

UNIVERSITY OF HOUSTON

FY 2017

PLANNING AND BUDGETING GUIDE



June 2016

University of Houston
FY2017 Planning and Budgeting Guide

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Planning and Budgeting Memorandums



UNIVERSITY OF HOUSTON SYSTEM
UNIVERSITY OF HOUSTON

RENU KHATOR
Chancellor and President

MEMORANDUM

Date: March 1, 2016

To: William Staples, President, UH-Clear Lake
Michael Olivas, Interim President, UH-Downtown
Vic Morgan, President, UH-Victoria

From: Renu Khator *RK*

Re: FY 2017 Budget Planning Guidelines

In May, the UH System universities will present their FY 2017 plans and budgets to the Board of Regents for consideration. Through this memorandum, I wish to convey my expectations for the planning component of these presentations. Your planning presentation should include the following:

1. Institutional mission and goals
2. One-page introduction, including a general overview of your plan and the process through which it was developed
3. Description of new initiatives through which you will pursue the UH System's three goals of student success, national competitiveness, and community advancement, plus the investments you will make in university infrastructure and administration
4. Bridge tables that summarize university investments of new resources (including existing resources reallocated to new purposes) and HEAF

For each of the goal areas (identified in 3 above) you should include the following sections. Each section should be no longer than two pages.

Overview

In this section you should explain the importance of the goal in relation to your university. You should also evaluate the success of strategies taken in recent years to achieve the goal in relation to moving the needle on progress card measures, citing data from your progress cards where appropriate.

FY 2017 Initiatives

In this section you should identify the major initiatives you will undertake in FY17 to achieve the goal and fund either through new resources (e.g., new tuition and fees, existing resources reallocated to fund new initiatives) or HEAF. Each initiative should be described briefly, including the dollars that will be allocated to the initiative, the source of funds (i.e., new resources, HEAF) and a reference to expected outcomes.

Investment of Resources in FY 2017 Initiatives

This section should be a table identifying the initiatives in which you will invest in FY17. The table should include the name of the initiative, the amount invested and the source of funds (i.e., new resources, HEAF).

The final component of your plan should be two bridge tables that summarize the ways in which new resources and HEAF are being applied (as described in the *FY 2017 Initiatives* section of your plan). These tables should reconcile with the individual "Investment of Resources in FY17 Initiatives" tables for each UHS goal. They will also provide the link between your plan and your budget presentation.

Plan and budget hearings will be scheduled with each of you in late April or early May. A draft of your planning materials should be submitted to Chris Stanich five working days before your scheduled hearing, during which we will provide you with input before the plans are finalized and submitted to the Board of Regents for the May 19 meeting. Prior to the planning hearings, Mr. Stanich will be available to answer any questions you may have regarding the preparation of these materials.

cc: Paula Myrick Short, Senior Vice Chancellor for Academic Affairs
Jim McShan, Interim Vice Chancellor for Administration and Finance
Raymond Bartlett, Senior Associate Vice Chancellor for Finance
Chris Stanich, Associate Vice Chancellor for Institutional Planning & Analysis



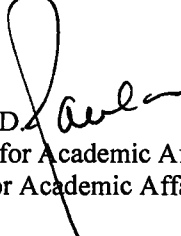
UNIVERSITY OF HOUSTON SYSTEM
UNIVERSITY OF HOUSTON

PAULA MYRICK SHORT, PH.D.

Theresa M. Monaco Chair
Senior Vice Chancellor for Academic Affairs, UH System
Senior Vice President for Academic Affairs and Provost, UH
Distinguished Professor of Education

MEMORANDUM

TO: Bill Monroe, Ph.D.
Dean, Honors College

FROM: Paula Myrick Short, Ph.D. 
Senior Vice Chancellor for Academic Affairs, UH System
Senior Vice President for Academic Affairs and Provost, UH

DATE: March 22, 2016

RE: **University of Houston FY 2017 Planning and Budgeting Guidelines**

Planning Assumptions

The current fiscal year, FY 2016, arrived at the conclusion of a legislative session (June 2015) in which the Texas Legislature made substantial and much-needed investments in higher education. The University of Houston, for its part, received an additional \$11.4 million in general revenue from the state. These new resources, coupled with a \$34.1 million increase in tuition and fee revenue this year, allowed me to make very generous allocations to the colleges in August/September 2015, both to address long-term financial challenges and to fund the new faculty, graduate students, and other initiatives essential to achieving the university's goals of national competitiveness and student success. In total, \$25.1 million in new resources was allocated to the colleges FY 2016.

Since FY 2017 will be the second year of the state funding biennium, there will be no new resources from the Legislature. Therefore, we must rely exclusively on the revenue generated through increased tuition and fees, as well as existing resources we choose to reallocate, in order to fund high-priority initiatives. In addition, as a result of the economic downturn in the oil and gas industry, tax revenues are declining, which may in fact lead to state budget cuts as early as next year. Consequently, I will have far fewer resources to allocate in FY 2017. While some of these resources will be used to fund strategic initiatives and, most importantly, the new faculty coming on board in your colleges in September 2016, most will be allocated to the colleges through an outcomes funding model that considers both enrollment growth and improved performance on the eight success measures you selected last year. Your college's share of these resources will be forwarded to you next week.

Components of College Plans

The college plans for FY 2017 will include the following components:

- Performance Evaluation – College Success Measures – Did your college move the needle on these measures? (Attached)
- FY 2017 Faculty Hiring Plan
- FY 2017 Plan for New Initiatives
- FY 2017 Budget Templates (available on Provost's SharePoint site)

The first three sections of your plan (excluding the budget forms) should be no more than five pages (single spaced). You should be complete but concise in your approach. Doing so will aid in the review process. If I need additional information, I will request it.

College Success Measures and Performance Evaluation

The first part of your FY17 plan will be an evaluation of how your college is contributing to the university's goals of student success and national competitiveness. In this evaluation, you should discuss how your resources are deployed to further these goals (with special reference to recent planning initiatives/investments) and how your operations have impacted college success measures related to these goals over the past three years. Since assessment of past performance is critical to informed planning, your performance evaluation should provide context for the new initiatives proposed in your FY17 plan. In addition, a summary of the faculty positions and other new initiatives that were authorized during the FY16 planning process will be made available to you on the Office of the Provost's SharePoint site. Please provide an update on where you are in filling these positions and implementing these initiatives.

FY 2017 Faculty Hiring Plan

This plan should include the full-time faculty (both tenured/tenure-track and instructional) that you are requesting authorization to search for next year. Please include positions for which central resources are required, as well as those for which college resources are available. Positions should be described/justified in terms of their ability to meet instructional demand in new or growing programs, as well as their potential to support the development of nationally-ranked programs through increased research and scholarship. As part of this process, I encourage you to reallocate resources from vacant positions in cases where the position does not meet the criteria for instructional demand or national excellence identified above. You should also include your needs for faculty start-up, which will be forwarded to the Division of Research for consideration. For approved positions where new central resources are required, funding will be available in FY 2018 once the new faculty member is hired.

FY 2017 Plan for New Initiatives

The move to outcomes funding should greatly simplify this part of the annual budget planning process. You are no longer being asked to make funding requests to me for new initiatives.

Instead, you are being asked to plan for and communicate to me how you intend to allocate the resources you have earned through outcomes funding. If I approve of your plan, you will be authorized to move forward.

In this section of the plan, please provide brief descriptions of your proposed investments, including dollar value and use of funds (e.g., staff FTE, M&O, capital, etc.). Your initiatives should be justified in terms of how they will support the university's goals, as well as how they will enable you to move the needle on your college's performance measures. Since there will be very little new revenue next year, I encourage you to include in your plan the reallocation of existing resources to support your initiatives.

FY 2017 Budget Templates

In support of your narrative, I ask you to complete the following one-page budget templates, which will be posted to the Provost's Office SharePoint site by March 25:

Summary of Faculty Hiring Plan

On this template you are asked to identify the positions you are requesting approval to search for next year. We anticipate that your proposed positions will be a combination of newly proposed and newly vacant positions. In addition, you may request to re-open searches for authorized positions that you have not filled this year. Your proposed positions should include both tenure-track and instructional faculty lines.

Summary of New Initiatives Plan

You should include on this form each new initiative, other than faculty lines and related start-up, that you are proposing for FY17. For each initiative, you should identify the goal it supports (national competitiveness, student success), the proposed use of funds (e.g., salaries, M&O, renovation), and the proposed source of funds (i.e., college or central).

*All of the proposed faculty lines and other initiatives identified on these forms should be described in the narrative component of your plan.

Plan and Budget Forums for College Faculty

To ensure greater transparency and participation in the budget planning process, please hold a public forum for faculty, during which you discuss your priorities for next year and solicit their input. The forum should be held before submitting your FY17 plan and budget materials. Faculty Senate guidelines for the forum will be sent to you also.

Submission and Review of Plans

Your college's plan and budget materials should be filed on the Provost's Office SharePoint site by Monday, April 25. Plan and budget hearings will begin shortly thereafter. Chris Stanich and Sabrina Hassumani will be available to answer any questions about the process and guide you in the preparation of these materials. Because of the greater autonomy vested in the colleges through outcomes funding, these hearings will be shortened to 30 minutes instead of an hour.

Formula Funding from the State of Texas

Formula	-----FY2014-2015 Biennium-----			-----FY2016-2017 Biennium-----			----Biennial Change----	
	Appropriated	Appropriated	Biennial	Recommended	Recommended	Biennial	Dollars	Percent
	FY2014	FY2015	Total	FY2016	FY2017	Total		
Operations Support	\$ 148,839,400	\$ 148,839,400	\$ 297,678,800	\$ 159,949,875	\$ 159,949,875	\$ 319,899,750	\$ 22,220,950	7.5%
Teaching Experience	2,528,834	2,528,834	5,057,668	2,484,466	2,484,466	4,968,932	(88,736)	-1.8%
E&G Space Support	24,351,399	24,351,398	48,702,797	25,546,584	25,546,584	51,093,168	2,390,371	4.9%
SUBTOTAL	175,719,633	175,719,632	351,439,265	187,980,925	187,980,925	375,961,850	24,522,585	7.0%
Special Items								
Hobby School of Public Affairs	200,000	200,000	400,000	2,200,000	2,200,000	4,400,000	4,000,000	1000.0%
College of Pharmacy	2,000,000	2,000,000	4,000,000			-	(4,000,000)	-100.0%
Tier 1- Complex System Research Cluster	690,000	690,000	1,380,000	690,000	690,000	1,380,000	-	0.0%
Tier 1- Energy Research Cluster	3,567,500	3,567,500	7,135,000	3,567,500	3,567,500	7,135,000	-	0.0%
Tier 1- Health Sciences Research Cluster	2,217,500	2,217,500	4,435,000	2,217,500	2,217,500	4,435,000	-	0.0%
Tier 1- Education & Community Advancemer	1,151,509	1,151,509	2,303,018	1,151,509	1,151,509	2,303,018	-	0.0%
Subtotal	9,826,509	9,826,509	19,653,018	9,826,509	9,826,509	19,653,018	-	0.0%
Small Business Development Center	3,377,767	3,377,767	6,755,534	3,377,767	3,377,767	6,755,534	-	0.0%
Institutional Enhancement	3,387,201	3,387,201	6,774,402	3,387,201	3,387,201	6,774,402	-	0.0%
SUBTOTAL	16,591,477	16,591,477	33,182,954	16,591,477	16,591,477	33,182,954	-	0.0%
Other Items								
Texas Competitive Knowledge Fund	4,382,321	4,382,321	8,764,642	-	-	-	(8,764,642)	-100.0%
Core Research Support	-	-	-	10,887,408	10,887,408	21,774,816	21,774,816	na
Research Development Fund	5,618,894	5,618,894	11,237,788	-	-	-	(11,237,788)	-100.0%
Texas Public Education Grant	7,412,597	7,500,701	14,913,298	7,537,549	7,630,472	15,168,021	254,723	1.7%
Worker's Compensation Insurance	349,930	349,930	699,860	349,930	349,930	699,860	-	0.0%
Staff Group Insurance Premiums	8,008,257	8,595,262	16,603,519	10,440,322	11,188,533	21,628,855	5,025,336	30.3%
SUBTOTAL	25,771,999	26,447,108	52,219,107	29,215,209	30,056,343	59,271,552	7,052,445	13.5%
TOTAL	\$ 218,083,109	\$ 218,758,217	\$ 436,841,326	\$ 233,787,611	\$ 234,628,745	\$ 468,416,356	\$ 31,575,030	7.2%
Method of Finance								
Net General Revenue	\$ 143,517,290	\$ 143,274,187	\$ 286,791,477	\$ 155,572,273	\$ 155,655,428	\$ 311,227,701	\$ 24,436,224	8.5%
GR SUBTOTAL	143,517,290	143,274,187	286,791,477	155,572,273	155,655,428	311,227,701	24,436,224	8.5%
Board Authorized Tuition Increases	14,042,115	14,042,115	28,084,230	13,848,971	13,848,971	27,697,942	(386,288)	-1.4%
Estimated E&G Income	60,523,704	61,441,915	121,965,619	64,366,367	65,124,346	129,490,713	7,525,094	6.2%
GR DEDICATED SUBTOTAL	74,565,819	75,484,030	150,049,849	78,215,338	78,973,317	157,188,655	7,138,806	4.8%
TOTAL	\$ 218,083,109	\$ 218,758,217	\$ 436,841,326	\$ 233,787,611	\$ 234,628,745	\$ 468,416,356	\$ 31,575,030	7.2%
FTE Positions								
Appropriated	2,543.6	2,543.6		2,544.7	2,544.7			
Actual	2,509.5							

**SPECIAL PROVISIONS RELATING ONLY TO
STATE AGENCIES OF HIGHER EDUCATION**

(Continued)

These funds are distributed on a weighted semester credit hour basis. The rate per weighted semester credit hour for the 2016-17 biennium is \$55.39 in fiscal year 2016 and fiscal year 2017.

Weighting is determined by the following matrix:

	Lower Div.	Upper Div.	Masters	Doctoral	Special Professional
Liberal Arts	1.00	1.76	4.00	10.77	
Science	1.78	3.02	7.53	20.61	
Fine Arts	1.47	2.52	6.03	7.95	
Teacher Ed	1.63	2.08	2.56	7.42	
Agriculture	2.07	2.75	7.80	11.77	
Engineering	2.38	3.52	7.10	17.98	
Home Economics	1.10	1.75	3.01	8.67	
Law					5.13
Social Services	1.68	2.05	2.93	18.18	
Library Science	1.49	1.57	3.60	12.06	
Vocational Training	1.45	2.64			
Physical Training	1.51	1.26			
Health Services	1.07	1.65	2.79	9.86	2.64
Pharmacy	1.86	5.02	28.29	35.14	4.32
Business Admin	1.19	1.88	3.39	23.92	
Optometry			37.52	55.92	7.58
Teacher Ed Practice	2.28	2.13			
Technology	2.26	2.41	3.89	5.20	
Nursing	1.72	2.11	3.34	8.99	
Developmental Ed	1.00				
Veterinary Medicine					22.03

2. **Teaching Experience Supplement.** For the 2016-17 biennium, an additional weight of 10 percent is added to lower division and upper division semester credit hours taught by tenured and tenure-track faculty. Furthermore, it is the intent of the Legislature that the weight shall increase by 10 percent per biennium, up to 50 percent.
3. **Infrastructure Support.** Funding associated with plant-related formulas and utilities shall be distributed by the infrastructure support formula which is driven by the predicted square feet for universities' educational and general activities produced by the Space Projection Model developed by the Coordinating Board. The portion of the formula related to utilities is adjusted to reflect differences in unit costs for purchased utilities, including electricity, natural gas, water and wastewater, and thermal energy. The average rate per square foot is \$5.62 in fiscal year 2016 and fiscal year 2017.
4. **Supplemental Non-formula Items.** Institutions shall receive a direct reimbursement as applicable for staff group insurance (other educational and general income portion), workers' compensation insurance, unemployment compensation insurance, public education grants, organized activities, scholarships, tuition revenue bond payments, and facility lease charges. Institutions may receive an appropriation for special items. Revenue derived from board authorized tuition would still be appropriated to the institutions levying the additional charges.
5. The General Academic Instruction and Operations and Infrastructure formulas shall incorporate the Higher Education Coordinating Board's October 2006 recommendations for mission-specific formula funding for Texas A&M University at Galveston.

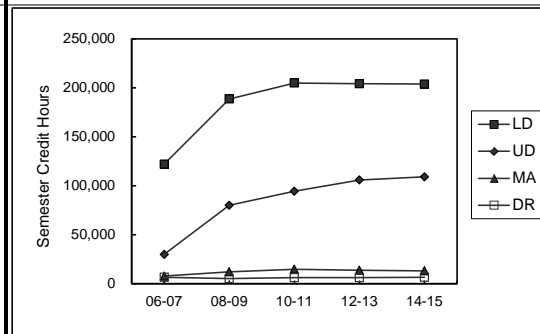
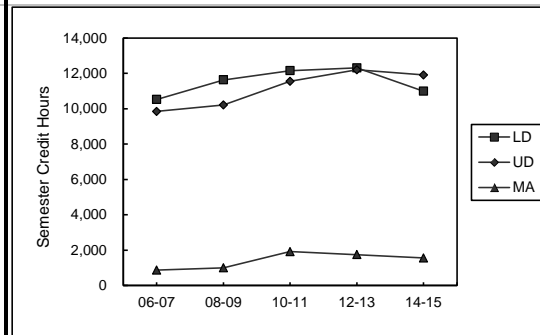
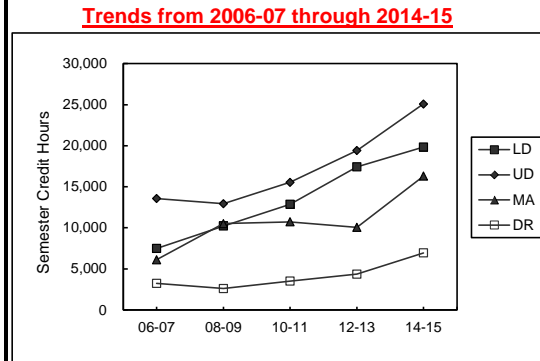
These formulas and supplemental items shall be reviewed and updated by study committees appointed by the Higher Education Coordinating Board and recommended changes forwarded to the Legislature, Legislative Budget Board, and Governor by June 1, 2016.

University of Houston Base Period Semester Credit Hour Trends

	<u>2006-07</u>	<u>2008-09</u>	<u>2010-11</u>	<u>2012-13</u>	<u>2014-15</u>	Biennial Percent Change 12-13 to 14-15	Ten-year Change 06-07 to 14-15	
Architecture								
Lower Division	5,995	6,115	6,045	5,494	5,618	2%	-6%	<b style="color: red;">Trends from 2006-07 through 2014-15 
Upper Division	7,836	7,234	7,052	5,895	5,253	-11%	-33%	
Masters	1,831	1,586	2,375	1,928	2,320	20%	27%	
Doctoral								
Special Profesn'l								
Total SCH	<u>15,662</u>	<u>14,935</u>	<u>15,472</u>	<u>13,317</u>	<u>13,191</u>	-1%	-16%	
Business Administration								
Lower Division	18,545	26,582	25,222	23,190	25,368	9%	37%	
Upper Division	81,184	84,395	94,477	95,867	90,487	-6%	11%	
Masters	17,817	24,729	28,675	26,686	20,938	-22%	18%	
Doctoral	1,140	1,053	1,149	1,242	1,401	13%	23%	
Special Profesn'l								
Total SCH	<u>118,686</u>	<u>136,759</u>	<u>149,523</u>	<u>146,985</u>	<u>138,194</u>	-6%	16%	
Education								
Lower Division	16,985	23,687	18,812	13,167	11,687	-11%	-31%	
Upper Division	37,201	42,242	36,760	31,796	32,584	2%	-12%	
Masters	11,422	10,315	9,686	7,757	6,578	-15%	-42%	
Doctoral	4,895	3,864	5,367	5,683	6,108	7%	25%	
Special Profesn'l								
Total SCH	<u>70,503</u>	<u>80,108</u>	<u>70,625</u>	<u>58,403</u>	<u>56,957</u>	-2%	-19%	

University of Houston Base Period Semester Credit Hour Trends

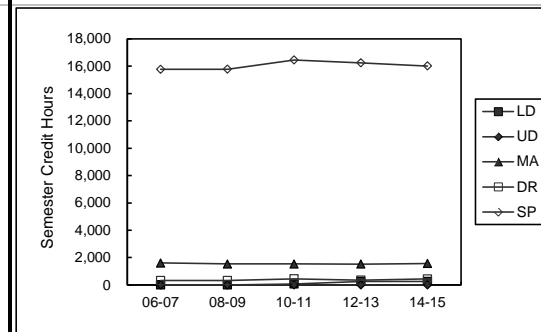
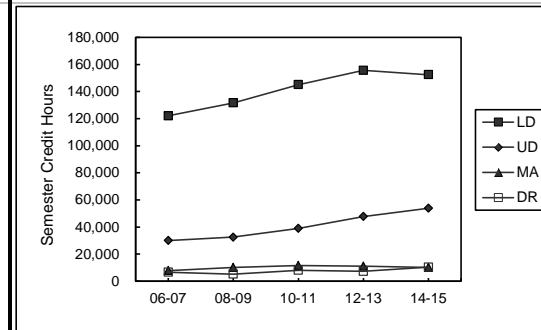
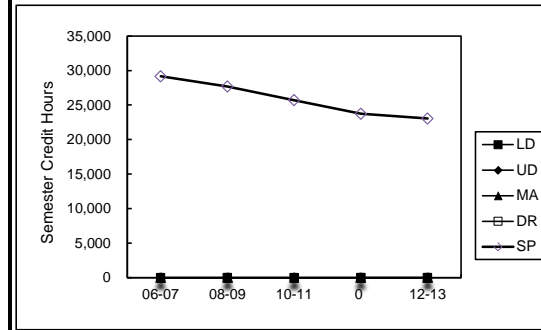
	<u>2006-07</u>	<u>2008-09</u>	<u>2010-11</u>	<u>2012-13</u>	<u>2014-15</u>	Biennial Percent Change 12-13 to 14-15	Ten-year Change 06-07 to 14-15
Engineering							
Lower Division	7,491	10,217	12,857	17,425	19,844	14%	165%
Upper Division	13,567	12,929	15,543	19,429	25,085	29%	85%
Masters	6,105	10,502	10,732	10,056	16,308	62%	167%
Doctoral	3,227	2,588	3,508	4,353	6,949	60%	115%
Special Profesn'l							
Total SCH	<u>30,390</u>	<u>36,236</u>	<u>42,640</u>	<u>51,263</u>	<u>68,186</u>	33%	124%
Hotel & Restaurant Management							
Lower Division	10,527	11,627	12,154	12,303	10,985	-11%	4%
Upper Division	9,841	10,213	11,543	12,200	11,904	-2%	21%
Masters	866	992	1,913	1,744	1,555	-11%	80%
Doctoral						0%	0%
Special Profesn'l						0%	0%
Total SCH	<u>21,234</u>	<u>22,832</u>	<u>25,610</u>	<u>26,247</u>	<u>24,444</u>	-7%	15%
College of Liberal Arts and Social Sciences							
Lower Division	122,067	188,567	204,865	204,213	203,820	0%	67%
Upper Division	30,047	80,111	94,504	105,932	109,106	3%	263%
Masters	7,857	12,285	14,825	13,801	13,279	-4%	69%
Doctoral	6,595	5,185	6,279	6,348	6,685	5%	1%
Special Profesn'l							
Total SCH	<u>166,566</u>	<u>286,148</u>	<u>320,473</u>	<u>330,294</u>	<u>332,890</u>	1%	100%



University of Houston Base Period Semester Credit Hour Trends

	<u>2006-07</u>	<u>2008-09</u>	<u>2010-11</u>	<u>2012-13</u>	<u>2014-15</u>	Biennial Percent Change 12-13 to 14-15	Ten-year Change 06-07 to 14-15
Law							
Lower Division							
Upper Division							
Masters	0	0	0	0	0		
Doctoral							
Special Profesn'l	29,160 #	27,690	25,700	23,740	23,035	-3%	-21%
Total SCH	<u>29,160</u>	<u>27,690</u>	<u>25,700</u>	<u>23,740</u>	<u>23,035</u>	-3%	-21%
Natural Sciences and Mathematics							
Lower Division	122,067	131,654	145,041	155,634	152,434	-2%	25%
Upper Division	30,047	32,507	38,966	47,758	53,784	13%	79%
Masters	7,857	10,259	11,602	11,088	10,211	-8%	30%
Doctoral	6,595	5,210	8,016	7,204	10,345	44%	57%
Special Profesn'l							
Total SCH	<u>166,566</u>	<u>179,630</u>	<u>203,625</u>	<u>221,684</u>	<u>226,774</u>	2%	36%
Optometry							
Lower Division	0	0	69	249	255	2%	0%
Upper Division	0	0	0	0	0	0%	0%
Masters	1,605	1,533	1,534	1,530	1,574	3%	-2%
Doctoral	321	329	454	350	437	25%	36%
Special Profesn'l	15,763	15,781	16,454	16,246	16,013	-1%	2%
Total SCH	<u>17,689</u>	<u>17,643</u>	<u>18,511</u>	<u>18,375</u>	<u>18,279</u>	-1%	3%

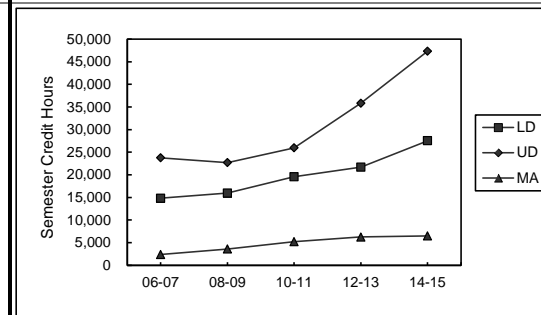
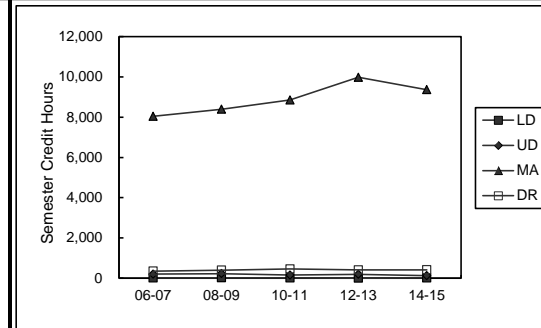
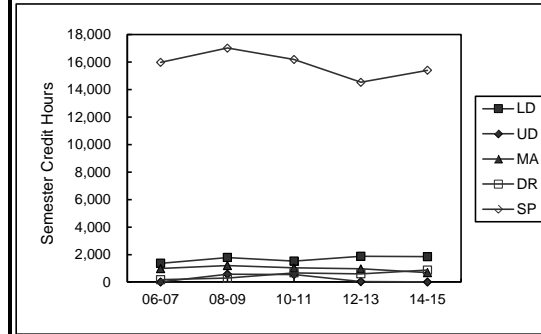
Trends from 2006-07 through 2014-15



University of Houston Base Period Semester Credit Hour Trends

	<u>2006-07</u>	<u>2008-09</u>	<u>2010-11</u>	<u>2012-13</u>	<u>2014-15</u>	Biennial Percent Change 12-13 to 14-15	Ten-year Change 06-07 to 14-15
Pharmacy							
Lower Division	1,370	1,788	1,522	1,868	1,848	-1%	35%
Upper Division	0	576	543	23	6	-74%	0%
Masters	981	1,204	1,023	954	681	-29%	-31%
Doctoral	171	284	667	595	868	46%	408%
Special Profesn'l	15,986	17,023	16,194	14,537	15,406	6%	-4%
Total SCH	18,508	20,875	19,949	17,977	18,809	5%	2%
Social Work							
Lower Division	9	15	12	3	9	200%	0%
Upper Division	201	228	153	186	126	-32%	-37%
Masters	8,043	8,394	8,848	9,979	9,370	-6%	16%
Doctoral	355	395	453	411	415	1%	17%
Special Profesn'l							
Total SCH	8,608	9,032	9,466	10,579	9,920	-6%	15%
Technology							
Lower Division	14,805	15,951	19,556	21,702	27,527	27%	86%
Upper Division	23,751	22,713	25,962	35,833	47,317	32%	99%
Masters	2,360	3,586	5,226	6,252	6,507	4%	176%
Doctoral							
Special Profesn'l							
Total SCH	40,916	42,250	50,744	63,787	81,351	28%	99%

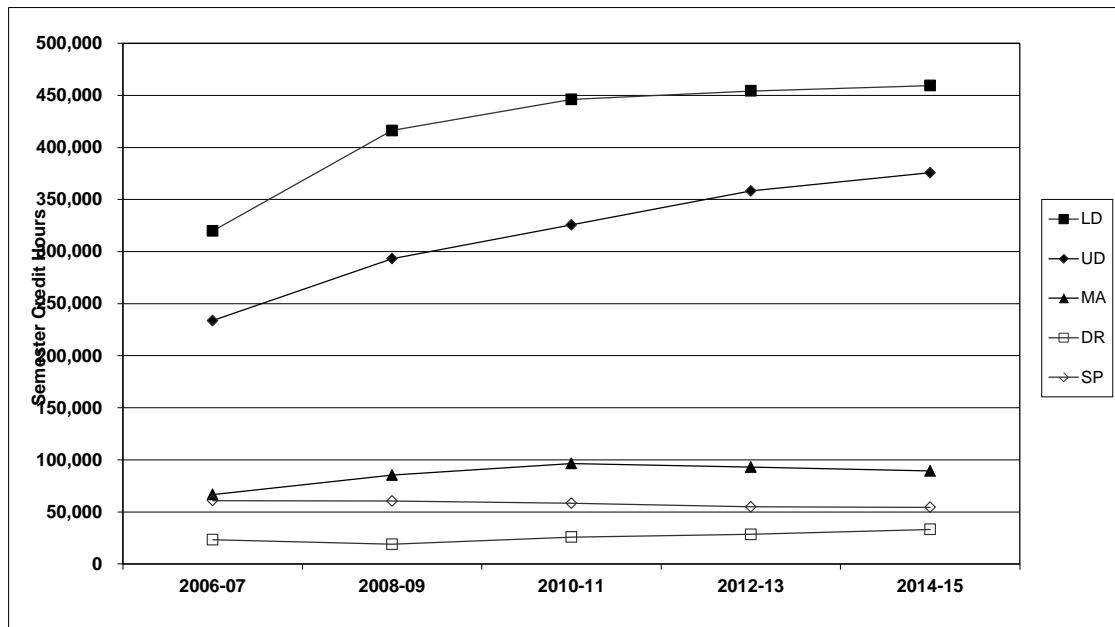
Trends from 2006-07 through 2014-15



University of Houston Base Period Semester Credit Hour Trends

	<u>2006-07</u>	<u>2008-09</u>	<u>2010-11</u>	<u>2012-13</u>	<u>2014-15</u>	<u>04-05 to 06-07</u>	<u>06-07 to 08-09</u>	<u>08-09 to 10-11</u>	<u>10-11 to 12-13</u>	<u>12-13 to 14-15</u>
University of Houston Total										
Lower Division	319,861	416,203	446,155	455,248	459,395	-18%	30%	7%	2%	1%
Upper Division	233,675	293,148	325,503	354,919	375,652	-18%	25%	11%	9%	6%
Masters	66,744	85,385	96,439	91,775	89,321	-12%	28%	13%	-5%	-3%
Doctoral	23,299	18,908	25,893	26,186	33,208	2%	-19%	37%	1%	27%
Special Profesn'l	60,909	60,494	58,348	54,523	54,454	-1%	-1%	-4%	-7%	0%
Total SCH	<u>704,488</u>	<u>874,138</u>	<u>952,338</u>	<u>982,651</u>	<u>1,012,030</u>	-16%	24%	9%	3%	3%

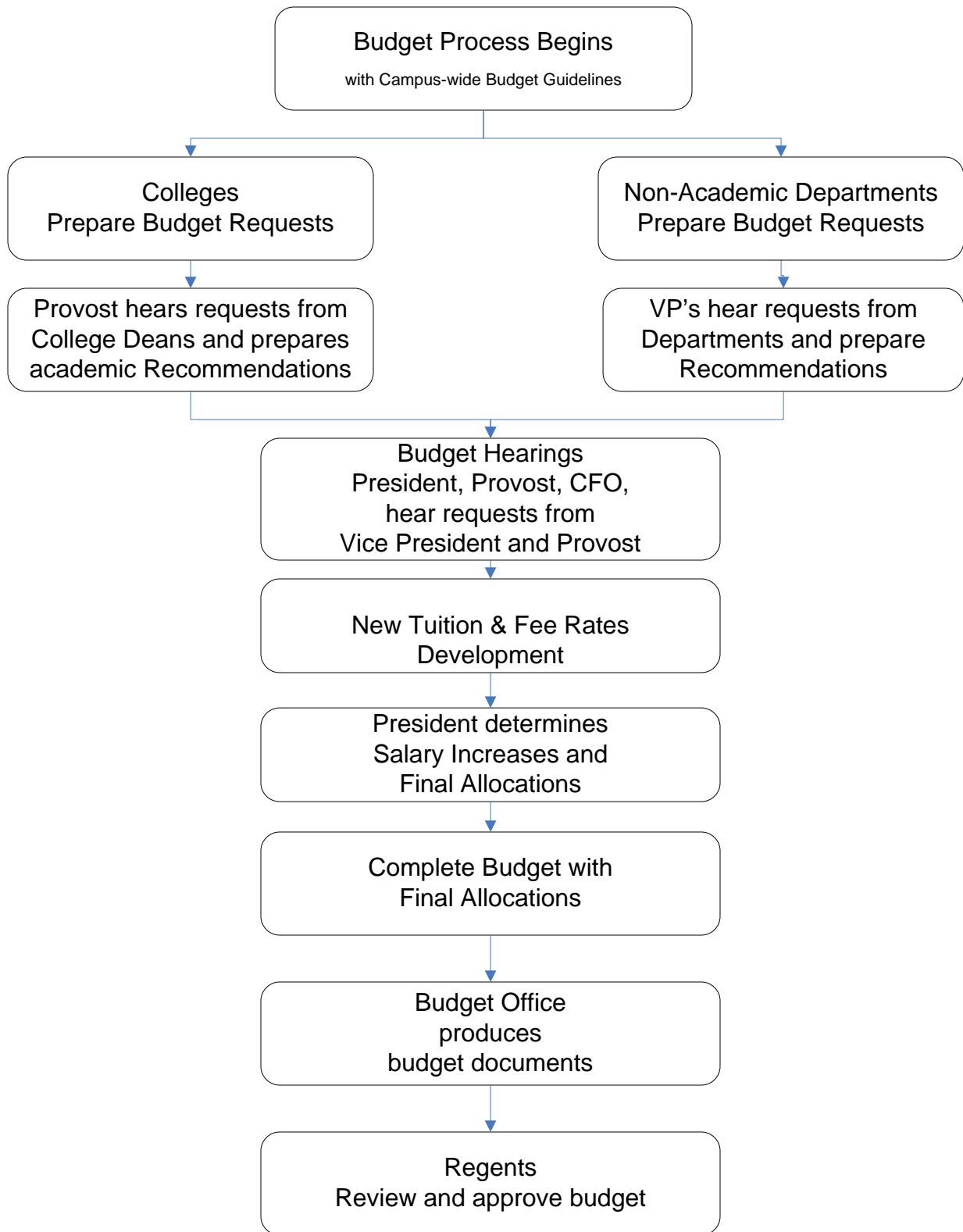
Trends from 2006-07 through 2014-15



Budget Development Process

University of Houston

FY2017 Operating Budget Process Flowchart



UHS Budget Planning Calendar FY2017

Date	Item
1 2/17/2016	BDM Open to Campus Users for data entry
2 2/18/2016	Board of Regents Meeting February 18, 2016 Approve Tuition & Fee Change (all campuses) Approve Voluntary & Optional Fees (all campuses)
3 3/2/2016	FY2017 UHS Plan & Budget Guidelines from Chancellor to Presidents
4 3/7/2016	Provost delivers FY2017 Plan & Budget Guidelines to Colleges
5 3/17/2016	BDM Closed to Campus Users for data entry
6 3/17/2016	Review Plan and Budget Calendar with Campus CFOs
7 3/22/2016	Budget Office enters Institutional Budgets
8 3/24/2016- 4/12/2016	Budget Office prepares Executive Summary for UHSA & UH
9 4/1/2016	Merit data extract and worksheet preparation begins
10 4/4/2016	College Plans Due to Provost's Office, College Plan and Budget Hearings Begin
11 4/12/2016	UHS Budget Materials due to UHS Budget Office for BOR Preparation
12 4/18/2016	Campus Draft Bridge Tables due to UH System
13 4/19/2016	Merit worksheets distributed to DBAs/CBAs (merit pools finalized & entered into BDM by Budget Office)
14 4/21/2016	CFO Meeting - Review Draft Bridge Tables
15 4/25/2016	UHCL, UHD, UHV Plan and Budget Summaries due to UH System
16 5/2-5/2016	Provost & CFO Recommend FY2017 UH Budget Plan to Chancellor
17 5/2-5/2016	Tentative Dates for UHS Plan and Budget Hearings with Chancellor
18 5/3/2016	Draft Executive Summary to Chancellor & General Counsel for review via BOR Office
20 5/12/2016	Executive Summary to BOR Office for Distribution to Regents
21 5/19/2016	Board of Regents Meeting May 19th, 2016 - Approve Plans & Budgets for FY2017

The University of Houston
Operating Budget for the Fiscal Year 2016

Executive Overview

The annual budget preparation process includes estimating revenues and expenditures. This includes all Educational and General Funds (Group1), Designated Funds (Group 2), Auxiliary Funds (Group 3), and Restricted Funds (Group 4 and 5). Budgets are developed at the detail (cost center) level for all funds, except Sponsored Programs (Group 5). Sponsored Program cost centers are estimated by the Research Division and reported at the college level.

