,881	435	419	16	
16526	4028 H0066 H1705 NA		Baldwin, R.W.	258,068	10,323	9,944	379	
16633	4028 H0066 H1148 NA		Porter, Leonard	41,615	1,665	1,603	62	
16634	4028 H0066 H1150 NA		Kent, Herb	6,977	-	-	-	
16698	4028 H0066 H1184 NA	1	McNeese, Bill & Gail	27,391	1,096	1,055	41	
16716	4028 H0066 H1190 NA		Thomas & Vera Stufflebeem	133,463	5,339	5,140	199	
16717	4028 H0066 H1192 NA		Klotz Associates	83,239	3,330	3,077	253	
16719	4028 H0066 H1196 NA		Cobb/Fendley	89,271	3,571	3,319	252	
16723	4028 H0066 H1206 NA		Todd B. Colvin Schol End	23,011	920	870	50	
16726	4028 H0066 H1212 NA		Dewan Scholarship	32,641	1,306	1,217	89	
16747	4028 H0066 H0936 NA		American Petroleum Inst	384,138	15,366	14,205	1,161	
16791	4028 H0066 H1156 NA		Power, Douglas & Jeannette	75,754	3,030	2,906	124	
16808	4028 H0066 H0690 NA		Cullen Eng Schol	2,941,615	117,665	113,351	4,314	
16819	4028 H0066 H0988 NA	1	McInnis, Bayliss	7,294	-	-	-	
16924	4028 H0066 H0723 NA		Engineering Schl. Quasi	58,063	2,323	2,237	86	
27235	4028 H0066 H2557 NA		Kirkpatrick, C. V. Engineering	95,297	3,812	3,520	292	
29006	4028 H0066 H2586 NA		Lohec, Ronald & Bertha	138,780	5,551	5,074	477	
30435	4042 H0066 D9660 NA		Cobb/Fendley Excellence	54,716	2,189	2,070	119	
31843	4042 H0066 A9663 NA		Dunn, John Professorship	692,212	27,688	26,526	1,162	
32918	4028 H0066 H9697 NA		Baker Hughes Engineering Schol.	60,185	2,407	2,277	130	
33204	4042 H0066 D9711 NA		Engineering Alumni Assoc.	28,580	1,143	1,081	62	
40778	4042 H0066 D3081 NA		O'Leary, Mr. & Mrs. John	332,075	13,283	12,796	487	
40779	4042 H0066 D3082 NA		Gillingham, W. J.	682,706	27,308	26,307	1,001	
40780	4028 H0066 H2579 NA		Gas Processors Scholarship	54,057	2,162	1,906	256	
41918	4042 H0066 A2242 NA		William C. Miller End Chair of ENGR honor Prof Charles Kirkpatrick	1,233,634	49,345	46,545	2,800	
42145	4028 H0066 H3007 NA		Margie Nell Eaves Seiver Scholarship End	56,876	2,275	2,123	152	
43430	4028 H0066 H3699 NA		Society of Iranian American Women for Education	47,862	1,914	1,669	245	
43431	4028 H0066 H3700 NA		Dr. Victor A. Zaloom Scholarship Endowment	24,918	997	929	68	
43840	4028 H0066 H3705 NA		Simon Yee On Chow Endowed Scholarship	120,550	4,822	4,557	265	
44492	4028 H0066 H3729 NA		Belgacem Lies Baghdadi Memorial Scholarship	16,495	660	622	38	
48297	4042 H0066 A9057 NA		Elizabeth Rockwell Engineering Chair	612,888	24,516	23,179	1,337	
50414	4028 H0066 H8327 NA		Hou Chapter of Society for Maintenance & Reliability Prof End	34,731	1,389	1,267	122	
50782	4028 H0066 H8346 NA		Charles W. Geelan Educational Scholarship Quasi Endowment	45,581	1,823	1,756	67	
54585	4028 H0066 H8501 NA		Huitt-Zollars Endowed Scholarship - Engineering	10,500	-	-	-	
55109	4028 H0066 H8537 NA	1	Allen G. & Cleo V. Pike, Jr. Scholarship Endowment	80,163	-	-	-	
H0067								
17474	4042 H0067 A1510 NA		Dow Professorship	425,266	17,011	16,387	624	
36227	4042 H0067 A9794 NA		Henley, Ernest & Barbara Prof	153,478	6,139	5,891	248	
40783	4042 H0067 A2206 NA		Cullen Eng. Prof.	1,058,715	42,349	40,796	1,553	
42227	4028 H0067 H3519 NA		Frank L. Worley, Jr. Ugr Sch End	102,425	4,097	3,808	289	
43598	4028 H0067 H3704 NA		Dept of Chem & Biomolecular Engr Founders' Sch	20,034	801	743	58	
46670	4042 H0067 A8098 NA		Spe-Gulf Coast Section College End Professorship	301,839	12,074	11,631	443	
51293	4028 H0067 H8241 NA		Director's Sch Endowment in Honor of Trilochan Padhi	47,276	1,891	1,490	401	
52081	4028 H0067 H2497 NA		Holder, Cecil & Louise	279,843	11,194	10,153	1,041	
53283	4042 H0067 A8486 NA		Huffington-Woestemeyer End Chair in Biomolecular Engineering	2,013,234	80,529	77,308	3,221	
54837	4028 H0067 H8530 NA		Scheller Family Scholarship Endowment	38,263	-	-	-	
55694	4042 H0067 A8517 NA		Ali Daneshy End College Prof in Petroleum Engineering	270,540	10,822	-	10,822	
55717	4028 H0067 H8559 NA		Society of Petroleum Evaluation Engineers Dr. W. John Lee End	13,639	-	-	-	
56006	4028 H0067 H8571 NA	1	Petroleum Engineering Pathfinders Endowed Scholarship	8,642	-	-	-	
H0068								
12153	4028 H0068 H2429 NA		Malloy, Ambrose Fellowship	60,721	2,429	2,296	133	
16595	4028 H0068 H0972 NA		Anderson, Pat	23,861	954	919	35	
16683	4028 H0068 H1178 NA		Cobb Fendley Schol	70,915	2,837	2,733	104	
16725	4028 H0068 H1210 NA	1	Structural Consulting/Monteith	9,339	-	-	-	
35890	4028 H0068 H9778 NA		Gonzalez, Jesse Schol Endow Engr	48,560	1,942	1,474	468	
38132	4028 H0068 H3483 NA		Charles J Tamborello Mem Sch Endow	43,488	1,740	1,642	98	
38153	4028 H0068 H2849 NA		Michael W Oneill Mem Sch	54,081	2,163	1,976	187	
39050	4028 H0068 H2863 NA		Herbert & Faye Lum Schol End	46,555	1,862	1,595	267	
40782	4042 H0068 B1843 NA		Hsu, Thomas Structural Res	62,855	2,514	2,420	94	
40784	4042 H0068 D9815 NA		Symons, Virginia Thompson Envir Eng	157,790	6,312	5,968	344	
40785	4042 H0068 A2207 NA		Thomas & Laura HSU Profess End	154,613	6,185	5,847	338	
46937	4028 H0068 H8155 NA		American Chapter of the Amer Concrete Inst Endowed Schol	58,401	2,336	1,877	459	
50448	4028 H0068 H8334 NA		Dennis Clifford Graduate Fellowship Quasi Endowment	55,732	2,229	2,151	78	
52639	4042 H0068 D8356 NA		Dr. Osman Ghazzaly End Faculty Achievement Award	27,376	1,095	1,058	37	
53915	4028 H0068 H8498 NA		Vishnu & Rohini Divecha Civil Engineering Sch Endowment	28,388	-	988	(988)	
55906	4028 H0068 H8563 NA		Stanford Daniel Ward, Jr. Scholarship Endowment	25,418	-	-	-	
H0070								
16679	4028 H0070 H1170 NA		Barr, Betty Scholarship	16,748	670	644	26	
16680	4028 H0070 H1172 NA	1	Medh, Urvish	13,383	-	-	-	
45819	4028 H0070 H3782 NA	1	Dr Wallace Lee Anderson Schol Endow in Electrical Engrn	2,668	-	-	-	

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			3 Year Average Market Value	Est. FY15 Income	FY14 Actual Income	FY15 - FY14 Income Change
46348	4028 H0070 H8145 NA	Omron Fdn, Inc. Endowed Sch in Electrical Engineering	40,806	1,632	1,542	90
H0072						
17007	4028 H0072 H2468 NA	Agrawal, Durga & Sushila	221,777	8,871	8,246	625
36289	4028 H0072 H9796 NA	Hall, George & MyraJane Ind Engrn	12,287	491	462	29
41741	4042 H0072 D3187 NA	Hari & Anjali Agrawal Faculty Fellowship	75,843	-	-	-
43892	4042 H0072 D3919 NA	Brij & Sunita Agrawal Fac Fellow Industrial Engr	126,547	5,062	4,444	618
47787	4028 H0072 H8191 NA	PVF Roundtable Endowed Scholarship in Industrial Engineering	47,253	1,890	1,147	743
49906	4028 H0072 H8305 NA	Shoaleh Shirvani Nosrati & Asghar Nosrati End Sch	5,018	-	-	-
50798	4028 H0072 H8223 NA	Brij & Sunita Agrawal End Sch in Industrial Engineering	48,345	1,934	1,127	807
H0073						
16727	4028 H0073 H1214 NA	Hall, George	27,121	1,085	1,008	77
33008	4028 H0073 H2634 NA	Padula, Frank Scholarship	63,247	2,530	2,392	138
40786	4028 H0073 H1198 NA	Bill D. Cook Scholar	40,972	1,639	1,549	90
48296	4042 H0073 D9312 NA	Bill D Cook Faculty Scholars Endow	453,408	18,136	17,883	253
50732	4028 H0073 H8316 NA	Joe & Carolyn Hynes End Sch in Mechanical Engineering	28,165	1,127	1,080	47
52733	4042 H0073 D8391 NA	Larry Witte Fac Award End for Junior Faculty in Mech Engineering	28,600	1,144	1,087	57
53958	4028 H0073 H8503 NA	American Bureau of Shipping Academic Excellence End Sch	25,737	-	988	(988)
54613	4042 H0073 D8494 NA	David Zimmerman Memorial Faculty Fellowship Quasi End	105,991	4,240	4,070	170
55804	4042 H0073 A8567 NA	Dr. Manmohan Singh Kalsi & Dr. Marie-Luise S. Kalsi End Prof	108,037	-	4,067	(4,067)
56057	4028 H0073 H9865 NA	Spacehab End Sch-Chet Lee	11,571	463	438	25
56058	4042 H0073 D9033 NA	Japan Shipbuilding	4,650,057	186,002	176,404	9,598
H0076						
55875	4028 H0076 H8568 NA	40th Anniversary PROMES/Shell Engineering Retirees Sch End	31,220	-	-	-
Engineering Total			20,799,880	812,376	767,054	45,322
Social Work						
H0129						
10340	4028 H0129 H2490 NA	Goldman, Ruthmary	15,370	615	570	45
13058	4028 H0129 H2398 NA	DeBottis	131,303	5,252	4,418	834
16598	4028 H0129 H0980 NA	David, Gerson	37,359	1,494	1,438	56
16651	4028 H0129 H1502 NA	Stewart, Josephine	19,144	766	737	29
27215	4028 H0129 H2555 NA	Magner, George	12,697	508	480	28
27562	4028 H0129 H2565 NA	Hearst, W.R.	583,499	23,340	21,857	1,483
35079	4042 H0129 A9753 NA	Latting, Jean Professorship	154,003	6,160	5,824	336
36073	4042 H0129 A2104 NA	Keeper, Cele & Samuel Prof	202,732	8,109	7,705	404
37860	4042 H0129 A2151 NA	Gerson & Sabina David End Prof	150,402	6,016	5,687	329
40243	4042 H0129 D1785 NA	Karen Stout Faculty End Fund	46,323	1,853	1,749	104
40787	4042 H0129 D3083 NA	Reibenstein, Cynthia	121,791	4,872	3,450	1,422
45076	4028 H0129 H3773 NA	Dr. Fernando J. Zuniga Y Rivero Doctoral Fellowship	283,123	11,325	10,745	580
47378	4028 H0129 H8180 NA	Vicki Tidwell Palmer Fellowship Endowment	26,538	-	-	-
47998	4042 H0129 A8229 NA	Dr. Fernando J. Zuniga Y Rivero Professorship	112,359	-	-	-
53193	4028 H0129 H8485 NA	Marjorie L. & Robert R. Jenkins Scholarship Endowment	30,206	1,208	1,000	208
53892	4042 H0129 D8489 NA	Gulen Endowment in Social Justice	156,150	-	-	-
53995	4028 H0129 H8509 NA	Cheryl Lynn Vetter Memorial Scholarship	35,357	1,414	-	1,414
55370	4042 H0129 B8545 NA	Maconda Brown O'Connor Endowed Dean's Chair	2,080,361	-	-	-
55436	4028 H0129 H8549 NA	Dr. Barbara G.(Bobbi) & Mr. J. Victor (Vic) Samuels DAC End Sch	104,018	-	-	-
55872	4028 H0129 H8569 NA	Sandra A. Lopez Sch End for Excellence in Clinical Practice	11,475	-	-	-
H0439						
34567	4042 H0439 D9737 NA	Underwood, American Humanics	714,108	28,564	19,567	8,997
40789	4042 H0439 D3111 NA	Damon Wells Foundation	128,557	5,142	3,377	1,765
40790	4028 H0439 H9859 NA	Raymond Oeland McCall Sch End	14,037	561	531	30
40888	4042 H0439 D3147 NA	Hope Center Endowment	353,296	14,132	13,136	996
42452	4042 H0439 D3757 NA	Margaret S. O'Donnell End - GCSW	71,246	2,850	2,693	157
49654	4028 H0439 H8292 NA	Ed Smith Sch End in Nonprofit Leadership Alliance	47,032	1,881	1,817	64
Social Work Total			5,642,485	126,062	106,781	19,281
Honors College						
H0078						
12210	4042 H0078 D1467 NA	Carolyn Grant Fay	1,657,962	66,318	63,857	2,461
14152	4028 H0078 H1548 NA	Cooper Industries	77,430	3,097	2,983	114
16450	4028 H0078 H1576 NA	Becky & Truman Arnold Sch	16,800	672	632	40
16451	4028 H0078 H2438 NA	Lay Presidential	32,839	1,314	1,221	93
16457	4028 H0078 H1522 NA	CL Knapp/Chilton Mgmt Sch	31,697	1,268	1,178	90
16458	4028 H0078 H1524 NA	Honors Class of 1989 Schol	30,550	1,222	1,155	67
16459	4028 H0078 H1526 NA	El Paso Corporation Scholarship Endowment	15,578	623	579	44
16460	4028 H0078 H2419 NA	Blanton, Jack	10,892	436	405	31
16568	4028 H0078 H1542 NA	Dyer, Everett	68,372	2,735	2,635	100
16572	4028 H0078 H1554 NA	Temple-Honors Coll	362,727	14,509	13,977	532
16641	4028 H0078 H2433 NA	Goodman Scholarship	10,428	417	388	29
16642	4028 H0078 H2434 NA	Cizik, Jane & Robert	187,881	7,515	6,761	754
16643	4028 H0078 H2435 NA	Smith, Wilhelmina R	104,366	4,175	3,947	228
16656	4028 H0078 H1566 NA	Monsanto End/Honor	15,843	634	594	40
16659	4028 H0078 H1574 NA	Jane Blaffer Owen Schol End	53,779	2,151	2,000	151
16662	4028 H0078 H2418 NA	Luchsinger, Amy & John	21,077	843	784	59
16664	4028 H0078 H1518 NA	McMillian/Gerstacker Schol	21,248	850	776	74
16665	4028 H0078 H1520 NA	JD Field & Co Inc Schol End	10,610	424	394	30
26250	4028 H0078 H2520 NA	Bettencourt, Dorothy	21,457	858	798	60
26251	4028 H0078 H2521 NA	Bettencourt, Sara	12,908	516	488	28
37336	4028 H0078 H2824 NA	Andrews, Kurth Scholarship Honors	45,480	1,819	1,720	99
39027	4028 H0078 H3494 NA	Steven Ronald Martin Sch End	11,620	465	437	28
40082	4028 H0078 H2885 NA	Michelle & Ed Noack Sch End	59,033	2,361	1,867	494
40242	4028 H0078 H3505 NA	Ross Lence Sch Quasi End	93,471	3,739	3,462	277
40791	4042 H0078 D3084 NA	Honors Program Quasi	165,853	6,634	6,391	243
40792	4028 H0078 H1558 NA	Coastal Securities - Honors	11,816	473	455	18
40793	4028 H0078 H1560 NA	Hearst, William Randolph	383,503	15,340	14,547	793
40794	4042 H0078 D3085 NA	Honors Undergrad Research	98,883	3,955	3,676	279
40795	4042 H0078 D3086 NA	Honors Study Abroad Endow	99,241	3,970	3,677	293
41218	4028 H0078 H2929 NA	Univ Community Sch End Honors	15,412	616	575	41
41219	4028 H0078 H2930 NA	Bhattacharya Family Sch End	8,796	-	-	-
41550	4028 H0078 H3509 NA	Jeff Dodd & Susan Ohsfeldt Sch	96,253	3,850	3,348	502
42518	4042 H0078 D8003 NA	Ross M. Lence Teacher in Residency Program End	282,132	11,285	10,124	1,161
42520	4028 H0078 H9994 NA	Fred & Mabel R. Parks Fdn End	144,545	5,782	4,497	1,285
42855	4028 H0078 H8007 NA	Steven Hecht & Deborah Brochstein Sch End	30,235	1,209	1,143	66
42863	4042 H0078 D3796 NA	Honors Fellows Program Endowment	823,774	32,951	31,164	1,787

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			3 Year Average Market Value	Est. FY15 Income	FY14 Actual Income	FY15 - FY14 Income Change	
43118	4028 H0078 H8025 NA	Dr. Ted L. Estess Honors Scholarship Endowment	176,151	7,046	6,264	782	
43313	4042 H0078 A9846 NA	Nancy O'Connor Abendshein Prof	134,835	5,393	5,075	318	
43912	4042 H0078 D8066 NA	Ted L. Estess Faculty Award Endowment	36,307	1,452	1,370	82	
43913	4042 H0078 D8055 NA	Matthew B. & Tamara Steele Faculty Award End	32,332	1,293	1,232	61	
43914	4028 H0078 H8040 NA	Honors Student Govt Board End	12,076	483	455	28	
43915	4028 H0078 H8067 NA	Moya Family Scholarship Endowment in Honors	142,571	5,703	4,850	853	
43916	4042 H0078 D9990 NA	Vince & Louise Foster Faculty Award Endow	26,980	1,079	1,016	63	
44412	4028 H0078 H3725 NA	Olga & Gerardo Balboa Scholarship Endowment	31,375	-	-	-	
48298	4042 H0078 A9047 NA	Cizik, Jane Morin Chair	627,322	25,093	23,732	1,361	
48299	4042 H0078 D9430 NA	Jesse H & Mary Gibbs Jones Endow	1,184,523	47,381	44,798	2,583	
48726	4028 H0078 H3830 NA	Phoenix Endowed Scholarship by Kim & Kelly Hales	42,606	1,704	1,267	437	
54553	4028 H0078 H8500 NA	Bessie Monroe Ebaugh Sch End in English Literature	33,362	-	988	(988)	
Honors College Total			2	7,614,932	301,653	283,682	17,971
Hotel & Restaurant Management							
H0080							
10862	4028 H0080 H1354 NA	Dobson, Harmon	31,415	1,257	1,210	47	
16474	4028 H0080 H1358 NA	Wilson, Herbert O.	43,685	1,747	1,676	71	
16500	4028 H0080 H1384 NA	Pappas, Gregory James	71,020	2,841	2,735	106	
16501	4028 H0080 H1386 NA	Pappas Restaurant	71,020	2,841	2,735	106	
16502	4028 H0080 H1388 NA	Bristol Hotel	23,810	952	901	51	
16589	4028 H0080 H1352 NA	Forehand, Larry	129,538	5,182	4,990	192	
16590	4028 H0080 H1356 NA	Rappole - Sheridan	144,421	5,777	4,824	953	
H0081							
10764	4028 H0081 H1380 NA	Natl Assoc Of Catering	35,892	1,436	1,382	54	
11997	4028 H0081 H1342 NA	Houston Restaurant Assoc.	215,293	8,612	8,013	599	
13167	4028 H0081 H0888 NA	Rolston, Leonard	41,029	1,641	1,579	62	
14155	4028 H0081 H1378 NA	Four Seasons Hotel	217,764	8,711	8,229	482	
14169	4028 H0081 H0990 NA	McNeill, Charles	3,800	152	146	6	
16475	4028 H0081 H1360 NA	Food & Beverage Mgrs	186,280	7,451	6,992	459	
16487	4028 H0081 H1368 NA	Nat Hart	31,470	1,259	1,191	68	
16488	4028 H0081 H1370 NA	Gourmet Night	13,410	536	517	19	
16512	4028 H0081 H1725 NA	Wyllys K & Becky Bliss Schol Endowment	404,359	16,174	15,360	814	
16513	4028 H0081 H1727 NA	Assoc. Bldg, Services/Parker	35,273	1,411	1,327	84	
16523	4028 H0081 H1699 NA	Look, Mary	156,393	6,256	6,027	229	
16524	4028 H0081 H1701 NA	Garbett, Rosemary	99,125	3,965	3,820	145	
16580	4028 H0081 H1336 NA	Glazer's Endowment	21,587	863	813	50	
16582	4028 H0081 H2431 NA	Fitsimmons, Charles	26,355	1,054	980	74	
16583	4028 H0081 H2432 NA	Texas Hotel & Lodging Association Scholarship Endowment	129,855	5,194	5,001	193	
16585	4028 H0081 H1344 NA	Fischer, Jo	7,712	308	297	11	
16586	4028 H0081 H1346 NA	Lattin, Gerald	17,605	704	678	26	
16587	4028 H0081 H1348 NA	Waskey, Ted	18,543	742	714	28	
16588	4028 H0081 H1350 NA	Bombaywala, Ghulam	21,412	856	822	34	
16628	4028 H0081 H0802 NA	HRM Dean's Scholarship	139,950	5,598	5,392	206	
16820	4028 H0081 H0992 NA	Prichard, C Victor	17,222	689	653	36	
16841	4028 H0081 H0508 NA	Tomac, Peter J. for HRM	17,399	696	660	36	
16855	4028 H0081 H0544 NA	Hardy, Scott	27,661	1,106	1,049	57	
16861	4028 H0081 H0836 NA	Par Excellence Scholarship	33,188	1,328	1,279	49	
16984	4028 H0081 H0576 NA	Wyatt, Earle	31,837	1,273	1,226	47	
16988	4028 H0081 H0460 NA	Davis, Edward C.	58,879	2,355	2,269	86	
28122	4028 H0081 H9620 NA	Carlson Nelson Scholarship	263,088	10,524	9,948	576	
28945	4028 H0081 H2585 NA	Lonnie Simmons Sch Quasi End	16,547	662	626	36	
28945	4028 H0081 H2585 NA	Simmons, Lonnie Scholarship	25,016	1,001	944	57	
33788	4042 H0081 D9726 NA	HFTP, Raymond Ellis	61,735	2,469	2,335	134	
34415	4042 H0081 D9733 NA	Look, Garret Dawson "Sonny"	28,323	1,133	1,051	82	
34596	4028 H0081 H9742 NA	Massad Family Scholarship	36,992	1,480	1,323	157	
35109	4028 H0081 H1376 NA	Brinker International	98,225	3,929	3,782	147	
35110	4028 H0081 H1372 NA	Int'L Assoc Hosp. Acct	59,349	2,374	2,245	129	
35112	4028 H0081 H1338 NA	Ray A. Kroc Schol Endow	23,766	951	899	52	
35113	4028 H0081 H0896 NA	Sutherland, J.P.	25,492	1,020	982	38	
35117	4042 H0081 D2817 NA	HRM Global Recog. Quasi	42,533	1,701	1,609	92	
35118	4042 H0081 D2818 NA	Fred Parks Wine Cellar	209,118	8,365	6,768	1,597	
35119	4042 H0081 A2097 NA	Meat Science	11,375	455	438	17	
35966	4042 H0081 D9783 NA	Mason, Lynn & Marcel HRM	51,317	2,053	1,799	254	
40797	4042 H0081 D3087 NA	Greenaway, Donald	62,071	2,483	2,211	272	
40798	4042 H0081 D1239 NA	Hospitality Industry Diversity Inst.	52,915	2,117	2,036	81	
40799	4042 H0081 D3088 NA	Greater Houston Hotel	202,074	8,083	6,980	1,103	
40800	4042 H0081 D3089 NA	Tony Vallone End	101,805	4,072	3,850	222	
50128	4028 H0081 H8324 NA	Brotherhood of the Knights of the Vine Sch Endowment	45,266	1,811	1,419	392	
Hotel & Restaurant Management Total			3,941,214	157,650	146,732	10,918	
Institutional							
H0261							
40837	4042 H0261 D3104 NA	Alumni Center Quasi	55,713	2,229	2,147	82	
H0264							
43693	2077 H0264 F3681 NA	UH Core Pool Quasi Endowment	42,534,147	1,701,366	1,573,821	127,545	
Institutional Total			42,589,860	1,703,595	1,575,968	127,627	
Liberal Arts & Social Sciences							
H0065							
40777	4028 H0065 H0355 NA	Pelton, Barry C.	15,494	620	597	23	
48402	4028 H0065 H1118 NA	Sterr, Margie Scholarship	13,407	536	501	35	
50294	4028 H0065 H8329 NA	Health & Human Performance Undergrad Student Sch End	1	-	-	-	
51049	4028 H0065 H8392 NA	Dr. Andrew Jackson Sch End in Health & Human Performance	1	10,072	-	-	
51680	4028 H0065 H8331 NA	The Princess Chinwendu Eke Memorial End Scholarship	1	11,238	-	-	
H0082							
17369	4042 H0082 A1608 NA	Wortham Chair	1,964,097	78,564	75,684	2,880	
35433	4028 H0082 H1478 NA	Sanders, Don A.	95,657	3,826	3,684	142	
35434	4028 H0082 H1480 NA	Social Sciences Alumni Quasi	11,076	443	427	16	
35435	4028 H0082 H1482 NA	Danberg, Debra	54,615	2,185	2,105	80	
35441	4028 H0082 H1486 NA	Robert Eckles Schol End	54,735	2,189	2,070	119	
35442	4028 H0082 H2424 NA	Lepow, Dr. Ronald	23,909	956	921	35	
35450	4042 H0082 D1365 NA	Henderson, Sen. Don Quasi	198,986	7,959	7,666	293	
35778	4042 H0082 D9768 NA	Stem, David O. in LASS	12,259	490	464	26	

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				3 Year Average Market Value	Est. FY15 Income	FY14 Actual Income	FY15 - FY14 Income Change
39153	4028 H0082 H9862 NA	Class Quasi Scholarship Endowment		21,619	865	814	51
40235	4028 H0082 H9861 NA	Louise Woestemeyer Sch End		16,390	656	548	108
41220	4028 H0082 H9932 NA	William Cunningham End - Hawes		10,571	423	393	30
41221	4028 H0082 H9933 NA	William Cunningham End - Young		10,571	423	393	30
42316	4028 H0082 H9981 NA	Houston Area Corps of Cadets/MOAA		22,271	891	784	107
43418	4028 H0082 H8042 NA	Cheryl M. Carlucci Scholarship Endowment		139,234	5,569	4,636	933
47986	4042 H0082 B8226 NA	Donna Scott Endowment		24,654	986	719	267
48305	4042 H0082 C9056 NA	McGovern Lectureship Endow		164,540	6,582	6,118	464
53938	4028 H0082 H8507 NA	Issa B. Cook Family Sch End in Modern Arab History	1	217,919	-	-	-
H0083							
10333	4042 H0083 D1652 NA	McClellan, LaVerne		22,148	886	789	97
16382	4028 H0083 H1655 NA	Blaffer, Sarah Cambell Schol		14,627	585	563	22
16510	4028 H0083 H1687 NA	Flaxman Art Scholarship		212,955	8,518	8,206	312
16602	4028 H0083 H1272 NA	Blain, LaRuth		76,635	3,065	2,953	112
16607	4028 H0083 H1284 NA	Choate, Gary & Palmer, Marc		32,989	1,320	1,271	49
36923	4042 H0083 D9795 NA	Berry, Frank Jr Quasi Int Design		15,797	632	597	35
39509	4028 H0083 H3496 NA	Laura E Swails Schol End		14,048	562	517	45
40042	4028 H0083 H2881 NA	Joan Hohlt & Roger Wich Endowment		63,987	2,559	2,011	548
40210	4028 H0083 H0745 NA	Guenther, Peter Quasi		98,750	3,950	3,804	146
43139	4028 H0083 H8011 NA	The Val Link Endowed Scholarship in Art		12,355	494	464	30
48304	4042 H0083 D8238 NA	Judith Morris Art		60,638	2,426	2,323	103
49958	4028 H0083 H8314 NA	Nancy Luton Sch End for Innovation in Printmaking		28,900	1,156	1,116	40
51273	4028 H0083 H8397 NA	Sharon Kopriva Endowed Scholarship	1	7,549	-	-	-
H0084							
10858	4028 H0084 H1258 NA	Calderon, Elizabeth		26,159	1,046	1,008	38
13056	4028 H0084 H1651 NA	Flaherty, Pat		6,398	256	246	10
13062	4028 H0084 H1224 NA	Gehbauer, John & Kathryn	1	64,086	-	-	-
16377	4028 H0084 H1643 NA	Speech Scholarship Quasi		22,207	888	855	33
16378	4028 H0084 H1645 NA	Underwood, Walter Quasi		3,193	128	123	5
16379	4028 H0084 H1647 NA	Scardino, Dickie		7,656	306	281	25
16470	4028 H0084 H1709 NA	Winius/Brandon/Blumberg		22,876	915	881	34
16565	4028 H0084 H1260 NA	Frede, Ralph		17,650	706	680	26
16596	4028 H0084 H0974 NA	Battin, Tom		36,959	1,478	1,384	94
17145	4028 H0084 H0574 NA	Gallagher, Jack		76,260	3,050	2,939	111
40212	4028 H0084 H1264 NA	Georgeanna Stanton		10,623	425	409	16
40213	4028 H0084 H1332 NA	Uray, Richard		96,850	3,874	3,663	211
40802	4042 H0084 D3090 NA	MCI Telecommunications		32,699	1,308	1,260	48
42057	4028 H0084 H9967 NA	William W. & Georgia Bryan Sch End		256,684	10,267	9,539	728
42134	4028 H0084 H9988 NA	Conrad N Hilton Schol in Communication		108,594	4,344	4,038	306
42319	4028 H0084 H9955 NA	William Hawes Family Scholarship Endowment		69,559	2,782	2,422	360
42857	4028 H0084 H8016 NA	West Endowment Scholarship		27,928	1,117	1,056	61
48191	4028 H0084 H8244 NA	William L. & Sabra Hall Gill Scholarship Endowment		97,135	3,885	3,677	208
51326	4028 H0084 H8400 NA	Rick Casey Sch End for Excellence in Journalism		27,705	1,108	1,070	38
H0085							
10859	4028 H0085 H1290 NA	Bullard Schol Endow		16,671	667	631	36
16742	4028 H0085 H1320 NA	Joanna Friesen Endow Sch		14,185	567	532	35
17137	4042 H0085 C0528 NA	Delphian-Shakespeare Festival		81,039	3,242	3,123	119
17138	4042 H0085 C0530 NA	Delphian-Children's Theatre		81,039	3,242	3,123	119
27065	4028 H0085 H2546 NA	Dorff, Linda Scholarship		10,922	437	413	24
35882	4042 H0085 D9710 NA	Wilson & Jeter Endowment	1	7,818	-	-	-
38134	4042 H0085 C0679 NA	Bill & Ann Stokes		56,635	2,265	2,142	123
40214	4028 H0085 H1016 NA	Pickett, Cecil		76,317	3,053	2,352	701
40215	4028 H0085 H0920 NA	Wilson, Trey		61,230	2,449	2,359	90
40803	4028 H0085 H9754 NA	Bartkowiak, Matthew		47,917	1,917	1,812	105
42795	4028 H0085 H3675 NA	John S & Elena M Zaccaria Scholarship Endow		15,452	618	563	55
53144	4028 H0085 H8476 NA	Patsy Swayze Endowed Scholarship for Dance		66,432	2,657	1,000	1,657
H0086							
12310	4042 H0086 A1614 NA	Houstoun Professorship		751,462	30,058	28,957	1,101
16373	4028 H0086 H1633 NA	English Scholarships Quasi		26,373	1,055	1,016	39
16744	4028 H0086 H1222 NA	Morris Gentile Mem.		34,960	1,398	1,347	51
16762	4028 H0086 H0864 NA	Day, Martin & Betty		19,974	799	769	30
17298	4042 H0086 D1285 NA	Smith, Beulah Lavange Quasi		52,615	2,105	1,990	115
35736	4042 H0086 A9765 NA	McDavid College Professorship		135,637	5,425	5,043	382
40804	4028 H0086 H2903 NA	Morgan, Jeanette		17,282	691	665	26
40805	4042 H0086 A2210 NA	African Amer Studies, Chair in Creative Writing		606,404	24,256	22,546	1,710
40807	4042 H0086 D3091 NA	Lawrence, Bryan Excellence Quasi		40,883	1,635	1,546	89
44808	4028 H0086 H9991 NA	Richard L. Nelson Excellence Writing Award End		28,143	1,126	1,021	105
49097	4042 H0086 A8270 NA	Cullen Foundation Chair in Creative Writing		1,814,949	72,598	67,480	5,118
49829	4042 H0086 D8298 NA	Inprint Fund for the Creative Writing Program		708,976	28,359	24,315	4,044
49874	4028 H0086 H8309 NA	Robert & Jennifer Reichel Schol Endow		55,577	2,223	2,147	76
50104	4028 H0086 H8323 NA	Anne Perrin End for Doctoral Students Early Amer Women Writers		28,227	1,129	1,088	41
50843	4028 H0086 H8350 NA	C. J. Fund for Grad Creative Writing Program Student Grants End		2,154,794	86,192	83,017	3,175
52734	4042 H0086 D8462 NA	Daniel Stern Endowment for Creative Writing	1	16,667	-	-	-
52867	4028 H0086 H8470 NA	Wyman H. Herendeen Award End for Excel in Sch Publication		19,502	-	-	-
53169	4028 H0086 H8479 NA	Excellence in English Scholarships Endowment		26,249	1,050	1,000	50
54594	4042 H0086 D8450 NA	Paula Withers Clare Award Endowment		22,894	916	879	37
H0087							
10332	4028 H0087 H2485 NA	UH Communications Disorders		11,251	450	535	(85)
16604	4028 H0087 H1278 NA	John A. Beck		391,417	15,657	15,075	582
16745	4028 H0087 H1326 NA	Adams, Martin		12,036	481	455	26
16987	4028 H0087 H2459 NA	Lebel, Patty & Jesse Loran		116,679	4,667	4,413	254
40217	4028 H0087 H9647 NA	Arnold, Genevieve Com Disord		49,256	1,970	1,896	74
40693	4042 H0087 D3070 NA	Donna R. Fox End for Faculty Support		10,641	426	396	30
40808	4028 H0087 H2904 NA	Torres, Rosemary Segovia Scholarship		12,614	505	485	20
42317	4028 H0087 H9979 NA	UH Comm Sciences & Disorders		10,893	436	303	133
43978	4028 H0087 H8070 NA	Howard Family "Inspiring Excellence" End		39,694	1,588	1,493	95
48309	4042 H0087 D9691 NA	Thelma Burnett Maresh		30,774	1,231	1,164	67
H0089							
16384	4028 H0089 H1663 NA	Latin Amer Schol Quasi		24,961	998	962	36
16387	4028 H0089 H1717 NA	Miller, Murray Scholarships		632,960	25,318	24,390	928
16509	4028 H0089 H1685 NA	Douthitt, Helen Scholarship		24,055	962	927	35
36235	4028 H0089 H9755 NA	Siegel, Stanley TX History		26,402	1,056	965	91
40809	4042 H0089 D3092 NA	History		28,077	1,123	1,082	41
51681	4042 H0089 A8315 NA	Arab-American Edu Fdn Chair in Modern Arab History		449,587	17,983	14,962	3,021