The final product of this process will convey: How much money we have to spend; where we got the money; what we plan to do with it; and why we plan to spend it in the way we are proposing.

Each operating unit is responsible for developing it's own budget request. The dean or vice president of each operating unit will prepare a budget request in accordance with these guidelines. This request will be presented to the provost (in the case of a college) or the vice president (in the case of an administrative unit). The provost and vice presidents will then present the budget request for their respective divisions to the president. Requests should be justified within the context of the institutional goals as articulated by the president. After all the requests have been presented, the president will determine the final allocation of funds for the budget, within the context of the university goals.

Units are responsible for entering their budget requests directly into the Budget Development Module (BDM). After the final allocations have been communicated to the colleges and divisions, adjustments will be made to BDM.

Other highlights of the FY17 Operating Budget are:

State mandated statutory tuition rates will be at \$50 per semester credit hour (SCH) for undergraduate resident students. Nonresident tuition will be \$440 per SCH. Tuition and fee increases for FY2017 will be submitted at the May 19th, 2016 Board of Regents meeting.

Requests for *new positions* may be included in the material provided to the Provost or President.

All budgets from non-central sources must include projections for *revenue*. This should be based on historical data with adjustments for new activities in the coming year. Be prepared to explain significant variances from this year's budget.

Do not budget large amounts in unallocated cost centers. Funds should be allocated within the specific colleges or divisions where they will be used. Prudent contingencies, where appropriate, are allowed but should be justifiable.



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MEMORANDUM

March 11, 2016

TO: Chancellors and Presidents
Texas Public Universities and Health-Related Institutions
Public State Colleges

FROM: Raymund A. Paredes 

SUBJECT: Tuition Rate for Nonresident and Foreign Students
for Academic Year 2016-2017

As directed by Section 54.051(d) of the Texas Education Code, Coordinating Board staff has determined that the tuition rate for nonresident students enrolled in public universities and health-related institutions for the academic year 2016-2017 will be set at **\$458 per semester credit hour plus any designated tuition and, when appropriate, Board-authorized graduate tuition charged by your institution.** Exceptions include tuition rates for nonresident students enrolled in medicine, veterinary medicine, dentistry, and law. The tuition rates for those students are provided in other paragraphs of Section 54.051 of the Texas Education Code.

The nonresident tuition set-aside for the Texas Public Educational Grant Program (TPEG) is 3 percent of the basic nonresident tuition rate of **\$458** per hour. TPEG set-asides are not subtracted from designated tuition or Board-authorized tuition.

A description of the nonresident tuition rate calculation and a copy of the relevant statute are enclosed. If you would like more information about the figures, please contact Julie Eklund at 512-427-6533 or by e-mail at julie.eklund@thecb.state.tx.us.

Enclosures

cc: Chief Fiscal Officer

Section 54.051(d) of the Texas Education Code provides:

Unless a different rate is specified by this section, tuition for a nonresident student at a general academic teaching institution or medical and dental unit is an amount per semester credit hour equal to the average of the nonresident undergraduate tuition charged to a resident of this state at a public state university in each of the five most populous states other than this state, as computed by the coordinating board under this section. The coordinating board shall set the tuition rate provided by this subsection for each academic year and report that rate to each appropriate institution not later than January 1 of the calendar year in which the academic year begins, or as soon after the January 1 date as practicable. In computing the tuition rate, the coordinating board shall use the nonresident tuition rates for the other states in effect for the academic year in progress when the board makes the computation.

The University of Houston
Operating Budget for the Fiscal Year 2017
Budget Guidelines

Positions

All continuing positions should be included in the budget. Dollars budgeted for operating expenses should not normally be converted to positions during the course of the fiscal year. Likewise, positions should not be budgeted with a plan to lapse significant unused funds for other purposes.

It is not normally appropriate to fund continuing positions with temporary or one-time dollars.

Deans and vice presidents are encouraged to lapse unspent salary dollars at regular intervals throughout the year. These lapse funds should be reallocated to areas of the college or division to gain maximum benefit.

A. Positions not Filled

Budget dollars and FTE for positions not filled will be budgeted at the pool (node) level, not individual positions.

B. New Positions

Requests for new positions must be adequately justified and approved by the president. Only new positions approved through this process may be included in the budget.

Benefits

A. E&G Funds (Group 1) (with the exception of HEAF) - Benefits for E&G state cost centers will be budgeted centrally, not at the college/division level.

B. Local Funds and Sponsored Programs (Groups 2-5) – As a general rule, the benefit rate should be 32% of employees salaries. Specific calculations can be made based on benefit rates located in the appendices section.

E&G Fund Budgets

A. Budgeting Prior Year Balances

Unexpended balances in most state cost centers will be carried forward as fund equity at the beginning of the fiscal year.

Carryforward dollars should be requested after the first of the fiscal year for new program start-up costs, equipment, professional development and other one-time uses. **Carryforward dollars cannot be used to fund core operations or continuing positions.**

Local Funds Budget

The total budget, including the number of staff positions and the size of the maintenance and operation budgets, will be based on need, current projected income, and fund balance available at the start of the fiscal year.

A. Fund Equity

Fund equity balances remain in their respective cost centers. Year-end budget balances available (BBA's) in non-state cost centers are *not* brought forward at the beginning of the fiscal year. It will be necessary to budget the portion of the unbudgeted fund equity if it will be relied upon to fund the operations of the unit.

At the beginning of the fiscal year, carryforward budgets will be adjusted down if budgeted equity amount is greater than the equity balance available at the beginning of the fiscal year.

B. Revenue

Each Designated and Auxiliary Enterprise unit is responsible for providing revenue estimates based on program activity and rate structure. At the end of the fiscal year, actual expenses may not exceed actual revenue plus fund balance. Each college is responsible for monitoring the revenue realized in their cost centers throughout the year. The budgets should be reduced by the department at any point during the year at which the full recognition of the revenue is doubtful.

The use of Indirect Cost (IDC) recovery revenues is split between Research and the academic units. Revenue estimates and expenditure allocations are provided each year by Research. These allocations are communicated through the budget office. The departments are responsible for the budgeting of their allocated IDC.

Estimated endowment income distribution is calculated by Treasury and is located in the appendices section of this book. It is the responsibility of the college/division to budget this investment income from column labeled "Est. FY16 income".

C. Encumbrances

Encumbrances and their budgets, if available, will be carried forward automatically at the beginning of the fiscal year.

D. Utilities

Budgeted at an amount for utility costs based on anticipated usage and rate estimates that reflect the projected utility cost increases.

E. Auxiliary Administrative Charges

The activities classified as auxiliary are self-supporting. As such, the price of goods and services are set at a level to cover ordinary operating expenses.

Auxiliary activities consume certain services that are provided by the administrative areas. Therefore it is appropriate that auxiliary activities share a proportional amount of the administrative costs. This proportional cost is assessed based on actual expenditures less the cost of goods sold. The charge applies to all auxiliary cost centers and is assessed at the end of each month throughout the year.

The FY17 budget should be based on the rate of 6% (which is flat to the FY16 budget) with an estimate included in the expenditure budgets for all auxiliary cost centers.

Sponsored Programs

Units supported by these funds are allowed to spend as revenue is recorded. Sponsored Project cost centers are budgeted for the life of the award and do not necessarily coincide with the University fiscal year. Operating units are responsible for cost centers within their areas and will ensure spending within estimated revenue.

The Research Division will assist in estimating the expenditures and balances available for FY17.

The University of Houston
Operating Budget for the Fiscal year 2017

Budget Principles

The development of the Fiscal year 2017 (FY17) operating budget will be based on the following budget principles:

Planning Driven Budgeting. The allocation of resources is driven by the priorities and initiatives defined in the planning process.

Realism. Recommended budgets for ongoing operations reflect current levels of actual income and expenditures. Budgets should accurately reflect the pool from which the expenditures are expected to occur. Recommended budgets are developed from base budgets with a check on current performance.

Unbiased Forecasts. Income projections are maximum likelihood estimates. They reflect neither an upward nor downward bias.

Full Disclosure. All revenue sources are budgeted. Prior year balances in support of current year expenditures are budgeted. All sources of funds supporting expenditures are included in budgeted income estimates.

Uses of available funds include all budgeted expenditures and transfers. Expense budgets should be established for those funds that are expected to be used. Conversely, funds cannot be spent or transferred unless they are budgeted.

Balance. Budgeted sources of funds available are equal to budgeted uses of funds.

Prudent Fund Balances. Prudent and reasonable fund balances remain unbudgeted.

Year to Year Comparability. Changes in income and expenditures from one fiscal year to another reflect only substantive changes in funds available and expenditures. Year to year changes in income and expenditures do not result from changes in accounting conventions, organizational changes, creation or consolidation of cost centers, or shifts in income and expenditure classifications.

Compatibility. Budget reporting practices and conventions agree with generally accepted accounting principles. Budgeted income and expenditures are reported to correspond with actual income and expenditures.

HR Announces the FY17 Merit Guidelines

The President has approved merit subject to the Board of Regents approval of the FY2017 budget in May, 2016. The distribution of merit will be concentrated on rewarding the most productive staff that continue to work to further our Tier One goals. The following guidelines have been approved to identify those staff employees that will be eligible to be considered for merit.

To be eligible staff employees must:

- Be classified as benefits-eligible
- Be employed on or before September 1, 2015
- Not have received a 5% or greater pay increase 6 months prior to date of merit distribution (March 1, 2016 – September 1, 2016)
- Have a 2015 staff ePerformance appraisal with an “Achieved Expectation” or above rating
- Supervisors or managers must have completed ePerformance documents for all their subordinates by March 31, 2016
- Completed the mandatory training required for state and federal compliance SAM 02.A.11 by November 20, 2015
- Clear any delinquent debt by May 2, 2016

Allocation of Merit:

- Merit distribution is determined by each Division by reviewing budget, compliance with merit guidelines, and equity
- Staff merit increases will be effective September 1, 2016
- The minimum merit increase is 2%, any increase of 6% or more requires a written justification and approval from Division Vice Presidents
- Staff employees who have exceeded their pay range maximums may be eligible for a one-time merit payment but not a merit pay increase. For example if at a minimum a 2% merit increase takes the employee above their pay range maximum then the department can request a one-time lump sum merit amount. This amount will not be added to the base salary of the employee.
- Salary adjustment for employees on contract will be handled as specified in the contract
- Eligibility for merit does not guarantee staff employees will receive merit
- Employee notification letters will go out following review by Division Vice Presidents and HR

Definitions:

- *Benefits-eligible staff employee:* An employee who is hired to work at least 20 hours per week for a period of at least four and one-half months. Excluded from this definition are students employed in positions that require student status as a condition of employment (both monthly and hourly paid students) and individuals employed in faculty (both teaching and research) positions. Teaching Fellows, Teaching Assistants, Graduate Assistants and Research Assistants are not considered benefits-eligible staff employees
- *Merit increase:* A pay increase granted in recognition of an employee’s individual performance level and based upon documented performance criteria

- *Merit increase budget:* The budget amount, determined by the administration that is authorized for merit increases during the budget preparation

Any question or concerns about merit should be directed to your supervisor or department business manager.

Budget Training



UNIVERSITY OF HOUSTON SYSTEM
UNIVERSITY OF HOUSTON

Office of Budget Administration and Analysis

Memorandum

TO: Division/College Administrators
FROM: Shabana Mohiuddin
DATE: January 25th, 2016
SUBJECT: Training Schedule for Budget Development

BDM data entry and report generating functions are unchanged from FY17 budget development. Therefore training classes are recommended only for those staff that are new to the BDM system operations.

Training will be in ERP-3 Room 242. Manuals are available on the budget office website. Please bring a print out of the manual to the training. In addition to the hands-on training we also have online BDM training available.

Instructions for online BDM training are available on Budget office web site:

- The course name and number is Budget Development Module HF1506
- The system is only available to persons who had access in BDM15.
- This course is approximately 30 minutes. It is designed for new training as well as a refresher course. There is a table of contents to choose specific topics for refresher training.

To access your training please:

- Enroll via P.A.S.S. Once you register for the course, it will take 24-48 hours before you are able to access the training in Blackboard.
- Visit http://www.uh.edu/finance/Departments/Budget/budget_training.htm. Select Budget Development Module Training.
- Your user name/id is your PeopleSoft number and Password is your date of birth in the format mmddyyyy. This will provide you with a link www.uh.edu/employeetraining for you to log into Blackboard; the course is entitled Budget Development Module HF1506.

If you have any trouble enrolling, please contact the HR Customer Service Center at 3-3988. If you have any questions on BDM training, please feel free to contact me or Mayra Rodriguez at 30651.

Thanks

BDM Training Schedule

Tuesday, February 09 th 2016	1:30 to 4:30
Thursday, February 11 th 2016	2:00 to 4:30



DIVISION OF ADMINISTRATION & FINANCE

BUDGET OFFICE

FY2017 Plan & Budget

- • [University of Houston System Annual Budget](#)
- • [University of Houston System Plan & Budget](#)

□ **[Prior Year Plan & Budget](#)****FY2016 Operating Budget University of Houston System**

- • [University of Houston - FY 2015-2016 Operating Budget](#)
- • [University of Houston Clear Lake - FY 2015-2016 Operating Budget](#)
- • [University of Houston Downtown - FY 2015-2016 Operating Budget](#)
- • [University of Houston Victoria - FY 2015-2016 Operating Budget](#)
- • [University of Houston System Administration - FY 2015-2016 Operating Budget](#)

□ **[Prior Year Operating Budget](#)**□ **[FY 2016 Planning & Budgeting Guide](#)**

- Budget related documents and various references

□ **[Prior Year Planning & Budgeting Guide](#)**

- Budget related documents and various references

□ **[Training](#)**

- Training materials and schedules

□ **[Forms](#)**

- Budget related forms

□ **[Helpful Hints](#)**

- Budget related Hints

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- Glossary of commonly used budget terms

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□ Training

Budget Development Module

[Budget Development Module Training](#)

[Budget Module Training Guide](#)

[Procedures for budgeting Fund Balance & New Revenue](#)

[Frequently Asked Questions](#)

BUDGET

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Last updated on 01/16/14

Comments to: srmohiudoin@central.uh.edu



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Appendices

University of Houston Mission and Goals

UH Mission

The mission of the University of Houston is to offer nationally competitive and internationally recognized opportunities for learning, discovery and engagement to a diverse population of students in a real-world setting. The University of Houston offers a full range of degree programs at the baccalaureate, master's, doctoral and professional levels and pursues a broad agenda of research and creative activities. As a knowledge resource to the public, the university builds partnerships with other educational institutions, community organizations, government agencies, and the private sector to serve the region and impact the world.

UH Goals

- *National Competitiveness*
UH will become a nationally competitive public research university as measured by the Top American Public Research University analysis and/or Carnegie Foundation for the Advancement of Teaching.
- *Student Success*
UH will have a student profile consistent with a nationally competitive public research university by creating an environment in which student success can be ensured.
- *Community Advancement*
UH will commit to fulfilling regional and state workforce needs while becoming the primary engine of social, economic, and intellectual development.
- *Athletic Competitiveness*
UH will provide a comprehensive educational experience to its students and, within this context, it will seek to build the strongest athletic program possible.
- *Local and National Recognition*
UH will be known for its accomplishments locally and nationally.
- *Competitive Resources*
UH will build a resource base that enables it to accomplish its mission and realize its vision.

GLOSSARY OF TERMS FOR THE OPERATING BUDGET

Academic Year	A nine-month period within a fiscal year beginning in September and ending in August and containing the academic sessions held during consecutive Fall and Spring terms.
Appropriation	Operating and capital outlay funds provided to the University of Houston for a fiscal year as appropriated by the State Legislature and signed by the Governor.
Approved Positions	The maximum annualized FTE that can be filled during the fiscal year. Positions are approved through the Legislative Appropriation Request process.
Auxiliary Enterprises	An activity that furnishes a service to students, faculty, or staff and charges a fee directly related to, but not necessarily equal to the cost of the service. They are essential elements in support of the educational program, and conceptually should be regarded as self-supporting.
Budget	Original Budget loaded: The original amount of budget approved during the budget development and allocation process. Original/Base Budget: The original budget plus or minus any permanent transfers or adjustments. Adjustment/Current Budget: The original budget plus or minus any temporary or one-time adjustments.
Budget Development Module	(BDM) Web-based budgeting tool.
Budget Journal	The document used to establish or modify the spending authority in a cost center.
Budget Balance Available (BBA)	The amount of budget that has not been spent or is not committed.
Budget Principles	The philosophy within which the operating and capital budgets are developed.
Budget Process	The activity that encompasses the submission of the biennial Legislative Appropriation Request, the Appropriations Act, the allocations of funds at the University level by the President, and the University Operating Budget. Allocations are determined by the university mission, size, organization, economic factors and Texas law.
Budgeted	Refers to planned level of expenditures, performance, or number of positions for a particular fiscal year.
Biennium	A two-year period. In Texas, as used in fiscal terms, this is the two-year period beginning on September 1 and ending on August 31 of odd-numbered years, for which general state Appropriations are made. A biennium is identified by the two-fiscal years of which it consists, e.g., 2016- 2017 biennium.
Capital Budget	That portion of the budget that is expended for capital construction projects or capital acquisitions.
Capital Equipment	A basic expenditure category represented in the university operating budget, which details the cost of equipment with a life expectancy of more than one year and a cost of \$5,000 or more.
Cost Center Budget	The spending authority established for an activity. The budget does not affect fund equity or cash. A cost center may have a budget balance available (BBA) but be considered in deficit, if actual expenditures exceed realized revenue. A BBA is only meaningful if the revenue budget is fully supported by cash in the general ledger.

Education and General (E&G) Funds	The general activities supported primarily by State Funds to provide services and programs throughout the University, including instructional programs leading to formal degrees, research and public service.
Encumbrance	A financial transaction which reserves funds for a specific purpose.
Estimated	Refers to estimated revenues and expenditures for the current fiscal year. Because these numbers are developed later in the fiscal year, they are considered to be more accurate than budgeted numbers.
Expended	Refers to actual dollars or positions utilized during a completed fiscal year.
Expenditure	A financial transaction which records the cost of operations.
Fiscal Year	A twelve-month period of time beginning September 1 st of one calendar year and ending August 31 st of the next calendar year, and specified by the calendar year in which the fiscal year ends, e.g. September 2016 through August 2017 is fiscal year 2017.
Full Time Equivalent (FTE) Positions	<p>A unit of measure that represents the average number of state personnel working 40 hours a week. A nine-month faculty position (the academic year) is equal to an annual .75 FTE. A University Support Personnel or Administrative and Professional position for twelve months equal is to 1.0 FTE. This includes all faculty positions, full time exempt positions, full time classified positions, and full time hourly and seasonal positions. In addition, it includes those positions which are not full-time regular positions, but are converted to full-time equivalents.</p> <p>Term FTE: The Full Time equivalent which should be reported on the Personnel Action Request (PAR) for the duration of the assignment. It is equal to the standard hours per week divided by forty.</p> <p>Annualized FTE: Equal to the Term FTE times the duration of the assignment. The duration of the Fall or Spring semester is 4.5 months/12 months which equals 0.375. The duration of the three month summer is 3 months/12 months which equals 0.25. The Annualized FTE is the calculated amount which is reported to the State on a quarterly basis.</p>
Full Time Equivalent (FTE) Students	A workload measure based on credit hours generated for each term divided by the appropriate undergraduate or graduate divisor. The divisor (one FTE) is equivalent to 15 credit hours at the undergraduate level or to 12 credit hours at the masters level or special professional level, and to 9 credit hours at the doctoral level.
Fund Equity	The difference between realized revenue and actual expenditures, net of any other fund additions or deductions. The fund equity is not affected by the budget or encumbrances.
General Revenue Funds	State funds appropriated to the University and which are used for operating funds.
Higher Education Assistance Funds	Special appropriations for eligible institutions of higher education to be used (HEAF) for acquisition of land, permanent improvements, construction and equipping of buildings, major repair or rehabilitation of buildings, and the acquisition of capital equipment, library books and library material.
Legislative Appropriation Request (LAR)	The method of submission by each state agency as a biennial budget request to the Legislative Budget Board in the year preceding the convening of the Legislature.
Legislative Budget Board (LBB)	The Texas Legislative Budget Board (LBB) is a permanent, joint committee of the Texas Legislature that develops recommendations for legislative appropriations for all agencies of state government.

Local E &G Funds	Dollars collected from students by the University, remitted to the state treasury and then reallocated to the University for expenditures on Education and General activities. Students' tuition and matriculation fees make up the largest portion of these funds.
Local Funds / Institutional Funds	Funds that belong to entities of the University that are maintained in local banks rather than the State Treasury. Some student fees, Designated Tuition, time deposits, sales and services make up the largest portion of these funds.
Maintenance and Operations	A basic expenditure category represented in the university operating budget, which details the cost of postage, telephones, travel, consumable supplies, and non-capital equipment.
Operating Budget	An expenditure plan developed by a university for each fiscal year. The plan must conform to the annual allocation/appropriation and indicate estimated expenditures for the year by expenditure category.
Electronic Personnel Action Request (ePAR)	The form used to hire or terminate an employee or change an employee's job record, usually resulting in a payroll action.
Electronic Position Request (ePRF)	The form used to create a new position or change a position's attributes or funding source.
Project Year	A twelve-month period beginning in the first month a project cost center is established. A project year may not coincide with the university's fiscal year.
Recommended Budget	Refers to dollar amount or number of FTE positions recommended by the institution for the subsequent fiscal year.
Requested	Refers to the dollar amount or number of FTE positions sought by a college or division for use during the subsequent fiscal year.
Revenue	Financial transaction, which records new funds received by the institution.
Salaries & Benefits	A basic expenditure category represented in the university operating budget, which details funds to pay faculty and salaried employees.
Salary Rate	An individual's total annual rate of pay, excluding benefits.
Wages	A basic expenditure category represented in the university organizational budget, which details the cost of temporary employment such as Student Assistants, Graduate Assistants, Consultants, and Faculty Adjuncts.
Workflow	Order in which specific work is performed; in PeopleSoft, a background process that creates a list of administrative actions based on the user's criteria and specifies the procedure associated with each action.

For additional terms and definitions please visit:
<http://www.uh.edu/finance/Glossary.htm>

Full-Time Equivalent Analysis and Definitions

Full-Time Positions

With regard to full-time position, FTE should exceed 1.0 only when the additional responsibilities represent a true overload and not simply a reassignment. Chair responsibilities, for example, do not constitute an overload; neither do additional teaching responsibilities or special awards faculty. FTE overloads will be assigned only when a 1.0 FTE employee accepts additional responsibilities in another division.

Part-Time Positions

In general, all FTE will be assigned according to hours worked per week, with 40 hours equal to 1.0 FTE (the state standard). Below are definitions to be followed regarding temporary faculty positions:

Lecturer (Category I)

Lecturers whose responsibilities are primarily instructional are assigned 0.20 FTE per 3 credit hour course (or eight hours per week).

Lecturer (Category II)

Lecturers whose responsibilities include instruction plus additional responsibilities are assigned 0.25 FTE per 3 credit hour course (or 10 hours per week).

Teaching Assistant/Teaching Fellow/Research Assistant

The standard assignment for these positions is 0.5 FTE (for 20 hours per week). This assignment will not be exceeded. The teaching fellows classification must be used for teachers of record.

Faculty Retiree

In accordance with the state's Voluntary Modification Plan, these positions are assigned 0.49 FTE.

Summer Instruction

Benefits-eligible faculty are assigned 0.5 FTE per 3 credit hour course (or 20 hours per week over a three-month period). Non-benefits-eligible faculty are assigned 0.2 FTE per 3 credit hour course (or eight hours per week over a three-month period).

Summer Research Faculty

Summer research faculty are assigned 1.0 FTE (for 40 hours per week over a three month period).

University of Houston
Standard Work hours per Week for Part-time Faculty

	Fall or Spring Semester			
	Semester Credit Hour Value of Courses Taught	Standard Work Hours Per week	Term FTE*	Annualized FTE**
Lecturer (Category I)	1	2.7	0.07	0.03
	2	5.3	0.13	0.05
	3	8.0	0.20	0.08
	4	10.7	0.27	0.10
	5	13.3	0.33	0.13
	6	16.0	0.40	0.15
	7	18.7	0.47	0.18
	8	21.3	0.53	0.20
	9	24.0	0.60	0.23
	10	26.7	0.67	0.25
	11	29.3	0.73	0.28
	12	32.0	0.80	0.30
Lecturer (Category II)	1	3.3	0.08	0.03
	2	6.7	0.17	0.06
	3	10.0	0.25	0.09
	4	13.3	0.33	0.13
	5	16.7	0.42	0.16
	6	20.0	0.50	0.19
	7	23.3	0.58	0.22
	8	26.7	0.67	0.25
	9	30.0	0.75	0.28
	10	33.3	0.83	0.31
	11	39.7	0.92	0.34
	12	40.0	1.00	0.38

Summer (three months)				
Regular 9 Month Faculty	1	6.7	0.17	0.04
	2	13.3	0.33	0.08
	3	20.0	0.50	0.13
	4	26.7	0.67	0.17
	5	33.3	0.83	0.21
	6	40.0	1.00	0.25
Lecturer (Category I)	1	2.7	0.07	0.02
	2	5.3	0.13	0.03
	3	8.0	0.20	0.05
	4	10.7	0.27	0.07
	5	13.3	0.33	0.08
	6	16.0	0.40	0.10
Lecturer (Category II)	1	3.3	0.08	0.02
	2	6.7	0.17	0.04
	3	10.0	0.25	0.06
	4	13.3	0.33	0.08
	5	16.7	0.42	0.10
	6	20.0	0.50	0.13
Summer Research Faculty		40.0	1.00	0.25
		20.0	0.50	0.13

*Term FTE is the Full Time Equivalent which should be reported on the personnel Action Request (PAR) for the duration of the assignment. It is equal to the standard hours per week divided by forty.

**The annualized FTE is equal to the Term FTE times the duration of the assignment. The duration of the Fall or Spring semester is 4.5 months/12 months which equals 0.375. The duration of the three month summer is 3 months/12 months which equals 0.25. The Annualized FTE is the calculated amount which is reported to the State on a quarterly basis.