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					3 Year Average Market Value	Est. FY15 Income	FY14 Actual Income	FY15 - FY14 Income Change
53656	5022 H0089 A0001 C107107	African American Studies End Chair			1,705,007	68,200	65,586	2,614
H0090								
10860	4028 H0090 H1314 NA	Alkek Schol Endow			22,780	911	862	49
12154	4028 H0090 H1220 NA	Hirsch, Winifred & Maurice			12,870,127	514,805	487,005	27,800
12174	4028 H0090 H0743 NA	School Of Music Quasi			154,667	6,187	5,956	231
13896	4028 H0090 H0373 NA	Moores Fellowships			2,043,250	81,730	78,734	2,996
14019	4028 H0090 H1014 NA	Nikolaïdi, Elena			16,047	642	618	24
14146	4028 H0090 H1723 NA	Katims, Milton			58,910	2,356	2,270	86
14160	4028 H0090 H1246 NA	West, Neva & Wesley			408,425	16,337	15,731	606
16514	4028 H0090 H1691 NA	Lack Music			59,944	2,398	2,280	118
16516	4028 H0090 H1731 NA	Burr, Ruth			55,907	2,236	2,154	82
16560	4028 H0090 H1248 NA	Shaw, Betty			16,454	658	634	24
16561	4028 H0090 H1250 NA	Grant, Richard			170,930	6,837	6,587	250
16562	4028 H0090 H1252 NA	Head, Jeremy			32,626	1,305	1,256	49
16576	4028 H0090 H2413 NA	McCullum Eleanor			17,057	682	634	48
16577	4028 H0090 H2414 NA	Melcher Violin			414,812	16,592	15,423	1,169
16606	4028 H0090 H1282 NA	Alkek-Williams Music			49,282	1,971	1,897	74
16608	4028 H0090 H1286 NA	Charles & Dorothy Riesen			134,239	5,370	5,077	293
16636	4028 H0090 H0814 NA	Chertok, Nancy			40,197	1,608	1,525	83
16669	4028 H0090 H1226 NA	Claridge, Ruth			39,551	1,582	1,524	58
16670	4028 H0090 H1228 NA	Schissler Foundation			203,360	8,134	7,837	297
16733	4028 H0090 H1300 NA	Larry Gatlin Music End			11,073	443	419	24
16734	4028 H0090 H1302 NA	Betty & Harry Jukes End			12,153	486	460	26
16735	4028 H0090 H1304 NA	Linda & Ken Lay Family End			27,322	1,093	1,033	60
16736	4028 H0090 H1306 NA	Marilyn & R.E. Reamer End			27,322	1,093	1,033	60
16737	4028 H0090 H1308 NA	Wilheimina R. Morian End			10,929	437	413	24
16738	4028 H0090 H1310 NA	Charlene & Phillip Carrol			10,929	437	413	24
16740	4028 H0090 H1316 NA	Margaret & James Elkins			27,322	1,093	1,033	60
16743	4028 H0090 H1324 NA	Robert J. Jones Endow			13,162	526	507	19
16871	4028 H0090 H0854 NA	Van Horn, Sue			56,390	2,256	2,173	83
17140	4028 H0090 H0560 NA	Hirsh, Albert			29,855	1,194	1,150	44
17270	4042 H0090 A1690 NA	School Of Music Quasi			5,275,429	211,017	199,515	11,502
17288	4042 H0090 A1680 NA	Sarofim, Louisa			42,193	1,688	1,625	63
17353	4042 H0090 A1642 NA	Moores Professorship			771,929	30,877	29,731	1,146
30994	4028 H0090 H9666 NA	Pollack, Howard Scholarship			61,076	2,443	2,242	201
30996	4028 H0090 H9667 NA	Patterson, Claire North Scholarship			31,025	1,241	1,195	46
31608	4028 H0090 H9675 NA	Smith, June Duhar Schol. Quasi			11,925	477	456	21
36165	4042 H0090 D3560 NA	Edythe Bates Old Quasi			1,006,203	40,248	38,754	1,494
36226	4028 H0090 H9767 NA	Druary, John Scholarship			34,162	1,366	1,290	76
36880	4042 H0090 A9750 NA	Old, Edith Bates Prof. Quasi			150,190	6,008	5,753	255
38291	4028 H0090 H2851 NA	Fredric A & Betsy C Weber Sch			22,026	881	833	48
39326	4028 H0090 H2868 NA	Martin Antonio Flores Sch End			10,991	440	416	24
40218	4028 H0090 H0566 NA	Claridge, Hester			32,755	1,310	1,262	48
40219	4028 H0090 H0765 NA	Stephen Harbachick End			10,967	439	406	33
40220	4028 H0090 H0882 NA	Lack, Jean Preston			23,391	936	887	49
40221	4028 H0090 H0914 NA	Cooper, Sara			20,175	807	777	30
40222	4028 H0090 H1018 NA	Galveston Musical			23,295	932	897	35
40223	4028 H0090 H2540 NA	The Thelma Hearn Scholarship			31,703	1,268	1,179	89
40224	4028 H0090 H2541 NA	Tomatz, David & Ann			211,477	8,459	7,830	629
40225	4028 H0090 H2542 NA	Saunders, Betti & Charles			27,548	1,102	1,042	60
40226	4028 H0090 H2543 NA	Henry, William G., Jr.			12,812	512	380	132
40227	4028 H0090 H2544 NA	Czarnek And Patalik Music			14,605	584	543	41
40811	4028 H0090 H2905 NA	Bishop, Charles & Dorothy			126,999	5,080	4,894	186
40812	4042 H0090 D3094 NA	Lack, Abram			120,223	4,809	4,633	176
40813	4042 H0090 D3095 NA	Melcher, Lucille Endow			547,468	21,899	20,705	1,194
40814	4042 H0090 D3096 NA	Edythe Bates Old Choral Quasi			80,092	3,204	2,978	226
40815	4042 H0090 D3097 NA	Edythe Bates Old Orch Quasi			80,092	3,204	2,978	226
40816	4042 H0090 A2212 NA	Alkek/Williams Chair			1,166,801	46,672	44,128	2,544
40821	4042 H0090 D9854 NA	George L & Myrajane E Hall Sch			11,841	474	445	29
41966	4028 H0090 H9976 NA	Marian & Samuel W. Spain End for Grad or UGR Students in Music			204,936	8,197	7,620	577
42055	4028 H0090 H9614 NA	Strane, Miriam	1		10,762	-	-	-
44723	4042 H0090 D8052 NA	J. Scott Chase Endowment in Opera			33,525	1,341	1,282	59
48172	4042 H0090 A8130 NA	Madison Quasi Professorship at the Moores Sch of Music			587,081	23,483	22,637	846
49331	4042 H0090 D8282 NA	Betty Cannata Music Excellence Endowment			27,764	1,111	1,051	60
49892	4028 H0090 H8310 NA	Michael Wilkomirski Endowed Violin Scholarship Fund			208,477	8,339	7,627	712
50293	4028 H0090 H8172 NA	Anthony P. Apollo Memorial Scholarship Endowment			30,799	1,232	1,159	73
52762	4028 H0090 H8468 NA	May R. Litowsky Endowed Scholarship			35,215	1,409	1,026	383
H0091								
40355	4028 H0091 H2889 NA	Charles & Margie Denson Sch End			18,251	730	679	51
H0092								
10775	4028 H0092 H1665 NA	Silin, Charles			18,955	758	730	28
40314	4042 H0092 D3710 NA	Texas German Studies			10,344	414	398	16
40817	4042 H0092 D3098 NA	Claude Sonsino Scholarship Endowment			34,172	1,367	1,292	75
51689	4028 H0092 H8337 NA	Ugo Di Portanova Endowed Scholarship in Italian Studies			65,639	2,626	1,889	737
53175	4042 H0092 C8477 NA	Nijad I. Fares Family Fdn Lecture Series in Modern Arab Hist			211,690	8,468	-	8,468
H0093								
34555	4042 H0093 D9732 NA	Rockefeller Fndn Hisp. Lit Quasi			486,635	19,465	18,404	1,061
40336	4042 H0093 B3686 NA	Brown Fdn Research Director			1,078,319	43,133	40,755	2,378
H0094								
16471	4028 H0094 H1711 NA	Sheeler, John Rubin			68,051	2,722	2,622	100
39499	4028 H0094 H3497 NA	John Moores Humanitarian Sch			21,529	861	800	61
39500	4028 H0094 H3498 NA	Sylvester Turner Public Service Sch			21,529	861	800	61
45828	4028 H0094 H3003 NA	Debbie Haley Mem Schol Quasi Endow in African Amer Studies			29,202	1,168	1,120	48
49332	4028 H0094 H8281 NA	August "Gus" N. Swain Memorial Endowed Fellowship	1		1,166	-	-	-
H0095								
16517	4028 H0095 H1733 NA	Cain Scholarship - UH			1,298,845	51,954	50,049	1,905
16603	4028 H0095 H1274 NA	Benito Torres Endowed Scholarship in CMAS			36,149	1,446	1,321	125
28032	4028 H0095 H9617 NA	Fraga Brothers			44,226	1,769	1,644	125
30288	4028 H0095 H9653 NA	Maresh, Thelma Burnett Schol.			214,895	8,596	8,122	474
34638	4042 H0095 D9722 NA	Wells Fargo Ctr for Mex Amer			113,361	4,534	4,288	246
34639	4042 H0095 D9713 NA	Mendenhall, Trinidad Vasquez			56,408	2,256	2,133	123
34640	4042 H0095 D9718 NA	Union Pacific for Mex.Amer Studies			11,811	472	447	25
35689	4042 H0095 D9761 NA	Soliz, Olga MAS			25,062	1,002	948	54
36337	4042 H0095 D9798 NA	Moreno, Rosanna & Carlos Family	1		9,085	-	-	-

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			3 Year Average	Est. FY15	FY14 Actual	FY15 - FY14	
	RTP	Market Value	Income	Income	Income Change		
36920	4042 H0095 D9811 NA	HEB Endowment MAS	140,955	5,638	5,331	307	
37305	4042 H0095 D2980 NA	State Farm - Ctr Mex Amer.	22,710	908	859	49	
37636	4042 H0095 D2997 NA	Gonzalez, Irma Diaz & Roberto	6,490	-	-	-	
38143	4042 H0095 D3575 NA	Musa & Khaleda Dakri Endow	28,317	1,133	1,071	62	
38645	4042 H0095 D9769 NA	Congressman Gene Green MAS	12,058	482	456	26	
38842	4042 H0095 D9874 NA	Sanchez Family Found End	27,667	1,107	1,046	61	
40236	4042 H0095 D9877 NA	Mexican Women's Initiative End	65,005	2,600	2,103	497	
40237	4042 H0095 D9908 NA	Amegy Bank of Texas Endowment	17,793	712	673	39	
42032	4042 H0095 D9977 NA	JPMorgan Chase End for Excellence in CMAS	25,617	1,025	952	73	
42230	4042 H0095 D9987 NA	Fiesta Mart Endow-MAS	29,854	1,194	1,064	130	
42236	4028 H0095 H1679 NA	LULAC	66,212	2,648	2,551	97	
43737	4042 H0095 D8054 NA	Dr. Tatcho Mindiola Director's Endow for CMAS	219,272	8,771	8,354	417	
48300	4042 H0095 D9664 NA	Bob Perry Mexican American Studies Endow	417,612	16,704	15,797	907	
48301	4042 H0095 D9651 NA	Ctr for Mexican American Studies	27,805	1,112	1,044	68	
48302	4042 H0095 D9657 NA	George & Kathryn Martinez End	27,117	1,085	895	190	
48306	4042 H0095 D9686 NA	Miguel & Ana Loya	24,641	986	860	126	
48307	4042 H0095 D9674 NA	Palacios Ctr for Mexican Amer Studies	17,994	720	681	39	
48308	4042 H0095 D9704 NA	Tacho & Cindy Mindiola	24,240	970	917	53	
H0097							
36873	4028 H0097 H9621 NA	Robinson, Minette & Jerome	37,912	1,516	1,430	86	
40818	4042 H0097 D3099 NA	Blaffer Gallery	598,311	23,932	23,055	877	
51701	4042 H0097 D8446 NA	Jo & Jim Furr Exhibition Endowment in the Blaffer Art Museum	22,984	919	-	919	
H0121							
51048	4042 H0121 D8393 NA	Lynn E. Mitchell Endowment in Religious Studies	57,771	2,311	1,803	508	
53180	4028 H0121 H8481 NA	Shri Sita Ram Fdn End Sch for the India Studies Program	26,249	1,050	1,000	50	
53181	4042 H0121 D8482 NA	Shri Sita Ram Fdn End for the India Studies Program	16,061	-	-	-	
54343	4042 H0121 D8516 NA	Prahlad Rai Rungta & Durga Devi Rungta End for India Studies	27,054	1,082	-	1,082	
H0122							
17310	4042 H0122 D1383 NA	Joel Sailors Fac Fellow Economic	1,001,096	40,044	30,621	9,423	
17316	4042 H0122 A1824 NA	Kenneth Lay Economics Prof	386,736	15,469	14,902	567	
35735	4042 H0122 A9766 NA	Dept of Economics Professorship	163,993	6,560	6,203	357	
40231	4028 H0122 H2510 NA	Primeaux, Walter & Natalie	54,214	2,169	2,016	153	
40819	4042 H0122 A2213 NA	Graham Professorship in Econ	262,690	10,508	10,122	386	
H0123							
10325	4028 H0123 H2479 NA	Shearne, Major Charles PES	284,484	11,379	10,750	629	
14032	4028 H0123 H0596 NA	Hadad, Daniel	28,187	1,127	1,086	41	
16534	4028 H0123 H1468 NA	Hayden, Carlos	30,671	1,227	1,182	45	
16888	4028 H0123 H0906 NA	Marlatt E.E.	22,432	897	864	33	
38469	4028 H0123 H3490 NA	Everett J. & Mary Lee Lanik Sch End	30,121	1,205	1,139	66	
40232	4028 H0123 H9573 NA	Jones, Benjamin Scott	16,347	654	626	28	
40233	4028 H0123 H0994 NA	Walker, Hap	25,735	1,029	991	38	
H0124							
17213	4042 H0124 A1804 NA	Kenneth Lay Professorship	365,516	14,621	14,085	536	
32063	4042 H0124 A9035 NA	Yelderman, Pauline Chair	629,675	25,187	23,814	1,373	
40820	4042 H0124 A2214 NA	Lence Distinguished Chair Quasi	49,447	1,978	1,885	93	
40820	4042 H0124 A2214 NA	Ross Lence Dist Univ Teaching Chair	315,977	12,639	12,157	482	
42913	4028 H0124 H3685 NA	Peek Family Scholarship Endowment	29,970	1,199	992	207	
54405	4042 H0124 D8518 NA	Robert L. Lineberry, PhD Endowed Fund	34,109	-	-	-	
H0125							
10839	4028 H0125 H0792 NA	Love, John W.	5,509	220	212	8	
12091	4028 H0125 H1683 NA	MacNaughton, John	154,371	6,175	5,878	297	
16508	4028 H0125 H1681 NA	McCary, John Leslie	22,067	883	850	33	
16931	4028 H0125 H0624 NA	Callicut, Laurie Quasi	51,848	2,074	1,998	76	
30177	4028 H0125 H2609 NA	Arnold, Genevieve Psychology	36,941	1,478	1,422	56	
40234	4028 H0125 H0492 NA	Osborn, Bart Industrial Org	69,915	2,797	2,589	208	
48170	4028 H0125 H8101 NA	Mont H. Jr. & Jane Goldston End Grad Fellowship	274,790	10,992	10,587	405	
48349	4028 H0125 H8246 NA	Dr. Gayle M. Rettig Grad Fellowship for Neuropsychology	56,443	2,258	2,137	121	
48363	4028 H0125 H8252 NA	Lee & Beverley Martin Endowed Psychology UGR SCH	33,137	1,325	1,054	271	
54593	4028 H0125 H8457 NA	Anh Lac Tran Scholarship Endowment	8,516	-	-	-	
55981	4028 H0125 H8573 NA	Gordon L. Paul Memorial Fellowship End for Clinical Psychology	50,837	-	-	-	
H0126							
34049	4042 H0126 D9728 NA	Werlin, Joseph Sociology Faculty	73,125	2,925	2,766	159	
	Multiple Allocations (See Attached)	Joseph S. & Rosella H. Werlin Memorial Scholarship Endowment	98,994	3,960	3,756	204	
H0128							
40208	4042 H0128 A1956 NA	Lanier, Robert Chair	568,927	22,757	21,517	1,240	
40209	4042 H0128 D1471 NA	Center Public Policy Quasi	170,017	6,801	6,551	250	
42287	4028 H0128 H3521 NA	Dr. Richard Murray Sch End	134,574	5,383	5,003	380	
48233	4042 H0128 D8164 NA	Hobby Center for Public Policy Quasi Endowment	1,219,414	48,777	46,989	1,788	
51437	4042 H0128 D8432 NA	Hobby Ctr Adv Board Endow for Hobby Ctr for Pub Policy	745,939	29,838	21,316	8,522	
H0433							
49277	4042 H0433 D8280 NA	Women's, Gender, and Sexuality Studies Endowment	47,752	1,910	1,132	778	
53107	4042 H0433 D8474 NA	Pinchback Taylor, Jr. Excel Women's Gender & Sexuality Studies	26,687	1,067	1,015	52	
53645	4042 H0433 D8493 NA	Barbara Karkabi Memorial End in Women's Gender & Sexuality Stud	36,689	1,468	-	1,468	
54317	4042 H0433 D8515 NA	Yayen Lee Endow Celebrating Refugee Women's Empowerment	27,054	1,082	-	1,082	
H0447							
43951	4042 H0447 D8062 NA	William Douglas Allums Band Endowment	467,022	18,681	17,838	843	
52721	4028 H0447 H9803 NA	William C. Moffit Endowed Scholarship in Band	71,425	2,857	2,701	156	
H0473							
40071	4042 H0473 D9677 NA	Mitchell, Cynthia Woods Center	18,380,139	735,206	695,176	40,030	
H0504							
48303	4042 H0504 A9051 NA	The Brown Foundation Inc. Chair in Spanish	1,270,581	50,823	48,937	1,886	
54116	4028 H0504 H9320 NA	Spanish PhD Endow	113,115	4,525	4,278	247	
54117	4028 H0504 H9286 NA	Johnson, Harvey L.	7,749	310	298	12	
H0514							
48612	4028 H0514 H8259 NA	Jack & Betty Thurmond Master of Public Admin Sch End	27,940	1,118	737	381	
49937	4028 H0514 H8313 NA	David W. Hawes Grad Fellowship End Master of Public Admin Excel	19,744	-	-	-	
54592	4042 H0514 D8465 NA	Carlucci Public Administration Endowment	21,435	857	-	857	
H0517							
43941	4042 H0517 D3093 NA	Public History Quasi	73,202	2,928	2,821	107	
55585	4042 H0517 D8528 NA	Welcome W. Wilson Endowment	78,467	-	-	-	
H0650							
20827	6045 H0650 H9205 NA	Turner, Sylvester	34,902	-	-	-	
Liberal Arts & Social Sciences Total			16	77,655,796	3,080,841	2,886,824	194,017

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			3 Year Average RTP Market Value	Est. FY15 Income	FY14 Actual Income	FY15 - FY14 Income Change	
Law							
H0476							
40129	4042 H0476 A1696 NA	Blakely, Newell Professorship	223,434	8,937	8,610	327	
H0481							
48310	4042 H0481 C9023 NA	Judge Ruby Kless Sondock Lectureship	186,173	7,447	7,174	273	
H0484							
41356	4042 H0484 D3100 NA	Frankel Quasi	75,706	3,028	2,917	111	
H0485							
40170	4028 H0485 H1390 NA	Bacon, Judge Mary	74,852	2,994	2,882	112	
40171	4028 H0485 H1392 NA	Crowther, James	147,274	5,891	5,670	221	
40172	4028 H0485 H1661 NA	Fultz, Mr & Mrs Larry Quasi	63,853	2,554	2,460	94	
40173	4028 H0485 H1677 NA	Smith, Judge Shern	18,698	748	720	28	
40174	4028 H0485 H1641 NA	Stevens, Barksdale	9,666	387	372	15	
40175	4028 H0485 H1689 NA	Garwood, W. St. John	133,911	5,356	5,160	196	
52620	4028 H0485 H8212 NA	Weaver-Lang Presidential Endowed Fellowship in Law	1	35,358	-	-	
H0493							
41355	4042 H0493 A2215 NA	William Bates Chair	639,596	25,584	24,267	1,317	
Law Total			1	1,608,520	62,926	60,232	2,694
University Libraries							
H0143							
10336	4042 H0143 D1653 NA	McGovern Award For Library Staff	61,399	2,456	2,322	134	
10703	4042 H0143 D1499 NA	McElhinney, Charles	37,683	1,507	1,452	55	
10778	4042 H0143 D1489 NA	Science & Technical Journal	98,004	3,920	3,776	144	
10800	4042 H0143 D1395 NA	Johnson Book Fund	37,306	1,492	1,437	55	
10802	4042 H0143 D1425 NA	Barnstone, Howard	17,670	707	670	37	
12208	4042 H0143 D1447 NA	Conoco Phillips Library Fund	187,463	7,499	7,224	275	
14035	4042 H0143 D1493 NA	Friends of the Library	35,189	1,408	1,326	82	
16960	4042 H0143 D1491 NA	Phillips, Anne Reynolds	12,030	481	461	20	
16962	4042 H0143 D1495 NA	Hill, Laurita & John	19,993	800	770	30	
16963	4042 H0143 D1497 NA	Douthitt, Helen Library	18,939	758	730	28	
16996	4042 H0143 D1445 NA	Barnett, Marguerite Quasi	52,311	2,092	2,016	76	
17050	4042 H0143 D1407 NA	Gee, Wallace	30,333	1,213	1,151	62	
17053	4042 H0143 D1413 NA	Green Book Fund	205,105	8,204	7,903	301	
17055	4042 H0143 D1421 NA	Albright, Frell	12,090	484	459	25	
17056	4042 H0143 D1423 NA	University Libraries	13,872	555	534	21	
17057	4042 H0143 D1427 NA	Virginia Collier Mem Endow	25,227	1,009	954	55	
17060	4042 H0143 D1433 NA	Moores Library Quasi	1,752,840	70,114	67,543	2,571	
17175	4042 H0143 D1453 NA	Clarence & Dorothy Patterson Quasi	40,418	1,617	1,557	60	
17176	4042 H0143 D1455 NA	Shiffick, Bill & Peggy End Book Fund	93,237	3,729	3,587	142	
17177	4042 H0143 D1457 NA	Maud & Timothy Maurin	3,492	140	135	5	
17262	4042 H0143 D1393 NA	Walker, William & Mimi Book Fund	52,225	2,089	1,984	105	
26827	4042 H0143 D1737 NA	McBride, Rosemary Summers	41,789	1,672	1,487	185	
27550	4042 H0143 D3561 NA	Rockwell, Eliz. Library	90,761	3,630	3,496	134	
27821	4042 H0143 D9612 NA	Franzheim, Kenneth	325,456	13,018	12,460	558	
30760	4042 H0143 D9662 NA	Kochi, Jay & Marion Library	61,879	2,475	2,288	187	
36945	4042 H0143 D9820 NA	Ruth, Donna A. Library Excellence	29,032	1,161	1,098	63	
38225	4042 H0143 D3587 NA	Paula A Kelleher Endowment	50,597	2,024	1,882	142	
40368	4042 H0143 D3058 NA	Elizabeth Rockwell Special Collections	141,484	5,659	5,351	308	
40371	4042 H0143 D3059 NA	Franzheim, Melita	28,646	1,146	1,065	81	
40372	4042 H0143 D3060 NA	Lomonte, Leora Cooper	117,731	4,709	4,205	504	
40374	4042 H0143 D3061 NA	Hagen, John L.	9,666	387	366	21	
40375	4042 H0143 D2700 NA	Miles, Edwin Library	31,575	1,263	1,165	98	
40376	4042 H0143 D1405 NA	El-Farouq Foundation	60,212	2,408	2,278	130	
40824	4042 H0143 A2216 NA	Ambassador Kenneth Franzheim II End	598,104	23,924	21,941	1,983	
41331	4042 H0143 D3163 NA	H. David Kaplan Endowment	11,835	473	376	97	
42416	4042 H0143 D3213 NA	John P. McGovern Fdn Library Materials End	88,910	3,556	3,361	195	
42417	4042 H0143 D3214 NA	M.D. Anderson Library Acorn Growth Fund End	152,947	6,161	4,895	1,266	
43548	4042 H0143 D3825 NA	Kathleen O. Macnerney Library Acquisition End	1,177,357	47,094	43,723	3,371	
45883	4042 H0143 D8131 NA	HARLIC Endow MD Anderson Lib	12,243	490	472	18	
45888	4042 H0143 D8132 NA	Anne & Edgar Lackner Quasi Endow to support MD Anderson Lib	17,881	715	689	26	
46027	4042 H0143 D9855 NA	Jack E Wilson Endowment	32,632	1,305	1,190	115	
47126	4042 H0143 D8168 NA	Donald & Jane McClelland Library Endowment	33,252	1,330	1,000	330	
47817	4042 H0143 D4101 NA	Wanda May Butcher Library Endowment	70,581	2,823	2,188	635	
48311	4042 H0143 A9061 NA	Elizabeth D. Rockwell Chair	540,806	21,632	20,453	1,179	
48312	4042 H0143 A9630 NA	Evans, Emily Scott Professorship	607,389	24,296	22,971	1,325	
50373	4042 H0143 G8248 NA	Elizabeth D. Rockwell Pavilion Maintenance Endowment	222,672	8,907	8,429	478	
50374	4042 H0143 D8290 NA	Carey C. Shuart Women's Archive & Research Collection End	309,659	12,386	10,077	2,309	
50760	4042 H0143 D8291 NA	W. John & Billie Schneider End honor of Grand/Great Grandchildren	10,995	440	425	15	
52445	4042 H0143 D8444 NA	Dr. Robert H. Lehner, Sr. Endowment	11,878	475	425	50	
52446	4042 H0143 D8303 NA	Drs. Donald B. & Ana D. Cleveland Library Endowment	18,814	753	654	99	
52447	4042 H0143 D8347 NA	Charles W. Rooks Endowment	11,781	471	440	31	
52448	4042 H0143 D8427 NA	Dr. Angela Howard Library Endowment	11,110	444	429	15	
53379	4042 H0143 D8471 NA	John D. & Susan K. Thompson Family Endowment	31,734	1,269	811	458	
53380	4042 H0143 D8475 NA	Randryia L. Houston & Hannah L. McConn Endowment	1,064	-	-	-	
53381	4042 H0143 D8478 NA	Lynn & Marcel Mason Endowment	10,422	417	400	17	
54000	4028 H0143 H8508 NA	John P. McGovern Library Scholars Endowment	161,311	-	-	-	
54422	4028 H0143 H8520 NA	Belle Griggs Johnson Scholarship Endowment	112,625	-	-	-	
54506	4042 H0143 D8524 NA	Houston Saengerbund Endowment for Special Collections	10,726	-	-	-	
55350	4028 H0143 H8542 NA	The Dorothy T. Baker Endowment for Academic Excellence	1	7,801	-	-	
55593	4042 H0143 D8557 NA	Don C. Streeter Memorial Endowment	10,260	-	-	-	
University Libraries Total			1	8,082,447	311,187	290,481	20,706
Natural Sciences & Mathematics							
H0102							
10334	4028 H0102 H2486 NA	Cheung, Edson	32,701	1,308	1,237	71	
16707	4028 H0102 H1406 NA	NSM Alumni	78,613	3,145	3,024	121	
16708	4028 H0102 H1410 NA	Perkin Elmer Corp.	17,609	704	678	26	
16968	4028 H0102 H0727 NA	Natural Sciences Quasi	107,742	4,310	4,152	158	
17340	4042 H0102 D1323 NA	Jack & Betty Cannata Endow	140,978	5,639	5,431	208	
36689	4028 H0102 H9758 NA	Tansey Family Scholarship	118,962	4,758	4,285	473	
36716	4028 H0102 H9725 NA	Hall, George & Myrajane Schol.	13,383	535	503	32	
40839	4028 H0102 H1412 NA	Gordon, H & B.Davis	167,281	6,691	6,446	245	
40840	4042 H0102 A2217 NA	Phieffer, Eckhard Chair Quasi	934,589	37,384	35,357	2,027	