University of Houston
Employer Matching Rate for Estimated Benefit Cost

Fiscal Year 2016 Retirement Plans:

TRS – 6.8% Employer Contribution
ORP – 6.7% Employer Contribution (if hired after 9/1/1995)
ORP – 8.5% Employer Contribution (if hired prior to 9/1/1995)

Fiscal Year 2015 Retirement Plans:

TRS – 6.8% Employer Contribution
ORP – 6.7% Employer Contribution (if hired after 9/1/1995)
ORP – 8.5% Employer Contribution (if hired prior to 9/1/1995)

Calendar Year 2016 Wage Base for FICA:

Social Security Tax Rate for Employer - 6.20% up to \$118,500 maximum wage
Social Security Tax Rate for Employee - 6.20% up to \$118,500 maximum wage
Medicare Tax – 1.45% no wage maximum

Calendar Year 2015 Wage Base for FICA:

Social Security Tax Rate for Employer – 6.20% up to \$118,500 maximum wage
Social Security Tax Rate for Employee – 6.20% up to \$118,500 maximum wage
Medicare Tax – 1.45% no wage maximum

Health Premium Rates with State Contribution for Full-Time Employees
HealthSelect of Texas – Full Time
FY 2017

Coverage	Premium	State Pays	Member Pays
Member Only	\$617.30	\$617.30	\$0.00
Member & Spouse	\$1324.66	\$970.98	\$353.68
Member & Children	\$1090.90	\$854.10	\$236.80
Family	\$1798.26	\$1207.78	\$590.48

Health Premium Rates with State Contribution for Part-Time Employees
HealthSelect of Texas – Part Time
FY2017

Coverage	Premium	State Pays	Member Pays
Member Only	\$617.30	\$308.65	\$308.65
Member & Spouse	\$1324.66	\$485.49	\$839.17
Member & Children	\$1090.90	\$427.05	\$663.85
Family	\$1798.26	\$603.89	\$1194.37

Health Premium Rates with State Contribution for Full-Time Employees
HealthSelect of Texas – Full Time
FY 2016

Coverage	Premium	State Pays	Member Pays
Member Only	\$576.54	\$576.54	\$0.00
Member & Spouse	\$1237.02	\$906.78	\$330.24
Member & Children	\$1018.78	\$797.66	\$221.12
Family	\$1679.26	\$1127.90	\$551.36

Health Premium Rates with State Contribution for Part-Time Employees
HealthSelect of Texas – Part Time
FY2016

Coverage	Premium	State Pays	Member Pays
Member Only	\$576.54	\$288.27	\$288.27
Member & Spouse	\$1237.02	\$453.39	\$783.63
Member & Children	\$1018.78	\$398.83	\$619.95
Family	\$1679.26	\$563.95	\$1115.31

Health Premium Rates with State Contribution for Full-Time Employees
 HealthSelect of Texas – Full Time
 FY 2015

Coverage	Premium	State Pays	Member Pays
Member Only	\$537.66	\$537.66	\$0.00
Member & Spouse	\$1153.42	\$845.54	\$307.88
Member & Children	\$949.94	\$743.80	\$206.14
Family	\$1565.70	\$1051.68	\$514.02

Health Premium Rates with State Contribution for Part-Time Employees
 HealthSelect of Texas – Part Time
 FY2015

Coverage	Premium	State Pays	Member Pays
Member Only	\$537.66	\$268.83	\$268.83
Member & Spouse	\$1153.42	\$422.77	\$730.65
Member & Children	\$949.94	\$371.90	\$578.04
Family	\$1565.70	\$525.84	\$1039.86

**University of Houston
Premium Allocation FY16**

Sum of Premium		
Campus	Coverage	Total
Clear Lake Campus	Accident - Blanket	320
	Automobile	19,951
	Broadcasters/Publishers Liability	270
	Crime	638
	Directors & Officers Liability	19,460
	Fee - Willis	6,769
	Fine Arts	158
	Foreign Package	340
	Hull & Protection and Indemnity	13,053
	Medical Professional	6,020
	Property	272,875
Student Professional	1,098	
Clear Lake Campus Total		340,952
Downtown Campus	Accident - Blanket	2,424
	Automobile	8,613
	Broadcasters/Publishers Liability	304
	Crime	588
	Directors & Officers Liability	17,945
	Fee - Willis	7,720
	Fine Arts	904
	Foreign Package	4,165
	Medical Professional	546
	Property	347,437
	Student Professional	65
Downtown Campus Total		390,711
UH System	Automobile	2,376
	Crime	29
	Directors & Officers Liability	860
	Fee - Willis	1,830
	Property	87,334
UH System Total		92,428
University of Houston	Accident - Blanket	4,066
	Aircraft	12,623
	Attendant Care	2,203
	Automobile	64,284
	Broadcasters/Publishers Liability	10,378
	Crime	4,431
	Directors & Officers Liability	135,279
	Fee - Willis	80,692
	Fine Art/Endorsement 2014/2015	297
	Fine Arts	1,530
	Fine Arts - Blaffer	1,890
	Foreign Package	2,595
	Inland Marine	1,522
	Intercollegiate Sports - UH	483,607
	Leased Premises General Liability	5,246
	Medical Professional	51,773
	Property	3,224,711
	Special Coverage	10,125
	Special Events Liability - Deposit 2015/2016	9,495
	Student Professional	7,822
University of Houston Total		4,114,568
Victoria Campus	Accident - Blanket	15
	Automobile	6,998
	Broadcasters/Publishers Liability	48
	Crime	245
	Directors & Officers Liability	7,478
	Fee - Willis	2,990
	Foreign Package	327
	Inland Marine	712
	Intercollegiate Sports - Basic	37,200
	Intercollegiate Sports - Catastrophic	2,744
	Property	83,652
Student Professional	1,400	
Victoria Campus Total		143,809
Grand Total		5,082,467

UH & UHSA Endowment Allocation for Budget Year 2017

Sum of Est. FY16 Income Unit	College-Division	Fund										Grand Total		
		2076	2077	4028	4040	4042	4045	4046	4051	4052	5XXX			
730	Architecture			11,454		224,878								236,332
	ART			772,376		1,286,441								2,058,817
	Athletics			216,043		18,996								235,039
	Business			565,075		601,189			977,850					2,144,114
	CLASS			369,799		832,114					86,307			1,288,220
	Education			56,211		56,326								112,537
	Engineering			277,790		473,190								750,980
	Honors			116,652		202,666								319,318
	HRM			126,182		43,229								169,411
	Law			22,415		45,749								68,164
	Library			13,531		311,607								325,138
	NSM			97,675		211,479					177,123			486,277
	Optometry			51,825		148,757								200,582
	Pharmacy			82,048		12,207								94,255
	President's	40,905				54,973								95,878
	Provost	823,248		86,097	1,732,391	549,053		862,607						4,053,396
	Research			4,366		486,235					418,920			909,521
	Social Work			53,733		145,880								199,613
	Student Affairs			1,124,187		25,074					27,524			1,176,785
	Technology			29,211		35,954								65,165
	Univ Advance			132,489										132,489
	Admin & Finance					39,518								39,518
	Institutional		1,320,854			2,247								1,323,101
730 Total		864,153	1,320,854	4,209,159	1,732,391	5,807,762		862,607	977,850	27,524	682,350			16,484,650
783	Sys Institutional	1,666,355	142,554			76,726								1,885,635
	Sys Provost			14,744		44,721								59,465
	Sys Univ Advance					16,928								16,928
	Sys Treasury					145,430	192,319							337,749
783 Total		1,666,355	142,554	14,744		283,805	192,319							2,299,777
Grand Total		2,530,508	1,463,408	4,223,903	1,732,391	6,091,567	192,319	862,607	977,850	27,524	682,350			18,784,427

University of Houston System Endowment Fund
Pro Forma Income Distribution and IA Fees
As of December 31, 2015

Unit	College-Division	Endowment Name	Speedtype	Fund	Dept	Prog	Proj	3 Year Average Market Value	Est. FY16 Income	Actual FY15 Income	FY16 - FY15 Income Change
00730	Architecture	Detering, Carl & William	16525	4028	H0024	H1703	NA	47,284.08	1,891	1,875.00	16.00
00730	Architecture	CRSS/Aaron Farfel	10848	4028	H0024	H1038	NA	48,053.92	1,922	1,906.00	16.00
00730	Architecture	Okumura, Roy	16899	4028	H0024	H1034	NA	15,161.65	606	601.00	5.00
00730	Architecture	Herman, Ralph S. Scholarship	29174	4028	H0024	H2588	NA	94,405.83	3,776	3,478.00	298.00
00730	Architecture	David D. Red Scholarship Endowment	46705	4028	H0024	H2925	NA	21,330.22	640	832.00	(192.00)
00730	Architecture	Powers Brown Architecture Scholarship Endow	41827	4028	H0024	H9963	NA	20,378.48	611	791.00	(180.00)
00730	Architecture	Sharon Sanders Hoover Mem End	42293	4028	H0024	H3522	NA	11,112.83	445	433.00	12.00
00730	Architecture	FKP Architects/Charles Sundin Sch	42784	4028	H0024	H3674	NA	27,366.40	821	1,084.00	(263.00)
00730	Architecture	Mary Le Johnson Scholarship Endowment	56845	4028	H0024	H8587	NA	24,718.84	742	-	742.00
00730	Architecture	Barnstone Lecture Series - Architecture	48893	4042	H0024	C9017	NA	49,459.70	1,978	1,962.00	16.00
00730	Architecture	Architecture Alumni	17445	4042	H0024	D1161	NA	169,759.03	6,790	6,727.00	63.00
00730	Architecture	Hines, Gerald	40757	4042	H0024	D1147	NA	4,740,660.53	189,626	178,753.00	10,873.00
00730	Architecture	Johnson Philip Quasi	40758	4042	H0024	A2004	NA	188,570.63	7,543	7,470.00	73.00
00730	Architecture	William F. Stern Visiting Critics Fund Endowment	57476	4042	H0024	A8616	NA	947,018.78	18,941	-	18,941.00
00730	ART	Flaxman Art Scholarship	16510	4028	H0083	H1687	NA	214,761.76	8,590	8,518.00	72.00
00730	ART	Lack Music	16514	4028	H0090	H1691	NA	61,173.29	2,447	2,398.00	49.00
00730	ART	Blaffer, Sarah Cambell Schol	16382	4028	H0083	H1655	NA	14,752.55	590	585.00	5.00
00730	ART	Katims, Milton	14146	4028	H0090	H1723	NA	59,409.47	2,376	2,356.00	20.00
00730	ART	Claridge, Hester	40218	4028	H0090	H0566	NA	33,034.82	1,321	1,310.00	11.00
00730	ART	Burr, Ruth	16516	4028	H0090	H1731	NA	56,381.36	2,255	2,236.00	19.00
00730	ART	Hirsh, Albert	17140	4028	H0090	H0560	NA	30,428.96	1,217	1,194.00	23.00
00730	ART	School Of Music Quasi	12174	4028	H0090	H0743	NA	156,051.27	6,242	6,187.00	55.00
00730	ART	Bishop, Charles & Dorothy	40811	4028	H0090	H2905	NA	128,076.44	5,123	5,080.00	43.00
00730	ART	Van Horn, Sue	16871	4028	H0090	H0854	NA	56,871.21	2,275	2,256.00	19.00
00730	ART	Lack, Jean Preston	40220	4028	H0090	H0882	NA	23,928.53	957	936.00	21.00
00730	ART	Cooper, Sara	40221	4028	H0090	H0914	NA	20,347.31	814	807.00	7.00
00730	ART	Moore's Fellowships	13896	4028	H0090	H0373	NA	2,060,586.56	82,423	81,730.00	693.00
00730	ART	Chertok, Nancy	16636	4028	H0090	H0814	NA	41,098.52	1,644	1,608.00	36.00
00730	ART	Wilson, Trey	40215	4028	H0085	H0920	NA	61,750.14	2,470	2,449.00	21.00
00730	ART	Pickett, Cecil	40214	4028	H0085	H1016	NA	91,331.43	3,653	3,053.00	600.00
00730	ART	Nikolaïdi, Elena	14019	4028	H0090	H1014	NA	16,184.23	647	642.00	5.00
00730	ART	Galveston Musical	40222	4028	H0090	H1018	NA	23,493.39	940	932.00	8.00
00730	ART	Guenther, Peter Quasi	40210	4028	H0083	H0745	NA	99,589.70	3,984	3,950.00	34.00
00730	ART	Hirsch, Winifred & Maurice	12154	4028	H0090	H1220	NA	13,128,877.77	525,155	514,805.00	10,350.00
00730	ART	Claridge, Ruth	16669	4028	H0090	H1226	NA	39,888.63	1,596	1,582.00	14.00
00730	ART	Schissler Foundation	16670	4028	H0090	H1228	NA	205,080.15	8,203	8,134.00	69.00
00730	ART	West, Neva & Wesley	14160	4028	H0090	H1246	NA	411,930.75	16,477	16,337.00	140.00
00730	ART	Shaw, Betty	16560	4028	H0090	H1248	NA	16,594.48	664	658.00	6.00
00730	ART	Grant, Richard	16561	4028	H0090	H1250	NA	172,379.93	6,895	6,837.00	58.00
00730	ART	Head, Jeremy	16562	4028	H0090	H1252	NA	32,908.68	1,316	1,305.00	11.00
00730	ART	Blain, LaRuth	16602	4028	H0083	H1272	NA	77,285.50	3,091	3,065.00	26.00
00730	ART	Choate, Gary & Palmer, Marc	16607	4028	H0083	H1284	NA	33,271.77	1,331	1,320.00	11.00
00730	ART	Charles & Dorothy Riesen	16608	4028	H0090	H1286	NA	135,546.68	5,422	5,370.00	52.00

University of Houston System Endowment Fund
Pro Forma Income Distribution and IA Fees
As of December 31, 2015

Unit	College-Division	Endowment Name	Speedtype	Fund	Dept	Prog	Proj	3 Year Average		Actual FY15	FY16 - FY15
								Market Value	Est. FY16 Income	Income	Income Change
00730	ART	Alkek-Williams Music	16606	4028	H0090	H1282	NA	49,707.10	1,988	1,971.00	17.00
00730	ART	Bullard Schol Endow	10859	4028	H0085	H1290	NA	16,832.84	673	667.00	6.00
00730	ART	Alkek Schol Endow	10860	4028	H0090	H1314	NA	23,002.16	920	911.00	9.00
00730	ART	Joanna Friesen Endow Sch	16742	4028	H0085	H1320	NA	14,721.27	442	567.00	(125.00)
00730	ART	Margaret & James Elkins	16740	4028	H0090	H1316	NA	27,588.88	1,104	1,093.00	11.00
00730	ART	Wilheimina R. Morian End	16737	4028	H0090	H1308	NA	11,035.74	441	437.00	4.00
00730	ART	Linda & Ken Lay Family End	16735	4028	H0090	H1304	NA	27,588.88	1,104	1,093.00	11.00
00730	ART	Charlene & Phillip Carrol	16738	4028	H0090	H1310	NA	11,035.74	441	437.00	4.00
00730	ART	Marilyn & R.E. Reamer End	16736	4028	H0090	H1306	NA	27,588.88	1,104	1,093.00	11.00
00730	ART	Betty & Harry Jukes End	16734	4028	H0090	H1302	NA	12,271.92	491	486.00	5.00
00730	ART	Larry Gatlin Music End	16733	4028	H0090	H1300	NA	11,180.63	447	443.00	4.00
00730	ART	Robert J. Jones Endow	16743	4028	H0090	H1324	NA	13,275.52	531	526.00	5.00
00730	ART	Stephen Harbachick End	40219	4028	H0090	H0765	NA	11,282.64	338	439.00	(101.00)
00730	ART	Melcher Violin	16577	4028	H0090	H2414	NA	425,558.27	12,767	16,592.00	(3,825.00)
00730	ART	McCollum Eleanor	16576	4028	H0090	H2413	NA	17,498.84	525	682.00	(157.00)
00730	ART	Henry, William G., Jr.	40226	4028	H0090	H2543	NA	16,511.96	495	512.00	(17.00)
00730	ART	Czarnek And Patalik Music	40227	4028	H0090	H2544	NA	14,991.59	600	584.00	16.00
00730	ART	The Thelma Hearn Scholarship	40223	4028	H0090	H2540	NA	32,523.58	976	1,268.00	(292.00)
00730	ART	Tomatz, David & Ann	40224	4028	H0090	H2541	NA	218,325.03	6,550	8,459.00	(1,909.00)
00730	ART	Saunders, Betti & Charles	40225	4028	H0090	H2542	NA	27,817.38	1,113	1,102.00	11.00
00730	ART	Dorff, Linda Scholarship	27065	4028	H0085	H2546	NA	11,028.10	441	437.00	4.00
00730	ART	Robinson, Minette & Jerome	36873	4028	H0097	H9621	NA	38,277.32	1,531	1,516.00	15.00
00730	ART	Pollack, Howard Scholarship	30994	4028	H0090	H9666	NA	63,814.71	2,553	2,443.00	110.00
00730	ART	Patterson, Claire North Scholarship	30996	4028	H0090	H9667	NA	31,292.90	1,252	1,241.00	11.00
00730	ART	Smith, June Duhar Schol. Quasi	31608	4028	H0090	H9675	NA	12,116.27	485	477.00	8.00
00730	ART	Bartkowiak, Matthew	40803	4028	H0085	H9754	NA	48,384.81	1,935	1,917.00	18.00
00730	ART	Druary, John Scholarship	36226	4028	H0090	H9767	NA	34,597.50	1,038	1,366.00	(328.00)
00730	ART	William C. Moffit Endowed Scholarship in Band	52721	4028	H0447	H9803	NA	72,170.83	2,887	2,857.00	30.00
00730	ART	Fredric A & Betsy C Weber Sch	38291	4028	H0090	H2851	NA	22,241.33	890	881.00	9.00
00730	ART	Laura E Swails Schol End	39509	4028	H0083	H3496	NA	14,534.32	436	562.00	(126.00)
00730	ART	Martin Antonio Flores Sch End	39326	4028	H0090	H2868	NA	11,098.36	444	440.00	4.00
00730	ART	Joan Hohlt & Roger Wich Endowment	40042	4028	H0083	H2881	NA	71,575.01	2,863	2,559.00	304.00
00730	ART	Marian & Samuel W. Spain End for Grad or UGR Studen	41966	4028	H0090	H9976	NA	210,244.76	-	8,197.00	(8,197.00)
00730	ART	John S & Elena M Zaccaria Scholarship Endow	42795	4028	H0085	H3675	NA	16,304.04	-	618.00	(618.00)
00730	ART	The Val Link Endowed Scholarship in Art	43139	4028	H0083	H8011	NA	12,482.51	374	494.00	(120.00)
00730	ART	Anthony P. Apollo Memorial Scholarship Endowment	50293	4028	H0090	H8172	NA	32,076.23	1,283	1,232.00	51.00
00730	ART	Michael Wilkomirski Endowed Violin Scholarship Fund	49892	4028	H0090	H8310	NA	230,173.42	6,905	8,339.00	(1,434.00)
00730	ART	Nancy Luton Sch End for Innovation in Printmaking	49958	4028	H0083	H8314	NA	29,138.20	1,166	1,156.00	10.00
00730	ART	May R. Litowsky Endowed Scholarship	52762	4028	H0090	H8468	NA	37,154.65	1,115	1,409.00	(294.00)
00730	ART	Patsy Swayze Endowed Scholarship for Dance	53144	4028	H0085	H8476	NA	77,621.26	2,329	2,657.00	(328.00)
00730	Art	Gordon, Aron Scholarship	16671	4028	H0090	H1232	NA	80,606.87	3,224	3,197.00	27.00
00730	ART	Blaffer Gallery	40818	4042	H0097	D3099	NA	603,387.40	24,135	23,932.00	203.00
00730	ART	Delphian-Children's Theatre	17138	4042	H0085	C0530	NA	81,726.09	3,269	3,242.00	27.00
00730	ART	Delphian-Shakespeare Festival	17137	4042	H0085	C0528	NA	81,726.09	3,269	3,242.00	27.00

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								Market Value	Est. FY16 Income	Income	Income Change
00730	ART	Moores Professorship	17353	4042	H0090	A1642	NA	778,553.73	31,142	30,877.00	265.00
00730	ART	Lack, Abram	40812	4042	H0090	D3094	NA	121,242.87	4,850	4,809.00	41.00
00730	ART	School Of Music Quasi	17270	4042	H0090	A1690	NA	5,326,852.24	213,074	211,017.00	2,057.00
00730	ART	Sarofim, Louisa	17288	4042	H0090	A1680	NA	42,552.57	1,702	1,688.00	14.00
00730	ART	Edythe Bates Old Quasi	36165	4042	H0090	D3560	NA	1,014,838.09	40,594	40,248.00	346.00
00730	ART	Judith Morris Art	48304	4042	H0083	D8238	NA	61,175.44	2,447	2,426.00	21.00
00730	ART	Melcher, Lucille Endow	40813	4042	H0090	D3095	NA	552,802.59	22,112	21,899.00	213.00
00730	ART	Edythe Bates Old Choral Quasi	40814	4042	H0090	D3096	NA	82,166.52	2,465	3,204.00	(739.00)
00730	ART	Edythe Bates Old Orch Quasi	40815	4042	H0090	D3097	NA	82,166.52	2,465	3,204.00	(739.00)
00730	ART	McClellan, LaVerne	10333	4042	H0083	D1652	NA	26,799.31	804	886.00	(82.00)
00730	ART	Alkek/Williams Chair	40816	4042	H0090	A2212	NA	1,178,175.53	47,127	46,672.00	455.00
00730	ART	Mitchell, Cynthia Woods Center	40071	4042	H0473	D9677	NA	18,558,181.75	742,327	735,206.00	7,121.00
00730	ART	Old, Edith Bates Prof. Quasi	36880	4042	H0090	A9750	NA	151,532.99	6,061	6,008.00	53.00
00730	ART	Berry, Frank Jr Quasi Int Design	36923	4042	H0083	D9795	NA	15,951.42	638	632.00	6.00
00730	ART	Bill & Ann Stokes	38134	4042	H0085	C0679	NA	57,187.79	2,288	2,265.00	23.00
00730	ART	George L & Myrajane E Hall Sch	40821	4042	H0090	D9854	NA	12,061.74	482	474.00	8.00
00730	ART	J. Scott Chase Endowment in Opera	44723	4042	H0090	D8052	NA	33,874.26	1,355	1,341.00	14.00
00730	ART	William Douglas Allums Band Endowment	43951	4042	H0447	D8062	NA	474,899.72	18,996	18,681.00	315.00
00730	ART	Madison Quasi Professorship at the Moores Sch of Mus	48172	4042	H0090	A8130	NA	591,988.77	23,680	23,483.00	197.00
00730	ART	Betty Cannata Music Excellence Endowment	49331	4042	H0090	D8282	NA	28,011.80	1,120	1,111.00	9.00
00730	ART	Jo & Jim Furr Exhibition Endowment in the Blaffer Art M	51701	4042	H0097	D8446	NA	23,904.76	717	919.00	(202.00)
00730	ART	Ronald C. Borschow Endowment for Student and									
00730	ART	Faculty Travel	57370	4042	H0090	D8596	NA	30,975.77	929	-	929.00
00730	ART	Steinway Initiative Maintenance Endowment	57100	4042	H0090	D8607	NA	968,918.99	29,068	-	29,068.00
00730	Athletics	Athletics Scholarships	12167	4028	H0002	H2386	NA	2,095,597.13	83,824	83,198.00	626.00
00730	Athletics	Howard Greenwood Ath Football Schol Endow	16857	4028	H0002	H2384	NA	133,821.00	5,353	5,308.00	45.00
00730	Athletics	Guy Lewis Ath Quasi Basketball Sch Endow	16865	4028	H0002	H2385	NA	83,822.67	3,353	3,324.00	29.00
00730	Athletics	Engel, Mel Athletics	10841	4028	H0002	H2387	NA	189,408.70	7,576	7,513.00	63.00
00730	Athletics	Jack Cannata Jr Ath Schol Endow	16866	4028	H0002	H2388	NA	35,601.14	1,424	1,412.00	12.00
00730	Athletics	Gretta Stalsby Basketball End Schol	16920	4028	H0002	H2382	NA	25,493.85	1,020	1,011.00	9.00
00730	Athletics	Tilman Fertitta Schol Endow	16893	4028	H0002	H2389	NA	21,386.14	855	848.00	7.00
00730	Athletics	Athletics Scholarship Quasi Endowment	48285	4028	H0002	H8208	NA	389,603.04	15,584	15,453.00	131.00
00730	Athletics	Football Scholarship Quasi Endow	13164	4028	H0002	H1048	NA	39,387.09	1,575	1,562.00	13.00
00730	Athletics	Basketball Scholarship Quasi Endow	16612	4028	H0002	H1060	NA	39,561.01	1,582	1,569.00	13.00
00730	Athletics	Greenwood Women's Golf Schol Endow	10849	4028	H0002	H1058	NA	68,108.53	2,724	2,701.00	23.00
00730	Athletics	Men's Athletics Scholarship Endow	16911	4028	H0002	H1050	NA	6,057.98	242	237.00	5.00
00730	Athletics	Women's Athletics Scholarship Endow	16611	4028	H0002	H1056	NA	2,563.79	103	100.00	3.00
00730	Athletics	Tom Wilson Scholarship Endow	17042	4028	H0002	H0420	NA	51,551.64	2,062	2,045.00	17.00
00730	Athletics	Marilyn Hensley Athletic Schol Endow	10811	4028	H0002	H0408	NA	81,261.60	3,250	3,223.00	27.00
00730	Athletics	Andre Ware Scholarship Endow	12162	4028	H0002	H1054	NA	15,887.99	636	621.00	15.00
00730	Athletics	Charles & Mary Ellen Jones Athletic Scholarship Fund	17035	4028	H0002	H0404	NA	118,083.42	4,723	4,683.00	40.00
00730	Athletics	Rauscher, Pierce, Refnes Ath Scholarship End	17039	4028	H0002	H0414	NA	13,648.81	546	541.00	5.00
00730	Athletics	Spain, Ken Scholarship End	16794	4028	H0002	H1052	NA	43,489.18	1,740	1,725.00	15.00
00730	Athletics	The Howie and Jamie Lorch Scholarship Endowment	17037	4028	H0002	H0410	NA	30,169.10	1,207	1,197.00	10.00

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								Market Value	Est. FY16 Income	Income	Income Change
00730	Athletics	Murray Stinson Scholarship Endow	17040	4028	H0002	H0416	NA	47,307.00	1,892	1,876.00	16.00
00730	Athletics	Smith, Bo & Josanna	16906	4028	H0002	H2390	NA	80,376.21	3,215	3,188.00	27.00
00730	Athletics	Taxi Squad	17041	4028	H0002	H0418	NA	51,160.49	2,046	2,029.00	17.00
00730	Athletics	Butler, George	17043	4028	H0002	H0422	NA	68,386.89	2,735	2,712.00	23.00
00730	Athletics	Jerry & Marge Crum Football Scholarship End	16907	4028	H0002	H2391	NA	15,284.48	611	606.00	5.00
00730	Athletics	James Lyle Scholarship Endow	16908	4028	H0002	H2392	NA	31,076.10	1,243	1,233.00	10.00
00730	Athletics	Lilie Family-Baseball Schol Endow	16909	4028	H0002	H2393	NA	398,198.04	15,928	15,790.00	138.00
00730	Athletics	Bill Yeoman Athletic Scholarship Endow	16910	4028	H0002	H2394	NA	11,257.42	450	446.00	4.00
00730	Athletics	Disney, Brian & Lisa Track Endow	37541	4028	H0002	H2828	NA	18,977.03	759	697.00	62.00
00730	Athletics	Woody Williams End Sch	39576	4028	H0002	H3502	NA	336,997.95	13,480	13,140.00	340.00
00730	Athletics	Marcia & J.W. Burns End Sch	41187	4028	H0002	H2928	NA	109,416.38	4,377	4,320.00	57.00
00730	Athletics	Mike and Teresa Baker Volleyball Sch End	43170	4028	H0002	H8020	NA	17,043.04	682	675.00	7.00
00730	Athletics	Carolyn Ashcroft Scholarship Endowment	43426	4028	H0002	H8036	NA	63,514.18	2,541	2,515.00	26.00
00730	Athletics	Boyaki Family Endowment	43735	4028	H0002	H8051	NA	151,772.73	6,071	5,646.00	425.00
00730	Athletics	Howard W. Greenwood Sch Quasi End in Athletics	44696	4028	H0002	H8093	NA	100,677.19	4,027	3,580.00	447.00
00730	Athletics	Jay & Dr. Kathryn Jenkins Football Scholarship Endowm	50987	4028	H0002	H8184	NA	120,369.98	4,815	4,772.00	43.00
00730	Athletics	Glenn & Judie Lilie Men's Golf Scholarship Endowment	50988	4028	H0002	H8185	NA	95,944.43	3,838	3,804.00	34.00
00730	Athletics	Glenn & Judie Lilie Men's Basketball Scholarship Endow	50989	4028	H0002	H8186	NA	120,369.98	4,815	4,772.00	43.00
00730	Athletics	Brezina Family Scholarship Endowment	55125	4028	H0002	H8525	NA	104,612.92	3,139	-	3,139.00
00730	Athletics	William Douglas Allums Athletic Endowment	44788	4042	H0002	D8061	NA	474,899.72	18,996	18,681.00	315.00
00730	Athletics	Ashcroft, Carolyn Athletics	21061	6045	H0650	H9075	NA	98,292.00	-	-	-
00730	Business	Wells Fargo	37168	4028	H0041	H0790	NA	133,648.85	5,346	5,301.00	45.00
00730	Business	Daniels, Howard	37165	4028	H0041	H0504	NA	423,230.55	16,929	15,832.00	1,097.00
00730	Business	Laufman, Bill	16381	4028	H0041	H1653	NA	74,280.31	2,971	2,943.00	28.00
00730	Business	Gunter, Thomas Robert	14145	4028	H0041	H1671	NA	17,782.96	711	705.00	6.00
00730	Business	Leroy & Lucille Melcher End	17144	4028	H0041	H0572	NA	-	21,698	21,515.60	182.40
00730	Business	Hughes, Ruth	16914	4028	H0041	H0592	NA	361,881.05	14,475	14,352.00	123.00
00730	Business	Houston Cash Mgmt Assoc.	17026	4028	H0041	H0872	NA	78,374.66	3,135	2,971.00	164.00
00730	Business	Ross, Billy D	37166	4028	H0041	H0880	NA	126,572.34	5,063	5,020.00	43.00
00730	Business	Federation of Houston Women	37169	4028	H0041	H0950	NA	-	-	-	-
00730	Business	GPA Improvement	16789	4028	H0041	H0916	NA	26,192.87	1,048	1,024.00	24.00
00730	Business	Delta Sigma Pi	12177	4028	H0041	H0546	NA	29,062.93	1,163	1,149.00	14.00
00730	Business	Texas Exec Women	37167	4028	H0041	H0850	NA	70,430.24	2,817	2,793.00	24.00
00730	Business	Furman, Larry Scholarship	16599	4028	H0041	H0982	NA	25,962.36	1,038	1,030.00	8.00
00730	Business	Hispanic Bus Student Assoc	16795	4028	H0041	H0932	NA	30,312.35	1,212	1,185.00	27.00
00730	Business	Gordon, Harry	16614	4028	H0041	H1064	NA	256,302.68	10,252	10,166.00	86.00
00730	Business	Houst Fdn Cont Ed	16761	4028	H0041	H1020	NA	62,530.95	2,501	2,480.00	21.00
00730	Business	Bank of America	16787	4028	H0041	H1022	NA	85,150.68	3,406	3,377.00	29.00
00730	Business	The Minute Maid Company Foundation	16616	4028	H0041	H1068	NA	181,752.37	7,270	7,209.00	61.00
00730	Business	Jesse Jones Endowment	16615	4028	H0041	H1066	NA	6,177,189.35	247,088	245,009.00	2,079.00
00730	Business	Palmer, Marc	16684	4028	H0041	H1082	NA	74,182.86	2,967	2,942.00	25.00
00730	Business	El Paso Corporation Scholarship Endowment	16685	4028	H0041	H1084	NA	73,757.66	2,950	2,925.00	25.00
00730	Business	Eugene H Hughes Sch	16686	4028	H0041	H1090	NA	516,129.83	15,484	20,446.00	(4,962.00)
00730	Business	Robert White Accountancy	33840	4028	H0041	H1094	NA	67,462.23	2,698	2,630.00	68.00