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				3 Year Average Market Value	Est. FY15 Income	FY14 Actual Income	FY15 - FY14 Income Change
40841	4028 H0102 H2539 NA	Irwin, Melinda		39,180	1,567	1,465	102
40842	4028 H0102 H2591 NA	Rodd, Frank R.		66,797	2,672	1,943	729
40843	4042 H0102 D9744 NA	Battle, Jack & Peggy		47,660	1,906	1,803	103
41042	4028 H0102 H2920 NA	L. Green & B. Schachtel-Green		19,992	800	699	101
43155	4028 H0102 H8029 NA	Joseph Schatz Scholarship End		11,601	464	437	27
43568	4042 H0102 D8049 NA	College of NSM Growth Fund End		32,533	1,301	1,245	56
44069	4042 H0102 A8073 NA	Margaret S. Sheriff Geophysics End		197,033	7,881	7,523	358
44070	4042 H0102 A8074 NA	Robert E. Sheriff Sequence Stratigraphy End		197,033	7,881	7,523	358
H0104							
16624	4028 H0104 H1398 NA	Huggins, Sara		23,881	955	920	35
40844	4042 H0104 D3105 NA	Cominsky, Catherine		43,448	1,738	1,674	64
52621	4028 H0104 H8343 NA	Gregory Bounds & Bich-May Nguyen Undergrad Biology Sch End	1	7,594	-	-	-
54610	4042 H0104 D8526 NA	Biology & Biochemistry Faculty Endowment	1	5,303	-	-	-
H0107							
40240	4028 H0107 H3503 NA	Lomonte, John N Scholarship		100,633	4,025	3,806	219
40241	4028 H0107 H3504 NA	Shanfield, Henry	1	2,705	-	-	-
40273	4042 H0107 D3706 NA	NSM-Chemistry Quasi		105,449	4,218	4,063	155
40274	4042 H0107 D3707 NA	Cullen (Chem)		169,263	6,771	6,522	249
45451	4028 H0107 H8085 NA	Jay K. Kochi Grad Fellowship in Chemistry Endowment		297,882	11,915	10,051	1,864
53306	5021 H0107 B0001 C107037	Welch Foundation Chair - Grant E0024		4,328,563	173,143	164,224	8,919
H0109							
40845	4028 H0109 H0458 NA	Milton Dobrin Quasi Endow		51,756	2,070	1,994	76
40846	4028 H0109 H0908 NA	UH GAA		69,934	2,797	2,695	102
41079	4042 H0109 D3156 NA	Robert & Margaret Sheriff End/Geophysics	1	258,586	-	-	-
43874	4028 H0109 H8030 NA	Leslie & Alan Ma Wong Scholarship End		31,682	1,267	978	289
48315	4042 H0109 A9050 NA	Margaret & Robert Sheriff Seismology Chair		412,509	16,500	15,895	605
51233	4042 H0109 D8267 NA	Earth & Atmospheric Sci Field Camp Experimental Learning End		40,557	1,622	1,522	100
55730	4042 H0109 D8555 NA	Kralik Family Endowment in Environmental Science	1	5,130	-	-	-
55773	4028 H0109 H8564 NA	Carol & Randall Barta Geology Field Camp Sch End	1	9,583	-	-	-
H0110							
16773	4028 H0110 H0788 NA	Benner, Charles		156,191	6,248	6,007	241
40517	4028 H0110 H2875 NA	Henry W. Graham End Sch		10,683	427	397	30
40847	4042 H0110 D3106 NA	Cullen (Math)		169,992	6,800	6,550	250
40848	4028 H0110 H0984 NA	Grover, Blanche		139,913	5,597	5,385	212
43379	4028 H0110 H2922 NA	Greater Texas Fdn End Sch for TeachHouston		168,851	6,754	6,384	370
43583	4028 H0110 H8047 NA	Teach Houston Challenge Fund Endowment		108,778	4,351	4,007	344
47433	4028 H0110 H8173 NA	Michael Friedberg Endowed Fellowship		59,354	2,374	2,289	85
47702	4042 H0110 D8188 NA	The Kitty King Powell Endowment for TeachHouston		888,631	35,545	33,307	2,238
48316	4042 H0110 C9983 NA	Neal Amundson Dist Lecture Series Endow		59,202	2,368	2,198	170
52456	4042 H0110 D8181 NA	Fondren Foundation Endowment for TeachHouston		229,756	9,190	7,628	1,562
52494	4028 H0110 H8228 NA	Elizabeth P. & Harold R. Williams Fdn End for teachHouston		345,347	13,814	8,784	5,030
53329	4042 H0110 D8483 NA	NMSI UTeach Endowment		1,042,140	41,686	40,018	1,668
55078	4028 H0110 H8535 NA	Math Education Scholarship Endowment	1	5,225	-	-	-
H0112							
40849	4042 H0112 D3107 NA	Cullen (Phy)		169,263	6,771	6,522	249
Natural Sciences & Mathematics Total			7	11,741,470	457,892	427,571	30,321
Optometry							
H0113							
13061	4028 H0113 H1420 NA	Marco, Seymour		77,009	3,080	2,962	118
14028	4028 H0113 H0761 NA	White, William E.		90,152	3,606	3,469	137
14144	4028 H0113 H1659 NA	Jankiewicz, Harry		42,961	1,718	1,651	67
16380	4028 H0113 H1649 NA	Kuhlman, William Optometry		37,450	1,498	1,383	115
16389	4028 H0113 H1667 NA	Coburn, O.W. Quasi		126,889	5,076	4,724	352
16635	4028 H0113 H0812 NA	Adler-Grinberg		59,979	2,399	2,235	164
16713	4028 H0113 H1422 NA	TSO Scholarship Endow		57,201	2,288	2,105	183
16838	4028 H0113 H0502 NA	Dr Clinton & Dorothy DeWolfe Schol Endow		69,014	2,761	2,652	109
17235	4042 H0113 B1340 NA	Murphy, Mary Quasi		103,240	4,130	3,789	341
17237	4042 H0113 A1768 NA	Borish Chair		899,320	35,973	33,245	2,728
17239	4042 H0113 A1774 NA	Greeman Petty Professorship		786,083	31,443	29,823	1,620
35094	4042 H0113 D9734 NA	Pediatric Optometry Quasi		108,026	4,321	4,086	235
40199	4028 H0113 H3487 NA	Golden Brothers Presidential Endowed Fellowship	1	52,988	-	-	-
40200	4028 H0113 H3486 NA	UH Coll of Optometry Sch Endow		59,858	2,394	2,731	(337)
40201	4028 H0113 H9804 NA	Thacker, Steve & Susan Schol Quasi		67,421	2,697	2,304	393
40202	4028 H0113 H2530 NA	Shulman, Lanny & Molly Scholarship		35,434	1,417	1,340	77
40205	4042 H0113 D9806 NA	Delta Gamma Richard Shirk Family		135,591	5,424	5,041	383
40853	4042 H0113 D3109 NA	Armistead, Cora		74,747	2,990	2,764	226
40854	4028 H0113 H2907 NA	Goodrich, Ann Schol Endow		22,695	908	858	50
40855	4042 H0113 A9788 NA	Stewart, Dr. Charles		164,977	6,599	6,079	520
40856	4042 H0113 A9789 NA	Kevin McDaid-Vision Source Prof		150,758	6,030	5,699	331
40857	4042 H0113 A9790 NA	Golden-Golden Professor - Opt		135,447	5,418	5,099	319
43464	4028 H0113 H3702 NA	Mikela D. Kwan Scholarship Endowment		34,520	1,381	1,318	63
45537	4028 H0113 H2655 NA	Smith-Wensveen Fellowship Endowment		59,814	2,393	2,255	138
46046	4028 H0113 H2906 NA	Zipper, Robert		27,808	1,112	1,069	43
46426	4028 H0113 H8141 NA	The Manny Family Fellowship Endow in Opt		129,794	5,192	3,994	1,198
46454	4028 H0113 H8144 NA	Elena Estefan Fellowship End in the College of Optometry		59,389	2,376	2,248	128
48317	4042 H0113 D8206 NA	Briggs, Charles R.		53,901	2,156	2,073	83
48318	4042 H0113 D9106 NA	Lovitt Quasi Endow		89,283	3,571	3,440	131
48543	4028 H0113 H8257 NA	Ronald S. Harwerth, OD, Ph.D. Scholarship Quasi Endowment		33,338	1,334	1,262	72
49918	4028 H0113 H8312 NA	Mark Lanier Presidential Endowed Fellowship		54,405	2,176	2,102	74
50248	4042 H0113 D8326 NA	Optometry Excellence Quasi Endowment		489,718	19,589	10,396	9,193
53891	4028 H0113 H8505 NA	William R. Elizondo, OD Scholarship Endowment		32,899	-	1,236	(1,236)
54828	4028 H0113 H8534 NA	William R. Baldwin, OD Scholarship Quasi Endowment		31,948	-	-	-
Optometry Total			1	4,454,056	173,450	155,432	18,018
Public Broadcasting							
H0018							
51731	4042 H0018 D8389 NA	George B. Geary Matching Challenge Fund for Hou Public Radio		809,617	32,385	-	32,385
H0436							
40838	4042 H0436 C2201 NA	Alkek		53,848	2,154	2,027	127
Public Broadcasting Total				863,465	34,539	2,027	32,512
Pharmacy							
H0116							

**University of Houston System
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**UH System
Endowment Allocation for Budget Year 2016**

			3 Year Average Market Value	Est. FY15 Income	FY14 Actual Income	FY15 - FY14 Income Change	
10036	4028 H0116 H2487 NA	Webb, Sandra Pharmacy Quasi	11,567	463	417	46	
10337	4028 H0116 H2488 NA	DeVido, Rosemary & David	147,119	5,885	4,653	1,232	
10338	4028 H0116 H2489 NA	Alam, Dr. Maktoob	13,032	521	-	521	
11998	4028 H0116 H1436 NA	Robert L. Boblitt	12,100	484	465	19	
13060	4028 H0116 H1430 NA	Doyle	34,768	1,391	1,339	52	
14153	4028 H0116 H1438 NA	Pieratt, Harold & Doris	14,441	578	546	32	
14154	4028 H0116 H1450 NA	Wayne & Dolores Gentsch	43,162	1,726	1,353	373	
16479	4028 H0116 H1428 NA	Webber , George & Cecilia	50,621	2,025	1,930	95	
16480	4028 H0116 H1432 NA	Buckley, Joseph P.	38,830	1,553	1,496	57	
16481	4028 H0116 H1440 NA	Lehrman/Kolbe Quasi	23,456	938	887	51	
16482	4028 H0116 H1442 NA	Deans Pharmacy Sch	42,019	1,681	1,655	26	
16483	4028 H0116 H1444 NA	Roy Weise Jr Schol	13,191	528	499	29	
16484	4028 H0116 H1446 NA	John & Paula Lovoi	45,759	1,830	1,660	170	
16489	4028 H0116 H1448 NA	Kmart Endow	30,048	1,202	1,137	65	
16490	4028 H0116 H1452 NA	Mading, Cora & Webb Scholarship	87,883	3,515	3,386	129	
16491	4028 H0116 H1454 NA	Gupta Academic Award End	21,640	866	819	47	
16492	4028 H0116 H1456 NA	Randall's Endowment Schol	29,485	1,179	1,115	64	
16493	4028 H0116 H1458 NA	Ameena Colombowala Mem	11,547	462	429	33	
16494	4028 H0116 H1460 NA	Kroger Pharmacy Endow Sc	27,521	1,101	1,041	60	
16495	4028 H0116 H1464 NA	CVS Caremark Scholarship Endowment	23,848	954	902	52	
17275	4042 H0116 E0420 NA	Leadership Passport	33,465	1,339	1,273	66	
27114	4028 H0116 H2549 NA	O'Neill, Michael & Donna	13,008	520	489	31	
27122	4028 H0116 H2550 NA	Fitzsimmons, Dana S.	22,952	918	851	67	
27124	4028 H0116 H2551 NA	Tarrant County Pharmacy Assoc.	27,235	1,089	1,013	76	
27126	4028 H0116 H2552 NA	Goel Academic Achievement	11,030	441	417	24	
29249	4028 H0116 H2590 NA	Bove, Frank	11,896	476	450	26	
29251	4028 H0116 H2589 NA	Brown, Robert Scholarship	14,921	597	560	37	
37594	4028 H0116 H2829 NA	Handal, Suzanne May Scholar.	12,414	497	470	27	
37595	4028 H0116 H2830 NA	Werthemier, Henry Scholarship	15,862	634	600	34	
39313	4028 H0116 H9881 NA	James & Elena Hesbrook End Sch	11,890	476	450	26	
39491	4028 H0116 H9849 NA	The Red White & Blue Schol End	10,979	439	415	24	
39492	4028 H0116 H9848 NA	Andries Lott Schol Endow	14,796	592	560	32	
39493	4028 H0116 H9844 NA	Lynn & Bill Simpson Sch End	11,137	445	421	24	
39494	4028 H0116 H9828 NA	Mom's Pharmacy Schol Endow	12,061	482	456	26	
40191	4028 H0116 H9913 NA	Dean Joseph P. Buckley End	11,988	480	446	34	
40192	4028 H0116 H9907 NA	John P. & May Gee Sch End	79,545	3,182	2,650	532	
40193	4028 H0116 H9904 NA	Mark Shadle Scholarship Endowment	10,773	431	401	30	
40194	4028 H0116 H9899 NA	Den B. Chin & May K. Chin End	21,580	863	812	51	
40195	4028 H0116 H9896 NA	Leland F. Zatopek Memorial Sch End	11,831	473	447	26	
40196	4028 H0116 H9893 NA	Lena & Marc Malacoff Sch End	29,185	1,167	1,098	69	
40197	4028 H0116 H9749 NA	Patel, Nilkanth & Yamini	11,717	469	443	26	
40297	4028 H0116 H9919 NA	Kenton Lloyd Smith Pharmacy Ethics	12,508	500	455	45	
40550	4028 H0116 H2892 NA	Scholz Family Endowment	11,459	458	403	55	
40552	4028 H0116 H9922 NA	Kelsey-Seybold Scholarship Endowment	10,674	427	397	30	
40858	4042 H0116 D3110 NA	Pharmacy	158,468	6,339	6,106	233	
40859	4028 H0116 H0858 NA	Ferguson, Noel	30,515	1,221	1,176	45	
40860	4028 H0116 H0904 NA	Pharmacy Golf Tourn. Scholarship	123,045	4,922	4,719	203	
40861	4028 H0116 H2908 NA	Williams, Louis Awards	21,818	873	811	62	
41242	4028 H0116 H9936 NA	Saenz/Cantu Scholarship Endowment	10,386	415	386	29	
41744	4028 H0116 H9949 NA	Suzanne Woo Honorary Sch Endow	11,811	472	446	26	
41996	4028 H0116 H9937 NA	Gary K. and Linda B. Rice Sch End	16,565	663	566	97	
41997	4028 H0116 H9972 NA	Mortar & Pedal Ride Scholarship Endowment	11,261	450	425	25	
42344	4028 H0116 H9984 NA	Coll of Pharmacy Dean's Advisory Council	59,409	2,376	2,175	201	
42706	4028 H0116 H9992 NA	Brookshire Brothers Pharmacy Endowed Scholarship	21,588	864	813	51	
42707	4028 H0116 H9958 NA	Houston Area Pharmacist Association End Sch	11,424	457	425	32	
42708	4028 H0116 H9989 NA	Henry & Charlene McClain Endowed Scholarship	12,114	485	458	27	
42754	4028 H0116 H8002 NA	W. Benjamin Fry Rio Grande Valley Endowed Sch	12,822	513	491	22	
42755	4028 H0116 H9946 NA	Ohio-Edet Memorial Endow	10,726	429	399	30	
42756	4028 H0116 H9940 NA	Andrea L Smesny Schol Endow	14,195	568	537	31	
42757	4028 H0116 H8006 NA	Kai-King Chow & Cheng-Yok Chow End Sch	10,575	423	393	30	
42758	4028 H0116 H9947 NA	Bruce & Ann Biundo End Sch	12,962	518	490	28	
42868	4028 H0116 H8010 NA	Texas Pharmacy Foundation Sch End	23,068	923	692	231	
42869	4028 H0116 H8013 NA	Elena, Veronica, and Johnny Guerra Sch End	14,625	585	559	26	
42870	4028 H0116 H8008 NA	Friends of Paul J. Rice Memorial Scholarship End	14,221	569	-	569	
43117	4028 H0116 H8026 NA	Johnnie Fadal Endowed Scholarship	22,771	911	533	378	
43676	4028 H0116 H8032 NA	UH College of Pharmacy Dean's Executive Council	13,820	553	529	24	
44031	4042 H0116 D8075 NA	Lau Family Pharmacological & Pharmaceutical Sciences End	59,350	2,374	2,188	186	
44678	4028 H0116 H8034 NA	Kenneth & Patty Korthauer Endowed Scholarship	13,563	543	503	40	
44679	4028 H0116 H8035 NA	Prithvipal & Manmeet Likhari "Inspiring Excellence"	35,349	1,414	1,337	77	
44680	4028 H0116 H8046 NA	Alton & Sandra Kanak Endowed Scholarship	13,683	547	516	31	
44681	4028 H0116 H8071 NA	James & Theresa Fischer Sch Endowment	72,888	2,916	2,225	691	
44682	4028 H0116 H8031 NA	Shara L. Zatopek Endowed Scholarship	12,141	486	453	33	
44683	4042 H0116 D8069 NA	The Lau & Lau UHCop Growth Fund End	46,698	1,868	1,682	186	
47674	4028 H0116 H8187 NA	Wayne Mae Stephenson Memorial Scholarship Endowment	1	14,625	-	-	
47751	4028 H0116 H8170 NA	Advanced Pharma Inc. Presidential Endowed Fellowship	1	18,571	-	-	
47770	4028 H0116 H8171 NA	Micheline & Bourjois Abbound Grad Fellowship in Pharmaceuticals	1	18,571	-	-	
48159	4028 H0116 H8169 NA	Dr. Diana Chow Grad Fellowship End in Pharmaceuticals	1	119,287	4,492	279	
48331	4028 H0116 H8250 NA	Carrie Sacky, Stacie Dacus, Michelle Roberts & Sara Sacky PEF	1	10,890	-	-	
49133	4028 H0116 H8209 NA	Alkadhi/Bragdon Graduate Fellowship Endowment	1	19,653	-	-	
52182	4028 H0116 H8456 NA	Chiu Moon Chan Memorial Scholarship Endowment	34,941	1,398	1,342	56	
53355	4028 H0116 H8458 NA	Gita Wasan Patel Memorial Scholarship Endowment	30,408	1,216	-	1,216	
55132	4028 H0116 H8536 NA	The Sir James Black Graduate Student Travel Award Endowment	41,798	-	-	-	
55263	4028 H0116 H8531 NA	Charles & Mona Trahan Scholarship Endowment	26,124	-	-	-	
55264	4028 H0116 H8539 NA	The Honorable Chuck Hopson Scholarship Endowment	26,111	-	-	-	
Pharmacy Total			5	2,409,787	89,339	79,573	9,766
President							
H0001							
17063	4042 H0001 D1463 NA	Farfel, Esther Faculty Awards	201,739	8,070	7,774	296	
18264	2076 H0001 F0757 NA	UH Quasi	430,251	17,210	16,550	660	
42810	4042 H0001 A8009 NA	Theresa M. Monaco Chair for the Provost	1,143,577	45,743	43,680	2,063	
48114	2076 H0001 F8166 NA	Academic Priorities Endowment	583,558	23,342	22,390	952	
52651	4042 H0001 D3103 NA	Smith, Arthur K.	14,552	582	543	39	
President Total				2,373,676	94,947	90,937	4,010