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								Market Value	Est. FY16 Income	Income	Income Change
00730	Business	Harcrow, Stephen	37164	4028	H0041	H1096	NA	15,499.54	465	-	465.00
00730	Business	Smallman, William R.	26917	4028	H0041	H2537	NA	10,833.54	325	422.00	(97.00)
00730	Business	Cook-Price, Elaine	27237	4028	H0041	H2556	NA	35,148.82	1,406	1,391.00	15.00
00730	Business	Rodriguez, Robert	27303	4028	H0041	H2560	NA	12,294.91	492	487.00	5.00
00730	Business	Bauer Family Frndn.	28120	4028	H0041	H9619	NA	297,056.71	11,882	11,768.00	114.00
00730	Business	Williamson, Kim & Bruce Schol.	32801	4028	H0041	H9696	NA	206,704.59	8,268	7,290.00	978.00
00730	Business	Kuriger, Richard Charles	34991	4028	H0041	H9752	NA	12,128.09	485	480.00	5.00
00730	Business	McNabb, John	35120	4028	H0041	H9756	NA	54,944.48	1,649	2,164.00	(515.00)
00730	Business	Countryman, Mark Scholarship	35184	4028	H0041	H9757	NA	15,896.83	636	608.00	28.00
00730	Business	Palmer, Wilma Scholarship	35804	4028	H0041	H9771	NA	61,374.21	2,455	2,431.00	24.00
00730	Business	Jack & Anne Wallace Scholarship	48287	4028	H0041	H9785	NA	27,648.77	1,106	1,074.00	32.00
00730	Business	UHY Mann Frankfort & Lipp	37217	4028	H0041	H9787	NA	63,451.29	2,538	2,513.00	25.00
00730	Business	Duke Energy Scholarship	37218	4028	H0041	H9792	NA	47,335.25	1,893	1,875.00	18.00
00730	Business	Monk, Earl Scholarship	36868	4028	H0041	H9816	NA	57,442.31	2,298	2,227.00	71.00
00730	Business	Loomis, Carol & Scott Scholarship	36869	4028	H0041	H9817	NA	44,361.84	1,774	1,540.00	234.00
00730	Business	Blessan Samuel Memorial Sch Endow	37862	4028	H0041	H9829	NA	13,229.66	529	524.00	5.00
00730	Business	Charles T Bauer Schol Endow	37967	4028	H0041	H2843	NA	291,145.72	11,646	11,533.00	113.00
00730	Business	C T Bauer Part Time MBA Sch End	38254	4028	H0041	H3484	NA	202,280.92	8,091	8,006.00	85.00
00730	Business	C T Bauer Full Time Undergrad	39069	4028	H0041	H2864	NA	166,812.41	6,672	6,608.00	64.00
00730	Business	Richard & Dawn Rawson Sch End	38982	4028	H0041	H2857	NA	67,781.24	2,711	2,249.00	462.00
00730	Business	Leon B. Stinson Memorial Sch End	38435	4028	H0041	H3489	NA	67,587.38	2,027	2,677.00	(650.00)
00730	Business	Dennis Allen Mem Sch End	39314	4028	H0041	H3495	NA	24,530.07	981	971.00	10.00
00730	Business	Dwight E. Davis Sch End	38997	4028	H0041	H2860	NA	11,314.83	453	448.00	5.00
00730	Business	Joe Martin Scholarship End	38998	4028	H0041	H2861	NA	53,669.32	2,147	1,859.00	288.00
00730	Business	John D & Susan K Thompson End	40185	4028	H0041	H2886	NA	45,319.76	1,813	1,767.00	46.00
00730	Business	Mack Rogers, Jr. Insurance & Risk Management	39773	4028	H0041	H2872	NA	42,666.71	1,707	1,690.00	17.00
00730	Business	Marvin & Joan Kaplan Recruiting Scholarship Endowme	39880	4028	H0041	H2876	NA	261,545.17	10,462	8,620.00	1,842.00
00730	Business	John & Sharon Stubblefield End	39958	4028	H0041	H2878	NA	135,251.04	5,410	5,193.00	217.00
00730	Business	Link Staffing Services Sch End	39966	4028	H0041	H2879	NA	105,889.78	4,236	3,497.00	739.00
00730	Business	Willis & Patsy Johnson Sch End	40564	4028	H0041	H2893	NA	23,369.07	935	924.00	11.00
00730	Business	Rims Houston Chapter Sch End	40868	4028	H0041	H2909	NA	41,978.10	1,259	1,637.00	(378.00)
00730	Business	Houston Marketing Prof Sch End	42049	4028	H0041	H9956	NA	10,416.85	313	406.00	(93.00)
00730	Business	Hyman Sofer Memorial Scholarship Endowment	41817	4028	H0041	H3515	NA	28,835.51	865	1,124.00	(259.00)
00730	Business	Debra and Mark Gregg Scholarship Endowment	42844	4028	H0041	H3679	NA	63,698.49	2,548	2,522.00	26.00
00730	Business	Andy & Barbara Gessner "Inspiring Excellence"	42996	4028	H0041	H3688	NA	169,632.35	5,089	3,893.00	1,196.00
00730	Business	Cameron "Inspiring Excellence" Sch End	43112	4028	H0041	H3695	NA	35,490.66	1,420	1,405.00	15.00
00730	Business	Robin French Family Scholarship Endowment	43407	4028	H0041	H3696	NA	28,576.70	1,143	1,131.00	12.00
00730	Business	Dr. Edward A. Blair Scholarship Endowment	46751	4028	H0041	H8096	NA	52,618.86	2,105	2,049.00	56.00
00730	Business	Dave Cook Scholarship Endowment	46750	4028	H0041	H8139	NA	54,975.99	2,199	1,910.00	289.00
00730	Business	Ann E. Lyon Endowed Scholarship	50117	4028	H0041	H8322	NA	59,062.08	2,362	1,774.00	588.00
00730	Business	George O. Gamble Scholarship Endowment	52434	4028	H0041	H8398	NA	28,488.27	1,140	1,075.00	65.00
00730	Business	Bauer Excellence Scholarship Endowment	54556	4028	H0041	H8460	NA	1,303,762.70	39,113	52,592.00	(13,479.00)
00730	Business	Houston Assn of Govt Guaranteed Lenders (HAGGL) Scf	53046	4028	H0041	H8472	NA	25,744.98	773	1,050.00	(277.00)
00730	Business	Linda Ann Lyon Endowed Scholarship	54157	4028	H0041	H8511	NA	62,227.81	1,867	2,613.00	(746.00)

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00730	Business	Matthew & Shirley Provenzano Recruiting Scholarship E	54421	4028	H0041	H8519	NA	53,563.88	1,607	-	1,607.00
00730	Business	Judy & Jim Stover Bauer Excellence Scholarship Endowr	54733	4028	H0041	H8529	NA	36,317.05	1,090	-	1,090.00
00730	Business	Arthur D. Warga Scholarship Endowment	55409	4028	H0041	H8548	NA	254,626.73	7,639	-	7,639.00
00730	Business	Faith & Joe Gutierrez Bauer Excellence Sch End	55691	4028	H0041	H8561	NA	195,822.84	5,875	-	5,875.00
00730	Business	Walton-Gilbert-Thomas Scholarship Endowment	55802	4028	H0041	H8565	NA	86,122.68	2,584	-	2,584.00
		David B. Hendricks, II Memorial Scholarship									
00730	Business	Endowment	56705	4028	H0041	H8584	NA	24,718.84	742	-	742.00
00730	Business	Moreland Family Endowed Scholarship	56758	4028	H0041	H8586	NA	98,875.36	2,966	-	2,966.00
00730	Business	Ronald C. Borschow Scholarship Endowment	56884	4028	H0041	H8595	NA	30,975.77	929	-	929.00
00730	Business	Marie Anne Todaro Memorial Scholarship Endowment	57399	4028	H0041	H8611	NA	23,675.46	474	-	474.00
		Bauer Excel Sch End in honor of John Walsh in Grad									
00730	Business	Real Estate Prog	57721	4028	H0041	H8623	NA	36,149.86	1,085	-	1,085.00
00730	Business	Prudential	16896	4028	H0041	H1026	NA	43,119.84	1,724	1,710.25	13.75
00730	Business	Gordon, Aron Scholarship	13063	4028	H0041	H1072	NA	161,237.93	6,450	6,395.00	55.00
00730	Business	Baker Hughes Professorship	17669	4042	H0050	A1412	NA	1,050,091.39	42,004	41,645.00	359.00
00730	Business	Jeaneane & John H. Duncan Professorship in Finance Er	16961	4042	H0041	A1895	NA	388,195.18	15,528	14,381.00	1,147.00
00730	Business	Judge James A. Elkins Endowed Chair in Finance	16964	4042	H0047	A1897	NA	897,619.43	35,905	35,603.00	302.00
00730	Business	Leroy & Lucille Melcher End	48288	4042	H0041	D9088	NA	6,780,665.85	149,174	147,919.75	1,254.25
00730	Business	Leroy & Lucille Melcher End	48321	4042	H0041	D4124	NA		100,353	99,509.65	843.35
00730	Business	Arthur Andersen Professorship	17673	4042	H0041	A1420	NA	769,635.85	30,785	30,094.00	691.00
00730	Business	Hurley, Marvin Professorship	17676	4042	H0041	A1424	NA	424,565.70	16,983	15,775.00	1,208.00
00730	Business	Grinaker, Robert Professorship	17667	4042	H0046	A1406	NA	347,107.29	13,884	13,768.00	116.00
00730	Business	KPMG/Peat Marwick	36262	4042	H0041	A1446	NA	436,519.84	17,461	17,314.00	147.00
00730	Business	Sloan, Everett	40761	4042	H0041	D3075	NA	18,838.71	754	747.00	7.00
00730	Business	Conn Appliances	42237	4042	H0041	A2245	NA	183,259.62	7,330	7,269.00	61.00
00730	Business	Voelkel, Stanley	48290	4042	H0046	D8231	NA	20,704.23	828	821.00	7.00
00730	Business	EMBA Teaching Excell	10785	4042	H0041	A1438	NA	35,310.99	1,412	1,383.00	29.00
00730	Business	Payne, Wayne & Kathryn	13076	4042	H0041	D1175	NA	143,312.29	5,732	5,448.00	284.00
00730	Business	Price Waterhouse Professorship	17436	4042	H0046	A1428	NA	279,668.68	11,187	11,093.00	94.00
00730	Business	El Paso Corp - Ken Reese Dean's Excellence Endow	49236	4042	H0041	D8279	NA	551,776.14	22,071	21,886.00	185.00
00730	Business	Halliburton	48286	4042	H0054	D8232	NA	122,255.18	4,890	4,849.00	41.00
00730	Business	Lilie Family-Entrepreneur	48289	4042	H0041	D8233	NA	68,940.64	2,758	2,734.00	24.00
00730	Business	JP Morgan Chase Professorship	17226	4042	H0041	A1932	NA	234,273.82	9,371	9,292.00	79.00
00730	Business	Robinson, Jerome	40763	4042	H0041	D3076	NA	121,603.48	4,864	4,817.00	47.00
00730	Business	Cemo, Michael Professorship	34051	4042	H0049	A9727	NA	149,907.95	5,996	5,940.00	56.00
00730	Business	McMahen, Charles Chair	38461	4042	H0041	A9731	NA	1,222,289.35	48,892	47,106.00	1,786.00
00730	Business	Sachnowitz, Larry J Prof Mrkting	38462	4042	H0041	A9773	NA	155,100.47	6,204	6,144.00	60.00
00730	Business	Jack & Debbie Moore Excel End	40764	4042	H0041	D3077	NA	55,238.58	2,210	2,188.00	22.00
00730	Business	Mark G. Papa Leadership Excellence Fund End	39586	4042	H0041	D3688	NA	225,266.90	9,011	8,783.00	228.00
00730	Business	Henry and Tanya Matula Endowment	42775	4042	H0041	D3786	NA	14,984.63	599	593.00	6.00
00730	Business	William Douglas Allums C.T. Bauer Business End	43880	4042	H0041	D3950	NA	474,899.69	18,996	18,681.00	315.00
00730	Business	Keys A. & Joan F. Curry Endowed Excellence Fund	43937	4042	H0041	D3922	NA	293,211.92	11,728	11,494.00	234.00
00730	Business	Center for Excellence in Internal Auditing Endowment	54555	4042	H0041	D8484	NA	111,669.95	3,350	4,523.00	(1,173.00)

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00730	Business	Ronald C. Borschow Visiting Professor Endowment	56883	4042	H0041	D8594	NA	30,975.77	929	-	929.00
00730	Business	Bauer, C.T.	40762	4051	H0041	A2205	NA	32,594,996.05	977,850	1,270,877.00	(293,027.00)
00730	CLASS	Love, John W.	10839	4028	H0125	H0792	NA	5,556.32	222	220.00	2.00
00730	CLASS	English Scholarships Quasi	16373	4028	H0086	H1633	NA	26,598.03	1,064	1,055.00	9.00
00730	CLASS	Callicut, Laurie Quasi	16931	4028	H0125	H0624	NA	52,288.03	2,092	2,074.00	18.00
00730	CLASS	Speech Scholarship Quasi	16377	4028	H0084	H1643	NA	22,396.85	896	888.00	8.00
00730	CLASS	Underwood, Walter Quasi	16378	4028	H0084	H1645	NA	3,219.61	129	128.00	1.00
00730	CLASS	Scardino, Dickie	16379	4028	H0084	H1647	NA	8,054.94	322	306.00	16.00
00730	CLASS	Flaherty, Pat	13056	4028	H0084	H1651	NA	6,453.28	258	256.00	2.00
00730	CLASS	Joseph S. & Rosella H. Werlin Memorial Scholarship Endowment	16522	4028	H0126	H1695	NA	101,269.67	500	500.00	-
00730	CLASS	Joseph S. & Rosella H. Werlin Memorial Scholarship Endowment	12200	4042	H0126	D1501	NA		3,551	3,460.00	91.00
00730	CLASS	Silin, Charles	10775	4028	H0092	H1665	NA	19,116.48	765	758.00	7.00
00730	CLASS	LULAC	42236	4028	H0095	H1679	NA	66,774.48	2,671	2,648.00	23.00
00730	CLASS	McCary, John Leslie	16508	4028	H0125	H1681	NA	22,254.88	890	883.00	7.00
00730	CLASS	MacNaughton Fellowship Endowment	12091	4028	H0125	H1683	NA	159,134.44	6,365	6,175.00	190.00
00730	CLASS	Douthitt, Helen Scholarship	16509	4028	H0089	H1685	NA	24,259.91	970	962.00	8.00
00730	CLASS	Latin Amer Schol Quasi	16384	4028	H0089	H1663	NA	25,173.63	1,007	998.00	9.00
00730	CLASS	Winius/Brandon/Blumberg	16470	4028	H0084	H1709	NA	23,071.65	923	915.00	8.00
00730	CLASS	Sheeler, John Rubin	16471	4028	H0094	H1711	NA	68,628.84	2,745	2,722.00	23.00
00730	CLASS	Miller, Murray Scholarships	16387	4028	H0089	H1717	NA	638,330.82	25,533	25,318.00	215.00
00730	CLASS	Gallagher, Jack	17145	4028	H0084	H0574	NA	76,907.11	3,076	3,050.00	26.00
00730	CLASS	Hadad, Daniel	14032	4028	H0123	H0596	NA	28,428.07	1,137	1,127.00	10.00
00730	CLASS	Day, Martin & Betty	16762	4028	H0086	H0864	NA	20,143.88	806	799.00	7.00
00730	CLASS	Marlatt E.E.	16888	4028	H0123	H0906	NA	22,623.36	905	897.00	8.00
00730	CLASS	Cain Scholarship - UH	16517	4028	H0095	H1733	NA	1,309,866.03	52,395	51,954.00	441.00
00730	CLASS	Walker, Hap	40233	4028	H0123	H0994	NA	25,954.28	1,038	1,029.00	9.00
00730	CLASS	Battin, Tom	16596	4028	H0084	H0974	NA	38,237.20	1,529	1,478.00	51.00
00730	CLASS	Hayden, Carlos	16534	4028	H0123	H1468	NA	30,931.56	1,237	1,227.00	10.00
00730	CLASS	Morris Gentile Mem.	16744	4028	H0086	H1222	NA	35,258.52	1,410	1,398.00	12.00
00730	CLASS	Pelton, Barry C.	40777	4028	H0065	H0355	NA	15,626.19	625	620.00	5.00
00730	CLASS	Lepow, Dr. Ronald	35442	4028	H0082	H2424	NA	24,113.31	965	956.00	9.00
00730	CLASS	Sanders, Don A.	35433	4028	H0082	H1478	NA	96,477.98	3,859	3,826.00	33.00
00730	CLASS	Social Sciences Alumni Quasi	35434	4028	H0082	H1480	NA	11,169.91	447	443.00	4.00
00730	CLASS	Danberg, Debra	35435	4028	H0082	H1482	NA	55,078.26	2,203	2,185.00	18.00
00730	CLASS	Calderon, Elizabeth	10858	4028	H0084	H1258	NA	26,382.85	1,055	1,046.00	9.00
00730	CLASS	Frede, Ralph	16565	4028	H0084	H1260	NA	17,800.23	712	706.00	6.00
00730	CLASS	Morgan, Jeanette	40804	4028	H0086	H2903	NA	17,436.51	697	691.00	6.00
00730	CLASS	Benito Torres Endowed Scholarship in CMAS	16603	4028	H0095	H1274	NA	38,180.20	1,527	1,446.00	81.00
00730	CLASS	Johnson, Harvey L.	54117	4028	H0504	H9286	NA	7,815.98	313	310.00	3.00
00730	CLASS	John A. Beck	16604	4028	H0087	H1278	NA	394,776.02	15,791	15,657.00	134.00

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								Market Value	Est. FY16 Income	Income	Income Change
00730	CLASS	Georgeanna Stanton	40212	4028	H0084	H1264	NA	10,718.24	429	425.00	4.00
00730	CLASS	Spanish PhD Endow	54116	4028	H0504	H9320	NA	114,216.77	4,569	4,525.00	44.00
00730	CLASS	Sterr, Margie Scholarship	48402	4028	H0065	H1118	NA	13,546.16	542	536.00	6.00
00730	CLASS	Robert Eckles Schol End	35441	4028	H0082	H1486	NA	55,268.30	2,211	2,189.00	22.00
00730	CLASS	Adams, Martin	16745	4028	H0087	H1326	NA	12,153.22	365	481.00	(116.00)
00730	CLASS	Uray, Richard	40213	4028	H0084	H1332	NA	97,793.03	3,912	3,874.00	38.00
00730	CLASS	Lebel, Patty & Jesse Loran	16987	4028	H0087	H2459	NA	117,816.41	4,713	4,667.00	46.00
00730	CLASS	UH Communications Disorders	10332	4028	H0087	H2485	NA	11,221.75	449	450.00	(1.00)
00730	CLASS	Shearne, Major Charles PES	10325	4028	H0123	H2479	NA	287,474.22	11,499	11,379.00	120.00
00730	CLASS	Primeaux, Walter & Natalie	40231	4028	H0122	H2510	NA	55,618.31	1,669	2,169.00	(500.00)
00730	CLASS	Jones, Benjamin Scott	40232	4028	H0123	H9573	NA	16,487.68	660	654.00	6.00
00730	CLASS	Fraga Brothers	28032	4028	H0095	H9617	NA	45,371.77	1,361	1,769.00	(408.00)
00730	CLASS	Arnold, Genevieve Com Disord	40217	4028	H0087	H9647	NA	49,680.22	1,987	1,970.00	17.00
00730	CLASS	Arnold, Genevieve Psychology	30177	4028	H0125	H2609	NA	37,259.70	1,490	1,478.00	12.00
00730	CLASS	Osborn, Bart Industrial Org	40234	4028	H0125	H0492	NA	73,047.49	2,922	2,797.00	125.00
00730	CLASS	Maresh, Thelma Burnett Schol.	30288	4028	H0095	H9653	NA	217,117.28	8,685	8,596.00	89.00
00730	CLASS	Torres, Rosemary Segovia Scholarship	40808	4028	H0087	H2904	NA	12,726.93	509	505.00	4.00
00730	CLASS	Siegel, Stanley TX History	36235	4028	H0089	H9755	NA	27,506.46	1,100	1,056.00	44.00
00730	CLASS	Louise Woestemeyer Sch End	40235	4028	H0082	H9861	NA	16,639.86	666	656.00	10.00
00730	CLASS	Class Quasi Scholarship Endowment	39153	4028	H0082	H9862	NA	21,927.30	658	865.00	(207.00)
00730	CLASS	Everett J. & Mary Lee Lanik Sch End	38469	4028	H0123	H3490	NA	30,424.69	1,217	1,205.00	12.00
00730	CLASS	John Moores Humanitarian Sch	39499	4028	H0094	H3497	NA	22,086.88	883	861.00	22.00
00730	CLASS	Sylvester Turner Public Service Sch	39500	4028	H0094	H3498	NA	22,086.88	883	861.00	22.00
00730	CLASS	Charles & Margie Denson Sch End	40355	4028	H0091	H2889	NA	18,724.19	562	730.00	(168.00)
00730	CLASS	William Cunningham End - Hawes	41220	4028	H0082	H9932	NA	10,844.68	326	423.00	(97.00)
00730	CLASS	William Cunningham End - Young	41221	4028	H0082	H9933	NA	10,844.68	326	423.00	(97.00)
00730	CLASS	William Hawes Family Scholarship Endowment	42319	4028	H0084	H9955	NA	74,737.97	2,990	2,782.00	208.00
00730	CLASS	William W. & Georgia Bryan Sch End	42057	4028	H0084	H9967	NA	263,336.03	7,900	10,267.00	(2,367.00)
00730	CLASS	Dr. Richard Murray Sch End	42287	4028	H0128	H3521	NA	138,060.10	5,522	5,383.00	139.00
00730	CLASS	UH Comm Sciences & Disorders	42317	4028	H0087	H9979	NA	11,136.98	445	436.00	9.00
00730	CLASS	Houston Area Corps of Cadets/MOAA	42316	4028	H0082	H9981	NA	23,771.95	951	891.00	60.00
00730	CLASS	Conrad N Hilton Schol in Communication	42134	4028	H0084	H9988	NA	111,407.44	4,456	4,344.00	112.00
00730	CLASS	Richard L. Nelson Excellence Writing Award End	44808	4028	H0086	H9991	NA	28,829.28	1,153	1,126.00	27.00
00730	CLASS	West Endowment Scholarship	42857	4028	H0084	H8016	NA	28,208.98	1,128	1,117.00	11.00
00730	CLASS	Peek Family Scholarship Endowment	42913	4028	H0124	H3685	NA	30,471.92	1,219	1,199.00	20.00
00730	ART	Cheryl M. Carlucci Scholarship Endowment	58915	4028	H0594	H8042	NA	151,418.50	6,057	5,569.00	488.00
00730	CLASS	Howard Family "Inspiring Excellence" End	43978	4028	H0087	H8070	NA	42,323.92	1,693	1,588.00	105.00
00730	CLASS	Mont H. Jr. & Jane Goldston End Grad Fellowship	48170	4028	H0125	H8101	NA	277,149.17	11,086	10,992.00	94.00
00730	CLASS	Debbie Haley Mem Schol Quasi Endow in African Amer	45828	4028	H0094	H3003	NA	29,450.39	1,178	1,168.00	10.00
00730	CLASS	William L. & Sabra Hall Gill Scholarship Endowment	48191	4028	H0084	H8244	NA	98,000.94	3,920	3,885.00	35.00
00730	CLASS	Dr. Gayle M. Rettig Grad Fellowship for Neuropsychology	48349	4028	H0125	H8246	NA	56,945.97	2,278	2,258.00	20.00
00730	CLASS	Lee & Beverley Martin Endowed Psychology UGR SCH	48363	4028	H0125	H8252	NA	38,372.81	1,151	1,325.00	(174.00)
00730	CLASS	Jack & Betty Thurmond Master of Public Admin Sch Enc	48612	4028	H0514	H8259	NA	35,666.81	1,070	1,118.00	(48.00)
00730	CLASS	Robert & Jennifer Reichek Schol Endow	49874	4028	H0086	H8309	NA	56,034.51	2,241	2,223.00	18.00

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00730	CLASS	Anne Perrin End for Doctoral Students Early Amer Wom	50104	4028	H0086	H8323	NA	28,587.19	1,143	1,129.00	14.00
00730	CLASS	Health & Human Performance Undergrad Student Sch f	50294	4028	H0065	H8329	NA	19,089.96	573	-	573.00
00730	CLASS	Ugo Di Portanova Endowed Scholarship in Italian Studie	51689	4028	H0092	H8337	NA	96,924.71	2,908	2,626.00	282.00
00730	CLASS	C.J. Fund for Grad Creative Writing Program Student Gr	50843	4028	H0086	H8350	NA	2,182,916.77	65,488	86,192.00	(20,704.00)
00730	CLASS	Rick Casey Sch End for Excellence in Journalism	51326	4028	H0084	H8400	NA	27,932.89	1,117	1,108.00	9.00
00730	CLASS	Wyman H. Herendeen Award End for Excel in Sch Public	52867	4028	H0086	H8470	NA	23,014.45	691	-	691.00
00730	CLASS	Excellence in English Scholarships Endowment	53169	4028	H0086	H8479	NA	26,246.50	788	1,050.00	(262.00)
00730	CLASS	Shri Sita Ram Fdn End Sch for the India Studies Program	53180	4028	H0121	H8481	NA	25,941.67	779	1,050.00	(271.00)
00730	CLASS	Issa B. Cook Family Sch End in Modern Arab History	53938	4028	H0082	H8507	NA	237,387.04	7,121	-	7,121.00
00730	CLASS	Gordon L. Paul Memorial Fellowship End for Clinical Psy	55981	4028	H0125	H8573	NA	50,513.53	1,516	-	1,516.00
00730	CLASS	H-E-B Graduate Fellowship Endowment	57658	4028	H0128	H8620	NA	94,877.62	1,898	-	1,898.00
00730	CLASS	Prudential	16897	4028	H0086	H1028	NA	43,119.84	1,724	1,710.25	13.75
00730	CLASS	Mitchell	50846	4028	H0082	H0846	NA		40,000	40,000.00	-
00730	CLASS	History	40809	4042	H0089	D3092	NA	28,315.75	1,133	1,123.00	10.00
00730	CLASS	Houstoun Professorship	12310	4042	H0086	A1614	NA	757,837.94	30,314	30,058.00	256.00
00730	CLASS	Wortham Chair	17369	4042	H0082	A1608	NA	1,980,762.98	79,231	78,564.00	667.00
00730	CLASS	MCI Telecommunications	40802	4042	H0084	D3090	NA	32,977.70	1,319	1,308.00	11.00
00730	CLASS	Center Public Policy Quasi	40209	4042	H0128	D1471	NA	171,459.62	6,858	6,801.00	57.00
00730	CLASS	Texas German Studies	40314	4042	H0092	D3710	NA	10,433.69	417	414.00	3.00
00730	CLASS	Public History Quasi	43941	4042	H0517	D3093	NA	73,822.90	2,953	2,928.00	25.00
00730	CLASS	Ross Lence Dist Univ Teaching Chair	40820	4042	H0124	A2214	NA	318,883.47	12,755	12,639.00	116.00
00730	CLASS	Lence Distinguished Chair Quasi	40820	4042	H0124	A2214	NA	50,118.56	2,005	1,978.00	27.00
00730	CLASS	Kenneth Lay Professorship	17213	4042	H0124	A1804	NA	368,616.71	14,745	14,621.00	124.00
00730	CLASS	Kenneth Lay Economics Prof	17316	4042	H0122	A1824	NA	390,018.04	15,601	15,469.00	132.00
00730	CLASS	The Brown Foundation Inc. Chair in Spanish	48303	4042	H0504	A9051	NA	1,281,484.96	51,259	50,823.00	436.00
00730	CLASS	Henderson, Sen. Don Quasi	35450	4042	H0082	D1365	NA	200,683.18	8,027	7,959.00	68.00
00730	CLASS	Smith, Beulah Lavange Quasi	17298	4042	H0086	D1285	NA	53,113.95	2,125	2,105.00	20.00
00730	CLASS	Joel Sailors Fac Fellow Economic	17310	4042	H0122	D1383	NA	1,020,313.79	40,813	40,044.00	769.00
00730	CLASS	Claude Sonsino Scholarship Endowment	40817	4042	H0092	D3098	NA	34,504.96	1,380	1,367.00	13.00
00730	CLASS	McGovern Lectureship Endow	48305	4042	H0082	C9056	NA	168,801.81	6,752	6,582.00	170.00
00730	CLASS	African Amer Studies, Chair in Creative Writing	40805	4042	H0086	A2210	NA	622,113.59	18,664	24,256.00	(5,592.00)
00730	CLASS	Inprint Fund for the Creative Writing Program	49829	4042	H0086	D8298	NA	734,481.91	29,379	28,359.00	1,020.00
00730	CLASS	Lanier, Robert Chair	40208	4042	H0128	A1956	NA	574,472.37	22,979	22,757.00	222.00
00730	CLASS	Yelderman, Pauline Chair	32063	4042	H0124	A9035	NA	635,813.34	25,433	25,187.00	246.00
00730	CLASS	Graham Professorship in Econ	40819	4042	H0122	A2213	NA	264,918.65	7,948	10,508.00	(2,560.00)
00730	CLASS	Ctr for Mexican American Studies	48301	4042	H0095	D9651	NA	28,095.46	1,124	1,112.00	12.00
00730	CLASS	George & Kathryn Martinez End	48302	4042	H0095	D9657	NA	29,231.71	1,169	1,085.00	84.00
00730	CLASS	Bob Perry Mexican American Studies Endow	48300	4042	H0095	D9664	NA	421,602.85	16,864	16,704.00	160.00
00730	CLASS	Palacios Ctr for Mexican Amer Studies	48307	4042	H0095	D9674	NA	18,164.53	727	720.00	7.00
00730	CLASS	Miguel & Ana Loya	48306	4042	H0095	D9686	NA	24,968.48	999	986.00	13.00
00730	CLASS	Thelma Burnett Maresh	48309	4042	H0087	D9691	NA	31,065.31	1,243	1,231.00	12.00
00730	CLASS	Tacho & Cindy Mindiola	48308	4042	H0095	D9704	NA	24,476.20	979	970.00	9.00
00730	CLASS	Mendenhall, Trinidad Vasquez	34639	4042	H0095	D9713	NA	56,956.48	2,278	2,256.00	22.00
00730	CLASS	Union Pacific for Mex.Amer Studies	34640	4042	H0095	D9718	NA	11,926.53	477	472.00	5.00

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Unit	College-Division	Endowment Name	Speedtype	Fund	Dept	Prog	Proj	3 Year Average		Actual FY15	FY16 - FY15
								Market Value	Est. FY16 Income	Income	Income Change
00730	CLASS	Wells Fargo Ctr for Mex Amer	34638	4042	H0095	D9722	NA	114,459.42	4,578	4,534.00	44.00
00730	CLASS	Werlin, Joseph Sociology Faculty	34049	4042	H0126	D9728	NA	73,837.58	2,954	2,925.00	29.00
00730	CLASS	Rockefeller Fndn Hisp. Lit Quasi	34555	4042	H0093	D9732	NA	491,378.64	19,655	19,465.00	190.00
00730	CLASS	Soliz, Olga MAS	35689	4042	H0095	D9761	NA	25,306.62	1,012	1,002.00	10.00
00730	CLASS	McDavid College Professorship	35736	4042	H0086	A9765	NA	139,150.80	5,566	5,425.00	141.00
00730	CLASS	Dept of Economics Professorship	35735	4042	H0122	A9766	NA	165,575.34	6,623	6,560.00	63.00
00730	CLASS	Stern, David O. in LASS	35778	4042	H0082	D9768	NA	12,377.98	495	490.00	5.00
00730	CLASS	Congressman Gene Green MAS	38645	4042	H0095	D9769	NA	12,175.44	487	482.00	5.00
00730	CLASS	Lawrence, Bryan Excellence Quasi	40807	4042	H0086	D3091	NA	41,281.68	1,651	1,635.00	16.00
00730	CLASS	HEB Endowment MAS	36920	4042	H0095	D9811	NA	142,320.27	5,693	5,638.00	55.00
00730	CLASS	State Farm - Ctr Mex Amer.	37305	4042	H0095	D2980	NA	22,931.10	917	908.00	9.00
00730	CLASS	Musa & Khaleda Dakri Endow	38143	4042	H0095	D3575	NA	28,592.77	1,144	1,133.00	11.00
00730	CLASS	Sanchez Family Found End	38842	4042	H0095	D9874	NA	27,937.50	1,118	1,107.00	11.00
00730	CLASS	Mexican Women's Initiative End	40236	4042	H0095	D9877	NA	70,333.41	2,813	2,600.00	213.00
00730	CLASS	Amegy Bank of Texas Endowment	40237	4042	H0095	D9908	NA	17,977.21	719	712.00	7.00
00730	CLASS	Brown Fdn Research Director	40336	4042	H0093	B3686	NA	1,089,503.51	32,685	43,133.00	(10,448.00)
00730	CLASS	Donna R. Fox End for Faculty Support	40693	4042	H0087	D3070	NA	10,916.18	328	426.00	(98.00)
00730	CLASS	JPMorgan Chase End for Excellence in CMAS	42032	4042	H0095	D9977	NA	26,280.99	788	1,025.00	(237.00)
00730	CLASS	Fiesta Mart Endow-MAS	42230	4042	H0095	D9987	NA	30,261.35	1,210	1,194.00	16.00
00730	CLASS	Dr. Tatcho Mindiola Director's Endow for CMAS	43737	4042	H0095	D8054	NA	221,830.52	8,873	8,771.00	102.00
00730	CLASS	Hobby Center for Public Policy Quasi Endowment	48233	4042	H0128	D8164	NA	1,230,039.57	49,202	48,777.00	425.00
00730	CLASS	Donna Scott Endowment	47986	4042	H0082	B8226	NA	28,571.64	1,143	986.00	157.00
00730	CLASS	Cullen Foundation Chair in Creative Writing	49097	4042	H0086	A8270	NA	1,861,965.78	74,479	72,598.00	1,881.00
00730	CLASS	Women's, Gender, and Sexuality Studies Endowment	49277	4042	H0433	D8280	NA	63,931.57	1,918	1,910.00	8.00
00730	CLASS	Arab-American Edu Fdn Chair in Modern Arab History	51681	4042	H0089	A8315	NA	579,405.33	23,176	17,983.00	5,193.00
00730	CLASS	Lynn E. Mitchell Endowment in Religious Studies	51048	4042	H0121	D8393	NA	78,489.22	2,355	2,311.00	44.00
00730	CLASS	Hobby Ctr Adv Board Endow for Hobby Ctr for Pub Poli	51437	4042	H0128	D8432	NA	1,102,187.78	44,088	29,838.00	14,250.00
00730	CLASS	Paula Withers Clare Award Endowment	54594	4042	H0086	D8450	NA	22,463.46	899	916.00	(17.00)
00730	CLASS	Carlucci Public Administration Endowment	54592	4042	H0514	D8465	NA	22,729.20	682	857.00	(175.00)
00730	CLASS	Pinchback Taylor, Jr. Excel Women's Gender & Sexuality	53107	4042	H0433	D8474	NA	26,452.77	794	1,067.00	(273.00)
00730	CLASS	Nijad I. Fares Family Fdn Lecture Series in Modern Arab	53175	4042	H0092	C8477	NA	224,687.80	6,741	8,468.00	(1,727.00)
00730	CLASS	Barbara Karkabi Memorial End in Women's Gender & S	53645	4042	H0433	D8493	NA	50,380.06	1,511	1,468.00	43.00
00730	CLASS	Yayen Lee Endow Celebrating Refugee Women's Empov	54317	4042	H0433	D8515	NA	25,968.01	779	1,082.00	(303.00)
00730	CLASS	Prahlad Rai Rungta & Durga Devi Rungta End for India S	54343	4042	H0121	D8516	NA	25,968.01	779	1,082.00	(303.00)
00730	CLASS	Robert L. Lineberry, PhD Endowed Fund	54405	4042	H0124	D8518	NA	38,259.88	1,148	-	1,148.00
00730	CLASS	Welcome W. Wilson Endowment	55585	4042	H0517	D8528	NA	88,907.73	2,667	-	2,667.00
00730	CLASS	Dr. Richard Lee Gelwick End Annual Lecture Hobby Ctr I	56607	4042	H0128	C8574	NA	48,154.62	1,445	-	1,445.00
00730	ART	The Cullen Foundation Endowed Dean's Chair	59029	4042	H0594	A8589	NA	1,977,507.91	59,325	-	59,325.00
00730	CLASS	Hobby School of Public Affairs Endowment	56914	4042	H0128	A8599	NA	3,583,260.82	107,498	-	107,498.00
00730	CLASS	African American Studies End Chair	53656	5XXX				1,720,231.01	68,809	68,200.00	609.00
00730	CLASS	Roy & Lillie Cullen End	53656	5XXX					17,498	17,351.68	146.32
00730	Education	Oberholtzer, EE & Myrtle	10774	4028	H0058	H1635	NA	114,024.66	4,561	4,523.00	38.00
00730	Education	Capobianco, Rudolph	40774	4028	H0062	H0739	NA	19,102.63	764	758.00	6.00
00730	Education	Harper, Mabel Jewel	40768	4028	H0058	H2900	NA	19,475.68	779	753.00	26.00

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00730	Education	Durham, Mylie & Charles	17530	4028	H0058	H0361	NA	52,002.14	2,080	2,063.00	17.00
00730	Education	Crouch, Pauline Moss	16870	4028	H0061	H0852	NA	21,737.87	870	850.00	20.00
00730	Education	Weinstein, Joshua Scholarship	40769	4028	H0058	H2901	NA	53,031.98	2,121	2,103.00	18.00
00730	Education	Judy Butler Scholarship Endowment	16890	4028	H0062	H0918	NA	40,760.61	1,630	1,615.00	15.00
00730	Education	Croft, John	17525	4028	H0061	H0357	NA	29,216.35	1,169	1,045.00	124.00
00730	Education	Administaff	16701	4028	H0058	H1106	NA	15,026.04	601	596.00	5.00
00730	Education	Marshall, Faith Gladstone	16702	4028	H0058	H1108	NA	28,649.83	1,146	929.00	217.00
00730	Education	Strahan, Richard	14164	4028	H0058	H1112	NA	15,753.50	630	625.00	5.00
00730	Education	Larry & Phyllis Hughes	40772	4028	H0058	H1114	NA	24,266.53	971	918.00	53.00
00730	Education	College Of Educ Alumni Endow	12160	4028	H0058	H1120	NA	26,716.88	1,069	1,059.00	10.00
00730	Education	Irene Smith Buckner Schol	16877	4028	H0058	H1126	NA	40,423.56	1,617	1,599.00	18.00
00730	Education	Hooker, Dr. Richard Endow	16704	4028	H0058	H1116	NA	12,848.10	514	509.00	5.00
00730	Education	Foerster, Cecile	16782	4028	H0058	H1136	NA	13,870.10	555	549.00	6.00
00730	Education	Chiappetta, Dr. Eugene	14165	4028	H0058	H1132	NA	15,319.53	460	597.00	(137.00)
00730	Education	Pascoe, Kathleen	16784	4028	H0058	H1140	NA	12,685.15	507	495.00	12.00
00730	Education	Houston,. Robert	40773	4028	H0058	H1124	NA	25,062.29	1,002	976.00	26.00
00730	Education	Chambers, Velma	10331	4028	H0058	H2484	NA	16,762.42	670	664.00	6.00
00730	Education	Dodds Family	19909	4028	H0058	H2397	NA	57,897.00	1,737	2,257.44	(520.44)
00730	Education	Kagen, Norman	40776	4028	H0064	H1110	NA	10,919.51	328	426.00	(98.00)
00730	Education	Warner, Dr. Allen R.	16785	4028	H0058	H1142	NA	29,070.80	1,163	1,071.00	92.00
00730	Education	Wheless, Leslie And Kim	10319	4028	H0058	H2478	NA	24,580.57	737	958.00	(221.00)
00730	Education	Andrews Foundation Scholarship	34772	4028	H0058	H2425	NA	31,548.88	1,262	1,149.00	113.00
00730	Education	Lopez, Joe Scholarship	30486	4028	H0058	H9655	NA	12,183.13	487	483.00	4.00
00730	Education	Mountain, Joe & Lee Scholar.	34992	4028	H0058	H9678	NA	150,617.33	6,025	5,564.00	461.00
00730	Education	Hollingsworth, Marcile Schol.	32837	4028	H0058	H2631	NA	85,746.71	3,430	3,397.00	33.00
00730	Education	Hernandez, Dr. Mary Lou	42039	4028	H0058	H3004	NA	12,164.97	487	482.00	5.00
00730	Education	Gore-Laird & Liberman Scholarship	33326	4028	H0058	H9714	NA	13,698.73	548	531.00	17.00
00730	Education	Phyllis & Mudge Miller Endow	40302	4028	H0062	H2846	NA	22,710.57	908	898.00	10.00
00730	Education	George LeRoy & Myrajane Ereckson Hall	41102	4028	H0058	H2882	NA	11,435.93	343	433.00	(90.00)
00730	Education	Loleet Usener Eckel Sch Endow	41181	4028	H0058	H2927	NA	10,620.75	319	414.00	(95.00)
00730	Education	Susan & Tom Williams Graduate Sch End	38908	4028	H0058	H2856	NA	12,647.21	506	495.00	11.00
00730	Education	Paul R. & Nancy G. Borneman Scholarship End	42523	4028	H0058	H3534	NA	10,848.60	326	423.00	(97.00)
00730	Education	John D. & Susan K. Thompson Family Sch End	44480	4028	H0058	H3727	NA	35,572.69	1,423	1,408.00	15.00
00730	Education	Wilford Weber Memorial Scholarship End	43983	4028	H0058	H3710	NA	21,501.73	860	850.00	10.00
00730	Education	College of Education Alumni Assn Sch End #2	44033	4028	H0058	H3714	NA	12,396.51	496	489.00	7.00
00730	Education	Don & Jacqueline Hawkins Endowed Scholarship	44222	4028	H0058	H3723	NA	11,710.88	468	462.00	6.00
00730	Education	Weltzien Endowed Scholarship	44481	4028	H0058	H3726	NA	22,968.15	919	745.00	174.00
00730	Education	Helen & Melvin Wimpelberg Memorial Sch Endowment	46641	4028	H0058	H8146	NA	34,618.94	1,385	1,372.00	13.00
00730	Education	Dr. Walter Cubberly Memorial Fellowship Endowment	46631	4028	H0058	H8153	NA	63,744.14	2,550	2,370.00	180.00
00730	Education	Susan Diane Jackson Scholarship Endowment	47985	4028	H0058	H8224	NA	11,887.15	475	471.00	4.00
00730	Education	Nancy D. Palm Sch Endowment in College of Education	49474	4028	H0058	H8285	NA	56,022.45	2,241	2,221.00	20.00
00730	Education	Sabrina A. Marsh Endowed Undergraduate Scholarship	50142	4028	H0058	H8325	NA	35,470.27	1,419	1,400.00	19.00
00730	Education	Wallace - Ready Family Scholarship Endowment	53378	4028	H0058	H8454	NA	28,035.70	841	1,145.00	(304.00)
00730	Education	Dr. Edward Taylor Scholarship Endowment	53265	4028	H0058	H8488	NA	27,082.23	812	1,085.00	(273.00)

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								Market Value	Est. FY16 Income	Income	Income Change
00730	Education	Benbrook/Foerster	40766	4042	H0058	D3078	NA	18,769.62	751	744.00	7.00
00730	Education	Lawson, French W.	40767	4042	H0058	B1243	NA	15,078.76	603	598.00	5.00
00730	Education	Wiley, Mary	40775	4042	H0062	D3080	NA	17,573.40	703	697.00	6.00
00730	Education	Lechenger, Barbara	40770	4042	H0058	B1842	NA	102,055.92	4,082	4,048.00	34.00
00730	Education	Faculty Growth & Dev Quasi	40771	4042	H0058	D3079	NA	38,571.99	1,543	1,530.00	13.00
00730	Education	Asian Pacific American Heritage Assn Sch End	50006	4042	H0061	D9231	NA	21,177.39	847	840.00	7.00
00730	Education	Lilie Family-Early Childhood	48292	4042	H0058	D8237	NA	106,194.58	4,248	4,212.00	36.00
00730	Education	Elizabeth Rockwell Education Chair	48293	4042	H0058	A9058	NA	579,434.84	23,177	22,954.00	223.00
00730	Education	Asian American Studies	48291	4042	H0058	D8215	NA	66,441.46	1,994	2,591.00	(597.00)
00730	Education	Dodds Family	40869	4042	H0058	D3113	NA	4,824.75	144	188.12	(44.12)
00730	Education	Marcile Hollingsworth Science Educ.	48295	4042	H0062	D9688	NA	12,363.37	495	490.00	5.00
00730	Education	June Smith Early Childhood Development	48294	4042	H0058	D9699	NA	12,150.92	486	481.00	5.00
00730	Education	Antje & Harry Gee Jr Endowment in the Asian Americar	45947	4042	H0061	D8136	NA	71,038.43	2,842	2,818.00	24.00
00730	Education	Global Leadership Studies Program Quasi-Endowment	56976	4042	H0061	D8601	NA	480,356.94	14,411	-	14,411.00
00730	Engineering	Chevron Scholarship Endowment	12092	4028	H0066	H1693	NA	355,825.30	14,233	14,113.00	120.00
00730	Engineering	Cullen Eng Schol	16808	4028	H0066	H0690	NA	2,966,573.93	118,663	117,665.00	998.00
00730	Engineering	Baldwin, R.W.	16526	4028	H0066	H1705	NA	260,257.77	10,410	10,323.00	87.00
00730	Engineering	Engineering Schl. Quasi	16924	4028	H0066	H0723	NA	58,555.37	2,342	2,323.00	19.00
00730	Engineering	Meier, Wilber & Judy	13901	4028	H0066	H0369	NA	10,973.73	439	435.00	4.00
00730	Engineering	Anderson, Pat	16595	4028	H0068	H0972	NA	24,097.19	964	954.00	10.00
00730	Engineering	American Petroleum Inst	16747	4028	H0066	H0936	NA	401,370.32	16,055	15,366.00	689.00
00730	Engineering	Porter, Leonard	16633	4028	H0066	H1148	NA	41,969.84	1,679	1,665.00	14.00
00730	Engineering	Power, Douglas & Jeannette	16791	4028	H0066	H1156	NA	76,504.14	3,060	3,030.00	30.00
00730	Engineering	Barr, Betty Scholarship	16679	4028	H0070	H1170	NA	16,983.75	679	670.00	9.00
00730	Engineering	Cobb Fendley Schol	16683	4028	H0068	H1178	NA	71,515.52	2,861	2,837.00	24.00
00730	Engineering	Dukler, Abraham	10855	4028	H0066	H1180	NA	4,776.67	191	189.00	2.00
00730	Engineering	McNeese, Bill & Gail	16698	4028	H0066	H1184	NA	27,625.79	1,105	1,096.00	9.00
00730	Engineering	Klotz Associates	16717	4028	H0066	H1192	NA	85,835.22	3,433	3,330.00	103.00
00730	Engineering	Thomas & Vera Stufflebeen	16716	4028	H0066	H1190	NA	134,608.58	5,384	5,339.00	45.00
00730	Engineering	Cobb/Fendley	16719	4028	H0066	H1196	NA	91,583.64	2,747	3,571.00	(824.00)
00730	Engineering	Bill D. Cook Scholar	40786	4028	H0073	H1198	NA	41,407.67	1,656	1,639.00	17.00
00730	Engineering	Todd B. Colvin Schol End	16723	4028	H0066	H1206	NA	23,235.77	929	920.00	9.00
00730	Engineering	Agrawal, Durga & Sushila	17007	4028	H0072	H2468	NA	227,522.62	6,826	8,871.00	(2,045.00)
00730	Engineering	Dewan Scholarship	16726	4028	H0066	H1212	NA	33,906.08	1,356	1,306.00	50.00
00730	Engineering	Hall, George	16727	4028	H0073	H1214	NA	27,823.27	1,113	1,085.00	28.00
00730	Engineering	Malloy, Ambrose Fellowship	12153	4028	H0068	H2429	NA	61,312.26	2,452	2,429.00	23.00
00730	Engineering	Holder, Cecil & Louise	52081	4028	H0067	H2497	NA	283,057.78	11,322	11,194.00	128.00
00730	Engineering	Kirkpatrick, C. V. Engineering	27235	4028	H0066	H2557	NA	96,628.31	3,865	3,812.00	53.00
00730	Engineering	Lohec, Ronald & Bertha	29006	4028	H0066	H2586	NA	140,399.19	5,616	5,551.00	65.00
00730	Engineering	Gas Processors Scholarship	40780	4028	H0066	H2579	NA	69,463.33	2,084	2,162.00	(78.00)
00730	Engineering	Padula, Frank Scholarship	33008	4028	H0073	H2634	NA	63,862.71	2,555	2,530.00	25.00
00730	Engineering	Baker Hughes Engineering Schol.	32918	4028	H0066	H9697	NA	60,760.24	2,430	2,407.00	23.00
00730	Engineering	Gonzalez, Jesse Schol Endow Engr	35890	4028	H0068	H9778	NA	58,199.69	2,328	1,942.00	386.00

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								Market Value	Est. FY16 Income	Income	Income Change
00730	Engineering	Hall, George & MyraJane Ind Engr	36289	4028	H0072	H9796	NA	12,500.71	500	491.00	9.00
00730	Engineering	Charles J Tamborello Mem Sch Endow	38132	4028	H0068	H3483	NA	43,945.09	1,758	1,740.00	18.00
00730	Engineering	Herbert & Faye Lum Schol End	39050	4028	H0068	H2863	NA	50,408.98	2,016	1,862.00	154.00
00730	Engineering	Michael W Oneill Mem Sch	38153	4028	H0068	H2849	NA	55,557.66	2,222	2,163.00	59.00
00730	Engineering	Spacehab End Sch-Chet Lee	56057	4028	H0073	H9865	NA	11,684.14	350	463.00	(113.00)
00730	Engineering	Frank L. Worley, Jr. Ugr Sch End	42227	4028	H0067	H3519	NA	105,078.85	3,152	4,097.00	(945.00)
00730	Engineering	Margie Nell Eaves Seiver Scholarship End	42145	4028	H0066	H3007	NA	59,240.76	2,370	2,275.00	95.00
00730	Engineering	Belgacem Lies Baghdadi Memorial Scholarship	44492	4028	H0066	H3729	NA	16,759.30	670	660.00	10.00
00730	Engineering	Simon Yee On Chow Endowed Scholarship	43840	4028	H0066	H3705	NA	121,771.07	4,871	4,822.00	49.00
00730	Engineering	Society of Iranian American Women for Education	43430	4028	H0066	H3699	NA	48,563.57	1,943	1,914.00	29.00
00730	Engineering	Dr. Victor A. Zaloom Scholarship Endowment	43431	4028	H0066	H3700	NA	25,483.78	1,019	997.00	22.00
00730	Engineering	Dept of Chem & Biomolecular Engr Founders' Sch	43598	4028	H0067	H3704	NA	20,595.02	824	801.00	23.00
00730	Engineering	Omron Fdn, Inc. Endowed Sch in Electrical Engineering	46348	4028	H0070	H8145	NA	41,238.99	1,650	1,632.00	18.00
00730	Engineering	American Chapter of the Amer Concrete Inst Endowed	46937	4028	H0068	H8155	NA	67,582.48	2,703	2,336.00	367.00
00730	Engineering	PVF Roundtable Endowed Scholarship in Industrial Engi	47787	4028	H0072	H8191	NA	63,462.99	1,904	1,890.00	14.00
00730	Engineering	Brij & Sunita Agrawal End Sch in Industrial Engineering	50798	4028	H0072	H8223	NA	66,536.16	2,661	1,934.00	727.00
00730	Engineering	Director's Sch Endowment in Honor of Trilochan Padhi	51293	4028	H0067	H8241	NA	58,159.43	2,326	1,891.00	435.00
00730	Engineering	Joe & Carolyn Hynes End Sch in Mechanical Engineering	50732	4028	H0073	H8316	NA	28,797.98	1,152	1,127.00	25.00
00730	Engineering	Hou Chapter of Society for Maintenance & Reliability Pr	50414	4028	H0066	H8327	NA	38,496.00	1,540	1,389.00	151.00
00730	Engineering	Dennis Clifford Graduate Fellowship Quasi Endowment	50448	4028	H0068	H8334	NA	56,260.71	2,250	2,229.00	21.00
00730	Engineering	Charles W. Geelan Educational Scholarship Quasi Endov	50782	4028	H0066	H8346	NA	46,175.81	1,385	1,823.00	(438.00)
00730	Engineering	Vishnu & Rohini Divecha Civil Engineering Sch Endowm	53915	4028	H0068	H8498	NA	29,169.64	-	-	-
00730	Engineering	American Bureau of Shipping Academic Excellence End	53958	4028	H0073	H8503	NA	25,708.07	771	-	771.00
00730	Engineering	Scheller Family Scholarship Endowment	54837	4028	H0067	H8530	NA	59,121.52	1,774	-	1,774.00
00730	Engineering	Allen G. & Cleo V. Pike, Jr. Scholarship Endowment	55109	4028	H0066	H8537	NA	78,492.56	2,355	-	2,355.00
00730	Engineering	Stanford Daniel Ward, Jr. Scholarship Endowment	55906	4028	H0068	H8563	NA	24,888.85	747	-	747.00
00730	Engineering	40th Anniversary PROMES/Shell Engineering Retirees S	55875	4028	H0076	H8568	NA	36,891.66	1,107	-	1,107.00
00730	Engineering	BGE/Ronald L. Mullinax Endowed Scholarship	56800	4028	H0068	H8588	NA	49,437.68	1,484	-	1,484.00
00730	Engineering	The Occidental Petroleum Endowed Scholarship	56996	4028	H0067	H8593	NA	24,780.60	743	-	743.00
00730	Engineering	Doss, R.P.	16676	4028	H0066	H1162	NA	19,159.08	766	757.50	8.50
00730	Engineering	O'Leary, Mr. & Mrs. John	40778	4042	H0066	D3081	NA	334,892.46	13,396	13,283.00	113.00
00730	Engineering	Cullen Eng. Prof.	40783	4042	H0067	A2206	NA	1,067,697.55	42,708	42,349.00	359.00
00730	Engineering	Japan Shipbuilding	56058	4042	H0073	D9033	NA	4,757,012.23	190,280	186,002.00	4,278.00
00730	Engineering	Dow Professorship	17474	4042	H0067	A1510	NA	428,874.15	17,155	17,011.00	144.00
00730	Engineering	Gillingham, W. J.	40779	4042	H0066	D3082	NA	688,498.17	27,540	27,308.00	232.00
00730	Engineering	Bill D Cook Faculty Scholars Endow	48296	4042	H0073	D9312	NA	451,259.53	18,050	18,136.00	(86.00)
00730	Engineering	Elizabeth Rockwell Engineering Chair	48297	4042	H0066	A9057	NA	618,862.56	24,755	24,516.00	239.00
00730	Engineering	Hsu, Thomas Structural Res	40782	4042	H0068	B1843	NA	63,396.96	2,536	2,514.00	22.00
00730	Engineering	Cobb/Fendley Excellence	30435	4042	H0066	D9660	NA	55,234.25	2,209	2,189.00	20.00
00730	Engineering	Dunn, John Professorship	31843	4042	H0066	A9663	NA	698,325.70	27,933	27,688.00	245.00
00730	Engineering	Engineering Alumni Assoc.	33204	4042	H0066	D9711	NA	28,858.50	1,154	1,143.00	11.00
00730	Engineering	Bell, Larry Space Architecture	56708	4042	H0073	A2204	NA	147,315.18	5,893	5,836.00	57.00
00730	Engineering	Henley, Ernest & Barbara Prof	36227	4042	H0067	A9794	NA	154,936.97	6,197	6,139.00	58.00

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Unit	College-Division	Endowment Name	Speedtype	Fund	Dept	Prog	Proj	3 Year Average		Actual FY15	FY16 - FY15
								Market Value	Est. FY16 Income	Income	Income Change
00730	Engineering	Symons, Virginia Thompson Envir Eng	40784	4042	H0068	D9815	NA	159,327.43	6,373	6,312.00	61.00
00730	Engineering	Thomas & Laura HSU Profess End	40785	4042	H0068	A2207	NA	156,119.38	6,245	6,185.00	60.00
00730	Engineering	William C. Miller End Chair of ENGR honor Prof Charles	41918	4042	H0066	A2242	NA	1,263,712.70	50,549	49,345.00	1,204.00
00730	Engineering	Brij & Sunita Agrawal Fac Fellow Industrial Engr	43892	4042	H0072	D3919	NA	128,396.11	5,136	5,062.00	74.00
00730	Engineering	Spe-Gulf Coast Section College End Professorship	46670	4042	H0067	A8098	NA	304,410.89	12,176	12,074.00	102.00
00730	Engineering	Dr. Osman Ghazzaly End Faculty Achievement Award	52639	4042	H0068	D8356	NA	27,600.37	1,104	1,095.00	9.00
00730	Engineering	Larry Witte Fac Award End for Junior Faculty in Mech E	52733	4042	H0073	D8391	NA	29,689.77	891	1,144.00	(253.00)
00730	Engineering	Huffington-Woestemeyer End Chair in Biomolecular En	53283	4042	H0067	A8486	NA	1,975,363.55	-	80,529.00	(80,529.00)
00730	Engineering	David Zimmerman Memorial Faculty Fellowship Quasi E	54613	4042	H0073	D8494	NA	103,997.41	3,120	4,240.00	(1,120.00)
00730	Engineering	Ali Daneshy End College Prof in Petroleum Engineering	55694	4042	H0067	A8517	NA	259,678.97	7,790	10,822.00	(3,032.00)
00730	Honors	Dyer, Everett	16568	4028	H0078	H1542	NA	68,952.49	2,758	2,735.00	23.00
00730	Honors	Cooper Industries	14152	4028	H0078	H1548	NA	78,090.34	3,124	3,097.00	27.00
00730	Honors	Temple-Honors Coll	16572	4028	H0078	H1554	NA	365,805.01	14,632	14,509.00	123.00
00730	Honors	Coastal Securities - Honors	40792	4028	H0078	H1558	NA	11,916.96	477	473.00	4.00
00730	Honors	Hearst, William Randolph	40793	4028	H0078	H1560	NA	392,321.34	15,693	15,340.00	353.00
00730	Honors	Monsanto End/Honor	16656	4028	H0078	H1566	NA	16,021.38	641	634.00	7.00
00730	Honors	McMillian/Gerstacker Schol	16664	4028	H0078	H1518	NA	22,137.96	886	850.00	36.00
00730	Honors	Jane Blaffer Owen Schol End	16659	4028	H0078	H1574	NA	55,172.14	2,207	2,151.00	56.00
00730	Honors	Becky & Truman Arnold Sch	16450	4028	H0078	H1576	NA	17,039.87	512	672.00	(160.00)
00730	Honors	JD Field & Co Inc Schol End	16665	4028	H0078	H1520	NA	10,885.69	326	424.00	(98.00)
00730	Honors	CL Knapp/Chilton Mgmt Sch	16457	4028	H0078	H1522	NA	32,517.85	976	1,268.00	(292.00)
00730	Honors	Honors Class of 1989 Schol	16458	4028	H0078	H1524	NA	30,855.45	1,234	1,222.00	12.00
00730	Honors	El Paso Corporation Scholarship Endowment	16459	4028	H0078	H1526	NA	15,981.73	639	623.00	16.00
00730	Honors	Luchsinger, Amy & John	16662	4028	H0078	H2418	NA	21,622.81	649	843.00	(194.00)
00730	Honors	Blanton, Jack	16460	4028	H0078	H2419	NA	11,174.39	447	436.00	11.00
00730	Honors	Lay Presidential	16451	4028	H0078	H2438	NA	33,689.74	1,348	1,314.00	34.00
00730	Honors	Goodman Scholarship	16641	4028	H0078	H2433	NA	10,698.13	321	417.00	(96.00)
00730	Honors	Cizik, Jane & Robert	16642	4028	H0078	H2434	NA	190,247.10	7,610	7,515.00	95.00
00730	Honors	Smith, Wilhelmina R	16643	4028	H0078	H2435	NA	105,713.07	4,229	4,175.00	54.00
00730	Honors	Bettencourt, Sara	26251	4028	H0078	H2521	NA	13,338.13	401	516.00	(115.00)
00730	Honors	Bettencourt, Dorothy	26250	4028	H0078	H2520	NA	22,012.78	661	858.00	(197.00)
00730	Honors	Andrews, Kurth Scholarship Honors	37336	4028	H0078	H2824	NA	45,919.76	1,837	1,819.00	18.00
00730	Honors	Steven Ronald Martin Sch End	39027	4028	H0078	H3494	NA	11,786.54	353	465.00	(112.00)
00730	Honors	Ross Lence Sch Quasi End	40242	4028	H0078	H3505	NA	96,043.40	2,882	3,739.00	(857.00)
00730	Honors	Michelle & Ed Noack Sch End	40082	4028	H0078	H2885	NA	70,342.69	2,814	2,361.00	453.00
00730	Honors	Univ Community Sch End Honors	41218	4028	H0078	H2929	NA	15,982.15	639	616.00	23.00
00730	Honors	Jeff Dodd & Susan Ohsfeldt Sch	41550	4028	H0078	H3509	NA	104,284.15	4,171	3,850.00	321.00
00730	Honors	Fred & Mabel R. Parks Fdn End	42520	4028	H0078	H9994	NA	163,100.99	6,524	5,782.00	742.00
00730	Honors	Steven Hecht & Deborah Brochstein Sch End	42855	4028	H0078	H8007	NA	30,535.65	1,221	1,209.00	12.00
00730	Honors	Dr. Ted L. Estess Honors Scholarship Endowment	43118	4028	H0078	H8025	NA	185,851.69	7,434	7,046.00	388.00
00730	Honors	Honors Student Govt Board End	43914	4028	H0078	H8040	NA	12,224.66	489	483.00	6.00
00730	Honors	Moya Family Scholarship Endowment in Honors	43915	4028	H0078	H8067	NA	153,715.81	6,149	5,703.00	446.00
00730	Honors	Phoenix Endowed Scholarship by Kim & Kelly Hales	48726	4028	H0078	H3830	NA	53,219.98	2,129	1,704.00	425.00
00730	Honors	Bessie Monroe Ebaugh Sch End in English Literature	54553	4028	H0078	H8500	NA	35,826.61	1,075	-	1,075.00

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00730	Honors	Alan B. Parker Scholarship Endowment	58192	4028	H0078	H8631	NA	283,041.39	8,492	-	8,492.00
00730	Honors	Autrey	10776	4028	H0078	H1697	NA		10,672	10,578.75	93.25
00730	Honors	Honors Program Quasi	40791	4042	H0078	D3084	NA	167,259.93	6,690	6,634.00	56.00
00730	Honors	Cizik, Jane Morin Chair	48298	4042	H0078	A9047	NA	633,269.10	25,331	25,093.00	238.00
00730	Honors	Honors Fellows Program Endowment	42863	4042	H0078	D3796	NA	831,583.66	33,263	32,951.00	312.00
00730	Honors	Carolyn Grant Fay	12210	4042	H0078	D1467	NA	1,672,190.79	66,888	66,318.00	570.00
00730	Honors	Honors Undergrad Research	40794	4042	H0078	D3085	NA	101,922.36	3,058	3,955.00	(897.00)
00730	Honors	Honors Study Abroad Endow	40795	4042	H0078	D3086	NA	102,601.61	3,078	3,970.00	(892.00)
00730	Honors	Jesse H & Mary Gibbs Jones Endow	48299	4042	H0078	D9430	NA	1,196,069.91	47,843	47,381.00	462.00
00730	Honors	Nancy O'Connor Abendshein Prof	43313	4042	H0078	A9846	NA	136,754.15	4,103	5,393.00	(1,290.00)
00730	Honors	Vince & Louise Foster Faculty Award Endow	43916	4042	H0078	D9990	NA	27,365.27	821	1,079.00	(258.00)
00730	Honors	Ross M. Lence Teacher in Residency Program End	42518	4042	H0078	D8003	NA	293,170.62	8,795	11,285.00	(2,490.00)
00730	Honors	Matthew B. & Tamara Steele Faculty Award End	43913	4042	H0078	D8055	NA	32,710.28	1,308	1,293.00	15.00
00730	Honors	Ted L. Estess Faculty Award Endowment	43912	4042	H0078	D8066	NA	37,191.97	1,488	1,452.00	36.00
00730	HRM	Mary Look Endowed Scholarship	16523	4028	H0081	H1699	NA	157,719.09	6,309	6,256.00	53.00
00730	HRM	Tomac, Peter J. for HRM	16841	4028	H0081	H0508	NA	17,799.54	712	696.00	16.00
00730	HRM	Garbett, Rosemary	16524	4028	H0081	H1701	NA	99,966.32	3,999	3,965.00	34.00
00730	HRM	Assoc. Bldg, Services/Parker	16513	4028	H0081	H1727	NA	36,163.82	1,447	1,411.00	36.00
00730	HRM	Wyllys K & Becky Bliss Schol Endowment	16512	4028	H0081	H1725	NA	409,446.60	16,378	16,174.00	204.00
00730	HRM	Wyatt, Earle	16984	4028	H0081	H0576	NA	32,108.52	1,284	1,273.00	11.00
00730	HRM	Par Excellence Scholarship	16861	4028	H0081	H0836	NA	33,472.38	1,339	1,328.00	11.00
00730	HRM	Davis, Edward C.	16988	4028	H0081	H0460	NA	59,378.49	2,375	2,355.00	20.00
00730	HRM	Rolston, Leonard	13167	4028	H0081	H0888	NA	41,382.67	1,655	1,641.00	14.00
00730	HRM	Sutherland, J.P.	35113	4028	H0081	H0896	NA	25,710.03	1,028	1,020.00	8.00
00730	HRM	Prichard, C Victor	16820	4028	H0081	H0992	NA	17,617.45	705	689.00	16.00
00730	HRM	Leonard D. McNeill Endowed Scholarship	14169	4028	H0081	H0990	NA	3,832.26	153	152.00	1.00
00730	HRM	Hardy, Scott	16855	4028	H0081	H0544	NA	28,297.80	1,132	1,106.00	26.00
00730	HRM	HRM Dean's Scholarship	16628	4028	H0081	H0802	NA	141,147.71	5,646	5,598.00	48.00
00730	HRM	Fischer, Jo	16585	4028	H0081	H1344	NA	7,778.26	311	308.00	3.00
00730	HRM	Lattin, Gerald	16586	4028	H0081	H1346	NA	17,755.72	710	704.00	6.00
00730	HRM	Houston Restaurant Assoc.	11997	4028	H0081	H1342	NA	226,771.49	9,071	8,612.00	459.00
00730	HRM	Waskey, Ted	16587	4028	H0081	H1348	NA	18,702.04	748	742.00	6.00
00730	HRM	Bombaywala, Ghulam	16588	4028	H0081	H1350	NA	21,674.24	867	856.00	11.00
00730	HRM	Forehand, Larry	16589	4028	H0080	H1352	NA	130,643.14	5,226	5,182.00	44.00
00730	HRM	Dobson, Harmon	10862	4028	H0080	H1354	NA	31,684.34	1,267	1,257.00	10.00
00730	HRM	Rappole - Sheridan	16590	4028	H0080	H1356	NA	155,846.79	6,234	5,777.00	457.00
00730	HRM	Wilson, Herbert O.	16474	4028	H0080	H1358	NA	44,233.74	1,769	1,747.00	22.00
00730	HRM	Food & Beverage Mgrs	16475	4028	H0081	H1360	NA	188,327.68	7,533	7,451.00	82.00
00730	HRM	Brinker International	35109	4028	H0081	H1376	NA	99,071.36	3,963	3,929.00	34.00
00730	HRM	Gourmet Night	16488	4028	H0081	H1370	NA	13,524.03	541	536.00	5.00
00730	HRM	Nat Hart	16487	4028	H0081	H1368	NA	31,768.24	1,271	1,259.00	12.00
00730	HRM	Four Seasons Hotel	14155	4028	H0081	H1378	NA	220,051.72	8,802	8,711.00	91.00
00730	HRM	HRM Houston Livestock	35111	4028	H0081	H1362	NA	-	-	-	-
00730	HRM	Natl Assoc Of Catering	10764	4028	H0081	H1380	NA	36,200.73	1,448	1,436.00	12.00