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**UH System
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				3 Year Average	Est. FY15	FY14 Actual	FY15 - FY14	
				RTP	Market Value	Income	Income Change	
Research								
H0103								
40850	4042	H0103 D3108 NA	McCammon Molecular Design		65,107	2,604	2,509	95
H0239								
53297	5021	H0239 B0001 C107025	Welch Foundation, Chemistry - Grant E0001		2,791,479	111,659	105,908	5,751
H0282								
53301	5021	H0282 B0001 C107032	Welch Foundation - Grant E0004		4,084,249	163,370	155,207	8,163
53308	5021	H0282 B0001 C107039	Welch Chair in Chemistry - Grant E0044		3,232,447	129,298	115,617	13,681
H0452								
36824	4042	H0452 A1760 NA	TLL Temple Foundation Chair		2,952,602	118,104	113,774	4,330
36825	4042	H0452 B1390 NA	Superconductivity Quasi		3,623,047	144,922	139,609	5,313
36826	4042	H0452 B1388 NA	Moores TCSUH		1,752,840	70,114	67,543	2,571
36872	4042	H0452 B1392 NA	Cullen Trust for Higher Ed HIM Endow		2,977,897	119,116	114,345	4,771
37557	4042	H0452 B4386 NA	Hou International Materials Forum		333,609	13,344	12,617	727
40862	4028	H0452 H1408 NA	Chu, Paul C.W.		39,561	1,582	1,524	58
40863	4028	H0452 H9800 NA	Hawley, Cora Scholarship		68,588	2,744	2,594	150
48877	4042	H0452 B8269 NA	William S. Hawley Quasi Endowment		47,406	1,896	1,794	102
48890	4042	H0452 D8207 NA	Temple - TCSUH		364,243	14,570	14,036	534
Research Total					22,333,073	893,323	847,077	46,246
Student Affairs								
H0213								
10847	4028	H0213 H1006 NA	UH Student Excell.	1	4,590	-	-	-
12090	4028	H0213 H1657 NA	Stadtler, Robert & Esther		107,676	4,307	4,149	158
12176	4028	H0213 H0514 NA	Schiffick Endow		32,083	1,283	1,213	70
12959	4028	H0213 H0500 NA	The Women's Club		36,962	1,478	1,398	80
13059	4028	H0213 H1552 NA	Monsignor George		14,457	578	557	21
14029	4028	H0213 H0512 NA	Herman Krause		62,436	2,497	2,277	220
16362	4028	H0213 H1608 NA	Perkins/Christie		154,086	6,163	5,828	335
16363	4028	H0213 H1610 NA	Dow Employees Schol		834	33	32	1
16364	4028	H0213 H1612 NA	Perkins, Robert B		473,822	18,953	16,816	2,137
16372	4028	H0213 H1631 NA	Franklin, Thomas & Richard Quasi		3,652,519	146,101	140,745	5,356
16375	4028	H0213 H1639 NA	Lee, Albert		131,140	5,246	5,053	193
16388	4028	H0213 H1719 NA	Zimmer, Bill & Helen		20,197	808	778	30
16466	4028	H0213 H1534 NA	Ryan, Julie Scholarship		264,976	10,599	10,024	575
16468	4028	H0213 H1540 NA	Fitzgerald, Ruth		63,066	2,523	2,430	93
16519	4028	H0213 H1737 NA	Alexander, Eric Philip		211,512	8,460	6,664	1,796
16571	4028	H0213 H1550 NA	Eichhorn, Patricia		26,101	1,044	991	53
16771	4028	H0213 H0782 NA	Edmonds Foundation -UH		2,841,435	113,657	109,490	4,167
16821	4028	H0213 H0996 NA	Foley, Kathryn Quasi		19,135	765	737	28
16842	4028	H0213 H0510 NA	Helen Krause		62,066	2,483	2,277	206
16843	4028	H0213 H0516 NA	Elvira Dell Krause		1,256,665	50,267	47,525	2,742
17142	4028	H0213 H0568 NA	Nelson Esther Marion		24,374	975	939	36
27128	4028	H0213 H2553 NA	Hart, David		639,878	25,595	23,824	1,771
31725	4028	H0213 H2623 NA	Allen, James Quasi		137,420	5,497	5,291	206
33532	4028	H0213 H9719 NA	Hamilton, Elmer Schol.		13,419	537	507	30
36870	4028	H0213 H9818 NA	Hamilton, Allie Scholarship		12,127	485	459	26
38507	4028	H0213 H9747 NA	Maresh, Harlan Renan		35,976	1,439	1,361	78
38508	4028	H0213 H9822 NA	Kripp, Robert PES Engnr		36,455	1,458	1,379	79
38509	4028	H0213 H9751 NA	Agrawal,Brij & Sunita PES		35,676	1,427	1,350	77
38510	4028	H0213 H9743 NA	Smith, Elva PES		40,267	1,611	1,504	107
38511	4028	H0213 H9736 NA	Fndn for Educ & Research in Visn.		36,607	1,464	1,384	80
38512	4028	H0213 H9721 NA	Watts, Karele Maresh PES		36,425	1,457	1,378	79
38513	4028	H0213 H9735 NA	Hopping, Dr. Desiree PES		36,607	1,464	1,384	80
38514	4028	H0213 H9716 NA	Yelderman, Pauline PES		41,784	1,671	1,580	91
38515	4028	H0213 H9605 NA	Butler, Dr. John		45,644	1,826	1,711	115
38516	4028	H0213 H2599 NA	San Antonio Alumni PES		36,560	1,462	1,408	54
38517	4028	H0213 H2598 NA	Dallas/Ft Worth Alumni PES		35,932	1,437	1,359	78
38518	4028	H0213 H2600 NA	San Antonio Alumni PES		37,384	1,495	1,414	81
38519	4028	H0213 H2576 NA	Maresh, Thelma PES		41,339	1,654	1,563	91
38520	4028	H0213 H2577 NA	Cemo Foundation PES CLASS		35,543	1,422	1,344	78
38521	4028	H0213 H2574 NA	Cemo Foundation, PES Business		35,543	1,422	1,344	78
38522	4028	H0213 H2575 NA	Cemo Foundation, PES Business		35,543	1,422	1,344	78
38523	4028	H0213 H2529 NA	Soucek, William Czech Cultural		112,530	4,501	4,256	245
38524	4028	H0213 H2531 NA	Passarelli Hurtado, Diana Jo		34,531	1,381	1,293	88
38525	4028	H0213 H2518 NA	Lerner, Jane & Ronald		34,374	1,375	1,278	97
38526	4028	H0213 H2519 NA	Strickland, Jerald		47,395	1,896	1,792	104
38527	4028	H0213 H2517 NA	Bell, Kate Pres.		33,904	1,356	1,282	74
38528	4028	H0213 H2481 NA	Shearne, Major Charles Pres		58,427	2,337	2,208	129
38529	4028	H0213 H2482 NA	Shearne, Major Charles Pres		58,427	2,337	2,208	129
38530	4028	H0213 H2483 NA	Shearne, Major Charles Pres		58,427	2,337	2,208	129
38531	4028	H0213 H2496 NA	Mason, Lynn & Marcel		37,739	1,510	1,427	83
38532	4028	H0213 H2427 NA	Keeland, Burdette PES		33,894	1,356	1,260	96
38533	4028	H0213 H2462 NA	Turner, Michelle & Dale Pres		32,491	1,300	1,229	71
38534	4028	H0213 H2403 NA	Armistead Presidential		36,502	1,460	1,381	79
38535	4028	H0213 H1743 NA	James H Pickering Presdntl		31,881	1,275	1,185	90
38536	4028	H0213 H2417 NA	Likhari Presidential		32,734	1,309	1,238	71
38537	4028	H0213 H1514 NA	Jesse H & M Gibbs Jones		32,696	1,308	1,216	92
38538	4028	H0213 H1741 NA	Phillip G Hoffman Presdntl		31,881	1,275	1,185	90
38539	4028	H0213 H1462 NA	Bexar Cty Pharm Assoc Pres		33,127	1,325	1,253	72
38540	4028	H0213 H1466 NA	Celso & Martina Cuellar Pres.		38,497	1,540	1,404	136
38541	4028	H0213 H1144 NA	Wilson Presidential		51,050	2,042	1,931	111
38542	4028	H0213 H1134 NA	Mendenhall Fdn Pres. End		30,932	1,237	1,150	87
38543	4028	H0213 H0398 NA	Petty Presidential Schol		32,504	1,300	1,208	92
38544	4028	H0213 H0396 NA	Peck, Lora Presidential		34,055	1,362	1,266	96
38545	4028	H0213 H0392 NA	Gupta, Anant Presidential		30,611	1,224	1,138	86
38546	4028	H0213 H0394 NA	Architectural Alumni Pres.		31,765	1,271	1,181	90
40828	4028	H0213 H0810 NA	Jinnah, M. A.		62,739	2,510	2,418	92
40829	4028	H0213 H0976 NA	Breedlove, rote		22,928	917	840	77
40831	4028	H0213 H0494 NA	Rudy & Eliz Woerner Quasi		41,485	1,659	1,569	90
40832	4028	H0213 H2461 NA	Smith, June D.		21,104	844	795	49
40833	4028	H0213 H2513 NA	Astronaut/Space Studies		44,882	1,795	1,669	126
40836	4028	H0213 H3501 NA	Franklin & Virginia Law Sch End		11,326	453	428	25

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			3 Year Average Market Value	Est. FY15 Income	FY14 Actual Income	FY15 - FY14 Income Change
40887	4028 H0213 H2912 NA	Univ. Stud. Loan	85,622	3,425	5,699	(2,274)
40890	4028 H0213 H1492 NA	Lienhart Engines of Ingenuity	249,187	9,967	9,013	954
40891	4028 H0213 H1498 NA	Houston Office Leasing Ass.	21,475	859	798	61
40893	4028 H0213 H2428 NA	Cater, John & Margot	126,391	5,056	4,672	384
41070	4028 H0213 H3492 NA	Canteen, Bus Svrs, Quasi End	49,653	1,986	1,904	82
41108	4028 H0213 H2921 NA	Barnes & Noble Sch Quasi End	46,542	1,862	1,584	278
41620	4028 H0213 H9952 NA	GTF Ajay & Laxmi Aggarwal End	31,338	1,254	1,165	89
41621	4028 H0213 H9953 NA	GTF Brij & Sunita Agrawal End	31,338	1,254	1,165	89
41818	4028 H0213 H9961 NA	Jerri Lee Pledger Scholarship Endowment	28,088	1,124	1,076	48
42053	4028 H0213 H9929 NA	Gerald McElvy Scholarship Endowment	125,474	5,019	4,477	542
43287	4028 H0213 H8021 NA	Carole Hegenbarth Scholarship Endowment	38,840	1,554	1,254	300
43445	4028 H0213 H3538 NA	Student Govt Scholarship	45,449	1,818	1,751	67
43446	4028 H0213 H9046 NA	Rizk, Fred Quasi	11,972	479	461	18
43736	4028 H0213 H9918 NA	Lillie E. Spies-GTF Removing Educ Barriers Sch End	50,972	2,039	1,895	144
43736	4028 H0213 H9945 NA	Bill & Sue McMahon Rem Ed Bar	21,488	860	799	61
43974	4028 H0213 H9170 NA	Delphian Scholarships	391,655	15,666	15,092	574
44025	4028 H0213 H8058 NA	Inspiring Excellence Sch End Sponsored by Shell	63,962	2,558	2,444	114
44044	4028 H0213 H9998 NA	Pes. Jim Nantz Inspiring Excellence	52,872	2,115	1,966	149
44513	4028 H0213 H8089 NA	UH Alumni Assn TierOne Sch Endowment	125,696	5,028	4,812	216
45171	4028 H0213 H8105 NA	Dr. Kaye E. Stripling UH Tier One Sch Endowment	118,541	4,742	4,570	172
45286	4028 H0213 H8113 NA	Cynthia & George Mitchell Fdn UH TierOne Sch End	118,002	4,720	4,549	171
45415	4028 H0213 H8115 NA	Gaynelle Brock & Prem Bhushan Dewan Gadshoke UH TierOne End	1	20,720	-	-
45416	4028 H0213 H8116 NA	Rose & William B. Calhoun UH TierOne Sch End	58,229	2,329	1,743	586
45499	4028 H0213 H8121 NA	Truman & Becky Arnold UH TierOne Scholarship Endowment	60,463	2,419	1,694	725
45508	4028 H0213 H8117 NA	Schissler Fdn UH TierOne Scholarship Endowment	59,127	2,365	2,228	137
45593	4028 H0213 H8122 NA	Mr & Mrs Robert Maxwell Jr UH TierOne Schol Endow	70,857	2,834	2,718	116
45667	4028 H0213 H8123 NA	Sophie Pledger UH TierOne Schol Endow	62,953	2,518	1,984	534
45834	4028 H0213 H8126 NA	Thompson Family UH TierOne Schol Endow	404,452	16,178	9,626	6,552
45835	4028 H0213 H8127 NA	Albert & Ethel Herzstein UH TierOne Schol Endow	269,972	10,799	7,556	3,243
45937	4028 H0213 H8133 NA	H E B UH TierOne Schol Endow	117,416	4,697	4,527	170
45938	4028 H0213 H8134 NA	Barbara A Britt UH TierOne Scholarship Endowment	29,619	1,185	-	1,185
45939	4028 H0213 H8135 NA	Marvin & Joan Kaplan UH TierOne Scholarship Endow	67,096	2,684	-	2,684
46024	4028 H0213 H8137 NA	Pamela & Patrick Newman UH TierOne Schol Endow	96,555	3,862	2,792	1,070
46025	4028 H0213 H8140 NA	The Manny Family UH TierOne Scholarship Endow	196,776	7,871	5,629	2,242
46192	4028 H0213 H8143 NA	The Burch Family UH TierOne Scholarship Endowment	1	23,217	-	-
46346	4028 H0213 H8148 NA	Rhonda J. Sweeney UH TierOne Scholarship Endowment	1	20,131	-	-
46347	4028 H0213 H8147 NA	Gerald W. McElvy UH TierOne Scholarship Endowment	57,057	2,282	2,150	132
46603	4028 H0213 H8150 NA	Nancy & Carter Hixon UH TierOne Scholarship Endowment	1	17,439	-	-
46604	4028 H0213 H8151 NA	Professor Mamie Wong Moy UH TierOne Scholarship Endowment	126,930	5,077	4,784	293
46779	4028 H0213 H8156 NA	Clay Hoster UH TierOne Scholarship Endowment	58,171	2,327	2,191	136
46894	4028 H0213 H8162 NA	AIM Foundation UH Tier One Scholarship Endowment	5,219,341	208,774	195,655	13,119
47030	4028 H0213 H8149 NA	Ed & Sue Clark UH TierOne Scholarship Endowment	1	26,200	-	-
47031	4028 H0213 H8120 NA	Roger & Victoria Berry UH TierOne Scholarship Endowment	58,193	2,328	1,676	652
47034	4028 H0213 H8124 NA	Carlo & Kristen Pippolo UH TierOne Scholarship Endowment	1	46,174	-	-
47084	4028 H0213 H8167 NA	Lana A. Culpepper UH TierOne Scholarship Endowment	583,558	23,342	22,390	952
47332	4028 H0213 H8176 NA	Houston Coca-Cola Bottling Company UH TierOne Sch End	167,030	6,681	6,323	358
47345	4028 H0213 H8179 NA	Cougar Community UH TierOne Schol Quasi Endow	487,065	19,483	15,864	3,619
47554	4028 H0213 H8182 NA	Goodman Financial UH TierOne Scholarship Endowment	59,411	2,376	1,224	1,152
47616	4028 H0213 H8183 NA	J. Scott Chase (B.A. 1968; J.D. 1971) UH TierOne Sch Endow	32,913	1,317	-	1,317
47722	4028 H0213 H8189 NA	Les & Donna Haulbrook UH TierOne Scholarship Endowment	97,566	3,903	3,009	894
47747	4028 H0213 H8190 NA	Dan J. Moran, Jr. & Carolyn Farrell Moran UH TierOne Sch End	58,370	2,335	2,209	126
47981	4028 H0213 H8211 NA	Valerie King Freeman & Greg King UH TierOne Sch End	1	21,120	-	-
47982	4028 H0213 H8213 NA	Peter Y. Tsan UH TierOne Scholarship Endowment	55,029	2,201	2,083	118
48000	4028 H0213 H8227 NA	Regina Balderas UH TierOne Scholarship Endowment	57,194	2,288	1,665	623
48001	4028 H0213 H8225 NA	Andrew Ladis UH TierOne Scholarship Endowment	104,860	4,194	3,187	1,007
48079	4028 H0213 H8152 NA	Babbara S. & Glen C. Farber UH TierOne Sch Endowment	56,734	2,269	-	2,269
48156	4028 H0213 H8242 NA	Duane & Betsy Choate UH TierOne Scholarship Endowment	56,393	2,256	2,135	121
48182	4028 H0213 H8243 NA	Dominic Ng & Ellen Wong UH TierOne Scholarship Endowment	1	17,339	-	-
48256	4028 H0213 H8249 NA	David L. & Terri S. Mendez UH TierOne Sch Endowment	55,668	2,227	2,107	120
48362	4028 H0213 H8254 NA	Ouida Jo Hembree UH TierOne Scholarship Endowment	135,325	5,413	2,972	2,441
48502	4028 H0213 H8258 NA	Lynn & Marcel Mason UH TierOne Scholarship Endowment	93,024	3,721	2,810	911
48701	4028 H0213 H8263 NA	Jerri Lee Pledger UH TierOne Scholarship Endowment	34,075	1,434	-	1,434
48702	4028 H0213 H8261 NA	Suresh & Krishana Agrawal UH TierOne Scholarship End	31,467	1,259	-	1,259
48805	4028 H0213 H8265 NA	Jay E. Mincks UH TierOne Scholarship Endowment	63,340	2,534	-	2,534
48874	4028 H0213 H8256 NA	Chess UH TierOne Scholarship Endowment	42,676	1,707	1,000	707
48875	4028 H0213 H8253 NA	The Center for Healthy Hearing Presidential End Fellowship	1	11,821	-	-
49130	4028 H0213 H8273 NA	Glenn & Judie Lilie UH TierOne Scholarship Endowment	234,985	9,399	7,468	1,931
49286	4028 H0213 H8276 NA	Sue & Richard Howard UH TierOne Scholarship Endowment	44,544	1,782	1,136	646
49468	4028 H0213 H8284 NA	Nancy D. Palm UH TierOne Scholarship Endowment	111,056	4,442	4,204	238
49698	4028 H0213 H9574 NA	Peggy Coyle Seaver UH TierOne Scholarship Endowment	192,876	7,715	4,811	2,904
49793	4028 H0213 H8304 NA	Ashley Allen Lehmann UH TierOne Memorial Sch End	190,590	7,624	5,945	1,679
49827	4028 H0213 H8306 NA	William Jennings Bryan Lockhart UH TierOne Sch End	56,472	2,259	2,182	77
49962	4028 H0213 H8099 NA	Earl Monk UH TierOne Scholarship Endowment - Business	100,615	4,025	-	4,025
49963	4028 H0213 H8100 NA	Earl Ray Monk UH TierOne Scholarship Endowment - Class	100,615	4,025	-	4,025
50075	4028 H0213 H8318 NA	Renu & Suresh Khator UH Tier One Scholarship Endowment	173,985	6,959	5,314	1,645
50076	4028 H0213 H8317 NA	Mary Jo & Richard Coselli UH TierOne Sch End	61,789	2,472	2,387	85
50324	4028 H0213 H8330 NA	Judy Gray Johnson UH Tier One Scholarship Endowment	76,897	3,076	2,970	106
50417	4028 H0213 H8333 NA	Canteen UH Tier One Scholarship Endowment	65,911	2,636	2,546	90
50561	4028 H0213 H8341 NA	Julius Allan Kaufman, Jr. UH Tier One Scholarship Endowment	22,313	893	-	893
50626	4028 H0213 H8344 NA	Bill & Sue McMahon UH Tier One Scholarship Endowment	40,868	1,635	1,316	319
50739	4028 H0213 H8268 NA	Kaase-Bors Family UH TierOne Scholarship Endowment	36,094	1,444	-	1,444
50740	4028 H0213 H8321 NA	Johana Briseno Thomas (66) & Robert Thomas UH TierOne Sch End	1	11,525	-	-
51214	4028 H0213 H8394 NA	Bauer College Alumni Assn UH TierOne Sch Endowment	56,435	2,257	2,180	77
51220	4028 H0213 H8328 NA	Joe Elgin & Lucy LaVona Steward Memorial Sch End	109,851	4,394	4,244	150
51378	4028 H0213 H8342 NA	Gerald G. Kralik Memorial UH Tier One Scholarship Endowment	162,946	6,518	5,545	973
51379	4028 H0213 H8348 NA	Shirley E. & Donald M. Rose UH Tier One Scholarship Endowment	1	11,192	-	-
51449	4028 H0213 H8433 NA	Cameron UH TierOne Scholarship Endowment	440,297	17,612	17,009	603
51597	4028 H0213 H8437 NA	Williams UH TierOne Scholarship Endowment	55,037	2,201	2,126	75
51892	4028 H0213 H8451 NA	Sash UH Tier One Scholarship Endowment	1	12,187	-	-
52338	4028 H0213 H8463 NA	Cecil & Louise Holder UH Tier One Scholarship Endowment	82,413	3,297	2,728	569
52433	4028 H0213 H8388 NA	Ronald & Bertha Loehc UH Tier One Scholarship Endowment	37,588	1,504	1,136	368
52716	4028 H0213 H8466 NA	Denise & Thomas Daniel UH Tier One Scholarship Endowment	1	10,788	-	-
52718	4028 H0213 H8467 NA	Sandra & Rodger Stotzer UH Tier One Scholarship Endowment	37,325	-	-	-
53686	4028 H0213 H8495 NA	Neha & Mohit Agrawal UH Tier One Scholarship Endowment	52,235	2,089	2,006	83

**University of Houston System
Estimated FY15 Endowment Income
For FY2016 Budget Development**

**UH System
Endowment Allocation for Budget Year 2016**

			RTP	3 Year Average Market Value	Est. FY15 Income	FY14 Actual Income	FY15 - FY14 Income Change
54342	4028 H0213 H8499 NA	David G. Schantz Scholarship Endowment		25,737	-	988	(988)
54530	4028 H0213 H8523 NA	Dorothy & Eduardo Ledergerber Endowed Scholarship		87,605	-	-	-
55183	4028 H0213 H8538 NA	Earl M. Cummings UH TierOne Scholarship Endowment	1	104,443	-	-	-
55551	4028 H0213 H8551 NA	Wayne B. Duddleston, Sr. UH Tier One Scholarship Endowment		205,196	-	-	-
55610	4028 H0213 H8554 NA	Rose Marie Theall Tier One Scholarship Endowment	1	7,695	-	-	-
55677	4028 H0213 H8558 NA	Bhaskara Rao & Sita Mutyala Tier One Scholarship Endowment		101,028	-	-	-
55690	4028 H0213 H8560 NA	Beverly McPhail & Kevin Kulish Women's Resource Ctr Sch End		25,257	-	-	-
56196	4028 H0213 H8576 NA	Josie B. Taylor Memorial Scholarship Quasi Endowment		452,283	18,091	17,428	663
H0216							
51102	4042 H0216 D8358 NA	Eric Alexander Memorial Student Assessment Endowment		54,877	2,195	-	2,195
55630	4028 H0216 H8540 NA	One Step Closer End in the Ctr for Students with DisABILITIES	1	5,222	-	-	-
H0220							
10339	4042 H0220 E0502 NA	Counseling & Psych.Serv. Quasi		11,004	440	409	31
H0223							
51442	4042 H0223 E2201 NA	Kohler, Dave		20,328	813	769	44
H0231							
48313	4042 H0231 G9020 NA	Residence Halls Facilities Improvement	1	3,067	-	-	-
H0232							
48314	4042 H0232 G8222 NA	Rockwell Foundation		505,291	20,212	19,471	741
Multiple							
Multiple Allocations (See Attached)		Bohner, Roswell		30,392	1,216	1,171	45
Student Affairs Total			18	27,613,573	1,070,336	962,273	108,063
Technology							
H0136							
10236	4028 H0136 H2491 NA	Castaneda, Cris Scholarship		10,311	412	383	29
14060	4028 H0136 H0844 NA	Gulf Coast Surveyor		87,767	3,511	3,351	160
16370	4028 H0136 H1627 NA	Anthis-Callicutt Gore		78,936	3,157	3,042	115
16653	4028 H0136 H1506 NA	Forkner, William		9,791	392	377	15
16661	4028 H0136 H1512 NA	Anthis-Callicutt Gore Quasi		6,579	263	253	10
16700	4028 H0136 H1186 NA	Curry, Herbert & Dorothy		33,578	1,343	1,294	49
16818	4028 H0136 H0986 NA	Lofstrom, James		41,357	1,654	1,593	61
17029	4028 H0136 H0584 NA	Nicholson, Charles		24,165	967	931	36
29359	4028 H0136 H2593 NA	Akin, Ted Scholarship		16,113	645	599	46
31723	4028 H0136 H2624 NA	Verghese Fellowship Endowment		13,416	537	516	21
39672	4028 H0136 H9898 NA	Paul G. Smith, Jr. Sch End		216,076	8,643	8,133	510
40189	4042 H0136 D3051 NA	Verghese Excel Endow-Tech		12,068	483	449	34
40864	4042 H0136 D9776 NA	Logistics Tech Fund Endow		245,789	9,832	9,293	539
43775	4042 H0136 D3915 NA	Emerging Technology Growth Fund Endowment		62,369	2,495	2,203	292
44558	4028 H0136 H3730 NA	Assn of Well Head Equip Manufacturing Sch End		37,437	1,497	1,429	68
50733	4028 H0136 H8230 NA	Construction Management Excellence Scholarship Endowment		27,125	1,085	762	323
50734	4028 H0136 H8307 NA	Skanska USA End Sch in Construction Management	1	11,439	-	-	-
50735	4028 H0136 H8311 NA	Logistical Advantage Scholarship Endowment	1	41,806	-	-	-
50736	4042 H0136 A8240 NA	PMI Houston Endowed College Professorship End in Proj Mgmt		281,967	11,279	10,673	606
54691	4028 H0136 H8492 NA	Marine Technology Society - Houston Section Endowed Sch		26,497	1,060	1,018	42
54692	4028 H0136 H8496 NA	Vaughn Construction Scholarship Endowment	1	8,098	-	-	-
54693	4028 H0136 H8506 NA	John W. Dalton, Sr. Process & Industrial Construction Mgmt Excel		40,116	1,605	929	676
55966	4028 H0136 H8572 NA	Perry Homes Scholarship Endowment	1	5,084	-	-	-
56103	4042 H0136 D8522 NA	The MET-Mechanical Engineering Tech Excellence Fund End	1	15,226	-	-	-
H0137							
40865	4042 H0137 D3112 NA	Nat'l Assn of Purchasing Mgmt- Bay Area, Inc. End		83,538	3,342	3,169	173
H0139							
40866	4042 H0139 D3656 NA	Engineering Tech Excel Fund		15,592	624	590	34
43669	4042 H0139 D3837 NA	Mechanical Engineering Tech Excellence Fund End		39,921	1,597	1,388	209
44557	4042 H0139 D3974 NA	John Ashford Memorial Fund Endowment		32,950	1,318	1,184	134
H0140							
37621	4028 H0140 H2831 NA	Hamilton Future Studies		57,760	2,310	2,181	129
40867	4042 H0140 D3683 NA	Merchandising Star Award Endow		106,683	4,267	3,539	728
Technology Total			5	1,689,552	64,318	59,279	5,039
UH Endowed Allocations							
Multiple							
Multiple Allocations (See Attached)		Prudential		171,028	6,841	6,590	251
Multiple Allocations (See Attached)		Gordon, Aron Scholarship		239,810	9,592	9,241	351
Multiple Allocations (See Attached)		Doss, R.P.		37,868	1,515	1,453	62
Multiple Allocations (See Attached)		Dodds Family		117,573	4,703	4,371	332
UH Endowed Allocations Total				566,278	22,651	21,655	996
University of Houston Total			88	380,350,716	14,848,342	13,886,612	961,730
System Administration							
System Academic Affairs							
S0005							
10585	4042 S0005 D0207 NA	Enron Teaching Award		1,108,611	44,344	42,719	1,625
13406	4028 S0005 H9557 NA	Houston Jr C Of C		243,197	9,728	9,363	365
13408	4028 S0005 H0218 NA	Energy Alumni Assoc. Schol.		122,047	4,882	4,551	331
System Academic Affairs Total				1,473,855	58,954	56,633	2,321
System Institutional							
S0015							
10579	4045 S0015 D0203 NA	Endowment Plus		4,767,521	190,701	183,710	6,991
13396	4042 S0015 F9095 NA	System Matching		3,604,813	144,193	138,841	5,352
S0026							
10050	4042 S0026 F0788 NA	General Purpose		900,870	36,035	34,714	1,321
10236	4042 S0026 H0228 NA	New Century Success		34,369	1,375	1,324	51
10239	4042 S0026 H0222 NA	Enron Scholarship		747,565	29,903	28,793	1,110
10320	4042 S0026 D0201 NA	UH System Fellowship Quasi Endowment		219,116	8,765	8,443	322
10325	2076 S0026 F0555 NA	UH System Quasi		430,251	17,210	16,550	660
10454	2076 S0026 F0574 NA	Melrose Thompson		14,553,452	582,138	519,588	62,550
10586	4042 S0026 F0795 NA	Farfel Lecture Series		342,789	13,712	13,209	503
10586	4042 S0026 F0795 NA	Farfel Lecture Series Quasi		76,837	3,073	2,961	112
10589	2076 S0026 F0572 NA	General Endowment		25,707,662	1,028,306	990,467	37,839
S0027							
12840	2077 S0027 F3480 NA	System Core Pool Quasi Endowment		4,590,520	183,621	169,856	13,765