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								Market Value	Est. FY16 Income	Income	Income Change
00730	HRM	Pappas, Gregory James	16500	4028	H0080	H1384	NA	71,630.08	2,865	2,841.00	24.00
00730	HRM	Pappas Restaurant	16501	4028	H0080	H1386	NA	71,630.08	2,865	2,841.00	24.00
00730	HRM	Int'l Assoc Hosp. Acct	35110	4028	H0081	H1372	NA	59,927.69	2,397	2,374.00	23.00
00730	HRM	Bristol Hotel	16502	4028	H0080	H1388	NA	24,042.40	962	952.00	10.00
00730	HRM	Ray A. Kroc Schol Endow	35112	4028	H0081	H1338	NA	23,990.96	960	951.00	9.00
00730	HRM	Glazer's Endowment	16580	4028	H0081	H1336	NA	21,894.52	657	863.00	(206.00)
00730	HRM	Fitsimmons, Charles	16582	4028	H0081	H2431	NA	27,038.43	812	1,054.00	(242.00)
00730	HRM	Texas Hotel & Lodging Association Scholarship Endowm	16583	4028	H0081	H2432	NA	130,969.36	5,239	5,194.00	45.00
00730	HRM	Carlson Nelson Scholarship	28122	4028	H0081	H9620	NA	265,691.31	10,628	10,524.00	104.00
00730	HRM	Simmons, Lonnie Scholarship	28945	4028	H0081	H2585	NA	25,306.66	1,012	1,001.00	11.00
00730	HRM	Massad Family Scholarship	34596	4028	H0081	H9742	NA	37,512.30	1,500	1,480.00	20.00
00730	HRM	Lonnie Simmons Sch Quasi End	28945	4028	H0081	H2585	NA	16,707.99	668	662.00	6.00
00730	HRM	Brotherhood of the Knights of the Vine Sch Endowment	50128	4028	H0081	H8324	NA	56,472.54	1,694	1,811.00	(117.00)
00730	HRM	Meat Science	35119	4042	H0081	A2097	NA	11,472.47	459	455.00	4.00
00730	HRM	Greenaway, Donald	40797	4042	H0081	D3087	NA	66,968.66	2,679	2,483.00	196.00
00730	HRM	Hospitality Industry Diversity Inst.	40798	4042	H0081	D1239	NA	53,385.27	2,135	2,117.00	18.00
00730	HRM	Fred Parks Wine Cellar	35118	4042	H0081	D2818	NA	241,220.28	9,649	8,365.00	1,284.00
00730	HRM	Greater Houston Hotel	40799	4042	H0081	D3088	NA	216,000.88	8,640	8,083.00	557.00
00730	HRM	Tony Vallone End	40800	4042	H0081	D3089	NA	102,797.14	4,112	4,072.00	40.00
00730	HRM	HRM Global Recog. Quasi	35117	4042	H0081	D2817	NA	42,947.35	1,718	1,701.00	17.00
00730	HRM	HFTP, Raymond Ellis	33788	4042	H0081	D9726	NA	62,368.96	2,495	2,469.00	26.00
00730	HRM	Look, Garret Dawson "Sonny"	34415	4042	H0081	D9733	NA	28,989.30	1,160	1,133.00	27.00
00730	HRM	Mason, Lynn & Marcel HRM	35966	4042	H0081	D9783	NA	52,072.68	2,083	2,053.00	30.00
00730	HRM	Fred Parks Beverage Faculty Support Quasi- Endowment	56995	4042	H0081	D8602	NA	269,960.59	8,099	-	8,099.00
00730	Law	Garwood, W. St. John	40175	4028	H0485	H1689	NA	135,047.09	5,402	5,356.00	46.00
00730	Law	Stevens, Barksdale	40174	4028	H0485	H1641	NA	9,748.23	390	387.00	3.00
00730	Law	Larry and June Fultz Memorial Scholarship Endowment	40172	4028	H0485	H1661	NA	64,394.66	2,576	2,554.00	22.00
00730	Law	Smith, Judge Shern	40173	4028	H0485	H1677	NA	18,858.25	754	748.00	6.00
00730	Law	Bacon, Judge Mary	40170	4028	H0485	H1390	NA	77,075.01	3,083	2,994.00	89.00
00730	Law	Crowther, James	40171	4028	H0485	H1392	NA	148,543.30	5,942	5,891.00	51.00
00730	Law	Weaver-Lang Presidential Endowed Fellowship in Law	52620	4028	H0485	H8212	NA	63,591.05	2,544	-	2,544.00
00730	Law	Prudential	40169	4028	H0485	H1012	NA	43,119.84	1,724	1,710.25	13.75
00730	Law	Frankel Quasi	41356	4042	H0484	D3100	NA	76,348.47	3,054	3,028.00	26.00
00730	Law	Blakely, Newell Professorship	40129	4042	H0476	A1696	NA	225,329.38	9,013	8,937.00	76.00
00730	Law	Judge Ruby Kless Sondock Lectureship	48310	4042	H0481	C9023	NA	187,752.47	7,510	7,447.00	63.00
00730	Law	William Bates Chair	41355	4042	H0493	A2215	NA	654,294.39	26,172	25,584.00	588.00
00730	Library	John P. McGovern Library Scholars Endowment	54000	4028	H0143	H8508	NA	193,529.33	5,806	-	5,806.00
00730	Library	Belle Griggs Johnson Scholarship Endowment	54422	4028	H0143	H8520	NA	110,278.53	3,308	-	3,308.00
00730	Library	The Dorothy Z. Baker Endowment for Academic Excele Dean Dana Rooks & Dr. Charles Rooks Early Career Lib	55350	4028	H0143	H8542	NA	18,442.51	554	-	554.00
00730	Library	Fellow End	58048	4028	H0143	H8632	NA	128,782.55	3,863	-	3,863.00
00730	Library	Science & Technical Journal	10778	4042	H0143	D1489	NA	98,835.80	3,953	3,920.00	33.00
00730	Library	Phillips, Anne Reynolds	16960	4042	H0143	D1491	NA	12,327.98	493	481.00	12.00

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Unit	College-Division	Endowment Name	Speedtype	Fund	Dept	Prog	Proj	3 Year Average Market Value	Est. FY16 Income	Actual FY15 Income	FY16 - FY15 Income Change
00730	Library	Friends of the Library	14035	4042	H0143	D1493	NA	36,163.92	1,447	1,408.00	39.00
00730	Library	Hill, Laurita & John	16962	4042	H0143	D1495	NA	20,163.41	807	800.00	7.00
00730	Library	Douthitt, Helen Library	16963	4042	H0143	D1497	NA	19,100.31	764	758.00	6.00
00730	Library	McElhinney, Charles	10703	4042	H0143	D1499	NA	38,004.45	1,520	1,507.00	13.00
00730	Library	Gee, Wallace	17050	4042	H0143	D1407	NA	31,029.95	1,241	1,213.00	28.00
00730	Library	Barnstone, Howard	10802	4042	H0143	D1425	NA	18,076.68	723	707.00	16.00
00730	Library	Albright, Frell	17055	4042	H0143	D1421	NA	12,367.84	495	484.00	11.00
00730	Library	University Libraries	17056	4042	H0143	D1423	NA	13,991.04	560	555.00	5.00
00730	Library	Moores Library Quasi	17060	4042	H0143	D1433	NA	1,767,712.10	70,708	70,114.00	594.00
00730	Library	Barnett, Marguerite Quasi	16996	4042	H0143	D1445	NA	52,755.19	2,110	2,092.00	18.00
00730	Library	Conoco Phillips Library Fund	12208	4042	H0143	D1447	NA	189,053.01	7,562	7,499.00	63.00
00730	Library	Johnson Book Fund	10800	4042	H0143	D1395	NA	37,624.37	1,505	1,492.00	13.00
00730	Library	Green Book Fund	17053	4042	H0143	D1413	NA	206,845.48	8,274	8,204.00	70.00
00730	Library	Walker, William & Mimi Book Fund	17262	4042	H0143	D1393	NA	53,681.07	2,147	2,089.00	58.00
00730	Library	Clarence & Dorothy Patterson Quasi	17175	4042	H0143	D1453	NA	40,762.85	1,631	1,617.00	14.00
00730	Library	Shiffick, Bill & Peggy End Book Fund	17176	4042	H0143	D1455	NA	94,069.61	3,763	3,729.00	34.00
00730	Library	Maud & Timothy Maurin	17177	4042	H0143	D1457	NA	3,521.93	141	140.00	1.00
00730	Library	Elizabeth Rockwell Special Collections	40368	4042	H0143	D3058	NA	142,862.85	5,715	5,659.00	56.00
00730	Library	Elizabeth D. Rockwell Chair	48311	4042	H0143	A9061	NA	546,075.44	16,382	21,632.00	(5,250.00)
00730	Library	Virginia Collier Mem Endow	17057	4042	H0143	D1427	NA	25,478.34	1,019	1,009.00	10.00
00730	Library	Franzheim, Melita	40371	4042	H0143	D3059	NA	29,388.50	882	1,146.00	(264.00)
00730	Library	McGovern Award For Library Staff	10336	4042	H0143	D1653	NA	61,995.70	2,480	2,456.00	24.00
00730	Library	Lomonte, Leora Cooper	40372	4042	H0143	D3060	NA	125,965.99	5,039	4,709.00	330.00
00730	Library	McBride, Rosemary Summers	26827	4042	H0143	D1737	NA	43,171.01	1,727	1,672.00	55.00
00730	Library	Rockwell, Eliz. Library	27550	4042	H0143	D3561	NA	91,539.97	3,662	3,630.00	32.00
00730	Library	Hagen, John L.	40374	4042	H0143	D3061	NA	9,757.25	293	387.00	(94.00)
00730	Library	Franzheim, Kenneth	27821	4042	H0143	D9612	NA	328,769.37	13,151	13,018.00	133.00
00730	Library	Evans, Emily Scott Professorship	48312	4042	H0143	A9630	NA	613,309.52	24,532	24,296.00	236.00
00730	Library	Kochi, Jay & Marion Library	30760	4042	H0143	D9662	NA	62,550.05	2,502	2,475.00	27.00
00730	Library	Miles, Edwin Library	40375	4042	H0143	D2700	NA	32,271.20	1,291	1,263.00	28.00
00730	Library	El-Farouq Foundation	40376	4042	H0143	D1405	NA	60,783.48	2,431	2,408.00	23.00
00730	Library	Ruth, Donna A Library Excellence	36945	4042	H0143	D9820	NA	29,315.04	1,173	1,161.00	12.00
00730	Library	Paula A Kelleher Endowment	38225	4042	H0143	D3587	NA	51,682.07	2,067	2,024.00	43.00
00730	Library	Jack E Wilson Endowment	46027	4042	H0143	D9855	NA	34,272.65	1,371	1,305.00	66.00
00730	Library	Ambassador Kenneth Franzheim II End	40824	4042	H0143	A2216	NA	604,805.14	24,192	23,924.00	268.00
00730	Library	H. David Kaplan Endowment	41331	4042	H0143	D3163	NA	12,378.31	495	473.00	22.00
00730	Library	John P. McGovern Fdn Library Materials End	42416	4042	H0143	D3213	NA	89,823.87	3,593	3,556.00	37.00
00730	Library	M.D. Anderson Library Acorn Growth Fund End	42417	4042	H0143	D3214	NA	171,142.09	6,846	6,161.00	685.00
00730	Library	Kathleen O. Macnerney Library Acquisition End	43548	4042	H0143	D3825	NA	1,190,311.45	47,612	47,094.00	518.00
00730	Library	HARLIC Endow MD Anderson Lib	45883	4042	H0143	D8131	NA	12,344.52	494	490.00	4.00
00730	Library	Anne & Edgar Lackner Quasi Endow to support MD And	45888	4042	H0143	D8132	NA	18,031.18	721	715.00	6.00
00730	Library	Donald & Jane McClelland Library Endowment	47126	4042	H0143	D8168	NA	36,700.86	1,468	1,330.00	138.00
00730	Library	Wanda May Butcher Library Endowment	47817	4042	H0143	D4101	NA	76,615.97	3,065	2,823.00	242.00
00730	Library	Elizabeth D. Rockwell Pavilion Maintenance Endowmen	50373	4042	H0143	G8248	NA	224,656.46	8,986	8,907.00	79.00

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00730	Library	Carey C. Shuart Women's Archive & Research Collectior	50374	4042	H0143	D8290	NA	355,809.47	10,674	12,386.00	(1,712.00)
00730	Library	W. John & Billie Schneider End honor of Grand/Great G	50760	4042	H0143	D8291	NA	11,085.41	443	440.00	3.00
00730	Library	Drs. Donald B. & Ana D. Cleveland Library Endowment	52446	4042	H0143	D8303	NA	22,385.83	895	753.00	142.00
00730	Library	Charles W. Rooks Endowment	52447	4042	H0143	D8347	NA	12,332.20	370	471.00	(101.00)
00730	Library	Dr. Angela Howard Library Endowment	52448	4042	H0143	D8427	NA	11,201.34	448	444.00	4.00
00730	Library	Dr. Robert H. Lehner, Sr. Endowment	52445	4042	H0143	D8444	NA	12,787.42	383	475.00	(92.00)
00730	Library	John D. & Susan K. Thompson Family Endowment	53379	4042	H0143	D8471	NA	39,191.75	1,176	1,269.00	(93.00)
00730	Library	Lynn & Marcel Mason Endowment	53381	4042	H0143	D8478	NA	10,275.79	308	417.00	(109.00)
00730	Library	Houston Saengerbund Endowment for Special Collectio	54506	4042	H0143	D8524	NA	10,502.72	315	-	315.00
00730	Library	Don C. Streeter Memorial Endowment	55593	4042	H0143	D8557	NA	10,046.04	302	-	302.00
00730	Library	University of Houston Libraries Staff Development Endc Ronald Borschow & Robert Hammer End Support	56195	4042	H0143	D8575	NA	11,515.14	346	-	346.00
00730	Library	Student Success	56896	4042	H0143	D8597	NA	30,975.77	929	-	929.00
00730	Library	Marilyn S. Myers Endowment	57078	4042	H0143	D8606	NA	9,604.97	288	-	288.00
00730	Library	Wendy H. Adair Endowment for Library Technology Leigh Owen End for Carey C. Shuart Women's Archive & Research	56920	4042	H0143	D8598	NA	11,718.36	352	-	352.00
00730	Library	Ignatiev Family Endowment	57515	4042	H0143	D8617	NA	9,470.19	190	-	190.00
00730	Library	Shang Zhih and Lucia Lee Wu Endowment	57722	4042	H0143	D8624	NA	9,614.27	289	-	289.00
00730	Library	Shang Zhih and Lucia Lee Wu Endowment	57968	4042	H0143	D8630	NA	9,603.31	288	-	288.00
00730	Library	Basheer and Saleha Khumawala Endowment	58073	4042	H0143	D8636	NA	9,603.31	288	-	288.00
00730	Library	Ness Family Endowment	58072	4042	H0143	D8637	NA	9,651.32	290	-	290.00
00730	NSM	Milton Dobrin Quasi Endow	40845	4028	H0109	H0458	NA	52,219.35	2,089	2,070.00	19.00
00730	NSM	Benner, Charles	16773	4028	H0110	H0788	NA	158,587.42	6,343	6,248.00	95.00
00730	NSM	Natural Sciences Quasi	16968	4028	H0102	H0727	NA	108,656.42	4,346	4,310.00	36.00
00730	NSM	UH GAA	40846	4028	H0109	H0908	NA	70,527.46	2,821	2,797.00	24.00
00730	NSM	Grover, Blanche	40848	4028	H0110	H0984	NA	141,141.37	5,646	5,597.00	49.00
00730	NSM	Houston Livestock	16623	4028	H0104	H1394	NA	-	-	-	-
00730	NSM	Huggins, Sara	16624	4028	H0104	H1398	NA	24,084.82	963	955.00	8.00
00730	NSM	NSM Alumni	16707	4028	H0102	H1406	NA	79,314.77	3,173	3,145.00	28.00
00730	NSM	Perkin Elmer Corp.	16708	4028	H0102	H1410	NA	17,759.92	710	704.00	6.00
00730	NSM	Gordon, H & B.Davis	40839	4028	H0102	H1412	NA	168,700.49	6,748	6,691.00	57.00
00730	NSM	Cheung, Edson	10334	4028	H0102	H2486	NA	33,019.89	1,321	1,308.00	13.00
00730	NSM	Lomonte, John N Scholarship	40240	4028	H0107	H3503	NA	101,613.55	3,049	4,025.00	(976.00)
00730	NSM	Irwin, Melinda	40841	4028	H0102	H2539	NA	40,079.03	1,603	1,567.00	36.00
00730	NSM	Rodd, Frank R.	40842	4028	H0102	H2591	NA	90,653.34	3,626	2,672.00	954.00
00730	NSM	Hall, George & Myrajane Schol.	36716	4028	H0102	H9725	NA	13,620.07	545	535.00	10.00
00730	NSM	Tansey Family Scholarship	36689	4028	H0102	H9758	NA	127,018.40	5,081	4,758.00	323.00
00730	NSM	Henry W. Graham End Sch	40517	4028	H0110	H2875	NA	10,959.65	329	427.00	(98.00)
00730	NSM	L. Green & B. Schachtel-Green	41042	4028	H0102	H2920	NA	20,842.27	834	800.00	34.00
00730	NSM	Greater Texas Fdn End Sch for TeachHouston	43379	4028	H0110	H2922	NA	170,548.28	6,822	6,754.00	68.00
00730	NSM	Joseph Schatz Scholarship End	43155	4028	H0102	H8029	NA	11,714.86	469	464.00	5.00
00730	NSM	Leslie & Alan Ma Wong Scholarship End	43874	4028	H0109	H8030	NA	38,630.68	1,545	1,267.00	278.00
00730	NSM	Teach Houston Challenge Fund Endowment	43583	4028	H0110	H8047	NA	111,978.95	4,479	4,351.00	128.00

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								Market Value	Est. FY16 Income	Income	Income Change
00730	NSM	Jay K. Kochi Grad Fellowship in Chemistry Endowment	45451	4028	H0107	H8085	NA	322,385.27	12,895	11,915.00	980.00
00730	NSM	Michael Friedberg Endowed Fellowship	47433	4028	H0110	H8173	NA	59,836.37	2,393	2,374.00	19.00
00730	NSM	Elizabeth P. & Harold R. Williams Fdn End for teachHou	52494	4028	H0110	H8228	NA	452,704.49	18,108	13,814.00	4,294.00
00730	NSM	Dodds Family	42588	4028	H0109	H2616	NA	57,897.00	1,737	2,257.44	(520.44)
00730	NSM	Cullen (Phy)	40849	4042	H0112	D3107	NA	170,699.00	6,828	6,771.00	57.00
00730	NSM	Cullen (Chem)	40274	4042	H0107	D3707	NA	170,699.00	6,828	6,771.00	57.00
00730	NSM	Cullen (Math)	40847	4042	H0110	D3106	NA	171,434.03	6,857	6,800.00	57.00
00730	NSM	Jack & Betty Cannata Endow	17340	4042	H0102	D1323	NA	142,180.29	5,687	5,639.00	48.00
00730	NSM	Cominsky, Catherine	40844	4042	H0104	D3105	NA	43,818.20	1,753	1,738.00	15.00
00730	NSM	NSM-Chemistry Quasi	40273	4042	H0107	D3706	NA	106,343.28	4,254	4,218.00	36.00
00730	NSM	McCammon Molecular Design	40850	4042	H0103	D3108	NA	65,658.78	2,626	2,604.00	22.00
00730	NSM	Margaret & Robert Sheriff Seismology Chair	48315	4042	H0109	A9050	NA	416,009.01	16,640	16,500.00	140.00
00730	NSM	Phieffer, Eckhard Chair Quasi	40840	4042	H0102	A2217	NA	943,407.31	37,736	37,384.00	352.00
00730	NSM	Battle, Jack & Peggy	40843	4042	H0102	D9744	NA	48,124.81	1,925	1,906.00	19.00
00730	NSM	Neal Amundson Dist Lecture Series Endow	48316	4042	H0110	C9983	NA	60,737.31	2,429	2,368.00	61.00
00730	NSM	College of NSM Growth Fund End	43568	4042	H0102	D8049	NA	32,863.95	1,315	1,301.00	14.00
00730	NSM	Margaret S. Sheriff Geophysics End	44069	4042	H0102	A8073	NA	199,179.53	7,967	7,881.00	86.00
00730	NSM	Robert E. Sheriff Sequence Stratigraphy End	44070	4042	H0102	A8074	NA	199,179.53	7,967	7,881.00	86.00
00730	NSM	Fondren Foundation Endowment for TeachHouston	52456	4042	H0110	D8181	NA	232,985.28	9,319	9,190.00	129.00
00730	NSM	The Kitty King Powell Endowment for TeachHouston	47702	4042	H0110	D8188	NA	909,081.24	36,363	35,545.00	818.00
00730	NSM	Earth & Atmospheric Sci Field Camp Experimental Learr	51233	4042	H0109	D8267	NA	41,560.70	1,662	1,622.00	40.00
00730	NSM	NMSI UTeach Endowment	53329	4042	H0110	D8483	NA	1,027,566.75	30,827	41,686.00	(10,859.00)
00730	NSM	Science Engineering Fair of Houston General Endowment	56590	4042	H0102	D8583	NA	50,052.43	1,502	-	1,502.00
00730	NSM	Robert & Margaret Sheriff Endowment in Applied Geophysics	57960	4042	H0102	A8613	NA	473,509.54	9,470	-	9,470.00
00730	NSM	Michael L. McLellan Endowment	58123	4042	H0110	D8633	NA	384,131.87	11,524	-	11,524.00
00730	NSM	Welch Foundation Chair - Grant E0024	53306	5XXX				4,428,064.49	177,123	173,143.00	3,980.00
00730	Optometry	White, William E.	14028	4028	H0113	H0761	NA	90,957.79	3,638	3,606.00	32.00
00730	Optometry	William J. Kuhlman Optometry Scholarship Endowment	16380	4028	H0113	H1649	NA	37,846.02	1,514	1,498.00	16.00
00730	Optometry	Jankiewicz, Harry	14144	4028	H0113	H1659	NA	43,363.38	1,735	1,718.00	17.00
00730	Optometry	O.W. Coburn Memorial Scholarship Quasi Endowment	16389	4028	H0113	H1667	NA	128,180.35	5,127	5,076.00	51.00
00730	Optometry	Adler-Grinberg	16635	4028	H0113	H0812	NA	61,255.07	2,450	2,399.00	51.00
00730	Optometry	Dr Clinton & Dorothy DeWolfe Schol Endow	16838	4028	H0113	H0502	NA	69,665.46	2,787	2,761.00	26.00
00730	Optometry	Zipper, Robert	46046	4028	H0113	H2906	NA	28,067.53	1,123	1,112.00	11.00
00730	Optometry	Marco, Seymour	13061	4028	H0113	H1420	NA	77,696.78	3,108	3,080.00	28.00
00730	Optometry	TSO Scholarship Endow	16713	4028	H0113	H1422	NA	60,509.33	2,420	2,288.00	132.00
00730	Optometry	Goodrich, Ann Schol Endow	40854	4028	H0113	H2907	NA	22,916.10	917	908.00	9.00
00730	Optometry	Shulman, Lanny & Molly Scholarship	40202	4028	H0113	H2530	NA	35,778.57	1,431	1,417.00	14.00
00730	Optometry	Thacker, Steve & Susan Schol Quasi	40201	4028	H0113	H9804	NA	74,449.73	2,978	2,697.00	281.00
00730	Optometry	UH Coll of Optometry Sch Endow	40200	4028	H0113	H3486	NA	49,413.23	1,977	2,394.00	(417.00)
00730	Optometry	Golden Brothers Presidential Endowed Fellowship	40199	4028	H0113	H3487	NA	68,606.57	2,744	-	2,744.00
00730	Optometry	Mikela D. Kwan Scholarship Endowment	43464	4028	H0113	H3702	NA	35,039.89	1,402	1,381.00	21.00
00730	Optometry	Smith-Wensveen Fellowship Endowment	45537	4028	H0113	H2655	NA	60,579.63	2,423	2,393.00	30.00

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								Market Value	Est. FY16 Income	Income	Income Change
00730	Optometry	The Manny Family Fellowship Endow in Opt	46426	4028	H0113	H8141	NA	158,179.48	6,327	5,192.00	1,135.00
00730	Optometry	Elena Estefan Fellowship End in the College of Optomet	46454	4028	H0113	H8144	NA	59,927.20	2,397	2,376.00	21.00
00730	Optometry	Ronald S. Harwerth, OD, Ph.D. Scholarship Quasi Endow	48543	4028	H0113	H8257	NA	33,635.69	1,345	1,334.00	11.00
00730	Optometry	Mark Lanier Presidential Endowed Fellowship	49918	4028	H0113	H8312	NA	54,852.52	1,646	2,176.00	(530.00)
00730	Optometry	William R. Elizondo, OD Scholarship Endowment	53891	4028	H0113	H8505	NA	46,038.65	1,382	-	1,382.00
00730	Optometry	William R. Baldwin, OD Scholarship Quasi Endowment	54828	4028	H0113	H8534	NA	31,794.79	954	-	954.00
00730	Optometry	Greeman Petty Professorship	17239	4042	H0113	A1774	NA	804,154.10	32,166	31,443.00	723.00
00730	Optometry	Lovitt Quasi Endow	48318	4042	H0113	D9106	NA	90,041.36	3,602	3,571.00	31.00
00730	Optometry	Borish Chair	17237	4042	H0113	A1768	NA	941,183.06	37,647	35,973.00	1,674.00
00730	Optometry	Murphy, Mary Quasi	17235	4042	H0113	B1340	NA	104,359.67	4,174	4,130.00	44.00
00730	Optometry	Briggs, Charles R.	48317	4042	H0113	D8206	NA	54,381.54	2,175	2,156.00	19.00
00730	Optometry	Armistead, Cora	40853	4042	H0113	D3109	NA	78,054.88	3,122	2,990.00	132.00
00730	Optometry	Pediatric Optometry Quasi	35094	4042	H0113	D9734	NA	109,079.14	4,363	4,321.00	42.00
00730	Optometry	Stewart, Dr. Charles	40855	4042	H0113	A9788	NA	170,338.91	6,814	6,599.00	215.00
00730	Optometry	Kevin McDaid-Vision Source Prof	40856	4042	H0113	A9789	NA	152,285.58	6,091	6,030.00	61.00
00730	Optometry	Golden-Golden Professor - Opt	40857	4042	H0113	A9790	NA	137,363.99	4,121	5,418.00	(1,297.00)
00730	Optometry	Delta Gamma Richard Shirk Family	40205	4042	H0113	D9806	NA	139,167.74	5,567	5,424.00	143.00
00730	Optometry	Optometry Excellence Quasi Endowment	50248	4042	H0113	D8326	NA	1,297,164.03	38,915	19,589.00	19,326.00
00730	Pharmacy	Mading, Cora & Webb Scholarship	16490	4028	H0116	H1452	NA	88,628.96	3,545	3,515.00	30.00
00730	Pharmacy	Ferguson, Noel	40859	4028	H0116	H0858	NA	30,774.78	1,231	1,221.00	10.00
00730	Pharmacy	Pharmacy Golf Tourn. Scholarship	40860	4028	H0116	H0904	NA	128,280.93	5,131	4,922.00	209.00
00730	Pharmacy	Webber , George & Cecilia	16479	4028	H0116	H1428	NA	51,777.10	2,071	2,025.00	46.00
00730	Pharmacy	Doyle	13060	4028	H0116	H1430	NA	35,065.02	1,403	1,391.00	12.00
00730	Pharmacy	Buckley, Joseph P.	16480	4028	H0116	H1432	NA	39,162.99	1,567	1,553.00	14.00
00730	Pharmacy	Williams, Louis Awards	40861	4028	H0116	H2908	NA	22,538.50	902	873.00	29.00
00730	Pharmacy	Robert L. Boblitt	11998	4028	H0116	H1436	NA	12,238.57	490	484.00	6.00
00730	Pharmacy	Pieratt, Harold & Doris	14153	4028	H0116	H1438	NA	14,578.07	583	578.00	5.00
00730	Pharmacy	Lehrman/Kolbe Quasi	16481	4028	H0116	H1440	NA	23,685.08	947	938.00	9.00
00730	Pharmacy	Deans Pharmacy Sch	16482	4028	H0116	H1442	NA	40,807.18	1,632	1,681.00	(49.00)
00730	Pharmacy	Roy Weise Jr Schol	16483	4028	H0116	H1444	NA	13,320.08	533	528.00	5.00
00730	Pharmacy	Kmart Endow	16489	4028	H0116	H1448	NA	30,332.81	1,213	1,202.00	11.00
00730	Pharmacy	John & Paula Lovoi	16484	4028	H0116	H1446	NA	47,997.64	1,920	1,830.00	90.00
00730	Pharmacy	Wayne & Dolores Gentsch	14154	4028	H0116	H1450	NA	48,916.21	1,957	1,726.00	231.00
00730	Pharmacy	Gupta Academic Award End	16491	4028	H0116	H1454	NA	21,848.70	656	866.00	(210.00)
00730	Pharmacy	Randall's Endowment Schol	16492	4028	H0116	H1456	NA	29,772.02	1,191	1,179.00	12.00
00730	Pharmacy	Ameena Colombowala Mem	16493	4028	H0116	H1458	NA	11,845.97	474	462.00	12.00
00730	Pharmacy	Kroger Pharmacy Endow Sc	16494	4028	H0116	H1460	NA	27,789.51	1,112	1,101.00	11.00
00730	Pharmacy	CVS Caremark Scholarship Endowment	16495	4028	H0116	H1464	NA	24,080.65	963	954.00	9.00
00730	Pharmacy	Alam, Dr. Maktoob	10338	4028	H0116	H2489	NA	14,293.04	429	521.00	(92.00)
00730	Pharmacy	Webb, Sandra Pharmacy Quasi	10036	4028	H0116	H2487	NA	12,654.50	380	463.00	(83.00)
00730	Pharmacy	DeVido, Rosemary & David	10337	4028	H0116	H2488	NA	174,402.84	6,976	5,885.00	1,091.00
00730	Pharmacy	Tarrant County Pharmacy Assoc.	27124	4028	H0116	H2551	NA	27,940.44	1,118	1,089.00	29.00
00730	Pharmacy	O'Neill, Michael & Donna	27114	4028	H0116	H2549	NA	13,199.63	396	520.00	(124.00)
00730	Pharmacy	Fitzsimmons, Dana S.	27122	4028	H0116	H2550	NA	23,553.19	942	918.00	24.00