**University of Houston System
Estimated FY15 Endowment Income
For FY2016 Budget Development**

**UH System
Endowment Allocation for Budget Year 2016**

		3 Year Average RTP Market Value	Est. FY15 Income	FY14 Actual Income	FY15 - FY14 Income Change
System Institutional Total		55,975,766	2,239,032	2,108,456	130,576
UHSA Allocations					
Multiple					
Multiple Allocations (See Attached)	Autrey	453,382	18,135	17,463	672
Multiple Allocations (See Attached)	Cullinan	381,062	15,242	14,684	558
Multiple Allocations (See Attached)	Mitchell	5,310,051	212,402	200,295	12,107
Multiple Allocations (See Attached)	International Paper	398,600	15,944	15,360	584
Multiple Allocations (See Attached)	Cullen Leadership	1,118,800	44,752	43,111	1,641
Multiple Allocations (See Attached)	Roy & Lillie Cullen End	48,199,094	1,927,964	1,857,285	70,679
UHSA Allocations Total		55,860,988	2,234,439	2,148,198	86,241
System Administration Total		113,310,609	4,532,425	4,313,287	219,138

UNIVERSITY OF HOUSTON
FY2016 Grants and Contract Revenue and Expenditures Budget Estimates

FY 2016 Projected Expenditures by Revenue Source

	<i>FY 2014 Actual</i>	<i>FY 2015 Budget</i>	<i>FY 2016 Budget</i>	<i>FY 2016 inc./decrease</i>
Federal	\$64,008,740	\$65,939,315	\$68,489,352	\$2,550,037
State	\$12,064,093	\$6,525,228	\$12,908,580	\$6,383,352
Local	\$313,216	\$116,006	\$335,141	\$219,136
Private	\$11,985,608	\$13,679,320	\$12,824,601	(\$854,719)
Other	\$11,722,347	\$4,854,382	\$12,542,911	\$7,688,529
Total Non-ATP/ARP Sponsored Projects	\$100,094,004	\$91,114,251	\$107,100,584	\$15,986,335
ATP/ARP Sponsored Projects	\$106,429	\$759,220	\$324,500	(\$434,720)
Total Sponsored Project Expenditures	\$100,200,433	\$91,873,471	\$107,425,084	\$15,551,615

FY 2016 Projected Expenditures by College/Division

	<i>FY 2014 Actual</i>	<i>FY 2015 Budget</i>	<i>FY 2016 Budget</i>	<i>FY 2016 inc./decrease</i>
Administration	2,299,378	1,952,456	2,460,334	507,878
SVP and Provost	736,468	1,379,682	788,021	(591,661)
Vice President Research	8,425,685	5,093,514	8,515,483	3,421,969
Vice President Student Affairs	304,591	274,987	325,912	50,925
Architecture	54,491	24,484	58,305	33,821
Bauer College of Business	4,334,442	4,112,688	4,637,853	525,165
Education	4,087,460	2,945,725	4,373,582	1,427,857
Engineering	24,573,878	21,589,330	26,294,049	4,704,719
Honors	19,038	29,701	20,371	(9,330)
Hotel & Restaurant Management	195,649	152,071	209,344	57,273
CLASS	9,066,650	9,649,491	9,826,315	176,824
Law	227,817	267,632	243,764	(23,868)
Library	0	7,223	0	(7,223)
Natural Science & Mathematics	32,329,102	30,647,073	34,967,139	4,320,066
Optometry	6,598,939	5,384,220	7,060,865	1,676,645
Pharmacy	3,123,067	3,726,383	3,341,682	(384,701)
Social Work	1,857,634	2,300,261	1,987,668	(312,593)
Technology	1,859,715	1,577,328	1,989,895	412,567
Total Non-ATP/ARP Sponsored Projects	100,094,004	91,114,249	107,100,584	15,986,335
ATP/ARP Sponsored Projects	106,429	759,220	324,500	(434,720)
Total Sponsored Project Expenditures	100,200,433	91,873,469	107,425,084	15,551,615

**UNIVERSITY OF HOUSTON
Division of Research**

Indirect Cost Return - Estimated FY 2016 Return

	<u>PS</u>		<u>FY2016</u>
	<u>Speed Type</u>	<u>Cost Center</u>	<u>Estimate</u>
ACADEMIC AFFAIRS/PROVOST			
Senior V.P. for Academic Affairs and Provost	11889	2072-H0005-B0810-NA	8,674
Learning/Assessment Svcs	10820	2072-H0221-B0856-NA	5,382
			<u>14,056</u>
CT BAUR COLLEGE OF BUSINESS			
Dean Business Administration	12060	2072-H0041-B1181-NA	51,370
Management	17907	2072-H0048-B1187-NA	689
SBDC	17913	2072-H0053-B1201-NA	144,192
			<u>196,251</u>
EDUCATION			
Dean, Education	17914	2072-H0058-B1205-NA	41,626
Curriculum and Instruction	17918	2072-H0062-B1215-NA	28,762
Psych, Health & Learning Sciences	17920	2072-H0064-B1219-NA	24,435
			<u>94,823</u>
ENGINEERING			
Dean, Engineering	17895	2072-H0066-B0862-NA	1,281,421
Chemical Engineering	17896	2072-H0067-B0864-NA	310,914
Civil Engineering	18122	2072-H0068-B0882-NA	218,883
Center for Innovative Grouting Materials and Tech	18018	2072-H0069-B0919-NA	55,226
Electrical Engineering	18123	2072-H0070-B0886-NA	278,829
Biomedical Engineering	44312	2072-H0071-B3793-NA	127,469
Industrial Engineering	18009	2072-H0072-B0892-NA	18,248
Mechanical Engineering	18011	2072-H0073-B0896-NA	261,064
SW Public Safety Ctr	37929	2072-H0455-B1804-NA	1,859
Natl Wind Energy Ctr	41306	2072-H0503-B3693-NA	51,423
Tx. Hurricane Center	43616	2072-H0512-B4450-NA	15,167
			<u>2,620,503</u>
HOTEL AND RESTAURANT MANAGEMENT			
	17866	2072-H0081-B1165-NA	16,544
			<u>16,544</u>
HONORS COLLEGE			
	49832	2072-H0078-B2877-NA	1,968
			<u>1,968</u>
LIBERAL ARTS AND SOCIAL SCIENCES			
Dean, CLASS	18019	2072-H0082-B0921-NA	289,891
Health and Human Performance	13957	2072-H0065-B1223-NA	59,851
School of Communication	18020	2072-H0084-B0923-NA	3,913
English	18022	2072-H0086-B0929-NA	1,063
Communication Disorders	35776	2072-H0087-B4387-NA	4,158
Philosophy	30143	2072-H0091-B1640-NA	1,298
Modern/Classical Languages	18026	2072-H0092-B0937-NA	5,717
Arte Publico Press	28519	2072-H0093-B1613-NA	2,448
Blaffer Gallery	30169	2072-H0097-B1641-NA	750
Economics	17995	2072-H0122-B1107-NA	2,266
Psychology	17999	2072-H0125-B1117-NA	208,777
Sociology	18207	2072-H0126-B1137-NA	356
CNBR	44342	2072-H0521-B3794-NA	60,305
			<u>640,793</u>
LAW			
	17903	2072-H0098-B1177-NA	17,614
			<u>17,614</u>
NATURAL SCIENCES AND MATHEMATICS			
Dean, Natural Sciences and Mathematics	18028	2072-H0102-B0945-NA	1,039,762
Biology/Biochemistry	18030	2072-H0104-B0951-NA	165,586
Chemistry	14002	2072-H0107-B0991-NA	140,207
Computer Science	18071	2072-H0108-B1011-NA	178,855
Earth/Atmospheric Science	18078	2072-H0109-B1023-NA	172,924

**UNIVERSITY OF HOUSTON
Division of Research**

Indirect Cost Return - Estimated FY 2016 Return

	PS	FY2016
Mathematics	18083 2072-H0110-B1031-NA	122,153
Houston Coastal Center	47017 2072-H0271-B4473-NA	4,112
Physics	18187 2072-H0112-B1041-NA	299,653
Inst Climate & Atmospheric Sci	31882 2072-H0429-B1667-NA	19,997
CNRSC	43613 2072-H0515-B3766-NA	182,963
Institute for Nanoenergy	45491 2072-H0545-B3797-NA	7,485
Biology of Behavior Inst	46572 2072-H0552-B2720-NA	18,120
		<u>2,351,817</u>
OPTOMETRY	17864 2072-H0113-B1161-NA	780,134
		<u>780,134</u>
PHARMACY		
Dean, Pharmacy	12065 2072-H0116-B1067-NA	167,897
Pharmacological and Pharmaceutical Sciences	18198 2072-H0117-B1069-NA	116,789
Heart/Kidney Institute	18201 2072-H0117-B1079-NA	51,804
Clinical Sciences and Administration	18210 2072-H0118-B1097-NA	40,769
Institute for Drug Education/Research	32619 2072-H0422-B1621-NA	1,511
		<u>378,770</u>
SOCIAL WORK		
DEAN SOCIAL WORK	10692 2072-H0129-B1169-NA	30,232
DSPR	43463 2072-H0508-B1171-NA	4,815
CFIR	43450 2072-H0509-B1171-NA	31,899
CHEER	48442 2072-H0662-B1171-NA	5,610
		<u>72,556</u>
TECHNOLOGY		
DEAN, TECHNOLOGY	17859 2072-H0136-B1151-NA	62,555
Engineering Technology	32555 2072-H0139-B1674-NA	35,446
Human Development/Consumer Sci	32557 2072-H0140-B1675-NA	4,164
TMAC	32617 2072-H0281-B1676-NA	13,785
Center for Technology Literacy	46882 2072-H0423-B2732-NA	4,645
Abramson Center	40515 2072-H0469-B1792-NA	793
Center for Information Technology	46996 2072-H0554-B4472-NA	1,507
		<u>122,895</u>
STUDENT AFFAIRS		
Vice President, Student Affairs	17892 2072-H0205-B0854-NA	9,859
		<u>9,859</u>
DIVISION OF RESEARCH		
VP-Research	18094 2072-H0233-B0818-NA	143,966
CACDS	18096 2072-H0246-B0822-NA	78,588
TIMES	34116 2072-H0288-B1691-NA	355,750
TcSUH	36896 2072-H0452-B0848-NA	243,306
CAM	36385 2072-H0453-B1730-NA	24,439
TORC	42126 2072-H0500-B4422-NA	113,971
CBEG	45612 2072-H0546-B3838-NA	20,572
		<u>980,592</u>
		8,299,175
25% Hold on Return		2,766,394
TOTAL DISTRIBUTION		11,065,569
IDC Retained for Research Initiatives		8,144,689
IDC Retained by Administration		1,238,909
TOTAL IDC RECOVERY		20,449,167

University of Houston

Table 7 - Allocation of Student Service Fees

Sources	FY2015	-----Change-----		FY 2016
	Budget	Dollars	Percent	Budget
Current Year Revenue	\$ 21,105,602	\$ 2,182	0.0%	\$ 21,107,784
Budgeted Fund Balance	54,796	1,181,435	2156.1%	1,236,231
Total Sources	\$ 21,160,398	\$ 1,183,617	5.59%	22,344,015
Allocations				
A.D. Bruce Religion Center	212,583	-		212,583
Activities Funding Board	159,890	-		159,890
Band Program/Spirit Squad	286,400	-		286,400
Blaffer Gallery	21,500	-		21,500
Campus Activities -SFAC/Center for Student Involvement	763,720	16,129	2.1%	779,849
Campus Recreation	474,154	-		474,154
Center for Diversity & Inclusion	125,567	-		125,567
Center for Lead. & F./S. Life	289,156	34,786	12.0%	323,942
Center for Student Media *	259,003	-		259,003
Center for Students with Disabilities	425,564	-		425,564
Children's Learning Center	113,329	-		113,329
Coog Radio	-	26,877	na	26,877
Cougars in Recovery	-	63,364	na	63,364
Council for Ethnic Organization	152,225	5,535	3.6%	157,760
Counseling & Psych. Svcs.	1,544,647	71,302	4.6%	1,615,949
Dean of Students Office	1,089,462	-		1,089,462
Debate & Advocacy (Formerly Forensics)	39,992	-		39,992
Frontier Fiesta	173,260	-		173,260
Health Center	1,741,541	-		1,741,541
Homecoming	70,879	-		70,879
Intercollegiate Athletics	4,407,707	-		4,407,707
Intercollegiate Athletics-Stadium	3,375,000	-		3,375,000
LGBT Center	13,027	20,030	153.8%	33,057
Metropolitan Vol. Prog.	66,765	4,369	6.5%	71,134
Student Affairs Information Technology (DSAIT)	814,849	-		814,849
Student Government Association	147,373	-		147,373
Student Program Board	156,875	3,716	2.4%	160,591
Student Video Network	78,378	-		78,378
The Cougar	49,833	-		49,833
UH Wellness	287,858	-		287,858
Univ. Career Services	851,630	78,685	9.2%	930,315
University Center	1,070,916	(169,260)	-15.8%	901,656
Urban Experience	131,602	-		131,602
Veterans Svc. Office	168,546	-		168,546
Vice President for Student Affairs	1,054,624	169,260	16.0%	1,223,884
VPSA Business Office 2	7,000	-		7,000
SSF Unallocated Reserve	535,543	858,824	160.4%	1,394,367
Total Allocations	21,160,398	\$ 1,183,617	5.59%	22,344,015

* Combination of DOS Handbook, Success Programs, Ombudservice, and Student Legal--formerly separate, now one allocation.

**UNIVERSITY OF HOUSTON
FY2016 Plan and Budget**

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