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00730	Pharmacy	Goel Academic Achievement	27126	4028	H0116	H2552	NA	11,137.73	446	441.00	5.00
00730	Pharmacy	Bove, Frank	29249	4028	H0116	H2590	NA	12,008.01	480	476.00	4.00
00730	Pharmacy	Brown, Robert Scholarship	29251	4028	H0116	H2589	NA	15,131.35	454	597.00	(143.00)
00730	Pharmacy	Handal, Suzanne May Scholar.	37594	4028	H0116	H2829	NA	12,531.10	501	497.00	4.00
00730	Pharmacy	Patel, Nilkanth & Yamini	40197	4028	H0116	H9749	NA	11,830.46	473	469.00	4.00
00730	Pharmacy	Werthemeir, Henry Scholarship	37595	4028	H0116	H2830	NA	16,099.57	644	634.00	10.00
00730	Pharmacy	Mom's Pharmacy Schol Endow	39494	4028	H0116	H9828	NA	12,178.85	487	482.00	5.00
00730	Pharmacy	Lynn & Bill Simpson Sch End	39493	4028	H0116	H9844	NA	11,245.71	450	445.00	5.00
00730	Pharmacy	Andries Lott Schol Endow	39492	4028	H0116	H9848	NA	14,940.33	598	592.00	6.00
00730	Pharmacy	The Red White & Blue Schol End	39491	4028	H0116	H9849	NA	11,086.08	443	439.00	4.00
00730	Pharmacy	James & Elena Hesbrook End Sch	39313	4028	H0116	H9881	NA	12,007.88	480	476.00	4.00
00730	Pharmacy	Lena & Marc Malacoff Sch End	40196	4028	H0116	H9893	NA	29,607.29	888	1,167.00	(279.00)
00730	Pharmacy	Leland F. Zatopek Memorial Sch End	40195	4028	H0116	H9896	NA	11,945.83	478	473.00	5.00
00730	Pharmacy	Den B. Chin & May K. Chin End	40194	4028	H0116	H9899	NA	21,887.70	657	863.00	(206.00)
00730	Pharmacy	Mark Shadle Scholarship Endowment	40193	4028	H0116	H9904	NA	11,051.34	442	431.00	11.00
00730	Pharmacy	John P. & May Gee Sch End	40192	4028	H0116	H9907	NA	89,184.27	3,567	3,182.00	385.00
00730	Pharmacy	Dean Joseph P. Buckley End	40191	4028	H0116	H9913	NA	12,297.80	492	480.00	12.00
00730	Pharmacy	Kenton Lloyd Smith Pharmacy Ethics	40297	4028	H0116	H9919	NA	13,001.40	390	500.00	(110.00)
00730	Pharmacy	Kelsey-Seybold Scholarship Endowment	40552	4028	H0116	H9922	NA	10,950.77	329	427.00	(98.00)
00730	Pharmacy	Scholz Family Endowment	40550	4028	H0116	H2892	NA	13,915.70	418	458.00	(40.00)
00730	Pharmacy	Saenz/Cantu Scholarship Endowment	41242	4028	H0116	H9936	NA	10,654.85	320	415.00	(95.00)
00730	Pharmacy	Gary K. and Linda B. Rice Sch End	41996	4028	H0116	H9937	NA	16,807.97	672	663.00	9.00
00730	Pharmacy	Andrea L Smesny Schol Endow	42756	4028	H0116	H9940	NA	14,340.25	574	568.00	6.00
00730	Pharmacy	Ohia-Edet Memorial Endow	42755	4028	H0116	H9946	NA	11,003.52	330	429.00	(99.00)
00730	Pharmacy	Bruce & Ann Biundo End Sch	42758	4028	H0116	H9947	NA	13,091.55	524	518.00	6.00
00730	Pharmacy	Suzanne Woo Honorary Sch Endow	41744	4028	H0116	H9949	NA	11,931.44	477	472.00	5.00
00730	Pharmacy	Houston Area Pharmacist Association End Sch	42707	4028	H0116	H9958	NA	11,720.55	352	457.00	(105.00)
00730	Pharmacy	Mortar & Pedal Ride Scholarship Endowment	41997	4028	H0116	H9972	NA	11,568.15	347	450.00	(103.00)
00730	Pharmacy	Coll of Pharmacy Dean's Advisory Council	42344	4028	H0116	H9984	NA	62,095.99	2,484	2,376.00	108.00
00730	Pharmacy	Henry & Charlene McClain Endowed Scholarship	42708	4028	H0116	H9989	NA	12,239.15	490	485.00	5.00
00730	Pharmacy	Brookshire Brothers Pharmacy Endowed Scholarship	42706	4028	H0116	H9992	NA	21,898.23	-	864.00	(864.00)
00730	Pharmacy	W. Benjamin Fry Rio Grande Valley Endowed Sch	42754	4028	H0116	H8002	NA	12,949.43	518	513.00	5.00
00730	Pharmacy	Kai-King Chow & Cheng-Yok Chow End Sch	42757	4028	H0116	H8006	NA	10,848.60	326	423.00	(97.00)
00730	Pharmacy	Friends of Paul J. Rice Memorial Scholarship End	42870	4028	H0116	H8008	NA	14,835.92	593	569.00	24.00
00730	Pharmacy	Texas Pharmacy Foundation Sch End	42868	4028	H0116	H8010	NA	27,856.29	1,114	923.00	191.00
00730	Pharmacy	Elena, Veronica, and Johnny Guerra Sch End	42869	4028	H0116	H8013	NA	14,782.64	591	585.00	6.00
00730	Pharmacy	Johnnie Fadal Endowed Scholarship	43117	4028	H0116	H8026	NA	36,174.61	1,447	911.00	536.00
00730	Pharmacy	Shara L. Zatopek Endowed Scholarship	44682	4028	H0116	H8031	NA	12,391.94	496	486.00	10.00
00730	Pharmacy	UH College of Pharmacy Dean's Executive Council	43676	4028	H0116	H8032	NA	13,963.95	559	553.00	6.00
00730	Pharmacy	Kenneth & Patty Korthauer Endowed Scholarship	44678	4028	H0116	H8034	NA	14,141.74	566	543.00	23.00
00730	Pharmacy	Prithvipal & Manmeet Likhari "Inspiring Excellence"	44679	4028	H0116	H8035	NA	35,701.23	1,428	1,414.00	14.00
00730	Pharmacy	Alton & Sandra Kanak Endowed Scholarship	44680	4028	H0116	H8046	NA	13,827.97	553	547.00	6.00
00730	Pharmacy	James & Theresa Fischer Sch Endowment	44681	4028	H0116	H8071	NA	83,828.39	3,353	2,916.00	437.00
00730	Pharmacy	Dr. Diana Chow Grad Fellowship End in Pharmaceutics	48159	4028	H0116	H8169	NA	120,941.59	4,838	4,771.00	67.00

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								Market Value	Est. FY16 Income	Income	Income Change
00730	Pharmacy	Chiu Moon Chan Memorial Scholarship Endowment	52182	4028	H0116	H8456	NA	34,283.81	1,371	1,398.00	(27.00)
00730	Pharmacy	Gita Wasan Patel Memorial Scholarship Endowment	53355	4028	H0116	H8458	NA	31,201.18	1,248	1,216.00	32.00
00730	Pharmacy	Charles & Mona Trahan Scholarship Endowment	55263	4028	H0116	H8531	NA	25,579.48	767	-	767.00
00730	Pharmacy	The Sir James Black Graduate Student Travel Award Enc	55132	4028	H0116	H8536	NA	40,927.16	1,228	-	1,228.00
00730	Pharmacy	The Honorable Chuck Hopson Scholarship Endowment	55264	4028	H0116	H8539	NA	37,627.28	1,129	-	1,129.00
00730	Pharmacy	L. R. Nixon Scholarship Endowment	57952	4028	H0116	H8612	NA	23,675.46	474	-	474.00
00730	Pharmacy	Pharmacy	40858	4042	H0116	D3110	NA	159,812.69	6,393	6,339.00	54.00
00730	Pharmacy	Leadership Passport	17275	4042	H0116	E0420	NA	34,032.85	1,361	1,339.00	22.00
00730	Pharmacy	The Lau & Lau UHCop Growth Fund End	44683	4042	H0116	D8069	NA	49,690.79	1,988	1,868.00	120.00
00730	Pharmacy	Lau Family Pharmacological & Pharmaceutical Sciences	44031	4042	H0116	D8075	NA	61,621.01	2,465	2,374.00	91.00
00730	President's	UH Quasi	18264	2076	H0001	F0757	NA	434,092.31	17,364	17,210.00	154.00
00730	President's	Academic Priorities Endowment	48114	2076	H0001	F8166	NA	588,518.72	23,541	23,342.00	199.00
00730	President's	Farfel, Esther Faculty Awards	17063	4042	H0001	D1463	NA	203,450.19	8,138	8,070.00	68.00
00730	President's	Smith, Arthur K.	52651	4042	H0001	D3103	NA	14,950.34	598	582.00	16.00
00730	President's	Theresa M. Monaco Chair for the Provost	42810	4042	H0001	A8009	NA	1,155,936.43	46,237	45,743.00	494.00
00730	Provost	Moores Presidential Priorities	48425	2076	H0607	F0759	NA	20,581,192.14	823,248	816,322.00	6,926.00
00730	Provost	Cullen Educational Trust Graduate Fellowship Endowm	33982	4028	H0442	H1669	NA	1,082,905.03	43,316	42,952.00	364.00
00730	Provost	Clemenger, Florence Quasi	38639	4028	H0442	H1504	NA	130,118.08	-	5,073.00	(5,073.00)
00730	Provost	Huang, Diane PES	38640	4028	H0442	H9623	NA	63,459.75	2,538	2,507.00	31.00
00730	Provost	Smith, Arthur & June Quasi	38641	4028	H0442	H9689	NA	73,695.03	2,948	2,919.00	29.00
00730	Provost	Lietzow, Sharon Ley PEF	38642	4028	H0442	H9745	NA	75,507.12	3,020	2,992.00	28.00
00730	Provost	Lietzow, Robert F. PEF	38643	4028	H0442	H9746	NA	56,402.07	2,256	2,234.00	22.00
00730	Provost	Symons, Virginia Thompson PEF Eng	38638	4028	H0442	H9814	NA	59,412.17	2,376	2,354.00	22.00
00730	Provost	Lourdes M. & Nicanora C. Cuellar Presidential End	46666	4028	H0442	H8103	NA	57,842.27	2,314	1,823.00	491.00
00730	Provost	Carey C. Shuart Presidential Endowed Fellowship	46667	4028	H0442	H8107	NA	59,388.58	2,376	2,356.00	20.00
00730	Provost	June L. Chin Presidential Endowed Fellowship	46665	4028	H0442	H8118	NA	58,549.54	2,342	1,825.00	517.00
00730	Provost	Nicky R. & Lisa K. Holdeman Presidential End Fellowship	48094	4028	H0442	H8154	NA	56,602.71	2,264	1,743.00	521.00
00730	Provost	Walmart Health & Wellness Presidential Endowed Fello	49134	4028	H0442	H8255	NA	59,760.88	2,390	2,348.00	42.00
00730	Provost	Basheer A. Hashmi Memorial Fellowship Endowment	50474	4028	H0443	H8336	NA	329,830.37	9,895	13,023.00	(3,128.00)
00730	Provost	Marjorie Gurasich Endow	51793	4028	H0696	H9559	NA	13,011.68	520	515.00	5.00
00730	Provost	Baldwin, Mike	51794	4028	H0696	H9639	NA	12,462.10	498	494.00	4.00
00730	Provost	Miller, Michel Scholarship	51795	4028	H0696	H9729	NA	15,125.54	605	599.00	6.00
00730	Provost	Burke, Jack & D'Ann	40825	4028	H0217	H1032	NA	31,999.52	1,280	1,269.00	11.00
00730	Provost	International Student	16739	4028	H0217	H1312	NA	61,123.93	2,445	2,423.00	22.00
00730	Provost	York, Meredith & Miriam	43277	4028	H0007	H1735	NA	46,809.58	1,872	1,857.00	15.00
00730	Provost	Adair, Wendy Scholarship	43279	4028	H0007	H9748	NA	12,737.06	382	505.00	(123.00)
00730	Provost	Wells Fargo Scholars Community	44424	4028	H0007	H2835	NA	11,495.91	460	455.00	5.00
00730	Provost	Roy & Lillie Cullen End	48434	4040	H0607	F0751	NA		1,732,391	1,717,815.92	14,575.08
00730	Provost	M. D. Anderson Foundation	48432	4042	H0607	A1899	NA	5,342,747.78	213,710	208,908.00	4,802.00
00730	Provost	Prudential	17523	4042	H0013	C0459	NA	43,119.84	1,724	1,710.25	13.75
00730	Provost	Phi Beta Delta	40826	4042	H0217	D3101	NA	23,308.69	932	921.00	11.00
00730	Provost	Rockwell Ctr for Ethics & Ldrshp	48787	4042	H0005	D9784	NA	7,053,282.58	282,131	277,988.00	4,143.00
00730	Provost	John S. Dunn Chair End	41910	4042	H0005	A9969	NA	1,236,305.56	49,452	48,946.00	506.00
00730	Provost	Faculty Senate Enhancement Endowment	44730	4042	H0008	D8033	NA	27,602.68	1,104	1,061.00	43.00

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								Market Value	Est. FY16 Income	Income	Income Change
00730	Provost	Hugh Roy & Lillie Cranz Cullen Dist Chairs Prof	48433	4046	H0607	A1893	NA	21,565,168.31	862,607	855,349.00	7,258.00
00730	Research	Chu, Paul C.W.	40862	4028	H0452	H1408	NA	39,898.73	1,596	1,582.00	14.00
00730	Research	Hawley, Cora Scholarship	40863	4028	H0452	H9800	NA	69,252.97	2,770	2,744.00	26.00
00730	Research	TLL Temple Foundation Chair	36824	4042	H0452	A1760	NA	2,977,655.36	119,106	118,104.00	1,002.00
00730	Research	Moores TCSUH	36826	4042	H0452	B1388	NA	1,767,712.34	70,708	70,114.00	594.00
00730	Research	Superconductivity Quasi	36825	4042	H0452	B1390	NA	3,653,788.20	146,152	144,922.00	1,230.00
00730	Research	Cullen Trust for Higher Ed HIM Endow	36872	4042	H0452	B1392	NA	3,004,725.46	120,189	119,116.00	1,073.00
00730	Research	Temple - TCSUH	48890	4042	H0452	D8207	NA	367,333.23	14,693	14,570.00	123.00
00730	Research	Hou International Materials Forum	37557	4042	H0452	B4386	NA	336,853.58	13,474	13,344.00	130.00
00730	Research	William S. Hawley Quasi Endowment	48877	4042	H0452	B8269	NA	47,828.11	1,913	1,896.00	17.00
00730	Research	Welch Foundation - Grant E0004	53301	5XXX				4,176,453.81	167,058	163,370.00	3,688.00
00730	Research	Welch Foundation, Chemistry - Grant E0001	53297	5XXX				2,855,646.86	114,226	111,659.00	2,567.00
00730	Research	Welch Chair in Chemistry - Grant E0044	53308	5XXX				3,440,899.40	137,636	129,298.00	8,338.00
00730	Social Work	David, Gerson	16598	4028	H0129	H0980	NA	37,728.07	1,509	1,494.00	15.00
00730	Social Work	Stewart, Josephine	16651	4028	H0129	H1502	NA	19,339.33	774	766.00	8.00
00730	Social Work	DeBottis	13058	4028	H0129	H2398	NA	133,737.75	5,350	5,252.00	98.00
00730	Social Work	Goldman, Ruthmary	10340	4028	H0129	H2490	NA	15,850.35	476	615.00	(139.00)
00730	Social Work	Magner, George	27215	4028	H0129	H2555	NA	12,820.52	513	508.00	5.00
00730	Social Work	Hearst, W.R.	27562	4028	H0129	H2565	NA	597,269.98	23,891	23,340.00	551.00
00730	Social Work	Raymond Oeland McCall & Monica Leigh Shirley McCall	40790	4028	H0439	H9859	NA	14,174.44	567	561.00	6.00
00730	Social Work	Dr. Fernando J. Zuniga Y Rivero Doctoral Fellowship	45076	4028	H0129	H3773	NA	289,624.13	11,585	11,325.00	260.00
00730	Social Work	Vicki Tidwell Palmer Fellowship Endowment	47378	4028	H0129	H8180	NA	42,600.71	1,704	-	1,704.00
00730	Social Work	Ed Smith Sch End in Nonprofit Leadership Alliance	49654	4028	H0439	H8292	NA	47,419.39	1,897	1,881.00	16.00
00730	Social Work	Marjorie L. & Robert R. Jenkins Scholarship Endowment	53193	4028	H0129	H8485	NA	30,910.98	927	1,208.00	(281.00)
00730	Social Work	Cheryl Lynn Vetter Memorial Scholarship	53995	4028	H0129	H8509	NA	33,681.66	1,010	1,414.00	(404.00)
00730	Social Work	Dr. Barbara G.(Bobbi) & Mr. J. Victor (Vic) Samuels DAC	55436	4028	H0129	H8549	NA	101,850.71	3,056	-	3,056.00
00730	Social Work	Ann Parham Scholarship Endowment	57654	4028	H0129	H8614	NA	23,675.46	474	-	474.00
00730	Social Work	Reibenstein, Cynthia	40787	4042	H0129	D3083	NA	146,019.53	5,841	4,872.00	969.00
00730	Social Work	Damon Wells Foundation	40789	4042	H0439	D3111	NA	156,216.04	6,249	5,142.00	1,107.00
00730	Social Work	Underwood, American Humanics	34567	4042	H0439	D9737	NA	913,950.91	36,558	28,564.00	7,994.00
00730	Social Work	Latting, Jean Professorship	35079	4042	H0129	A9753	NA	155,503.84	6,220	6,160.00	60.00
00730	Social Work	Keeper, Cele & Samuel Prof	36073	4042	H0129	A2104	NA	204,647.07	8,186	8,109.00	77.00
00730	Social Work	Gerson & Sabina David End Prof	37860	4042	H0129	A2151	NA	152,209.76	6,088	6,016.00	72.00
00730	Social Work	Karen Stout Faculty End Fund	40243	4042	H0129	D1785	NA	46,845.02	1,874	1,853.00	21.00
00730	Social Work	Hope Center Endowment	40888	4042	H0439	D3147	NA	362,448.22	10,874	14,132.00	(3,258.00)
00730	Social Work	Margaret S. O'Donnell End - GCSW	42452	4042	H0439	D3757	NA	71,972.65	2,879	2,850.00	29.00
00730	Social Work	Maconda Brown O'Connor Endowed Dean's Chair	55370	4042	H0129	B8545	NA	2,037,014.18	61,111	-	61,111.00
00730	Institutional	UH Core Pool Quasi Endowment	43693	2077	H0264	F3681	NA	44,028,472.30	1,320,854	1,701,366.00	(380,512.00)
00730	Student Affairs	Delphian Scholarships	43974	4028	H0213	H9170	NA	394,978.56	15,799	15,666.00	133.00
00730	Student Affairs	Esther Marion Nelson Scholarship Endowment	17142	4028	H0213	H0568	NA	24,581.46	983	975.00	8.00
00730	Student Affairs	Lee, Albert	16375	4028	H0213	H1639	NA	132,253.12	5,290	5,246.00	44.00
00730	Student Affairs	Robert and Esther Stadler Scholarship Endowment	12090	4028	H0213	H1657	NA	108,589.52	4,344	4,307.00	37.00
00730	Student Affairs	Rizk, Fred Quasi	43446	4028	H0213	H9046	NA	12,074.01	483	479.00	4.00
00730	Student Affairs	Univ. Stud. Loan	40887	4028	H0213	H2912	NA	83,244.42	3,330	3,425.00	(95.00)

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								Market Value	Est. FY16 Income	Income	Income Change
00730	Student Affairs	Student Govt Scholarship	43445	4028	H0213	H3538	NA	45,836.07	1,833	1,818.00	15.00
00730	Student Affairs	Franklin, Thomas & Richard Quasi	16372	4028	H0213	H1631	NA	3,683,509.83	147,340	146,101.00	1,239.00
00730	Student Affairs	Zimmer, Bill & Helen	16388	4028	H0213	H1719	NA	20,369.83	815	808.00	7.00
00730	Student Affairs	Josie B. Taylor Memorial Scholarship Quasi Endowment	56196	4028	H0213	H8576	NA	456,128.78	18,245	18,091.00	154.00
00730	Student Affairs	Jinnah, M. A.	40828	4028	H0213	H0810	NA	65,916.76	2,637	2,510.00	127.00
00730	Student Affairs	Luella Breedlove Scholarship Endowment	40829	4028	H0213	H0976	NA	24,126.49	965	917.00	48.00
00730	Student Affairs	Computing Center	40830	4028	H0213	H0978	NA	-	-	-	-
00730	Student Affairs	Foley, Kathryn Quasi	16821	4028	H0213	H0996	NA	19,298.88	772	765.00	7.00
00730	Student Affairs	Fitzgerald, Ruth	16468	4028	H0213	H1540	NA	63,601.31	2,544	2,523.00	21.00
00730	Student Affairs	Edmonds Foundation -UH	16771	4028	H0213	H0782	NA	2,865,548.73	114,622	113,657.00	965.00
00730	Student Affairs	Perkins/Christie	16362	4028	H0213	H1608	NA	155,586.91	6,223	6,163.00	60.00
00730	Student Affairs	Dow Employees Schol	16363	4028	H0213	H1610	NA	841.80	34	33.00	1.00
00730	Student Affairs	Perkins, Robert B	16364	4028	H0213	H1612	NA	489,519.33	19,581	18,953.00	628.00
00730	Student Affairs	Eichhorn, Patricia	16571	4028	H0213	H1550	NA	26,675.15	1,067	1,044.00	23.00
00730	Student Affairs	Monsignor George	13059	4028	H0213	H1552	NA	14,581.01	583	578.00	5.00
00730	Student Affairs	Alexander, Eric Philip	16519	4028	H0213	H1737	NA	215,231.16	8,609	8,460.00	149.00
00730	Student Affairs	Ryan, Julie Scholarship	16466	4028	H0213	H1534	NA	267,488.66	10,700	10,599.00	101.00
00730	Student Affairs	Helen Krause	16842	4028	H0213	H0510	NA	65,165.11	2,607	2,483.00	124.00
00730	Student Affairs	Herman Krause	14029	4028	H0213	H0512	NA	65,883.06	2,635	2,497.00	138.00
00730	Student Affairs	The Women's Club	12959	4028	H0213	H0500	NA	37,322.45	1,493	1,478.00	15.00
00730	Student Affairs	Elvira Dell Krause	16843	4028	H0213	H0516	NA	1,268,949.54	50,758	50,267.00	491.00
00730	Student Affairs	Rudy & Eliz Woerner Quasi	40831	4028	H0213	H0494	NA	41,890.05	1,676	1,659.00	17.00
00730	Student Affairs	Schiffick Endow	12176	4028	H0213	H0514	NA	32,396.51	1,296	1,283.00	13.00
00730	Student Affairs	Mendenhall Fdn Pres. End	38542	4028	H0213	H1134	NA	31,733.42	-	1,237.00	(1,237.00)
00730	Student Affairs	Jesse H & M Gibbs Jones	38537	4028	H0213	H1514	NA	33,542.85	1,342	1,308.00	34.00
00730	Student Affairs	Bexar Cty Pharm Assoc Pres	38539	4028	H0213	H1462	NA	33,450.06	1,338	1,325.00	13.00
00730	Student Affairs	Phillip G Hoffman Presidntl	38538	4028	H0213	H1741	NA	32,707.32	-	1,275.00	(1,275.00)
00730	Student Affairs	James H Pickering Presdntl	38535	4028	H0213	H1743	NA	32,707.32	-	1,275.00	(1,275.00)
00730	Student Affairs	Celso & Martina Cuellar Pres.	38540	4028	H0213	H1466	NA	40,403.76	1,616	1,540.00	76.00
00730	Student Affairs	Petty Presidential Schol	38543	4028	H0213	H0398	NA	33,345.87	1,334	1,300.00	34.00
00730	Student Affairs	Lienhart Engines of Ingenuity	40890	4028	H0213	H1492	NA	258,787.21	10,351	9,967.00	384.00
00730	Student Affairs	Peck, Lora Presidential	38544	4028	H0213	H0396	NA	34,937.09	-	1,362.00	(1,362.00)
00730	Student Affairs	Gupta, Anant Presidential	38545	4028	H0213	H0392	NA	31,403.90	-	1,224.00	(1,224.00)
00730	Student Affairs	Houston Office Leasing Ass.	40891	4028	H0213	H1498	NA	22,031.92	881	859.00	22.00
00730	Student Affairs	Architctural Alumni Pres.	38546	4028	H0213	H0394	NA	32,587.92	-	1,271.00	(1,271.00)
00730	Student Affairs	Wilson Presidential	38541	4028	H0213	H1144	NA	51,550.41	2,062	2,042.00	20.00
00730	Student Affairs	Armistead Presidential	38534	4028	H0213	H2403	NA	36,857.16	1,474	1,460.00	14.00
00730	Student Affairs	Likhari Presidential	38536	4028	H0213	H2417	NA	33,053.08	-	1,309.00	(1,309.00)
00730	Student Affairs	Keeland, Burdette PES	38532	4028	H0213	H2427	NA	34,771.75	-	1,356.00	(1,356.00)
00730	Student Affairs	Cater, John & Margot	40893	4028	H0213	H2428	NA	130,653.92	3,920	5,056.00	(1,136.00)
00730	Student Affairs	Turner, Michelle & Dale Pres	38533	4028	H0213	H2462	NA	32,807.21	-	1,300.00	(1,300.00)
00730	Student Affairs	Shearne, Major Charles Pres	38528	4028	H0213	H2481	NA	59,032.65	2,361	2,337.00	24.00
00730	Student Affairs	Shearne, Major Charles Pres	38530	4028	H0213	H2483	NA	59,032.65	2,361	2,337.00	24.00
00730	Student Affairs	Shearne, Major Charles Pres	38529	4028	H0213	H2482	NA	59,032.68	2,361	2,337.00	24.00

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								Market Value	Est. FY16 Income	Income	Income Change
00730	Student Affairs	Smith, June D.	40832	4028	H0213	H2461	NA	21,476.19	859	844.00	15.00
00730	Student Affairs	Mason, Lynn & Marcel	38531	4028	H0213	H2496	NA	38,117.29	1,525	1,510.00	15.00
00730	Student Affairs	Astronaut/Space Studies	40833	4028	H0213	H2513	NA	46,044.26	1,382	1,795.00	(413.00)
00730	Student Affairs	Peggy Coyle Seaver UH TierOne Scholarship Endowmen	49698	4028	H0213	H9574	NA	265,531.07	10,621	7,715.00	2,906.00
00730	Student Affairs	Strickland, Jerald	38526	4028	H0213	H2519	NA	47,857.27	1,914	1,896.00	18.00
00730	Student Affairs	Lerner, Jane & Ronald	38525	4028	H0213	H2518	NA	35,264.08	1,411	1,375.00	36.00
00730	Student Affairs	Passarelli Hurtado, Diana Jo	38524	4028	H0213	H2531	NA	35,183.42	1,407	1,381.00	26.00
00730	Student Affairs	Bell, Kate Pres.	38527	4028	H0213	H2517	NA	34,234.65	1,369	1,356.00	13.00
00730	Student Affairs	Soucek, William Czech Cultural	38523	4028	H0213	H2529	NA	113,626.77	4,545	4,501.00	44.00
00730	Student Affairs	Hart, David	27128	4028	H0213	H2553	NA	666,299.76	26,652	25,595.00	1,057.00
00730	Student Affairs	Butler, Dr. John	38515	4028	H0213	H9605	NA	46,478.59	1,859	1,826.00	33.00
00730	Student Affairs	Cemo Foundation PES CLASS	38520	4028	H0213	H2577	NA	35,889.58	1,436	1,422.00	14.00
00730	Student Affairs	Cemo Foundation, PES Business	38521	4028	H0213	H2574	NA	35,889.58	1,436	1,422.00	14.00
00730	Student Affairs	Cemo Foundation, PES Business	38522	4028	H0213	H2575	NA	35,889.58	1,436	1,422.00	14.00
00730	Student Affairs	Maresh, Thelma PES	38519	4028	H0213	H2576	NA	41,741.96	1,670	1,654.00	16.00
00730	Student Affairs	Dallas/Ft Worth Alumni PES	38517	4028	H0213	H2598	NA	36,271.17	1,451	1,437.00	14.00
00730	Student Affairs	Allen, James Quasi	31725	4028	H0213	H2623	NA	138,604.68	5,544	5,497.00	47.00
00730	Student Affairs	San Antonio Alumni PES	38516	4028	H0213	H2599	NA	36,875.51	1,475	1,462.00	13.00
00730	Student Affairs	San Antonio Alumni PES	38518	4028	H0213	H2600	NA	37,738.12	1,510	1,495.00	15.00
00730	Student Affairs	Yelderman, Pauline PES	38514	4028	H0213	H9716	NA	42,191.22	1,688	1,671.00	17.00
00730	Student Affairs	Hamilton, Elmer Schol.	33532	4028	H0213	H9719	NA	13,549.83	542	537.00	5.00
00730	Student Affairs	Watts, Karele Maresh PES	38512	4028	H0213	H9721	NA	36,779.72	1,471	1,457.00	14.00
00730	Student Affairs	Hopping, Dr. Desiree PES	38513	4028	H0213	H9735	NA	36,964.21	1,479	1,464.00	15.00
00730	Student Affairs	Fndn for Educ & Research in Visn.	38511	4028	H0213	H9736	NA	36,964.21	1,479	1,464.00	15.00
00730	Student Affairs	Smith, Elva PES	38510	4028	H0213	H9743	NA	40,899.35	1,636	1,611.00	25.00
00730	Student Affairs	Maresh, Harlan Renan	38507	4028	H0213	H9747	NA	36,326.77	1,453	1,439.00	14.00
00730	Student Affairs	Agrawal,Brij & Sunita PES	38509	4028	H0213	H9751	NA	36,016.53	1,441	1,427.00	14.00
00730	Student Affairs	Hamilton, Allie Scholarship	36870	4028	H0213	H9818	NA	12,245.29	490	485.00	5.00
00730	Student Affairs	Kripp, Robert PES Engr	38508	4028	H0213	H9822	NA	36,810.32	1,472	1,458.00	14.00
00730	Student Affairs	Franklin & Virginia Law Sch End	40836	4028	H0213	H3501	NA	11,436.37	457	453.00	4.00
00730	Student Affairs	Canteen, Bus Svrs, Quasi End	41070	4028	H0213	H3492	NA	51,230.65	2,049	1,986.00	63.00
00730	Student Affairs	Barnes & Noble Sch Quasi End	41108	4028	H0213	H2921	NA	50,934.00	2,037	1,862.00	175.00
00730	Student Affairs	Lillie E. Spies-GTF Removing Educ Barriers Sch End	43736	4028	H0213	H9918	NA	52,291.99	2,092	2,039.00	53.00
00730	Student Affairs	Gerald McElvy Scholarship Endowment	42053	4028	H0213	H9929	NA	130,367.15	5,215	5,019.00	196.00
00730	Student Affairs	Bill & Sue McMahon Rem Ed Bar	43736	4028	H0213	H9945	NA	22,044.67	882	860.00	22.00
00730	Student Affairs	GTF Ajay & Laxmi Aggarwal End	41620	4028	H0213	H9952	NA	32,149.56	965	1,254.00	(289.00)
00730	Student Affairs	GTF Brij & Sunita Agrawal End	41621	4028	H0213	H9953	NA	32,149.56	965	1,254.00	(289.00)
00730	Student Affairs	Jerri Lee Pledger Scholarship Endowment	41818	4028	H0213	H9961	NA	28,367.17	1,135	1,124.00	11.00
00730	Student Affairs	Carole Hegenbarth Scholarship Endowment	43287	4028	H0213	H8021	NA	46,930.72	1,877	1,554.00	323.00
00730	Student Affairs	Inspiring Excellence Sch End Sponsored by Shell	44025	4028	H0213	H8058	NA	64,646.43	2,586	2,558.00	28.00
00730	Student Affairs	UH Alumni Assn TierOne Sch Endowment	44513	4028	H0213	H8089	NA	126,852.81	5,074	5,028.00	46.00
00730	Student Affairs	Earl Monk UH TierOne Scholarship Endowment - Busine	49962	4028	H0213	H8099	NA	135,684.29	5,427	4,025.00	1,402.00
00730	Student Affairs	Earl Ray Monk UH TierOne Scholarship Endowment - Cl	49963	4028	H0213	H8100	NA	135,684.29	5,427	4,025.00	1,402.00
00730	Student Affairs	Dr. Kaye E. Stripling UH Tier One Sch Endowment	45171	4028	H0213	H8105	NA	119,537.85	4,782	4,742.00	40.00

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00730	Student Affairs	Cynthia & George Mitchell Fdn UH TierOne Sch End	45286	4028	H0213	H8113	NA	118,992.04	4,760	4,720.00	40.00
00730	Student Affairs	Gaynelle Brock & Prem Bhushan Dewan Gadihoke UH T	45415	4028	H0213	H8115	NA	34,917.91	1,397	-	1,397.00
00730	Student Affairs	Rose & William B. Calhoun UH TierOne Sch End	45416	4028	H0213	H8116	NA	59,420.91	2,377	2,329.00	48.00
00730	Student Affairs	Schissler Fdn UH TierOne Scholarship Endowment	45508	4028	H0213	H8117	NA	59,913.30	2,397	2,365.00	32.00
00730	Student Affairs	Roger & Victoria Berry UH TierOne Scholarship Endown	47031	4028	H0213	H8120	NA	59,432.42	2,377	2,328.00	49.00
00730	Student Affairs	Truman & Becky Arnold UH TierOne Scholarship Endow	45499	4028	H0213	H8121	NA	61,830.30	2,473	2,419.00	54.00
00730	Student Affairs	Mr & Mrs Robert Maxwell Jr UH TierOne Schol Endow	45593	4028	H0213	H8122	NA	71,463.73	2,859	2,834.00	25.00
00730	Student Affairs	Sophie Pledger UH TierOne Schol Endow	45667	4028	H0213	H8123	NA	64,189.89	2,568	2,518.00	50.00
00730	Student Affairs	Carlo & Kristen Pippolo UH TierOne Scholarship Endow	47034	4028	H0213	H8124	NA	74,703.62	2,988	-	2,988.00
00730	Student Affairs	Thompson Family UH TierOne Schol Endow	45834	4028	H0213	H8126	NA	526,770.90	21,071	16,178.00	4,893.00
00730	Student Affairs	Albert & Ethel Herzstein UH TierOne Schol Endow	45835	4028	H0213	H8127	NA	359,876.84	14,395	10,799.00	3,596.00
00730	Student Affairs	H E B UH TierOne Schol Endow	45937	4028	H0213	H8133	NA	118,397.14	4,736	4,697.00	39.00
00730	Student Affairs	Barbara A Britt UH TierOne Scholarship Endowment	45938	4028	H0213	H8134	NA	43,900.84	1,756	1,185.00	571.00
00730	Student Affairs	Marvin & Joan Kaplan UH TierOne Scholarship Endow	45939	4028	H0213	H8135	NA	92,477.87	3,699	2,684.00	1,015.00
00730	Student Affairs	Pamela & Patrick Newman UH TierOne Schol Endow	46024	4028	H0213	H8137	NA	115,742.75	4,630	3,862.00	768.00
00730	Student Affairs	The Manny Family UH TierOne Scholarship Endow	46025	4028	H0213	H8140	NA	243,237.27	9,729	7,871.00	1,858.00
00730	Student Affairs	Gerald W. McElvy UH TierOne Scholarship Endowment	46347	4028	H0213	H8147	NA	57,814.64	2,313	2,282.00	31.00
00730	Student Affairs	Rhonda J. Sweeney UH TierOne Scholarship Endowmen	46346	4028	H0213	H8148	NA	33,532.71	1,341	-	1,341.00
00730	Student Affairs	Nancy & Carter Hixon UH TierOne Scholarship Endowm	46603	4028	H0213	H8150	NA	30,952.41	929	-	929.00
00730	Student Affairs	Professor Mamie Wong Moy UH TierOne Scholarship Er	46604	4028	H0213	H8151	NA	128,244.34	5,130	5,077.00	53.00
00730	Student Affairs	Babbara S. & Glen C. Farber UH TierOne Sch Endowmer	48079	4028	H0213	H8152	NA	86,883.33	2,606	2,269.00	337.00
00730	Student Affairs	Clay Hoster UH TierOne Scholarship Endowment	46779	4028	H0213	H8156	NA	58,972.81	2,359	2,327.00	32.00
00730	Student Affairs	AIM Foundation UH Tier One Scholarship Endowment	46894	4028	H0213	H8162	NA	5,372,376.07	214,895	208,774.00	6,121.00
00730	Student Affairs	Lana A. Culpepper UH Tierone Scholarship Endowment	47084	4028	H0213	H8167	NA	588,518.72	23,541	23,342.00	199.00
00730	Student Affairs	Houston Coca-Cola Bottling Company UH TierOne Sch E	47332	4028	H0213	H8176	NA	168,518.22	6,741	6,681.00	60.00
00730	Student Affairs	Cougar Community UH TierOne Schol Quasi Endow	47345	4028	H0213	H8179	NA	549,882.59	21,995	19,483.00	2,512.00
00730	Student Affairs	Goodman Financial UH TierOne Scholarship Endowmen	47554	4028	H0213	H8182	NA	93,447.83	2,804	2,376.00	428.00
00730	Student Affairs	J. Scott Chase (B.A. 1968; J.D. 1971) UH TierOne Sch En	47616	4028	H0213	H8183	NA	45,458.02	1,818	1,317.00	501.00
00730	Student Affairs	Les & Donna Haulbrook UH TierOne Scholarship Endow	47722	4028	H0213	H8189	NA	110,230.84	4,409	3,903.00	506.00
00730	Student Affairs	Dan J. Moran, Jr. & Carolyn Farrell Moran UH TierOne S	47747	4028	H0213	H8190	NA	58,889.67	2,356	2,335.00	21.00
00730	Student Affairs	Valerie King Freeman & Greg King UH TierOne Sch End	47981	4028	H0213	H8211	NA	35,088.97	1,404	-	1,404.00
00730	Student Affairs	Peter Y. Tsan UH TierOne Scholarship Endowment	47982	4028	H0213	H8213	NA	55,519.30	2,221	2,201.00	20.00
00730	Student Affairs	Andrew Ladis UH TierOne Scholarship Endowment	48001	4028	H0213	H8225	NA	129,525.32	5,181	4,194.00	987.00
00730	Student Affairs	Regina Balderas UH TierOne Scholarship Endowment	48000	4028	H0213	H8227	NA	58,256.31	2,330	2,288.00	42.00
00730	Student Affairs	Duane & Betsy Choate UH TierOne Scholarship Endown	48156	4028	H0213	H8242	NA	56,895.68	2,276	2,256.00	20.00
00730	Student Affairs	Dominic Ng & Ellen Wong UH TierOne Scholarship Endc	48182	4028	H0213	H8243	NA	31,141.00	935	-	935.00
00730	Student Affairs	David L. & Terri S. Mendez UH TierOne Sch Endowment	48256	4028	H0213	H8249	NA	56,164.03	2,247	2,227.00	20.00
00730	Student Affairs	Ouida Jo Hembree UH TierOne Scholarship Endowment	48362	4028	H0213	H8254	NA	199,313.05	5,980	5,413.00	567.00
00730	Student Affairs	Chess UH TierOne Scholarship Endowment	48874	4028	H0213	H8256	NA	54,551.38	2,182	1,707.00	475.00
00730	Student Affairs	Lynn & Marcel Mason UH TierOne Scholarship Endowm	48502	4028	H0213	H8258	NA	111,833.44	4,473	3,721.00	752.00
00730	Student Affairs	Suresh & Krishana Agrawal UH TierOne Scholarship End	48702	4028	H0213	H8261	NA	43,758.80	1,313	1,259.00	54.00
00730	Student Affairs	Jerri Lee Pledger UH TierOne Scholarship Endowment	48701	4028	H0213	H8263	NA	55,870.36	1,676	1,434.00	242.00
00730	Student Affairs	Jay E. Mincks UH TierOne Scholarship Endowment	48805	4028	H0213	H8265	NA	88,024.36	3,521	2,534.00	987.00
00730	Student Affairs	Kaase-Bors Family UH TierOne Scholarship Endowment	50739	4028	H0213	H8268	NA	47,149.93	1,886	1,444.00	442.00

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								Market Value	Est. FY16 Income	Income	Income Change
00730	Student Affairs	Glenn & Judie Lilie UH TierOne Scholarship Endowment	49130	4028	H0213	H8273	NA	239,049.11	9,562	9,399.00	163.00
00730	Student Affairs	Sue & Richard Howard UH TierOne Scholarship Endown	49286	4028	H0213	H8276	NA	54,969.09	2,199	1,782.00	417.00
00730	Student Affairs	Nancy D. Palm UH TierOne Scholarship Endowment	49468	4028	H0213	H8284	NA	112,046.14	4,482	4,442.00	40.00
00730	Student Affairs	Ashley Allen Lehmann UH TierOne Memorial Sch End	49793	4028	H0213	H8304	NA	255,535.07	7,666	7,624.00	42.00
00730	Student Affairs	William Jennings Bryan Lockhart UH TierOne Sch End	49827	4028	H0213	H8306	NA	56,936.74	2,277	2,259.00	18.00
00730	Student Affairs	Mary Jo & Richard Coselli UH TierOne Sch End	50076	4028	H0213	H8317	NA	62,297.14	2,492	2,472.00	20.00
00730	Student Affairs	Renu & Suresh Khator UH Tier One Scholarship Endown	50075	4028	H0213	H8318	NA	235,004.75	9,400	6,959.00	2,441.00
00730	Student Affairs	Johana Briseno Thomas ('66) & Robert Thomas UH Tiert	50740	4028	H0213	H8321	NA	26,832.69	805	-	805.00
00730	Student Affairs	Joe Elgin & Lucy LaVona Steward Memorial Sch End	51220	4028	H0213	H8328	NA	110,755.08	4,430	4,394.00	36.00
00730	Student Affairs	Judy Gray Johnson UH Tier One Scholarship Endowmen	50324	4028	H0213	H8330	NA	77,530.09	3,101	3,076.00	25.00
00730	Student Affairs	Canteen UH Tier One Scholarship Endowment	50417	4028	H0213	H8333	NA	66,453.38	2,658	2,636.00	22.00
00730	Student Affairs	Julius Allan Kaufman, Jr. UH Tier One Scholarship Endov	50561	4028	H0213	H8341	NA	36,840.56	1,106	893.00	213.00
00730	Student Affairs	Gerald G. Kralik Memorial UH Tier One Scholarship End	51378	4028	H0213	H8342	NA	185,150.27	5,555	6,518.00	(963.00)
00730	Student Affairs	Bill & Sue McMahon UH Tier One Scholarship Endowme	50626	4028	H0213	H8344	NA	53,498.67	1,605	1,635.00	(30.00)
00730	Student Affairs	Ronald & Bertha Lohec UH Tier One Scholarship Endow	52433	4028	H0213	H8388	NA	52,679.59	1,580	1,504.00	76.00
00730	Student Affairs	Bauer College Alumni Assn UH TierOne Sch Endowment	51214	4028	H0213	H8394	NA	56,899.10	2,276	2,257.00	19.00
00730	Student Affairs	Cameron UH TierOne Scholarship Endowment	51449	4028	H0213	H8433	NA	443,921.02	17,757	17,612.00	145.00
00730	Student Affairs	Williams UH TierOne Scholarship Endowment	51597	4028	H0213	H8437	NA	55,490.45	2,220	2,201.00	19.00
00730	Student Affairs	Sue Shirley-Howard Tier One Scholarship Endowment	51892	4028	H0213	H8451	NA	24,594.39	-	-	-
00730	Student Affairs	Cecil & Louise Holder UH Tier One Scholarship Endowm	52338	4028	H0213	H8463	NA	116,279.05	3,488	3,297.00	191.00
00730	Student Affairs	Sandra & Rodger Stotzer UH Tier One Scholarship Endo	52718	4028	H0213	H8467	NA	45,259.94	1,358	-	1,358.00
00730	Student Affairs	Neha & Mohit Agrawal UH Tier One Scholarship Endow	53686	4028	H0213	H8495	NA	51,504.25	1,545	2,089.00	(544.00)
00730	Student Affairs	David G. Schantz Scholarship Endowment	54342	4028	H0213	H8499	NA	25,740.83	773	-	773.00
00730	Student Affairs	Dorothy & Eduardo Ledergerber Endowed Scholarship	54530	4028	H0213	H8523	NA	85,780.01	2,573	-	2,573.00
00730	Student Affairs	Wayne B. Duddlesten, Sr. UH Tier One Scholarship Endc	55551	4028	H0213	H8551	NA	200,920.65	6,028	-	6,028.00
00730	Student Affairs	Rose Marie Theall Tier One Scholarship Endowment	55610	4028	H0213	H8554	NA	32,743.18	983	-	983.00
00730	Student Affairs	Bhaskara Rao & Sita Mutyala Tier One Scholarship Endc	55677	4028	H0213	H8558	NA	98,922.70	2,968	-	2,968.00
00730	Student Affairs	CenterPoint Energy UH Alumni Association Tier One									
00730	Student Affairs	Sch End	57155	4028	H0213	H8590	NA	79,297.96	2,379	-	2,379.00
00730	Student Affairs	Michael and Lisa Sachs Leadership Endowment	56859	4028	H0213	H8592	NA	24,780.63	743	-	743.00
00730	Student Affairs	Baer-Brunswick Scholarship Endowment	57848	4028	H0213	H8628	NA	24,008.23	720	-	720.00
00730	Student Affairs	Bohner, Roswell	16365	4028	H0213	H1614	NA	15,325.39	613	608.00	5.00
00730	Student Affairs	Cullinan	16386	4028	H0213	H1715	NA		9,374	9,110.45	263.55
00730	Student Affairs	International Paper	50835	4028	H0213	H0715	NA		9,738	9,331.00	407.00
00730	Institutional	Alumni Center Quasi	40837	4042	H0261	D3104	NA	56,185.66	2,247	2,229.00	18.00
00730	Admin & Finance	Alkek	40838	4042	H0436	C2201	NA	54,616.15	1,639	2,154.00	(515.00)
00730	Admin & Finance	George B. Geary Matching Challenge Fund for Hou Publ	51731	4042	H0018	D8389	NA	946,982.47	37,879	32,385.00	5,494.00
00730	Student Affairs	Rockwell Foundation	48314	4042	H0232	G8222	NA	509,578.50	20,383	20,212.00	171.00
00730	Student Affairs	Bohner, Roswell	47212	4042	H0553	E9199	NA	15,325.39	613	608.00	5.00
00730	Student Affairs	Counseling & Psych.Serv. Quasi	10339	4042	H0220	E0502	NA	11,297.26	339	440.00	(101.00)
00730	Student Affairs	Kohler, Dave	51442	4042	H0223	E2201	NA	20,533.40	821	813.00	8.00
00730	Student Affairs	Eric Alexander Memorial Student Assessment Endowm	51102	4042	H0216	D8358	NA	72,940.76	2,918	2,195.00	723.00
00730	Student Affairs	Cullen Leadership	38023	4052	H0213	H0470	NA		27,524	26,749.16	774.84
00730	Student Affairs	Pes. Jim Nantz Inspiring Excellence	44044	4028	H0213	H9998	NA	54,241.57	1,628	2,115.00	(487.00)

University of Houston System Endowment Fund
Pro Forma Income Distribution and IA Fees
As of December 31, 2015

Unit	College-Division	Endowment Name	Speedtype	Fund	Dept	Prog	Proj	3 Year Average Market Value	Est. FY16 Income	Actual FY15 Income	FY16 - FY15 Income Change
00730	Student Affairs	Beverly McPhail & Kevin Kulish Women's Resource Ctr	55690	4028	H0213	H8560	NA	24,755.13	743	-	743.00
00730	Technology	Anthis-Callicutt Gore	16370	4028	H0136	H1627	NA	79,605.67	3,184	3,157.00	27.00
00730	Technology	Gulf Coast Surveyor	14060	4028	H0136	H0844	NA	88,557.50	3,542	3,511.00	31.00
00730	Technology	Nicholson, Charles	17029	4028	H0136	H0584	NA	24,370.60	975	967.00	8.00
00730	Technology	Lofstrom, James	16818	4028	H0136	H0986	NA	41,709.96	1,668	1,654.00	14.00
00730	Technology	Forkner, William	16653	4028	H0136	H1506	NA	9,874.89	395	392.00	3.00
00730	Technology	Curry, Herbert & Dorothy	16700	4028	H0136	H1186	NA	33,864.20	1,355	1,343.00	12.00
00730	Technology	Anthis-Callicutt Gore Quasi	16661	4028	H0136	H1512	NA	6,635.03	265	263.00	2.00
00730	Technology	Castaneda, Cris Scholarship	10236	4028	H0136	H2491	NA	10,578.47	317	412.00	(95.00)
00730	Technology	Hamilton Future Studies	37621	4028	H0140	H2831	NA	58,492.28	2,340	2,310.00	30.00
00730	Technology	Akin, Ted Scholarship	29359	4028	H0136	H2593	NA	16,278.33	651	645.00	6.00
00730	Technology	Verghese Fellowship Endowment	31723	4028	H0136	H2624	NA	13,538.01	542	537.00	5.00
00730	Technology	Paul G. Smith, Jr. Sch End	39672	4028	H0136	H9898	NA	219,161.52	6,575	8,643.00	(2,068.00)
00730	Technology	Assn of Well Head Equip Manufacturing Sch End	44558	4028	H0136	H3730	NA	46,089.16	1,844	1,497.00	347.00
00730	Technology	Construction Management Excellence Scholarship Endc	50733	4028	H0136	H8230	NA	35,223.36	1,409	1,085.00	324.00
00730	Technology	Marine Technology Society - Houston Section Endowed	54691	4028	H0136	H8492	NA	34,276.85	1,028	1,060.00	(32.00)
00730	Technology	John W. Dalton, Sr. Process & Industrial Construction M	54693	4028	H0136	H8506	NA	43,795.19	1,314	1,605.00	(291.00)
00730	Technology	Richard and Karen Mullineaux Scholarship Endowment	56854	4028	H0136	H8591	NA	34,692.85	1,041	-	1,041.00
00730	Technology	Doss, R.P.	16654	4028	H0136	H1508	NA	19,159.08	766	757.50	8.50
00730	Technology	Nat'l Assn of Purchasing Mgmt- Bay Area, Inc. End	40865	4042	H0137	D3112	NA	85,458.20	3,418	3,342.00	76.00
00730	Technology	Logistics Tech Fund Endow	40864	4042	H0136	D9776	NA	248,244.42	9,930	9,832.00	98.00
00730	Technology	Merchandising Star Award Endow	40867	4042	H0140	D3683	NA	108,405.69	4,336	4,267.00	69.00
00730	Technology	Verghese Excel Endow-Tech	40189	4042	H0136	D3051	NA	12,380.17	495	483.00	12.00
00730	Technology	Engineering Tech Excel Fund	40866	4042	H0139	D3656	NA	15,743.40	630	624.00	6.00
00730	Technology	Mechanical Engineering Tech Excellence Fund End	43669	4042	H0139	D3837	NA	41,640.53	1,666	1,597.00	69.00
00730	Technology	Emerging Technology Growth Fund Endowment	43775	4042	H0136	D3915	NA	67,613.71	2,705	2,495.00	210.00
00730	Technology	John Ashford Memorial Fund Endowment	44557	4042	H0139	D3974	NA	34,878.14	1,395	1,318.00	77.00
00730	Technology	PMI Houston Endowed College Professorship End in Pro	50736	4042	H0136	A8240	NA	284,479.93	11,379	11,279.00	100.00
00783	Sys Institutional	General Endowment	10589	2076	S0026	F0572	NA	25,928,690.53	1,037,148	1,028,306.00	8,842.00
00783	Sys Institutional	Melrose Thompson	10454	2076	S0026	F0574	NA	15,296,075.61	611,843	582,138.00	29,705.00
00783	Sys Institutional	UH System Quasi	10325	2076	S0026	F0555	NA	434,092.33	17,364	17,210.00	154.00
00783	Sys Institutional	System Core Pool Quasi Endowment	12840	2077	S0027	F3480	NA	4,751,796.02	142,554	183,621.00	(41,067.00)
00783	Sys Provost	Energy Alumni Assoc. Schol.	13408	4028	S0005	H0218	NA	123,306.92	4,932	4,882.00	50.00
00783	Sys Provost	Houston Jr C Of C	13406	4028	S0005	H9557	NA	245,298.95	9,812	9,728.00	84.00
00783	Sys Univ Advance	Farfel Lecture Series	12285	4042	S0018	F0795	NA	345,697.42	13,828	13,712.00	116.00
00783	Sys Treasury	System Matching	13396	4042	S0015	F9095	NA	3,635,747.75	145,430	144,193.00	1,237.00
00783	Sys Univ Advance	Farfel Lecture Series Quasi	12285	4042	S0018	F0795	NA	77,488.77	3,100	3,073.00	27.00
00783	Sys Institutional	General Purpose	10050	4042	S0026	F0788	NA	908,512.70	36,341	36,035.00	306.00
00783	Sys Institutional	UH System Fellowship Quasi Endowment	10320	4042	S0026	D0201	NA	220,975.30	8,839	8,765.00	74.00
00783	Sys Provost	Enron Teaching Award	10585	4042	S0005	D0207	NA	1,118,017.63	44,721	44,344.00	377.00
00783	Sys Institutional	New Century Success	10236	4042	S0026	H0228	NA	34,664.15	1,387	1,375.00	12.00
00783	Sys Institutional	Enron Scholarship	10239	4042	S0026	H0222	NA	753,981.25	30,159	29,903.00	256.00
00783	Sys Treasury	Endowment Plus	10579	4045	S0015	D0203	NA	4,807,969.33	192,319	190,701.00	1,618.00

University of Houston System Endowment Fund
 Pro Forma Income Distribution and IA Fees
 As of December 31, 2015

Unit	College-Division	Endowment Name	Speedtype	Fund	Dept	Prog	Proj	3 Year Average Market Value	Est. FY16 Income	Actual FY15 Income	FY16 - FY15 Income Change
00730	Univ Advance	UH Tier One Scholarship Quasi Endowment	46934	4028	H0026	H8097	NA	3,312,224.62	132,489	149,325.00	(16,836.00)

UNIVERSITY OF HOUSTON
FY2017 Grants and Contract Revenue and Expenditures Budget Estimates

FY 2017 Projected Expenditures by Revenue Source

	<i>FY 2015</i>	<i>FY 2016 Budget</i>	<i>FY 2017 Budget</i>	<i>FY2017 Budget vs FY2016 Budget</i>	<i>FY2017 Budget vs FY2015 Actual</i>
	<i>Actual</i>			<i>Budget</i>	<i>Actual</i>
Federal	\$ 65,064,344	\$ 68,489,351	\$ 68,489,351	\$ -	\$ 3,425,007
State	9,385,222	12,908,580	12,908,580	-	3,523,358
Local	181,660	335,141	335,141	-	153,481
Private	9,419,669	12,824,601	12,824,601	-	3,404,932
Other	10,582,895	12,542,911	12,542,911	-	1,960,016
Total Non-ATP/ARP Sponsored Projects	\$ 94,633,790	\$ 107,100,584	\$ 107,100,584	\$ -	\$ 12,466,794
ATP/ARP Sponsored Projects	8,038	324,500	0	(324,500)	(8,038)
Total Sponsored Project Expenditures	\$94,641,828	\$107,425,084	\$107,100,584	(\$324,500)	\$12,458,756

FY 2017 Projected Expenditures by College/Division

	<i>FY 2015</i>	<i>FY 2016 Budget</i>	<i>FY 2017 Budget</i>	<i>FY2017 Budget vs FY2016 Budget</i>	<i>FY2017 Budget vs FY2015 Actual</i>
	<i>Actual</i>			<i>Budget</i>	<i>Actual</i>
Administration	\$ 2,526,726	\$ 2,460,335	\$ 2,460,335	\$ -	\$ (66,391)
SVP and Provost	550,086	788,021	788,021	-	237,935
Vice President Research	2,177,494	8,515,483	7,515,483	(1,000,000)	5,337,989
Vice President Student Affairs	376,389	325,912	325,912	-	(50,477)
Architecture	19,516	58,305	58,305	-	38,789
Bauer College of Business	4,398,296	4,637,853	4,637,853	-	239,557
Education	4,406,111	4,373,582	4,373,582	-	(32,529)
Engineering	26,246,615	26,294,049	26,294,049	-	47,434
Honors	1,050	20,371	20,371	-	19,321
Hotel & Restaurant Management	183,574	209,344	209,344	-	25,770
CLASS	11,137,402	9,826,315	10,826,315	1,000,000	(311,087)
Law	272,782	243,764	243,764	-	(29,018)
Library	0	0	0	-	0
Natural Science & Mathematics	27,817,973	34,967,139	34,967,139	-	7,149,166
Optometry	6,007,320	7,060,865	7,060,865	-	1,053,545
Pharmacy	4,098,129	3,341,682	3,341,682	-	(756,447)
Social Work	2,428,711	1,987,669	1,987,669	-	(441,042)
Technology	1,985,616	1,989,895	1,989,895	-	4,279
Total Non-ATP/ARP Sponsored Projects	\$ 94,633,790	\$ 107,100,584	\$ 107,100,584	\$ -	\$ 12,466,794
ATP/ARP Sponsored Projects	8,038	324,500	0	(324,500)	(8,038)
Total Sponsored Project Expenditures	\$94,641,828	\$107,425,084	\$107,100,584	(\$324,500)	\$12,458,756

**UNIVERSITY OF HOUSTON
Division of Research**

Indirect Cost Return - Estimated FY 2017 Return

	PS		FY2017
	<u>Speed Type</u>	<u>Cost Center</u>	<u>Estimate</u>
ACADEMIC AFFAIRS/PROVOST			
Senior V.P. for Academic Affairs and Provost	11889	2072-H0005-B0810-NA	7,449
Challenger Program	56131	2072-H0578-B0273-NA	1,774
Learning/Assessment Svcs	10820	2072-H0221-B0856-NA	1,407
UH Energy	58459	2072-H0567-B0581-NA	10,002
			<u>20,632</u>
CT BAUER COLLEGE OF BUSINESS			
Dean Business Administration	12060	2072-H0041-B1181-NA	22,006
Management	17907	2072-H0048-B1187-NA	541
SBDC	17913	2072-H0053-B1201-NA	42,472
			<u>65,019</u>
EDUCATION			
Dean, Education	17914	2072-H0058-B1205-NA	81,602
Curriculum and Instruction	17918	2072-H0062-B1215-NA	30,290
Educational Leadership	56214	2072-H0524-B0281-NA	2,925
Psych, Health & Learning Sciences	17920	2072-H0064-B1219-NA	38,791
			<u>153,608</u>
ENGINEERING			
Dean, Engineering	17895	2072-H0066-B0862-NA	1,183,615
Biomedical Engineering	44312	2072-H0071-B3793-NA	136,764
Center for Innovative Grouting Materials and Tech	18018	2072-H0069-B0919-NA	31,261
Chemical Engineering	17896	2072-H0067-B0864-NA	291,038
Civil Engineering	18122	2072-H0068-B0882-NA	194,698
Electrical Engineering	18123	2072-H0070-B0886-NA	247,738
Industrial Engineering	18009	2072-H0072-B0892-NA	15,218
Mechanical Engineering	18011	2072-H0073-B0896-NA	224,120
Nat'l Center for Airborne Laser Mapping	45956	2072-H0541-B2218-NA	66,300
SW Public Safety Ctr	37929	2072-H0455-B1804-NA	972
Tx. Hurricane Center	43616	2072-H0512-B4450-NA	12,474
			<u>2,404,198</u>
HOTEL AND RESTAURANT MANAGEMENT			
	17866	2072-H0081-B1165-NA	15,867
			<u>15,867</u>
LIBERAL ARTS AND SOCIAL SCIENCES			
Dean, CLASS	18019	2072-H0082-B0921-NA	253,235
Arte Publico Press	28519	2072-H0093-B1613-NA	2,145
Communication Disorders	35776	2072-H0087-B4387-NA	5,976
Ctr for Neuromotor & Biomechanics Research	44342	2072-H0521-B3794-NA	21,555
Economics	17995	2072-H0122-B1107-NA	637
English	18022	2072-H0086-B0929-NA	1,893
Health and Human Performance	13957	2072-H0065-B1223-NA	61,120
History	18024	2072-H0089-B0933-NA	288
Hobby Center for Public Policy	12920	2072-H0128-B1149-NA	344
Modern/Classical Languages	18026	2072-H0092-B0937-NA	4,814
Philosophy	30143	2072-H0091-B1640-NA	567
Political Science	17997	2072-H0124-B1111-NA	3,233
Psychology	17999	2072-H0125-B1117-NA	164,518
School of Communication	18020	2072-H0084-B0923-NA	2,459
Sociology	18207	2072-H0126-B1137-NA	471
			<u>523,255</u>
LAW			
	17903	2072-H0098-B1177-NA	19,863
			<u>19,863</u>
NATURAL SCIENCES AND MATHEMATICS			
Dean, Natural Sciences and Mathematics	18028	2072-H0102-B0945-NA	825,950
Biology of Behavior Inst	46572	2072-H0552-B2720-NA	5,616
Biology/Biochemistry	18030	2072-H0104-B0951-NA	174,850
Chemistry	14002	2072-H0107-B0991-NA	105,272
CNRSC	43613	2072-H0515-B3766-NA	53,980
Computer Science	18071	2072-H0108-B1011-NA	146,835
Earth/Atmospheric Science	18078	2072-H0109-B1023-NA	112,514
Houston Coastal Center	47017	2072-H0271-B4473-NA	2,999
Inst Climate & Atmospheric Sci	31882	2072-H0429-B1667-NA	4,343
Institute for Nanoenergy	45491	2072-H0545-B3797-NA	1,235
Mathematics	18083	2072-H0110-B1031-NA	96,645
Physics	18187	2072-H0112-B1041-NA	236,412
			<u>1,766,651</u>
OPTOMETRY			
	17864	2072-H0113-B1161-NA	628,040

**UNIVERSITY OF HOUSTON
Division of Research**

Indirect Cost Return - Estimated FY 2017 Return

	PS	FY2017	<u>628,040</u>
PHARMACY			
Dean, Pharmacy	12065 2072-H0116-B1067-NA	160,181	
Clinical Sciences and Administration	18210 2072-H0118-B1097-NA	46,896	
Heart/Kidney Institute	18201 2072-H0117-B1079-NA	29,099	
Institute for Drug Education & Research	32619 2072-H0422-B1621-NA	714	
Pharmaceutical Health Outcomes & Policy	56282 2072-H0571-B0283-NA	1,120	
Pharmacological and Pharmaceutical Sciences	18198 2072-H0117-B1069-NA	99,445	
			<u>337,455</u>
SOCIAL WORK			
Dean, Social Work	10692 2072-H0129-B1169-NA	33,147	
Child & Family for Innovative Research	43450 2072-H0509-B1171-NA	28,452	
Ctr for Drug & Social Policy Research	43463 2072-H0508-B1171-NA	715	
Ctr for Health Equities & Evaluation Research	48442 2072-H0662-B1171-NA	2,557	
			<u>64,871</u>
TECHNOLOGY			
Dean, Technology	17859 2072-H0136-B1151-NA	68,161	
Center for Information Security, Research & Education	46996 2072-H0554-B4472-NA	1,666	
Center for Technology Literacy	46882 2072-H0423-B2732-NA	4,290	
Engineering Technology	32555 2072-H0139-B1674-NA	38,558	
Human Development/Consumer Sci	32557 2072-H0140-B1675-NA	6,384	
TMAC	32617 2072-H0281-B1676-NA	9,969	
			<u>129,028</u>
STUDENT AFFAIRS			
Vice President, Student Affairs	58916 2072-H0229-B0854-NA	9,621	
			<u>9,621</u>
DIVISION OF RESEARCH			
VP-Research	18094 2072-H0233-B0818-NA	119,160	
Advanced Manufacturing Institute	56520 2072-H0579-B0397-NA	2,535	
Center for Advanced Materials	36385 2072-H0453-B1730-NA	17,118	
Ctr for Advanced Computing & Data Systems	18096 2072-H0246-B0822-NA	48,750	
Ctr for Biomedical & Environmental Genomics	45612 2072-H0546-B3838-NA	3,120	
TcSUH	36896 2072-H0452-B0848-NA	212,731	
Texas Obesity Research Center	42126 2072-H0500-B4422-NA	50,700	
TIMES	34116 2072-H0288-B1691-NA	272,328	
			<u>726,442</u>
			6,864,550
35% Hold on Return		3,844,148	
TOTAL DISTRIBUTION		10,708,698	
IDC Retained for Research Initiatives		7,883,315	
IDC Retained by Administration		1,238,909	
TOTAL IDC RECOVERY		19,830,922	

University of Houston
Table 7 - Allocation of Student Service Fees

Sources	FY2016 Budget	-----Change-----		FY2017 Budget
		Dollars	Percent	
Current Year Revenue	\$ 21,107,784	\$ 909,016	4.3%	\$ 22,016,800
Budgeted Fund Balance	1,236,231	(531,060)	-43.0%	705,171
Total Sources	\$ 22,344,015	\$ 377,956	1.7%	\$ 22,721,971
Allocations				
A.D. Bruce Religion Center	\$ 212,583	\$ 2,256	1.1%	\$ 214,839
Activities Funding Board	159,890	7,109	4.4%	166,999
Band Program/Spirit Squad	286,400			286,400
Blaffer Gallery	21,500			21,500
Center for Student Involvement (CSI)	779,849	46,008	5.9%	825,857
Campus Recreation	474,154			474,154
Center for Diversity & Inclusion (CDI)	125,567	126,863	101.0%	252,430
Center for Fraternity & Sorority Life (CFSL)	323,942	4,019	1.2%	327,961
Center for Student Media (CSM)	259,003	8,088	3.1%	267,091
Center for Students with Disabilities (CSD)	425,564	8,276	1.9%	433,840
Children's Learning Center	113,329			113,329
Coog Radio	26,877			26,877
Cougars in Recovery	63,364	950	1.5%	64,314
Council for Ethnic Organization	157,760			157,760
Counseling & Psych. Svcs.	1,615,949	191,933	11.9%	1,807,882
Dean of Students Office	1,089,462	21,402	2.0%	1,110,864
Speech & Debate	39,992			39,992
Frontier Fiesta	173,260			173,260
Health Center	1,741,541			1,741,541
Homecoming	70,879			70,879
Intercollegiate Athletics	4,407,707			4,407,707
Intercollegiate Athletics-Stadium	3,375,000	(188,874)	-5.6%	3,186,126
Intercollegiate Athletics-Basketball Dev Facility		334,690	na	334,690
LGBTQ Center	33,057	62,188	188.1%	95,245
Metropolitan Vol. Prog.	71,134			71,134
Student Affairs Information Technology (DSAIT)	814,849	19,420	2.4%	834,269
Student Center	901,656	8,976	1.0%	910,632
Student Government Association	147,373	5,796	3.9%	153,169
Student Program Board	160,591			160,591
Student Video Network	78,378			78,378
The Cougar	49,833			49,833
UH Wellness	287,858	23,850	8.3%	311,708
Univ. Career Services	930,315	40,204	4.3%	970,519
Urban Experience	131,602	2,950	2.2%	134,552
Veterans Svc. Office	168,546	22,347	13.3%	190,893
Vice President for Student Affairs	1,223,884	33,738	2.8%	1,257,622
SFAC Operating	7,000			7,000
Salary Mandate & Adjustments		450,000	na	450,000
Student Life Concert Pool		100,000	na	100,000
SSF Unallocated Reserve	1,394,367	(954,233)	-68.4%	440,134
Total Allocations	\$ 22,344,015	\$ 377,956	1.7%	\$ 22,721,971

* Combination of DOS Handbook, Success Programs, Ombudservice, and Student Legal--formerly separate, now one allocation.

**UNIVERSITY OF HOUSTON
FY2017 Plan and Budget**

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